

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**NOTICE OF HEARING TO CONSIDER CONFIRMATION
OF AND DEADLINE FOR OBJECTING TO SECOND AMENDED PLAN
OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY
CODE PROPOSED BY THE DEBTORS**

On March 20, 2024, the United States Bankruptcy Court for the Northern District of Alabama, Southern Division (the “Bankruptcy Court”) approved the Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Amended Plan of Liquidation (the “Disclosure Statement”) for use by the above-captioned debtors and debtors-in-possession (the “Debtors”) in soliciting acceptances or rejections of the Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code Proposed by the Debtors under the Plan.

In conjunction with approving the Disclosure Statement, the Bankruptcy Court entered an order (i) approving the Disclosure Statement, (ii) approving the dates, procedures and certain forms applicable to the process of soliciting votes on and providing notice of the Plan, (iii) approving certain vote tabulation procedures, (iv) establishing the deadline for filing objections to the Plan; and (v) scheduling the hearing to consider confirmation of the Plan (the “Solicitation Procedures Order”).

**THE DEBTORS RECOMMEND THAT IF YOU ARE ELIGIBLE TO VOTE ON
THE PLAN, YOU VOTE TO ACCEPT THE PLAN.**

If any party wishes to have its Claim allowed for purposes of voting on the Plan in a manner that is inconsistent with the Ballot it received or if any party that did not receive a Ballot wishes to have its Claim temporarily allowed for voting purposes only, such party must serve on the Debtors Claims, Noticing and Solicitation Agent, KCC, and file with the Court, on or before, **April 24, 2024 at 5:00 p.m. (Central Time)**, a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim for purposes of voting (a “3018 Motion”). A 3018

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

Motion must set forth with particularity the amount and classification of which such party believes its Claim should be allowed for voting purposes and the evidence to support its belief. If a 3018 Motion is filed, the Court will set a hearing on or before the Voting Deadline to consider the 3018 Motion. In respect of any timely-filed 3018 Motion, the ballot in question shall be counted in the amount established by the Court in an order entered on or before the Voting Deadline.

A hearing to consider confirmation of the Plan will be held on **May 1, 2024 at 11:00 a.m. (Central Time)**, before the Honorable Tamara O. Mitchell, United States Bankruptcy Judge, United States Bankruptcy Court of the Northern District of Alabama, Southern Division, 1800 5th Avenue N, Birmingham, AL 35203. The hearing may be adjourned from time to time by announcement in open court.

Objections (including any accompanying briefs), if any, to confirmation of the Plan or proposed modifications to the Plan must (i) be in writing, (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection to confirmation of the Plan or proposed modification to the Plan; and (iv) be filed, together with proof of service, so as to be **received no later than 5:00 p.m. (Central Time) on April 24, 2024**, by the Office of the Clerk, United States Bankruptcy Court of the Northern District of Alabama, Southern Division, 1800 5th Avenue N, Birmingham, AL 35203, and each of the following parties:

Gary H. Leibowitz, Esquire
Cole Schotz P.C.
1201 Wills Street, Suite 320
Baltimore, MD 21231

Eric T Ray, Esquire
Holland & Knight LLP
1901 Sixth Ave N, Suite 1400
Birmingham, AL 35203

Bill D Bensinger, Esquire
Christian & Small, LLP
1800 Financial Center
505 North 20th Street
Birmingham, AL 35203

Jeffrey R. Dutson, Esquire
King & Spalding LLP
1180 Peachtree Street NE
Ste 1600
Atlanta, GA 30309

Jon A. Dudeck, Asst. U.S. Bankruptcy Administrator
Northern District of Alabama
Robert S. Vance Federal Building
1800 Fifth Avenue, North
Birmingham, AL 35203

Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled. The Plan may be further modified, if necessary, pursuant to Section 1127 of the United States Bankruptcy Code, prior to, during, or as a result of the confirmation hearing, without further notice to parties in interest. Copies of the Solicitation Procedures Order, the Disclosure Statement, and the Plan may be obtained free of charge (i) by request to KCC.

Dated: March 20, 2024.

/s/ Gary H. Leibowitz

Gary H. Leibowitz (Bar No. 24717)
Cole Schotz P.C.
1201 Will Street, Suite 320
Baltimore, Maryland 21231
410-230-0660
gleibowitz@coleschotz.com

Attorneys for Debtors and Debtors-in-
Possession

If you have questions about this Notice, please contact:

KCC

Telephone: (866) 927-7089 (Toll Free U.S. & Canada) or +1 (310) 751-2656 (Non-U.S. &
Canada Parties)

Website: <https://www.kccllc.net/premierkings>