

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re :  
 : Chapter 11  
WAYPOINT LEASING HOLDINGS :  
LTD., et al., : Case No. 18-13648 (SMB)  
 :  
Debtors.<sup>1</sup> : (Jointly Administered)  
-----X

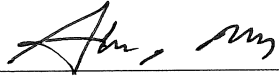
**AFFIDAVIT OF SERVICE**

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 26, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**; via Overnight Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F**, **Exhibit G** and **Exhibit H**, and on the WAC Lenders in accordance with the noticing information provided by WAC Agent and/or WAC Counsel for WAC1, 2, 3, 6, 7, 8, and 10 Groups:

- Notice of Filing Plan Supplement in Connection With Second Amended Modified Chapter 11 Plan of Liquidation of Waypoint Leasing Holdings Ltd. and its Affiliated Debtors [Docket No. 845]

Dated: June 28, 2019

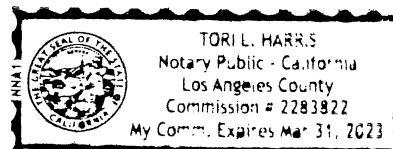
  
Stanley Y. Martinez

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 28<sup>th</sup> day of June, 2019, by Stanley Y. Martinez, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



<sup>1</sup> A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



# Exhibit A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	Waypoint 2916 Business Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	Waypoint Asset Co 1K Limited	2087
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
Waypoint Leasing Services LLC	8965	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Exhibit A  
 Debtors  
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Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Asset Funding 2 LLC	7783

# Exhibit B

**Exhibit B**Master Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com

Exhibit BMaster Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	sharrington@dmoc.com
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	wbenzija@halperinlaw.net; jgoldberg@halperinlaw.net; sziluck@halperinlaw.net
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	katie.coleman@hugheshubbard.com; erin.diers@hugheshubbard.com
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Brian Trust, Scott Zemser, and Christine A Walsh	cwalsh@mayerbrown.com; BTrust@mayerbrown.com



Exhibit B

Master Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc., Macquarie PF LLC, and Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel to Macquarie Rotorcraft Leasing Holdings Limited	Paul Hastings LLP	Mark D. Pollack, Esq. and Michael C. Whalen, Esq.	markpollack@paulhastings.com; michaelwhalen@paulhastings.com
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	arichmond@pryorcashman.com; cchiu@pryorcashman.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer	cspringer@reedsmith.com

**Exhibit B**

Master Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A.. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com

**Exhibit B**

Master Service List  
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

# Exhibit C

**Exhibit C**

Top 30 (including Top 20 Unsecured Creditors)

Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Umami Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Robert Kyc and Okeoma Moronu	Robert.Kyc@heli-one.com; Okeoma.Moronu@chcheli.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

# Exhibit D

**Exhibit D**

United States Trustee  
Served via Overnight Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
US Department of Justice	Office of the United States Trustee	William K Harrington	Attn Andrea B Schwartz Esq	201 Varick Street, Room 1006	New York	NY	10014

# Exhibit E



**Exhibit E**

Master Service List  
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway		New York	NY	10007-1866
Federal Communications Commission	Federal Communications Commission		445 12th Street SW		Washington	DC	20554
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl		New York	NY	10271
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol		Albany	NY	12224-0341
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor		New York	NY	10007
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz	Albany	NY	12231-0001
Secretary of the State	Secretary of State		123 William St		New York	NY	10038-3804
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW		Washington	DC	20530
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW		Washington	DC	20460

# Exhibit F

Exhibit E  
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 Voting Parties and Notice Parties  
 Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Advokatfirmaet Wiersholm AS	Kaare Sverdrup	Dokkveien 1	PO Box 1400 Vika		Oslo		NO 0115	Norway
AgustaWestland Malaysia Sdn. Bhd.		Lot 1 and 2, Helicopter Center	SAAS Airport		Subang	Selangor	47200	Malaysia
AgustaWestland S.p.A.	Diego Di Sabatino	Piazza Monte Grappa 4			Rome		00195	Italy
AIG Property Casualty, Inc. and its Affiliates Identified on the Addendum Hereto	Attn Kevin J. Larner, Esq.	80 Pine Street, 13th Floor			New York	NY	10005	
Al Tamimi & CO	Riyadh - Al Olaya Area	Sky Towers, North Tower	9th Floor, King Fahad Road	PO BOX 300400 Postal Code 11372				Saudi Arabia
Allen and Overy	Allen and Overy LLP	1221 Avenue of the Americas			New York	NY	10020	
Amsterdam RAI Hotel and Travel Service		PO Box 77777	NL 1070 MS Amsterdam, Europaplein 2-22		Amsterdam		NL-1078 GZ	Netherlands
Arendt & Medernach	Arendt & Medernach	14 Rue Erasme			Luxembourg		L-2082	Luxembourg
AVPRO, Inc.	Brian Hall	1230 Peachtree Street NE, Suite 3100			Atlanta	GA	30309-3592	
AVPRO, Inc.	Tom Mansfield	900 Bestgate Road, Suite 412			Annapolis	MD	21401	
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Attn Ronnie Drumwright	165 Madison Avenue, Suite 2000			Memphis	TN	38103	
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Robert Van de Vuurst	100 Med Tech Parkway Suite 200			Johnson City	TN	37604	
Bird and Bird LLP		12 New Fetter Lane			London	Central	EC4A 1JP	United Kingdom
Bradford Capital Holdings, LP, as Assignee of Dart Aerospace		PO Box 4353			Clifton	NJ	07012	
Brigard Urrutia (USD)	Brigard Urrutia	Calle 70a nO 4-41			Bogota	DC		Colombia
Business Wire, Inc.		101 California St. 20th Fl			San Francisco	CA	94111	
Business Wire, Inc.	Business Wire	Department 34182	PO Box 39000		San Francisco	CA	94139	
Cabinet Khaled A.Houda		66 Bld de la Republique	L er Etage					Senegal
Casey Chauffeur Services	Casey Chauffeur Services	Deegarty Askeaton			Co Limerick			Ireland
Chris Wakefield		Address on File						
Daugherty, Fowler, Peregrin, Haught & Jenson		100 N Broadway	Suite 2000		Oklahoma City	OK	73102	
David Gerald Taylor		Address on File						
David R Caro		Address on File						
David R Caro		Address on File						
DENTONS RODYK		80 Raffles Place	#33-00 UOB Plaza 1		Singapore		48624	Singapore
Dentons UK and Middle East LLP		1 Fleet Place			London		EC4 7WS	United Kingdom
Felsberg Advogados	Felsberg Advogados	Av Almirante Barroso	52 22 andar		Rio De Janeiro			Brazil
Ganado Advocates		171 Old Bakery Street			Valletta		VLT 1455	Malta
Global Helicopter Services GmbH	Legal Notices	Industriestrasse 4			Ainring		83404	Germany
Gowling WLG (CAD)	Gowling WLG (Canada) LLP	160 Elgin Street Suite 2600			Ottawa	ON	K1P 1C3	Canada
Gowling WLG(UK) LLP	Gowling WLG (UK) LLP	4 More London	Riverside		London		SE1 2AU	United Kingdom
Gowling WLG(UK) LLP (USD)	Gowling WLG (UK) LLP	4 More London	Riverside		London		SE1 2AU	United Kingdom
Harris, St. Laurent and Chaudhry LLP	Harris, St. Laurent & Chaudhry LLP	40 Wall St.	53rd Floor		New York	NY	10005	
Heli-One (Poland) SP . Z.O.O.	Attn Imran Hayat	600 E. Las Colinas Blvd., Suite 1000			Irving	TX	75039	
Heli-One (Poland) SP . Z.O.O.	Debevoise Plimpton LLP	Attn Jasmine Ball, Esq.	919 Third Avenue		New York	NY	10022	
Homan Fenwick Willan LLP	Zohar Zik	Friary Court	65 Crutched Friars		London	England	EC3N 2AE	United Kingdom
Hooman Yazhari		Address on File						
Hub Digital Limited	Hub Digital Limited	Badgeworks	34 Tenby Street		Birmingham		B1 3EE	United Kingdom
Ian Gurekian		Address on File						
IRISH WATER	Irish Water	PO Box 448	South City Delivery Office		Cork City			Ireland
Joessvaagen AS, f/k/a Helicopter Transportation Group AS	Attn Arthur E. Rosenberg, Esq.	c/o Holland and Knight LLP	31 West 52nd Street, 11th Floor		New York	NY	10019	
Joessvaagen AS, f/k/a Helicopter Transportation Group AS	Malin Hulsbergen, Chairman of the Board	c/o Krog, President	Harbitz Gate 18		Olso		00259	Norway

Exhibit E  
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 Voting Parties and Notice Parties  
 Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Ken Dowling		Address on File						
Kenneth Dowling		Address on File						
KeyBank N.A.	Vedder Price PC	on behalf of KeyBank	Geoffrey Kass, Douglas Lipke	222 N. LaSalle St., Ste. 2600	Chicago	IL	60601	
Lider International Aviation B.V.	Lider Taxi Aereo S/A - Air Brasil	Eduardo de Pereria Vaz	Avenida Santa Rosa, 123	Bairro Sao Luiz - Belo Horizonte	Minas Gerais			Brazil
Lider International Aviation B.V.	Lider Taxi Aereo S/A - Air Brasil	Margherita Coelho Toledo	Avenida Santa Rosa, 133, Bairro Sao Luiz		Belo Horizonte	MG	31270-750	Brazil
Lider International Aviation B.V.	Ms. Thecla Magdalena Anna Kamphuijs	Radaweg 60			Amsterdam	Amsterdam	1043 NT	The Netherlands
Lombard North Central plc	Jackie McDermott	Turnpike House	123 High Street		Crawley	WestSussex	RH10 -1 DD	United Kingdom
Maples and Calder	Maples and Calder	PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Mark Longstreth		Address on File						
McCann Fitzgerald Solicitors	Riverside One	Sir John Rogersons Quay			Dublin 2			Ireland
MSD Partners, L.P.	Attn Marcello Liguori	645 Fifth Avenue, 21st Floor			New York	NY	10022	
MSDC Waypoint Investors, LLC	Attn Marcello Liguori	645 Fifth Avenue, 21st Floor			New York	NY	10022	
Oliver Althoff		Address on File						
Plesner Law Firm	Plesner Law Firm	Amerika Plads 37			Copenhagen		DK 2100	Denmark
PriceWaterhouseCoopers	David OShea	One Spencer Dock	North Wall Quay		Dublin 1			Ireland
Pronto Office Supplies	Pronto Office Supplies	12 Greenpark Close	South Circular Road		Limerick			Ireland
Quantum Strategic Partners Ltd.	Thomas OGrady	250 West 55th Street			New York	NY	10019	
Regus Management Singapore PTE Limited	Regus Managment Singapore PTE Limited	Level 8 Samsung Hub 3 Church Street			Singapore		49483	Singapore
RFA Richard Fleischman & Associates Inc	RFA Richard Fleischman & Associates Inc	330 Madison Ave 19th Fl			New York	NY	10017	
Rodrigo,Elias & Medrano Abogados	Rodrigo,Elias & Medrano Abogados	Av San Felipe 758			Lima		11	Peru
Sard Verbinnen		Address on File						
Shamit Grover		Address on File						
Specialist Aviation Services	Specialist Aviation Services Ltd	Gloucestershire Airport	Staverton		Cheltenham	Gloucs	GL51 6SS	United Kingdom
Stran Promotional Solutions		2 Heritage Drive	Suite 600		Quincy	MA	02171	
Tanner De Witt Solicitors	Tanner De Witt	1806 Tower Two	Lippo Centre	89 Queensway	Hong Kong		0	Hong Kong
Thomas Kelly		Address on File						
Timothy Hallock		Address on File						
Tipperary Natural Mineral Water (EUR)	TIPPERARY NATURAL MINERAL WATER	16 CHERRY ORCHARD ESTATE	BALLYFERMOT		DUBLIN 10			Ireland
Todd Wolynski		Address on File						
Velocity Insurance	Velocity Insurance Group LLC	PO Box 15188			Boise	ID	83715-5188	
Vipul Tandon		Address on File						
Wachtell, Lipton, Rosen and Katz		51 West 52nd Street			New York	NY	10019	
Watson Farley & Williams LLP		15 Appold Street			London		EC2A 2HB	United Kingdom
Watson Farley & Williams LLP	John G. Kissane	250 W 55th Street			New York	NY	10019	
Watson Farley and Williams Spain S.L.		C/ Maria de Molina, 4			Madrid	Madrid	28006	Spain
Wells Fargo Bank		WF 8113	PO Box 1450		Minneapolis	MN	55485-8113	
Wells Fargo Bank	Akin Gump Strauss Hauer & Feld LLP	for Wells Fargo Bank, National Association	David H Botter	One Bryant Park	New York	NY	10036	
Wells Fargo Bank	Akin Gump Strauss Hauer & Feld LLP	for Wells Fargo Bank, National Association	Renee M Dailey, Katherine L Lindsay	100 Pearl Street 14th Floor	Hartford	CT	06103	
Wells Fargo Bank	Mayer Brown LLP	for Wells Fargo, National Association	Frederick D Hyman, Christine A Walsh	1221 Avenue of the Americas	New York	NY	10020-1001	

# Exhibit G

Confidential – All NDA Counterparty Information  
Redacted

# Exhibit H

Exhibit H

Assumed Executory Contract Counterparties  
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
ACE American Insurance Company		5505 N. Cumberland Ave, Suite 307			Chicago	IL	60656	
Aerdata B.V.		Amerika Building Atlas ArenA	Hoogoorddreef 15		Amsterdam-Zuidoost	BA	01101	The Netherlands
Aerdata BV		Walaardt Sacrestraat 401-403			Schiphol		1117 BM	The Netherlands
AIG Europe Limited	UK head office	The AIG Building	58 Fenchurch Street		London		EC3M 4AB	United Kingdom
Alter Domus Australia Pty Limited		Suite 2, 7/3 Torca Tce			Mornington	VIC	03931	Australia
Ascertus Limited		Standen Oast	Weeks Lane		Biddenden	Kent	TN27 8JX	United Kingdom
AXIS Insurance Company		1211 Avenue of the Americas, 24th Floor			New York	NY	10036	
Beazley Insurance Company, Inc.		1270 Avenue of the Americas, Suite 1200			New York	NY	10020	
Endurance Assurance Corporation		Lock Box 9027	101 North Independence Mall East		Philadelphia	PA	19106	
Granite State Insurance Company		175 Water Street			New York	NY	10038	
Illinois National Insurance Company		1650 Market Street, Suite 3700			Philadelphia	PA	19103	
ITMC Fiduciary Limited	Tiara Labuan	Jalan Tanjung Batu			FT Labuan		87000	Malaysia
National Union Fire Insurance Company of Pittsburg, Pa.		1650 Market Street, Suite 3700			Philadelphia	PA	19103	
OMNI TAXI AEREO S.A.		7, rue Lou Hummer			Findel		L-1748	Luxembourg
OMNI TAXI AEREO S.A.		Drammensveien 288			Lysaker		01325	Norway
OMNI TAXI AEREO S.A.	Attn Roberto Marcio Coimbra	Avenida Ayrton Senna, No. 2541	Rua F 1, Lote 40, Aeroporto de Jacarepagua	Barra de Tijuca	Rio de Janeiro		22775--002	Brazil
Omni Taxi Aereo S.A., Airbus Helicopters	Airbus Helicopters	Aeroport International Marseille-Provence			Marignane Cedex		13275	France
Omni Taxi Aereo SA	Roberto Marcio Coimbra	Av. Ayrton Senna, No.2541 Rua F1 Lote 40	Aeroporto de Jacarepagua Barra de Tijuca		Rio de Janeiro		CEP 22775-002	Brazil
Special Contingency Risks Inc (USD)	Special Contingency Risks Inc	200 Liberty Street	7th Floor		New York	NY	10281	
Wells Fargo Bank Northwest, NA	Attn Nichole Beers	299 S Main St 5th Floor	MAC U1228-051		Salt Lake City	UT	84111	
WELLS FARGO BANK, NATIONAL ASSOCIATION, BANK OF UTAH	Joshua Eyre, Corporate Trust Administration Officer	200 E. South Temple, Suite 210			Salt Lake City	UT	84111	
XL Specialty Insurance Company Schaumburg, USA		Brookfield Place	200 Liberty Street		New York	NY	10281	