

**Fill in this information to identify the case:**

Debtor Waypoint Leasing (Ireland) Limited

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number 18-13650

## Official Form 410

## Proof of Claim

04/16

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

|  |   |   |
|--|---|---|
| 1. Who is the current creditor?  | <u>Advokatfirmaet Wiersholm AS</u><br>Name of the current creditor (the person or entity to be paid for this claim)   |   |
|  | Other names the creditor used with the debtor _____   |   |
| 2. Has this claim been acquired from someone else?                       | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. From whom? _____  |   |
| 3. Where should notices and payments to the creditor be sent?            | <b>Where should notices to the creditor be sent?</b><br>Advokatfirmaet Wiersholm AS<br>Kaare Sverdrup<br>Dokkveien 1<br>PO Box 1400 Vika<br>Oslo, Oslo NO 0115, Norway<br><br>Contact phone <u>0047 210 210 00</u><br>Contact email <u>kps@wiersholm.no</u> | <b>Where should payments to the creditor be sent? (if different)</b><br><br>Contact phone _____<br>Contact email _____<br><br>Uniform claim identifier for electronic payments in chapter 13 (if you use one):<br>_____ |
| 4. Does this claim amend one already filed?                              | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY  |   |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Who made the earlier filing? _____  |   |



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6600 \_\_\_\_

7. How much is the claim? \$ 15163 Does this amount include interest or other charges?  
☒ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

Legal services rendered to Waypoint entities

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.  
**Nature or property:**  
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/16/2019  
MM / DD / YYYY

/s/Kaare P. Sverdrup  
Signature

Print the name of the person who is completing and signing this claim:

Name Kaare P. Sverdrup  
First name Middle name Last name

Title Partner

Company Advokatfirmaet Wiersholm AS  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1446 | International (310) 751-2635

|   |   |                                  |
|---|---|----------------------------------|
| <b>Debtor:</b><br>18-13650 - Waypoint Leasing (Ireland) Limited   |   |                                  |
| <b>District:</b><br>Southern District of New York, New York Division  |   |                                  |
| <b>Creditor:</b><br>Advokatfirmaet Wiersholm AS<br>Kaare Sverdrup<br>Dokkveien 1<br>PO Box 1400 Vik<br>Oslo, Oslo, NO 0115<br>Norway<br><b>Phone:</b><br>0047 210 210 00<br><b>Phone 2:</b><br><br><b>Fax:</b><br><br><b>Email:</b><br>kps@wiersholm.no | <b>Has Supporting Documentation:</b><br>Yes, supporting documentation successfully uploaded<br><b>Related Document Statement:</b>   |                                  |
|   | <b>Has Related Claim:</b><br>No<br><b>Related Claim Filed By:</b>   |                                  |
|   | <b>Filing Party:</b><br>Creditor  |                                  |
|   |   |                                  |
| <b>Other Names Used with Debtor:</b>  | <b>Amends Claim:</b><br>No<br><b>Acquired Claim:</b><br>No  |                                  |
| <b>Basis of Claim:</b><br>Legal services rendered to Waypoint entities  | <b>Last 4 Digits:</b><br>Yes - 6600   | <b>Uniform Claim Identifier:</b> |
| <b>Total Amount of Claim:</b><br>15163  | <b>Includes Interest or Charges:</b><br>No  |                                  |
| <b>Has Priority Claim:</b><br>No  | <b>Priority Under:</b>  |                                  |
| <b>Has Secured Claim:</b><br>No<br><b>Amount of 503(b)(9):</b><br>No<br><b>Based on Lease:</b><br>No<br><b>Subject to Right of Setoff:</b><br>No  | <b>Nature of Secured Amount:</b><br><b>Value of Property:</b><br><b>Annual Interest Rate:</b><br><b>Arrearage Amount:</b><br><b>Basis for Perfection:</b><br><b>Amount Unsecured:</b> |                                  |
| <b>Submitted By:</b><br>Kaare P. Sverdrup on 16-May-2019 4:00:07 a.m. Eastern Time<br><b>Title:</b><br>Partner<br><b>Company:</b><br>Advokatfirmaet Wiersholm AS  |   |                                  |



Waypoint Leasing (Ireland) Limited  
8 Riverpoint,  
The Bishops Quay,  
Limerick V94WC6A  
Ireland

Your ref. : Project code: L028

## Invoice

Number : 236296  
Date : 31 August, 2018  
Due date : 18 September, 2018  
Client : 134940/1066  
Ref. : sj314  
E-mail : invoice@wiersholm.no

Professional charges as per attached specification.

|                           |           |     |           |
|---------------------------|-----------|-----|-----------|
| Legal fees                |           | NOK | 29 287,50 |
| Ex. tax                   |           | NOK | 29 287,50 |
| Amount not subject to VAT | 29 287,50 | NOK | 29 287,50 |
| Sum                       |           | NOK | 29 287,50 |

### Please quote payment reference below on payment.

Default interest at 8,50 per cent p.a. will be calculated on overdue payment.

Bank Acc.No.  
6011.05.43908

**Payment reference**  
**236296**

Bank  
Nordea Bank AB (publ), filial i Norge

**SWIFT**  
**NDEANOKK**

**IBAN**  
**NO5160110543908**

Foretaksregisteret / VAT No.  
NO 981371593MVA

**Invoice specification**

**Invoice** .....: **236296**  
**Invoice date** .....: 31.08.2018  
**Client number** .....: 134940  
**Client name** .....: Waypoint Leasing (Ireland) Limited  
**Client Responsible** .....: Sondre Dyrland  
**Financially in charge** ...: Kaare P. Sverdrup  
**Invoice contact** .....:  
**Currency** .....: NOK

Waypoint Leasing (Ireland) Limited  
 8 Riverpoint,  
 The Bishops Quay,  
 Limerick V94WC6A  
 Ireland

**Matter : 134940-003 Possible restructuring - Norwegian law advice**

| Date   | Transaction text   | Amount           |
|--|--|------------------|
| <b>Hours for : 1066 Kaare P. Sverdrup</b>                            |  |                  |
| 12.06.2018   | Telecon Waypoint, Weill and others. Norwegian directors duties and memo/slide deck to client |                  |
| 25.06.2018   | Input to Weill on Norwegian Ch 11 filings. Draft Norw resolutions                            |                  |
| 26.06.2018   | Emails Weill and Waypoint  |                  |
| 29.06.2018   | BoD call on forbearance or Ch 11-proceedings. All parties                                    |                  |
| <b>Hours for : 2579 Beatrice Brøndrup</b>                            |  |                  |
| 12.06.2018   | Introductory call - board meeting  |                  |
| 12.06.2018   | Summary of Norwegian law fiduciary duties  |                  |
| 25.06.2018   | Filling out of corporate diligence spreadsheet   |                  |
| 25.06.2018   | E-mails regarding Chapter 11 process   |                  |
| 25.06.2018   | Markup of Norwegian board resolutions  |                  |
| 29.06.2018   | Board meeting call   |                  |
| <b>Hours for : 4040 Randi McDougall</b>                              |  |                  |
| 26.06.2018   | Ordering constitutional documents  |                  |
| Total for matter : 134940-003  |  | 29 287,50        |
| Total for : 134940-003 Possible restructuring - Norwegian law advice |  | 29 287,50        |
| <b>Total of employee hours</b>                                       |  | <b>29 287,50</b> |
| <b>Total invoice amount</b>  |  | <b>29 287,50</b> |
| Client funds   |  | 0,00             |



Waypoint Leasing (Ireland) Limited  
8 Riverpoint,  
The Bishops Quay,  
Limerick V94WC6A  
Ireland

## Invoice

Number ...: 239391  
Date .....: 31 December, 2018  
Due date ..: 18 January, 2019  
Client ....: 134940/1066  
Ref. ....: sj334  
E-mail ....: invoice@wiersholm.no

Your ref. .: Project code: L028

Professional charges as per attached specification.

|                           |           |     |           |
|---------------------------|-----------|-----|-----------|
| Legal fees                |           | NOK | 22 512,50 |
| Disbursements excl. VAT   |           | NOK | 241,00    |
| Ex. tax                   |           | NOK | 22 753,50 |
| Amount not subject to VAT | 22 753,50 |     |           |
| Sum                       |           | NOK | 22 753,50 |

**Please quote payment reference below on payment.**

Default interest at 8,50 per cent p.a. will be calculated on overdue payment.

Bank Acc.No.  
6011.05.43908

**Payment reference**  
**239391**

Bank  
Nordea Bank AB (publ), filial i Norge

**SWIFT**  
**NDEANOKK**

**IBAN**  
**NO5160110543908**

Foretaksregisteret / VAT No.  
NO 981371593MVA

**Invoice specification**

**Invoice** .....: **239391**  
**Invoice date** .....: 31.12.2018  
**Client number** .....: 134940  
**Client name** .....: Waypoint Leasing (Ireland) Limited  
**Client Responsible** .....: Sondre Dyrland  
**Financially in charge** ....: Kaare P. Sverdrup  
**Invoice contact** .....:  
**Currency** .....: NOK

Waypoint Leasing (Ireland) Limited  
 8 Riverpoint,  
 The Bishops Quay,  
 Limerick V94WC6A  
 Ireland

**Matter : 134940-003 Possible restructuring - Norwegian law advice**

| Date                               | Transaction text  | Amount |
|------------------------------------|-------------------|--------|
| Hours for : 1066 Kaare P. Sverdrup |                   |        |
| 16.11.2018                         | Update call Weill |        |

Hours for : 2643 Editra Ramadani  
 05.11.2018 global subsidiaries call  
 14.11.2018 corr Kevin, review Director certificate, comment, reply  
 15.11.2018 review officer certificate, comment, corr client  
 16.11.2018 call - board meeting  
 19.11.2018 corr Kevin Wittam, send cor and aoa,  
 22.11.2018 review board resolution, comment, corr parties  
 23.11.2018 call re transaction - status

Hours for : 4040 Randi McDougall  
 21.11.2018 Ordering constitutional documents (20.11.2018)

|                               |           |
|-------------------------------|-----------|
| Total for matter : 134940-003 | 22 512,50 |
|-------------------------------|-----------|

| Date                        | Transaction text            | Quantity | Price  | Amount        |
|-----------------------------|-----------------------------|----------|--------|---------------|
| 27.11.2018                  | RAS/Articles of Association | 1,00     | 241,00 | 241,00        |
| <b>Total costs/expenses</b> |                             |          |        | <b>241,00</b> |

|  |           |
|--|-----------|
| Total for : 134940-003 Possible restructuring - Norwegian law advice | 22 753,50 |
|--|-----------|

|                                |                  |
|--------------------------------|------------------|
| <b>Total of employee hours</b> | <b>22 512,50</b> |
|--------------------------------|------------------|

|                             |               |
|-----------------------------|---------------|
| <b>Total costs/expenses</b> | <b>241,00</b> |
|-----------------------------|---------------|

|                             |                  |
|-----------------------------|------------------|
| <b>Total invoice amount</b> | <b>22 753,50</b> |
|-----------------------------|------------------|

|              |      |
|--------------|------|
| Client funds | 0,00 |
|--------------|------|





Torsten Islei  
8 Riverpoint  
Bishops Quay  
V94WC6A Limerick  
Ireland

## Invoice

Number . . : 239786  
Date . . . . : 12 January, 2019  
Due date . . : 26 January, 2019  
Client . . . : 137168/1066  
Ref. . . . . : ridi  
E-mail . . . : invoice@wiersholm.no

Professional charges as per attached specification.

|                           |           |     |           |
|---------------------------|-----------|-----|-----------|
| Legal fees                |           | NOK | 49 350,00 |
| Ex. tax                   |           | NOK | 49 350,00 |
| Amount not subject to VAT | 49 350,00 |     |           |
| Sum                       |           | NOK | 49 350,00 |

**Please quote payment reference below on payment.**

Default interest at 8,50 per cent p.a. will be calculated on overdue payment.

Bank Acc.No.  
6011.05.43908

**Payment reference**  
**239786**

Bank  
Nordea Bank AB (publ), filial i Norge

**SWIFT**  
**NDEANOKK**

**IBAN**  
**NO5160110543908**

Foretaksregisteret / VAT No.  
NO 981371593MVA

**Invoice specification****Invoice : 239786**

Invoice date : 12.01.2019

Client number : 137168

Client name : Waypoint Asset Co 1A Limited

Client Responsible : Kaare P. Sverdrup

Financially in charge : Kaare P. Sverdrup

Invoice contact :

Currency : NOK

Torsten Islei

8 Riverpoint

Bishops Quay

V94WC6A Limerick

Ireland

**Matter : 137168-002 Aircraft LN-ODJ MSN 49029 leasing**

| Date   | Transaction text  | Amount           |
|--|---|------------------|
| Hours for : 2637 Andrea Jansen                           |   |                  |
| 06.12.2018   | Prepared feequote and reviewed the case assignment  |                  |
| 06.12.2018   | E-mail correspondence with Waypoint   |                  |
| 06.12.2018   | Investigaed the request as to whether the aircraft can remain registered in the NCAA if temporaliy operated in Denmark and or Netherlands, including call with the NCAA |                  |
| 07.12.2018   | Document review   |                  |
| 07.12.2018   | Call with the NCAA  |                  |
| 07.12.2018   | E-mail correspondence with the NCAA   |                  |
| 07.12.2018   | Submitted application for approval of lease   |                  |
| 07.12.2018   | Draft summary of the leasing agreement to the NCAA  |                  |
| 07.12.2018   | Review of the leasing agreement in a norwegian law perspective  |                  |
| 07.12.2018   | Meeting with lawyer Edita Ramadani about the leasing agreement and timeline   |                  |
| 10.12.2018   | E-mail correspondence with the NCAA   |                  |
| 10.12.2018   | E-mail correspondence with the Waypoint   |                  |
| 11.12.2018   | E-mail correspondence with the NCAA   |                  |
| 11.12.2018   | Meeting with lawyer Edita Ramadani about the mortgage and IDERA   |                  |
| 11.12.2018   | Draft e-mail  |                  |
| 11.12.2018   | E-mail correspondence with the NCAA   |                  |
| 12.12.2018   | E-mail correspondence with NCAA   |                  |
| 12.12.2018   | Sorted documents  |                  |
| 12.12.2018   | Call with the NCAA  |                  |
| 12.12.2018   | E-mail correspondence with the danish counsel/ Christian Tingard  |                  |
| 13.12.2018   | E-mail correspondence with Waypoint Leasing   |                  |
| 13.12.2018   | E-mail correspondence with Waypoint   |                  |
| 14.12.2018   | Submit signed lease agreement to the NCAA   |                  |
| 17.12.2018   | E-mail correspondence with the NCAA regarding approval of the lease agreement and review of the approval  |                  |
| 17.12.2018   | E-mail correspondence with Waypoint   |                  |
| 18.12.2018   | E-mail correspondence with Waypoint   |                  |
| 10.01.2019   | E-mail correspondence with Waypointleasing and preparing the bill   |                  |
| Hours for : 2643 Edita Ramadani                          |   |                  |
| 06.12.2018   | review matter, corr and assist Andrea Jansen  |                  |
| 07.12.2018   | review matter, corr and assist Andrea Jansen  |                  |
| Hours for : 5744 Kristin Tandy                           |   |                  |
| 07.12.2018   | Review of application   |                  |
| Total for matter : 137168-002                            |   | 49 350,00        |
| Total for : 137168-002 Aircraft LN-ODJ MSN 49029 leasing |   | 49 350,00        |
| <b>Total of employee hours</b>                           |   | <b>49 350,00</b> |
| <b>Total invoice amount</b>                              |   | <b>49 350,00</b> |
| Client funds   |   | 0,00             |



Waypoint Leasing (Ireland) Limited  
8 Riverpoint,  
The Bishops Quay,  
Limerick V94WC6A  
Ireland

Your ref. : Project code: L028

## Invoice

Number . . : 240401  
Date . . . . : 31 December, 2018  
Due date . . : 1 February, 2019  
Client . . . : 134940/1066  
Ref. . . . . : emkl  
E-mail . . . : invoice@wiersholm.no

Professional charges as per attached specification.

|                           |           |     |           |
|---------------------------|-----------|-----|-----------|
| Legal fees                |           | NOK | 28 600,00 |
| Ex. tax                   |           | NOK | 28 600,00 |
| Amount not subject to VAT | 28 600,00 |     |           |
| Sum                       |           | NOK | 28 600,00 |

**Please quote payment reference below on payment.**

Default interest at 8,50 per cent p.a. will be calculated on overdue payment.

Bank Acc.No.  
6011.05.43908

**Payment reference**  
**240401**

Bank  
Nordea Bank AB (publ), filial i Norge

**SWIFT**  
**NDEANOKK**

**IBAN**  
**NO5160110543908**

Foretaksregisteret / VAT No.  
NO 981371593MVA

**Invoice specification**

**Invoice** .....: **240401**  
Invoice date .....: 31.12.2018  
Client number .....: 134940  
Client name .....: Waypoint Leasing (Ireland) Limited  
Client Responsible .....: Sondre Dyrland  
Financially in charge ....: Kaare P. Sverdrup  
Invoice contact .....:  
Currency .....: NOK

Waypoint Leasing (Ireland) Limited  
8 Riverpoint,  
The Bishops Quay,  
Limerick V94WC6A  
Ireland

**Matter : 134940-003 Possible restructuring - Norwegian law advice**

| Date   | Transaction text  | Amount           |
|--|---|------------------|
| Hours for : 1066 Kaare P. Sverdrup                                   |   |                  |
| 03.12.2018   | Subs board meetings, including preparations. Input to Weill on consent rights etc |                  |
| 06.12.2018   | Sub board call  |                  |
| Hours for : 2574 Svein-Helge Hanken                                  |   |                  |
| 03.12.2018   | Email and discussions re novation   |                  |
| Hours for : 2643 Edita Ramadani                                      |   |                  |
| 03.12.2018   | global call, corr Samuel, review lease agreements, call w Samuel                  |                  |
| 04.12.2018   | global call, corr Samuel, review lease agreements, call w Samuel                  |                  |
| 11.12.2018   | corr Samantha re local law re ssignment of lease agreements                       |                  |
| Total for matter : 134940-003  |   | 28 600,00        |
| Total for : 134940-003 Possible restructuring - Norwegian law advice |   | 28 600,00        |
| <b>Total of employee hours</b>                                       |   | <b>28 600,00</b> |
| <b>Total invoice amount</b>  |   | <b>28 600,00</b> |
| Client funds   |   | 0,00             |