

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
 : Chapter 11
WAYPOINT LEASING HOLDINGS :
LTD., et al., : Case No. 18-13648 (SMB)
 :
Debtors.¹ : (Jointly Administered)
-----X

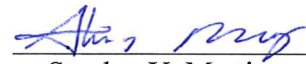
AFFIDAVIT OF SERVICE

I, Stanley Y. Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 12, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit C** and **Exhibit D**; via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F**, **Exhibit G** and **Exhibit H**; and, on March 13, 2019, via First Class Mail upon the service lists attached hereto as **Exhibit I** and **Exhibit J**:

- **Final Notice of Assumption, Assignment, and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors Being Assumed and Assigned to Macquarie Rotorcraft Leasing Holdings Ltd. [Docket No. 524]**

Dated: March 14, 2019

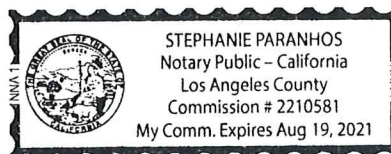

Stanley Y. Martinez

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 14th day of March, 2019, by Stanley Y. Martinez, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as **Exhibit A**.



181364819031500000000001

Exhibit A

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	MSN 920022 Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	MSN 920030 Trust	N/A
Waypoint 2916 Business Trust	N/A	Waypoint Asset Funding 2 LLC	7783
MSN 31431 Trust	N/A	Waypoint Asset Co 1K Limited	2087
MSN 760734 Trust	N/A	Waypoint Leasing Services LLC	8965
MSN 920024 Trust	N/A		

Exhibit B

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Counsel to NHV, A/S	Baker & Hostetler LLP	Bradley K. Jones	bkjones@bakerlaw.com
Counsel to NHV, A/S	Baker & Hostetler, LLP	Ferve Khan	fkhan@bakerlaw.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for 19 OKH LLC	Diserio Martin O'Connor & Castiglioni LLP	Scott M Harington	sharrington@dmoc.com

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for Edward Washecka	Halperin Battaglia Benzija, L.L.P	Walter Benzija, Scott A. Ziluck and Julie Dyas Goldberg	wbenzija@halperinlaw.net; jgoldberg@halperinlaw.net; sziluck@halperinlaw.net
Counsel for 1st Source Bank	Hughes Hubbard & Reed LLP	Kathryn A. Coleman and Erin E. Diers	katie.coleman@hugheshubbard.com; erin.diers@hugheshubbard.com
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman, Scott Zemser, and Christine A Walsh	fhyman@mayerbrown.com; cwalsh@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc. and Macquarie PF LLC	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Attorneys for creditor Pryor Cashman LLP	Pryor Cashman LLP	Andrew S. Richmond and Conrad K. Chiu	arichmond@pryorcashman.com; cchiu@pryorcashman.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer and Brian Schenker	cspringer@reedsmith.com; bschenker@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com

Exhibit B

Master Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Andrew G Dietderich, Brian D Glueckstein, and Alexa J Kranzley	kranzleya@sullcrom.com; dietdericha@sullcrom.com; gluecksteinb@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

Exhibit C

Exhibit C

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Alina Nowakowska	Alina.Nowakowska@heli-one.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Berardino Pietro	pietro.berardino@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo,Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell,Lipton,Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

Confidential – All Bidder Information Redacted

Exhibit E

Exhibit E

Master Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway		New York	NY	10007-1866
Federal Communications Commission	Federal Communications Commission		445 12th Street SW		Washington	DC	20554
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl		New York	NY	10271
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol		Albany	NY	12224-0341
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor		New York	NY	10007
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz	Albany	NY	12231-0001
Secretary of the State	Secretary of State		123 William St		New York	NY	10038-3804
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW		Washington	DC	20530
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW		Washington	DC	20460

Exhibit F

Exhibit F

Wells Fargo and Bank of Utah
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Bank of Utah	Michael Arsenault	200 E. South Temple Suite 210		Salt Lake City	UT	84111
Bank of Utah Experience Service	Bank of Utah	200 East South Temple Suite 200	Corporate Trust	Salt Lake City	UT	84111
Wells Fargo		260 North Charles Lindbergh Drive		Salt Lake City	UT	84116-2812
Wells Fargo		420 Montgomery Street		San Francisco	CA	94104
Wells Fargo Bank	WF 8113	PO Box 1450		Minneapolis	MN	55485-8113
Wells Fargo Bank, National Association	Kenneth (Ken) Childs	299 South Main St. 5th Floor		Salt Lake City	UT	84111
Wells Fargo Bank, National Association	Sean Steininger	550 South Tryon 5th Floor		Charlotte	NC	28202

Exhibit G

Exhibit G
Contract Counterparties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
19 Okh, LLC	Attn Officer or Director	19 Old Kings Highway South, Suite 300			Darien	CT	06820	
ADAC Luftfahrt Technik GmbH	Thomas Huetsch	Richthofenstrabe 126			Sankt Augustin		53757	Germany
Agustawestland Malaysia Sdn. Bhd	Attn Officer or Director	Lot 1 & 2, Helicopter Center	Sultan Abdul Aziz Shah Airport		Subang	Selangor	47200	Malaysia
AgustaWestland Philadelphia Corporation	Robert Brant	3050 Red Lion Road			Philadelphia	PA	19114	
AGUSTAWESTLAND S.p.A.	AGUSTAWESTLAND S.p.A. Warranty Administration	Attn Mr Carlo Antonioli	Registered Office Piazza Monte Grappa 4		Rome		00195	Italy
AgustaWestland S.p.A.	Attn Mr. Paolo Petrosso, Head of AgustaWestland ITA Training Operations	Via Indipendenza, 2			Sesto Calende	VA	21018	Italy
AgustaWestland S.p.A.	Diego Di Sabatino	Piazza Monte Grappa 4			Rome		00195	Italy
Air Greenland A/S	Peter Bjerre	PO Box 1012			Nuuk		03900	Greenland
Airbus Helicopters Deutschland GmbH	Attention Christoph Haberlen Program Manager	H135 Contracts	Industriestrasse 4		Donauworth		86609	Germany
Airbus Helicopters, Pacific Helicopters Limited,	Airbus Helicopters	Attn Officer or Director	Australian Aerospace Limited	616 Comper Street	Bankstown Airport	NSW	02200	Australia
Airbus Helicopters, Pacific Helicopters Limited,	Pacific Helicopters Limited	Attn Officer or Director	Airport Road	Eastern Highlands Province	GOROKA		EHP 441	Papua New Guinea
Aircontact Services AS	Attn Officer or Director	4055 Sola			Stavanger			Norway
Aircontact Services AS	Attn Officer or Director	Flyplassveien 180			Sola		04055	Norway
Ambrose Employer Group, LLC,	Ambrose Employer Group, LLC	Attn Officer or Director	199 Water Street, Suite 2800		New York	NY	10038	
AS Aerospace	Adrian Oaten Managing Director & CEO	A/S Aerospace, Hangar 1	Hangar Road Denham Airfield		Uxbridge Middlesex		UB9 5DF	United Kingdom
AS AEROSPACE	Attn Officer or Director	2, Minton Place	Victoria Road Bicester		Oxfordshire		OX26 6QB	England
Babcock Mission Critical Services Espana SAU	Aerodromo de Mutxamel	Attention Mr Luis Arizon	Partida la Almaina no 92		Mutxamel (Alicante)		03110	Spain
Babcock Mission Critical Services Espana SAU	Attention Mr Emilio Sanchez Vicente	Partida La Almaina, 92			Mutxamel	Alicante	03110	Spain
Babcock Mission Critical Services Espana SAU	Attention Mr Luis Arizon	Aeropuerto de Santiago-Lavacolla			Santiago de Compostela	SN	15820	Spain
Babcock Mission Critical Services Espana SAU	Emilio Sanchez	Aerodromo Mutxamel	Partida la Almaina no 92		Mutxamel (Alicante)		03110	Spain
Babcock Mission Critical Services France	Bertrand Combalbert	Lieu-dit le Portaret			Le Cannet des Maures		83340	France
Babcock Mission Critical Services Galicia SL	Luis Arizon	Aeropuerto de Santiago-Labacolla			Santiago de Compostela		15820	Spain
Babcock Mission Critical Services Italia S.P.A	Attention Massimo Cassinari	Piazza Castello N 26			Milan		20121	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Massimo Cassinari (Financial Information) or Raffaele Mollo (Continuing Airworthiness Information)	Via Ombriano, 6			Colico		23823	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Mr Emilio Sanchez Vicente	Partida La Almaina, 92			Mutxamel	Alicante	03110	Spain
Babcock Mission Critical Services Italia S.P.A	Emilio Sanchez	Piazza Castello no 26			Milan		20121	Italy
Babcock Mission Critical Services Offshore Limited	Magnus Hutchison	33 Wigmore Street			London		W1U 1QX	United Kingdom
Babcock Mission Critical Services Onshore Limited	Director of Contracts/Finance Director	Gloucestershire Airport	Staverton		Cheltenham		GL51 6SP	United Kingdom
Babcock Scandinavian Air Ambulance AB	Emilio Sanchez	Lagervagen 3			Frosen		83256	Sweden
Bank of Utah	Attention Joshua Eyre, Corporate Trust Administration Officer	200 East South Temple Suite 210			Salt Lake City	UT	84111	
Bel Air Helicopters	Attn Officer or Director	Bel Air Aviation A/S	Vestre Lufthavnsvej 54		Esbjerg		DK-6705	Denmark
Bell Helicopter Textron Inc.Bell Helicopter Textron Canada Limited	Katherine Carpenter, Manager Contracts	P.O. Box 482			Fort Worth	TX	76101	
Bloomberg Finance LP	Bloomberg Finance L.P.	Attn Officer or Director	731 Lexington Avenue		New York	NY	10022	

Exhibit G
Contract Counterparties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Bond Air Services Limited, Airbus Helicopters	Airbus Helicopters	Attn Officer or Director	Aeroport International Marseille-Provence		Marignane Cedex		13275	France
Bond Air Services Limited, Airbus Helicopters	Bond Air Services Limited	Attn Officer or Director	33 Wigmore Street		London		W1U 1QX	England
Brilog Leasing Ltd	Justin Mogford	Maples Corporate Services Ltd, PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Cantec Business Technology Limited	Attn Officer or Director	Unit 39 Eastlink Business Park			Limerick			Ireland
Capstone Aviation Pte Ltd.	Legal Notices	9 Battery Road	#11/F Straits Trading Building		Singapore		49910	Singapore
Caverton Helicopters Limited	Bertrand Bril	1, Prince Kayode Akingbade Close	Off Muri Okunola Street, Victoria Island		Lagos			Nigeria
CHC Helicopters (Barbados) Limited	Legal Notices	Deighton House	Dayrells Road at Deighton Road		St. Michael		BB14030	Barbados
CHC Helicopters (Barbados) Limited, CHC Helicopters Netherlands BV	CHC Helicopters (Barbados) Limited	Attn Officer or Director	Deighton House	Dayrells Road and Deighton Road	St. Michaels		BB14030	Barbados
CHC Helicopters (Barbados) Limited, CHC Helicopters Netherlands BV	CHC Helicopters Netherlands BV	Attn Officer or Director	Luchthavenweg 18		Dan Helder		1786 PP	Netherlands
CHC Helicopters (Barbados) SRL	Legal Notices	Deighton House	Dayrells Road at Deighton Road		St Michael		BB14030	Barbados
CHC Helicopters Netherlands Bv, CHC Leasing S.A.R.L.	CHC Leasing S.A.R.L.	Attn Officer or Director	c/o Centralis S.A.	8-10 Avenue de la Gare	Luxembourg		L-1610	Luxembourg
CHC Leasing (Ireland) DAC	Legal Notices	Riverside One	Sir John Rogersons Quay		Dublin 2		2	Ireland
CHC Leasing S.a r.l	Okeoma Moronu	8-10 avenue de la Gare			Luxembourg		L-1610	Luxembourg
CHC LEASING S.A R.L.	Attn Director	17A, Rue des Bains (Geiben House)			Luxembourg		L-1212	Luxembourg
CHC Leasing S.a r.l.	CHC Helicopter	Attention Okeoma Moronu	600 E. Las Colinas Blvd. Suite 1000		Irving	TX	75039	
CHC Leasing S.A.R.L.	CHC Helicopter	Attention Okeoma Moronu and Aoife Considine	6 East Law Colinas Blvd., 10th Flr		Irving	TX	75039	
CHC Leasing S.A.R.L.	Heliworld Leasing Limited	C/o Legal Department	CHC Leasing (Ireland) DAC	First Floor, 25 St Stephens Green	Dublin		2	Ireland
CHC Leasing S.A.R.L.	Legal Notices	8-10 avenue de la Gare			Luxembourg		L-1610	Luxembourg
CHC Leasing S.A.R.L.	Walkers Corporate Limited	Attention Okeoma Moronu and Aoife Considine	Cayman Corporate Centre, 27 Hospital Road	George Town	Grand Cayman		KY1-9008	Cayman Islands
Clifford Security Alarms Limited	Clifford Maintenance	Attn Officer or Director	16 WICKHAM STREET		Limerick			Ireland
Dancopter A/S , Airbus Helicopters	Airbus Helicopters S.A.S.	Attn Officer or Director	Aeroport International Marseille-Provence		Marignane Cedex		13275	France
Dancopter A/S, Airbus Helicopters	Dancopter A/S	Attn Officer or Director	John Tranumsvej 20		Esberg 0		DK 6705	Denmark
Digiweb Limited T/A Viatel	Digiweb Limited	Attn Officer or Director	IDA Business Park	Dundalk	Co Louth			Ireland
DRF STIFTUNG LUFTRETTUNG GEMEINNUTZIGE AG	Attn Dr. Hans Jorg Eyrich	Rita-Maiburgstrabe 2			Filderstadt		70794	Germany
EagleCopters	Michael O'Reilly President	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
Ecocopter SA	Marcelo Rajchman	Av La Dehesa 1201	Of 825 Torre Oriente	Lo Barechea	Santiago			Chile
EMAR Taxi Aereo Ltda	Attn Officer or Director	Avenida Rui Barbosa, 689, Sala 709 Centro			Marcae	RJ CEP	27910--361	Brazil
Emerald Pacific Airlines	James Lee	No 9-1	Ln 370, Sanduo Rd - Penghu County		Magong City	Penghu Cou	00880	Taiwan
Energia	Attn Officer or Director	Mill House	Ashtowngate	Navan Road	Dublin 15			Ireland
Everett Aviation (Charter) Limited	Adrian Dearing	Bamburi Airport	Malindi Road, Bamburi		Mombasa			Kenya
FAASA Aviacion S.A.	Hector Tamarit	Aerodromo Sebastian Almagro	Carretera Fuente Palmera KM 4.5		Palma del Rio	Cordoba	14700	Spain
GALAXY AEROSPACE (M) SDN BHD	Attn Officer or Director	79-1, 1st Floor	Jalan PJU 1A/41B,NZX Commercial Centre	Ara Damansara, Petaling Jaya	Selangor Darul Ehsan		47301	Malaysia
GE Aircraft Engines	Attn Officer or Director	1 Neumann Way			Cincinnati	OH	45215	
GoToMeetings/Open Voice	LogMeIn HQ	Attn Officer or Director	320 Summer St2110		Boston	MA	02116	
H.I.S.S.	Attn Officer or Director	2501 NW 34th Place	Suites B21/B22		Pompano Beach	FL	33069	
Hays Specialist Recruitment (Ireland) Limited	Attn Officer or Director	26/27A Grafton Street			Dublin 2			Ireland
Heliconia Industries Trade and Leasing Limited	Thomas Duclos	C/O Heliconia	Heliport de Paris	4 Avenue de la Porte de Sevres	Paris		75015	France

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Heliconia Industries Trade and Leasing Limited, Leonardo S.P.A.	Heliconia Industries Trade and Leasing Limited Theuma House	Attn Officer or Director	302, St Paul Street	Theuma House	Valletta		VLT1213	Malta
Heliconia Industries Trade and Leasing Limited, Leonardo S.P.A.	LEONARDO S.p.a.	Attn Officer or Director	Piazza Monte Grappa 4		Rome		00195	Italy
Helicopteros Nacionales de Colombia S.A.S.	Mike Welch	Avenida Calle 26 N 59-15 Piso 9			Bogota D.C.			Colombia
Heli-One (Poland) SP. Z.O.O.	Heli-One Poland	Attn Officer or Director	Rzeszow Airport 36-002		Jasionka		00947	Poland
Heli-One Canada Inc	General Manager/Corporate Secretary	799 Barnes Drive			Goffs	NS	B2T 1R8	Canada
Heli-One Canada Inc	Vice President - Fleet	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Heli-One Canada Inc.	Kevin Charles, Peter Kazymierchuk, Kieran Hannan & Kevin Aldridge	4300 80 Street			Delta	BC	V4K 3N3	Canada
Heli-One Canada Ulc, CHC Helikopter Service As	CHC HELIKOPTER SERVICE AS	Attn Officer or Director	Flyplassvegen 250		Sola		04055	Norway
Heliworld Leasing Limited	Legal Notices	Dundas and Wilon, Northwest Wing Bush House			London		WC2B 4EZ	United Kingdom
HNZ New Zealand Limited	Keith Mullett	HNZ Building	Trent Drive - Nelson Airport		New Zealand		07011	New Zealand
Honeywell International Inc	Honeywell Spex	Attn Officer or Director	1401 Bedford Road		North Kansas City	MO	64116	
HONEYWELL INTERNATIONAL INC.	Attn Officer or Director	1944 E Sky Harbor Circle			Phoenix	AZ	85034	
JET SUPPORT SERVICES, INC.	Attn Officer or Director	180 NORTH STETSON AVE., FL. 29			CHICAGO	IL	60601	
John,Seamus and Maeve Martin	JOHN, SEAMUS & MAEVE MARTIN	C/O 12 NORTH MAIN STREET	NAAS		CO KILDARE			Ireland
Kefron Filestores	Attn Officer or Director	53 Park West Road	Park West		Dublin 12			Ireland
Kelly Refrigeration & Air Conditioning Ltd	Kelly Refrigeration & Air Conditioning Limited	Attn Officer or Director	Clonroadmore Business Park	Quin Road- Ennis	Co Clare			Ireland
Lantel Networks -	National Technology Park, Co.	Attn Officer or Director	Roselawn House, University Business Complex	Castletroy	Limerick		V94 004D	Ireland
Leonardo S.P.A, Leonardo Helicopters	LEONARDO S.p.a.	Attn Officer or Director	Piazza Monte Grappa 4		Rome		00195	Italy
Lider International Aviation B.V.	Airbus Helicopters Deutschland GmbH	Attention Christoph Haberlen, Program Manager H135 Contracts	IndustriestraBe 4,	Deutschland	Donauworth		86609	Germany
Lider International Aviation B.V.	Attention Mr. Kim op t Hof	Attention Eduardo de Pereira Vaz	Radaweg 60		Amsterdam		1043 NT	The Netherlands
LIDER INTERNATIONAL AVIATION B.V.	Attn Mr. Pieter Hallebeek and Eduardo de Pereira Vaz	Radarweg 60			Amsterdam		1043 NT	Netherlands
Lider International Aviation B.V.	Bank of Utah, not in its individual capacity, but solely as owner trustee	Attention Corporate Trust Services	200 East South Temple	Suite 210	Salt Lake City	UT	84111-1346	
Lider International Aviation B.V.	Pieter Hallebeek	Radarweg 60			Amsterdam		1043 NT	Netherlands
Lider Taxi Aereo S/A - Air Brasil	Eduardo de Pereria Vaz	Avenida Santa Rosa, 123	Bairro Sao Luiz	Belo Horizonte	Minas Gerais			Brazil
M&C Property Management	Attn Officer or Director	The Red Church, Henry St			Limerick			Ireland
Mackay Helicopters Pty Ltd Acn 086 893 487	Ian Vanderbeek	Suite 8, Level 2,56 Church Avenue			Mascot	NSW	02020	Australia
Mackay Helicopters Pty Ltd Acn 086 893 487	Legal Notices	8/56 Church Avenue			Mascot		NSW 2020	Australia
Media Temple	Attn Officer or Director	12130 Millennium Ste 300			Los Angeles	CA	90094-3156	
Morbury Ltd T/A Top Security Ltd	Attn Officer or Director	Westgate House	Westgate Business Park		Dublin 24	Ballymount	D24 NV63	Ireland
NHV Danmark / Dancopter AS	NHV Denmark / DanCopter AS	c/o Esbjerg Lufthavn	John Tranus Vej 20		Esbjerg		06705	Denmark
Noordzee Helikopters , Pratt & Whitney Canada Corp.	Pratt & Whitney Canada	Attn Officer or Director	1000 Marie Victorin		Longueil	QC	J4G 1A1	Canada
Noordzee Helikopters Vlaanderen , Pratt & Whitney Canada Corp.	Noordze Helikopters Vlaanderen	Attn Officer or Director	Kalkaertstraat 101 Ostende		West Vlaanderen		B8400	Belgium
Noordzee Helikopters Vlaanderen Pratt &Amp, Whitney Canada Corp.	AIRBUS HELICOPTERS	Attn Officer or Director	Aeroport International Marseille	Provence Marignane	Cedex		13275	France
NORTHERN HELICOPTER GMBH	Frank Zabell	Gorch-Fock-Str. 103			Emden		26721	Germany
OHI Finance II S.A.	Attention Pedro Doutel - Director	7, rue Lou Hummer			Findel		L-1748	Luxembourg
OHI Finance II S.A.	Pedro Doutel	8 rue Lou Hummer		Luxembourg - Findel	Grand Duchy of Luxembourg		L-1748	Luxembourg

Exhibit G
Contract Counterparties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
OHI FINANCE II S.A.	Wells Fargo Trust Company, National Association	Attention Corporate Trust Services	299 S. Main Street 5th Floor	MAC U1228-051	Salt Lake City	UT	84111	
OMNI TAXI AEREO S.A.	Attn Roberto Marcio Coimbra	Avenida Ayrton Senna, No. 2541	Rua F 1, Lote 40, Aeroporto de Jacarepagua	Barra de Tijuca	Rio de Janeiro		22775--002	Brazil
Omni Taxi Aereo S.A., Airbus Helicopters	Airbus Helicopters	Attn Officer or Director	Aeroport International Marseille- Provence		Marignane Cedex		13275	France
Omni Taxi Aereo S.A., Airbus Helicopters	Omni Taxi Aereo S.A.	Attn Officer or Director	Avenida Ayrton Senna, No.2541, Rua F1, Lote 40	Aeroporto de Jacarepagua	Barra de Tijuca	CEP	22775--002	Brazil
Omge Global Air Inc	Attn John Barnes	5310 Explorer Drive			Mississauga	ON	L4W 5H8	Canada
PRATT & WHITNEY CANADA CORP., CAVERTON HELICOPTERS LTD.	CAVERTON HELICOPTERS LTD.	Attn Officer or Director	1, Prince Kayode Akingbade CloseOff Muri Okunola Street	Victoria Island Nigeria	Lagos			Nigeria
PRATT & WHITNEY CANADA CORP., CAVERTON HELICOPTERS LTD.	PRATT & WHITNEY CANADA CORP.	Attn Officer or Director	1000 Marie Victoria		Longueil	QC	J4G 1A1	Canada
Pratt & Whitney, Drf Stiftung Luftrettung Gemeinnutzige Ag	DRF Stiftung Luftrettung Gemeinnutzige Ag	Attn Officer or Director	Laval Avenue E312		Rheinmanster		D-77836	Germany
Pratt & Whitney, Drf Stiftung Luftrettung Gemeinnutzige Ag	Pratt & Whitney	Attn Officer or Director	Dr.-Ernst-Zimmermann-Str. Building 304, Jl Raya Cilandak KKO		Ludwigsfelde		414974	Germany
PT National Utility Helicopters	Tony Kasim	Cilandak Commercial Estate			Jakarta		12560	Indonesia
Ritzville LLC	Nathalia Federmann	16192 Coastal Highway			Lewes	DE	19958	
Rotorcraft Leasing Company, LLC	Legal Notices	430 North Eola Road			Broussard	LA	70518	
Sazma Aviation SDN BHD	Rodney Linus	Jalan Johor, Off Jalan	Selangor, Tanjung Aru		Kota Kinabalu	Sabah	88100	Malaysia
Shenzhen Kings General Aviation Co Ltd	David Peng	Suite C1001	Mingwah International Convention Center	Shekou	Shenzhen			China
Shred-It Ltd	Attn Officer or Director	52 Park West Road			Dublin 12			Ireland
Skyway(Tianjin)Leasing Co., Ltd.	Wang Bei	No 101, Part 2, Building 3	Haifeng logistics Park, No 60 0, Luoyang Road	Chin (Tianjin) Pilot Free Trade Zone				China
Three Ireland Services	Attn Officer or Director	28/29 Sir Rogersons Quay			Dublin 2			Ireland
Titan Helicopters Pty Ltd	Titan Helicopters Pty. Ltd	Attn Officer or Director	Hangar 1, Convair Rd	Cape Town International Airport	Cape Town			South Africa
Titanhelicopters (Pty) Limited	M Steynberg	14817 Pearl Street	Tamsui Dustria		George		06530	South Africa
Tropical Artic Logistics Ltd	Femi Adeniji	72 Olorunlogbon Street	Anthony Village, Maryland		Lagos			Nigeria
Turbomeca Asia Pacific Pte Ltd	Turbomeca Asia Pacific Pte Ltd	Attn Officer or Director	63 Loyang Way		Singapore		508753	Singapore
Turbomeca Australasia (TAA)	Attn Officer or Director	Po Box CP 341	Bankstown Airport		Condell Park	NSW	02200	Australia
Virgin Media formally UPC	Virgin Media Ireland Limited	Attn Officer or Director	PO Box 321		Dublin 3			Ireland
Xcel Xecutive Cleaners Ltd	Xcel Xecutive Cleaners Lrd	Attn Officer or Director	New Road	Pennywell	Limerick			Ireland

Exhibit H

Confidential – All Bidder and NDA Counterparty
Information Redacted

Exhibit I

Exhibit I

Contract Counterparties
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	CITY	ZIP	COUNTRY
GCH Aviation Limited	Attn Officer or Director	73 Grays Road Christchurch Airport	Christchurch	08042	New Zealand

Exhibit J

Confidential – All Bidder Information Redacted