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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
WAYPOINT LEASING	:	Case No. 18-13648 (SMB)
HOLDINGS LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
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**FINAL NOTICE OF ASSUMPTION, ASSIGNMENT,
AND CURE AMOUNT WITH RESPECT TO EXECUTORY
CONTRACTS AND UNEXPIRED LEASES OF DEBTORS BEING ASSUMED
AND ASSIGNED TO MACQUARIE ROTORCRAFT LEASING HOLDINGS LTD.**

You are receiving this Notice because you are a party to an executory contract or unexpired lease that will be assumed and assigned to Macquarie Rotorcraft Leasing Holdings Ltd. (“Macquarie Rotorcraft”) or the Buyer’s Nominee associated with an executory contract or unexpired lease as set forth in the Macquarie APA (as defined herein). References to “Macquarie” in this notice (including the exhibits annexed hereto) refer, as applicable for any executory contract or unexpired lease, to a Buyer’s Nominee or, if no such nominee is set forth or ascribed pursuant to the Macquarie APA, to Macquarie Rotorcraft.

PLEASE TAKE NOTICE that on November 25, 2018, Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), each filed a voluntary petition for relief (collectively, the “**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on **Exhibit A** to this Notice.



PLEASE TAKE FURTHER NOTICE that on December 10, 2018, the Debtors filed with the Court the *Motion of Debtors for Entry of Orders Approving: (I) (A) Bidding Procedures, (B) Bid Protections, (C) Form and Manner of Notice of Auction, Sale Transaction, and Sale Hearing, and (D) Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (II) (A) Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Related Relief* [ECF No. 64] (the “**Sale Motion**”),² seeking the sale of substantially all of their assets to Macquarie in accordance with the terms and conditions of that certain *Stock and Asset Purchase Agreement*, dated as of December 7, 2018 (as amended, supplemented or otherwise modified, including all exhibits, schedules and other attachments thereto, the “**Macquarie APA**”)³ and the assumption and assignment of executory contracts and unexpired leases in connection therewith, which was approved by the Bankruptcy Court on February 15, 2019 [ECF No. 444].

PLEASE TAKE FURTHER NOTICE that on December 27, 2018, the Debtors filed with the Court the *Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors* [ECF No. 180] (the “**Initial Cure Notice**”), notifying counterparties that the Debtors were seeking to assume and assign certain contracts, annexed to thereto as Schedule 1, to Macquarie, and identifying associated Cure Costs. As set forth in the Initial Cure Notice, the Debtors reserved the right to add or remove Contracts or amend the associated amounts for Cure Costs by filing a Supplemental Notice with respect thereto.

PLEASE TAKE FURTHER NOTICE that on January 25, 2019, the Debtors filed with the Court the *Supplemental Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors* [ECF No. 299] (the “**Supplemental Cure Notice**”), whereby the Debtors identified additional Contracts that they were seeking to assume and assign to Macquarie, annexed thereto as Schedule 1, as well as certain aircraft leases that the Debtors were no longer seeking to assume and assign to Macquarie, annexed thereto as Schedule 2.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Sale Motion or Macquarie APA, as applicable.

³ A copy of the Macquarie APA is available on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC (www.kccllc.net/waypointleasing).

PLEASE TAKE FURTHER NOTICE that Macquarie has provided the Debtors with a final list of executory contracts and unexpired leases that will be assumed and assigned in accordance with the Sale Order and Macquarie APA and, with respect to each **executory contract or unexpired lease**, the Macquarie entity assuming such **contract**.⁴ Attached hereto are the following exhibits:⁵

1. **Exhibit B-1**: A final schedule of aircraft leases that will be assumed and assigned to Macquarie and associated Cure Costs (the “**Final Macquarie Lease Schedule**”).
2. **Exhibit B-2**: A redline of the Final Macquarie Lease Schedule showing changes to Schedule 1 to the Initial Cure Notice.
3. **Exhibit C-1**: A final schedule of other executory contracts and unexpired leases that will be assumed and assigned to Macquarie and associated Cure Costs (the “**Final Macquarie Contract Schedule**”).
4. **Exhibit C-2**: A redline of the Final Macquarie Contract Schedule compared to Schedule 1 to the Supplemental Cure Notice.
5. **Exhibit D**: A schedule of certain executory contracts and/or unexpired leases that will be conditionally assumed and assigned to Macquarie subject to the express condition that amendments are executed by and among both the counterparties to each of the contracts listed on such Exhibit D and by Macquarie, in form and substance acceptable to Macquarie, the Debtors and the other counterparties to each such contract listed in Exhibit D.

Parties That Have Previously Received Notice

PLEASE TAKE FURTHER NOTICE that, to the extent you are a Contract counterparty that was served with the Initial Cure Notice or Supplemental Cure Notice, the opportunity to object to the assumption and assignment of your Contract and any Cure Cost related thereto has passed. The Cure Costs set forth on the Final Macquarie Lease Schedule and the Final Macquarie Contract Schedule attached hereto shall be controlling, notwithstanding anything to the contrary in any Contract, or any other document, and the non-Debtor party to any such Contract shall be deemed to have consented to the Cure Costs and shall be forever barred from asserting any other claims related to such Contract against the Debtors.⁶

⁴ Pursuant to Section 2.02 of the Macquarie APA, post-petition contracts and leases of the Seller Parties related to the Transferred Assets will be assigned to Macquarie. Such contracts and leases are not included herein.

⁵ The assumption and assignment of Contracts to Macquarie are subject in all respects to the disclaimers set forth in Exhibits B-1, C-1, and D, as applicable.

⁶ Certain Cure Costs set forth in the Final Macquarie Lease Schedule and the Final Macquarie Contract Schedule have been changed from the Cure Costs listed on the Initial Cure Notice or the Supplemental Cure Notice. In all instances, such changes were based on an express agreement with, or acknowledgment by, the relevant Contract counterparty.

Parties That Have Not Previously Received Notice

PLEASE TAKE FURTHER NOTICE that, to the extent you are a non-Debtor Contract counterparty that has **not** been served with the Initial Cure Notice or Supplemental Cure Notice, any objections to the assumption and assignment of such Contract, the applicable Cure Cost, or adequate assurance of future performance must be filed and served by **March 22, 2019** at 5:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that, to the extent that (a) you are a non-Debtor Contract counterparty, (b) a Macquarie Nominee has been designated as the counterparty to your contract and (c) you have not received prior notice of such Macquarie Nominee for your contract and you have not otherwise agreed to the assignment to such Macquarie Nominee in a separate assignment agreement, any objections as to the adequate assurance of future performance of such Macquarie Nominee must be filed and served by **March 22, 2019** at 5:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that all objections must be filed and served in accordance with the Bidding Procedures Order, copies of which are available for download at www.kcellc.net/waypointleasing. If no objection is timely received, (i) the non-Debtor party to a Contract shall be deemed to have consented to the assumption and assignment of the such Contract and shall be forever barred from asserting any objection with regard to such assumption or assignment and (ii) the Cure Costs set forth on the applicable schedule hereto shall be controlling, notwithstanding anything to the contrary in any Contract, or any other document, and the non-Debtor party to a Contract shall be deemed to have consented to the Cure Costs and shall be forever barred from asserting any other claims related to such Contract against the Debtors.

Dated: March 12, 2019
New York, New York

/s/ Kelly DiBlasi
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and Debtors in Possession*

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	MSN 760682 Trust	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	MSN 920022 Trust	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 920062 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 920125 Trust	N/A
MSN 2826 Trust	N/A	MSN 9229 AS	7652
MSN 2879 Trust	N/A	Waypoint Asset Co 3A Limited	6687
Waypoint Asset Co 11 Limited	3073	MSN 41371 Trust	N/A
MSN 2905 Trust	N/A	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
AE Helicopter (5) Limited	N/A	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
AE Helicopter (6) Limited	N/A	Waypoint Asset Co 1A Limited	1208
MSN 31141 Trust	N/A	Waypoint Leasing Labuan 1A Limited	2299
MSN 31492 Trust	N/A	Waypoint Asset Co 1C Limited	0827
MSN 36458 Trust	N/A	Waypoint Asset Co 1D Limited	7018
MSN 760543 Trust	N/A	Waypoint Asset Co 1F Limited	6345
MSN 760551 Trust	N/A	Waypoint Asset Co 1G Limited	6494
MSN 760581 Trust	N/A	Waypoint Asset Co 1H Limited	7349
MSN 760628 Trust	N/A	Waypoint Asset Co 1J Limited	7729
MSN 760631 Trust	N/A	MSN 20159 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Company Number 1 (Ireland) Limited	6861	MSN 760608 Trust	N/A
Waypoint Asset Euro 1D Limited	1360	MSN 89007 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 920141 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 920152 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920153 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920273 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	MSN 920281 Trust	N/A
Waypoint Leasing UK 1B Limited	0592	MSN 9205 Trust	N/A
Waypoint Leasing UK 1C Limited	0840	MSN 9229 Trust	N/A
Waypoint Asset Company Number 2 (Ireland) Limited	7847	MSN 920030 Trust	N/A
Waypoint 2916 Business Trust	N/A	Waypoint Asset Funding 2 LLC	7783
MSN 31431 Trust	N/A	Waypoint Asset Co 1K Limited	2087
MSN 760734 Trust	N/A	Waypoint Leasing Services LLC	8965
MSN 920024 Trust	N/A		

Exhibit B-1

Final Macquarie Lease Schedule

DISCLAIMER FOR EXHIBIT B-1

**AIRCRAFT LEASES AND AIRCRAFT STORAGE AND MAINTENANCE CONTRACTS
(EXCLUDING BOTH (I) PBH AND OTHER TYPES OF CONTRACTS, WHICH ARE LISTED IN
EXHIBIT C-1, AND (II) THE CONTRACTS THAT ARE CONDITIONALLY ASSUMED AND
ASSIGNED AS SET FORTH IN EXHIBIT D)**

Reference is hereby made to that certain Stock and Asset Purchase Agreement, dated as of December 7, 2018 (such agreement, as modified and in effect, the "*Macquarie APA*"), among, inter alia, Waypoint Leasing (Ireland) Limited and certain of its affiliates, as the sellers (collectively, the "Seller Parties"), and Macquarie Rotorcraft Leasing Holdings Limited, as buyer (the "*Buyer*"). With respect to each unexpired aircraft lease (each an "*Aircraft Lease*" and collectively, the "*Aircraft Leases*") being assumed and assigned as set forth in this Exhibit B-1, the applicable Seller Party is entering into the following agreements: (a) an assignment and assumption and/or novation agreement (the "*Assignment and Assumption Agreement*") (as proposed by such applicable Seller Party and the Buyer's Nominee (as defined below)) to be entered into by such Seller Party, the Buyer's designated nominee with respect to such Aircraft Lease (the Buyer's nominee for such Aircraft Lease, as designated in such Assignment and Assumption Agreement, as applicable, the "*Buyer's Nominee*"), and the lessee and parties affiliated with such lessee, and (b) for Aircraft Leases in which there are further associated documents, a related document assignment and assumption agreement relating to such Aircraft Lease (the "*Related Document Assignment and Assumption Agreement*"). With respect to each of the Aircraft Leases listed below in this Exhibit B-1, the assumed and assigned contracts and unexpired leases being assumed and assigned to the applicable Buyer's Nominee include (x) such Aircraft Leases as listed below, along with (y) all other agreements and documents identified in either the Assignment and Assumption Agreement and/or the Related Document Assignment and Assumption Agreement related to such Aircraft Lease, and (z) any guaranties of any obligations of the lessee relating to the foregoing documents, and each of which documents and agreements are to be treated as being specifically listed in this Exhibit B-1 as being assumed and assigned to the applicable Buyer's Nominee.

No.	Debtor	Lessee	Document Name	Cure Amount
7	Waypoint Asset Co 1D Limited	Skyway(Tianjin) Leasing Co., Ltd.	Lease Agreement	\$0.00
10	Waypoint Leasing UK 1C Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
11	Waypoint Asset Company Number 1 (Ireland) Limited	ADAC Luftfahrt Technik GmbH	Lease Agreement	\$0.00
12	MSN 2047 Trust	Lider International Aviation B.V.	Lease Agreement	\$0.00
13	MSN 2057 Trust	Lider International Aviation B.V.	Lease Agreement	\$0.00
14	Waypoint Leasing UK 5A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
15	Waypoint Asset Malta Ltd	FAASA Aviacion S.A.	Lease Agreement	\$0.00
16	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
17	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
19	MSN 4469 Trust	Air Greenland A/S	Lease Agreement	\$0.00
20	Waypoint Asset Co 3 Limited	Shenzhen Kings General Aviation Co Ltd	Lease Agreement	\$0.00
21	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
22	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
23	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
24	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
26	Waypoint Asset Euro 1A Limited	Northern Helicopter GMBH	Lease Agreement	\$0.00
27	MSN 7152 Trust	Air Greenland A/S	Lease Agreement	\$0.00
28	MSN 7172 Trust	Air Greenland A/S	Lease Agreement	\$0.00
31	MSN 9205 Trust	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
32	MSN 9229 AS	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
33	MSN 14786 Trust	AgustaWestland Philadelphia Corporation	Lease Agreement	\$0.00
34	MSN 20012 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
35	MSN 20022 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
36	MSN 20025 Trust	Babcock Mission Critical Services Onshore	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
		Limited		
47	MSN 20159 Trust	Ritzville LLC	Lease Agreement	\$0.00
48	Waypoint Asset Co 1G Limited	Ecocopter SA	Lease Agreement	\$0.00
49	Waypoint Asset Co 1L Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
50	Waypoint Asset Co 1M Limited	Babcock Scandinavian Air Ambulance AB	Lease Agreement	\$0.00
51	Waypoint Asset Co 1M Limited	Babcock Scandinavian Air Ambulance AB	Lease Agreement	\$0.00
52	MSN 31042 Trust	Everett Aviation (Charter) Limited	Lease Agreement	\$0.00
53	MSN 31046 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
54	Waypoint Asset Co 1F Limited	Helicopteros Nacionales de Colombia S.A.S.	Lease Agreement	\$0.00
55	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
56	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
57	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
58	Waypoint Leasing UK 8A Limited	CHC Helicopters (Barbados) SRL	Lease Agreement	\$535,913.80
59	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
60	MSN 31295 Trust	Tropical Artic Logistics Ltd	Lease Agreement	\$0.00
61	MSN 31308 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
63	AE Helicopter (5) Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
64	AE Helicopter (6) Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
66	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
67	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$212,128.56
68	Waypoint Asset Company Number 1 (Ireland) Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
69	Waypoint Asset Co 1C Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
71	Waypoint Asset Co 1H Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
72	Waypoint Leasing US 8A LLC	HNZ New Zealand Limited	Lease Agreement	\$0.00
73	MSN 31492 Trust	CHC Helicopters (Barbados) SRL	Lease Agreement	\$55,596.00
74	Waypoint Asset Co 3 Limited	CHC Leasing S.A.R.L	Lease Agreement	\$235,321.57
76	Waypoint Asset Euro 1B Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
77	MSN 31578 Trust	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
78	Waypoint Asset Euro 1D Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
80	Waypoint Asset Company Number 1 (Ireland) Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
81	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
82	Waypoint Asset Co 3 Limited	Caverton Helicopters Limited	Lease Agreement	\$0.00
83	MSN 36458 Trust	PT National Utility Helicopters	Lease Agreement	\$0.00
84	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
86	Waypoint Asset Co 3 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
89	Waypoint Asset Co 8 Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
90	Waypoint Asset Co 8 Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
91	Waypoint Asset Co 3 Limited	Caverton Helicopters Limited	Lease Agreement	\$0.00
92	MSN 41371 Trust	AgustaWestland S.p.A.	Lease Agreement	\$0.00
93	MSN 41511 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
94	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
95	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
96	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
97	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
98	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
99	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
100	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
101	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
102	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
103	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
104	Waypoint Asset Euro 1B Limited	Babcock Mission Critical Services France	Lease Agreement	\$0.00
105	Waypoint Leasing UK 1B Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
106	Waypoint Leasing UK 1B Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
107	Waypoint Asset Co 5 Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
108	MSN 89007 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
109	Waypoint Asset Co 8 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
114	MSN 760543 Trust	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
115	MSN 760551 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
116	MSN 760581 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
118	Waypoint Asset Co 3 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
119	MSN 760617 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
120	Waypoint Asset Co 8 Limited	Lider Taxi Aero S/A - Air Brasil	Lease Agreement	\$0.00
121	MSN 760628 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
122	MSN 760631 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
123	Waypoint Leasing Labuan 3A Limited	Sazma Aviation SDN BHD	Lease Agreement	\$0.00
124	MSN 760682 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
126	Waypoint Asset Co 8 Limited	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
130	MSN 920062 Trust	Brilog Leasing Ltd	Lease Agreement	\$0.00
131	MSN 920063 Trust	Brilog Leasing Ltd	Lease Agreement	\$0.00
132	MSN 920113 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$371,355.45
133	Waypoint Asset Co 6 Limited	CHC Helicopters (Barbados) Limited	Lease Agreement	\$317,247.86
134	MSN 920119 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
135	MSN 920141 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$371,355.45
136	Waypoint Asset Company	CHC Leasing (Ireland) DAC	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
	Number 1 (Ireland) Limited			
137	MSN 920152 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
138	MSN 920153 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$79,845.45
139	MSN 920273 Trust	Babcock Mission Critical Services Offshore Limited	Lease Agreement	\$0.00
141	MSN 920281 Trust	Babcock Mission Critical Services Offshore Limited	Lease Agreement	\$0.00

Exhibit B-2

**Redline of Final Assumed Macquarie Lease Schedule to
Schedule 1 to Initial Cure Notice**

No.	Debtor	Lessee	Document Name	Cure Amount
1	Waypoint Asset Euro 1F Limited	DRF Stiftung Luftrettung Gemeinnutzige Ag	Lease Agreement	\$0.00
2	Waypoint Asset Euro 1F Limited	DRF Stiftung Luftrettung Gemeinnutzige Ag	Lease Agreement	\$0.00
3	Waypoint Asset Malta 1A Ltd	TAF Helicopters SL	Lease Agreement	\$0.00
4	Waypoint Asset Malta 1A Ltd	TAF Helicopters SL	Lease Agreement	\$0.00
5	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	Lease Agreement	\$0.00
6	Waypoint Leasing UK 1A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
7	Waypoint Asset Co 1D Limited	Skyway(Tianjin) Leasing Co., Ltd.	Lease Agreement	\$0.00
8	Waypoint Leasing UK 1A Limited	Elance Helicopter Global Services SL	Lease Agreement	\$0.00
9	Waypoint Leasing UK 1A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
10	Waypoint Leasing UK 1C Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
11	Waypoint Asset Company Number 1 (Ireland) Limited	ADAC Luftfahrt Technik GmbH	Lease Agreement	\$0.00
12	MSN 2047 Trust	Lider International Aviation B.V.	Lease Agreement	\$0.00
13	MSN 2057 Trust	Lider International Aviation B.V.	Lease Agreement	\$0.00
14	Waypoint Leasing UK 5A Limited	Mackay Helicopters Pty Ltd Acn 086 893 487	Lease Agreement	\$0.00
15	Waypoint Asset Malta Ltd	FAASA Aviacion S.A.	Lease Agreement	\$0.00
16	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
17	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
18	MSN 4466 Trust	Puma Air SAC	Lease Agreement	\$0.00
19	MSN 4469 Trust	Air Greenland A/S	Lease Agreement	\$0.00
20	Waypoint Asset Co 3 Limited	Shenzhen Kings General Aviation Co Ltd	Lease Agreement	\$0.00
21	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
22	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
23	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00
24	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Galicia SL	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
25	Waypoint Asset Co 12 Limited	NHV Danmark / Dancopter AS	Lease Agreement	\$0.00
26	Waypoint Asset Euro 1A Limited	Northern Helicopter GMBH	Lease Agreement	\$0.00
27	MSN 7152 Trust	Air Greenland A/S	Lease Agreement	\$0.00
28	MSN 7172 Trust	Air Greenland A/S	Lease Agreement	\$0.00
29	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
30	Waypoint Asset Euro 1E Limited	Scandinavian MediCopter AB	Lease Agreement	\$0.00
31	MSN 9205 Trust	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
32	MSN 9229 AS	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
33	MSN 14786 Trust	AgustaWestland Philadelphia Corporation	Lease Agreement	\$0.00
34	MSN 20012 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
35	MSN 20022 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
36	MSN 20025 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
37	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	Lease Agreement	\$0.00
38	Waypoint Leasing Singapore 1 PTE Limited	Pacific Helicopters Limited	Lease Agreement	\$102,169.60
39	MSN 20052 Trust	Babcock Mission Critical Services Onshore Limited	Lease Agreement	\$0.00
40	Waypoint Asset Malta 1A Ltd	TAF Helicopters SL	Lease Agreement	\$0.00
41	Waypoint Asset Malta 1A Ltd	TAF Helicopters SL	Lease Agreement	\$0.00
42	Waypoint Leasing UK 9A Limited	TAF Helicopters SL	Lease Agreement	\$0.00
43	MSN 20093 Trust	Servicios Aereos de Los Andes SAC	Lease Agreement	\$0.00
44	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
45	Waypoint Leasing UK 9A Limited	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
46	Waypoint Asset Euro 1F Limited	Acher Aviation Helicopters (Pty) Ltd	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
47	MSN 20159 Trust	Ritzville LLC	Lease Agreement	\$0.00
48	Waypoint Asset Co 1G Limited	Ecocopter SA	Lease Agreement	\$0.00
49	Waypoint Asset Co 1L Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
50	Waypoint Asset Co 1M Limited	Babcock Scandinavian Air Ambulance AB	Lease Agreement	\$0.00
51	Waypoint Asset Co 1M Limited	Babcock Scandinavian Air Ambulance AB	Lease Agreement	\$0.00
52	MSN 31042 Trust	Everett Aviation (Charter) Limited	Lease Agreement	\$0.00
53	MSN 31046 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
54	Waypoint Asset Co 1F Limited	Helicopteros Nacionales de Colombia S.A.S.	Lease Agreement	\$0.00
55	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
56	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
57	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
58	Waypoint Leasing UK 8A Limited	CHC Helicopters (Barbados) SRL	Lease Agreement	\$85,241.00 <u>\$535,913.80</u>
59	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
60	MSN 31295 Trust	Tropical Artic Logistics Ltd	Lease Agreement	\$0.00
61	MSN 31308 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
62	MSN 31312 Trust	Bristow-US LLC	Lease Agreement	\$0.00
63	AE Helicopter (5) Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
64	AE Helicopter (6) Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
65	Waypoint Asset Co 12 Limited	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
66	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
67	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$18,570.00 <u>\$212,128.56</u>
68	Waypoint Asset Company	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
	Number 1 (Ireland) Limited			
69	Waypoint Asset Co 1C Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
70	MSN 31431 Trust	CHC Helicopters (Barbados) SRL	Lease Agreement	\$165,100.00
71	Waypoint Asset Co 1H Limited	Heliworld Leasing Limited	Lease Agreement	\$0.00
72	Waypoint Leasing US 8A LLC	HNZ New Zealand Limited	Lease Agreement	\$0.00
73	MSN 31492 Trust	CHC Helicopters (Barbados) SRL	Lease Agreement	\$0.00 \$55,596.00
74	Waypoint Asset Co 3 Limited	CHC Leasing S.A.R.L	Lease Agreement	\$35,209.00 \$235,321.57
75	Waypoint Asset Co 12 Limited	Heliconia Industries Trade and Leasing Limited	Lease Agreement	\$0.00
76	Waypoint Asset Euro 1B Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
77	MSN 31578 Trust	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
78	Waypoint Asset Euro 1D Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
79	Waypoint Asset Co 9 Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
80	Waypoint Asset Company Number 1 (Ireland) Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
81	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
82	Waypoint Asset Co 3 Limited	Caverton Helicopters Limited	Lease Agreement	\$0.00
83	MSN 36458 Trust	PT National Utility Helicopters	Lease Agreement	\$0.00
84	Waypoint Asset Malta Ltd	Babcock Mission Critical Services Espana SAU	Lease Agreement	\$0.00
85	MSN 41202 Trust	Bristow US LLC	Lease Agreement	\$0.00
86	Waypoint Asset Co 3 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
87	MSN 41272 Trust	Ornge Global Air Inc	Lease Agreement	\$0.00
88	MSN 41329 Trust	Bristow US LLC	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
89	Waypoint Asset Co 8 Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
90	Waypoint Asset Co 8 Limited	Babcock Mission Critical Services Italia S.P.A	Lease Agreement	\$0.00
91	Waypoint Asset Co 3 Limited	Caverton Helicopters Limited	Lease Agreement	\$0.00
92	MSN 41371 Trust	AgustaWestland S.p.A.	Lease Agreement	\$0.00
93	MSN 41511 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
94	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
95	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
96	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
97	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
98	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
99	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
100	Waypoint 206 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
101	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
102	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
103	Waypoint 407 Trust	Rotorcraft Leasing Company, LLC	Lease Agreement	\$0.00
104	Waypoint Asset Euro 1B Limited	Babcock Mission Critical Services France	Lease Agreement	\$0.00
105	Waypoint Leasing UK 1B Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
106	Waypoint Leasing UK 1B Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
107	Waypoint Asset Co 5 Limited	Emerald Pacific Airlines	Lease Agreement	\$0.00
108	MSN 89007 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
109	Waypoint Asset Co 8 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
110	MSN 760538 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
111	MSN 760539 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
112	MSN 760541 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
113	MSN 760542 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
114	MSN 760543 Trust	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
115	MSN 760551 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
116	MSN 760581 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
117	MSN 760608 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
118	Waypoint Asset Co 3 Limited	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
119	MSN 760617 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
120	Waypoint Asset Co 8 Limited	Lider Taxi Aero S/A - Air Brasil	Lease Agreement	\$0.00
121	MSN 760628 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
122	MSN 760631 Trust	Lider Taxi Aereo S/A - Air Brasil	Lease Agreement	\$0.00
123	Waypoint Leasing Labuan 3A Limited	Sazma Aviation SDN BHD	Lease Agreement	\$0.00
124	MSN 760682 Trust	Capstone Aviation Pte Ltd.	Lease Agreement	\$0.00
125	MSN 760734 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
126	Waypoint Asset Co 8 Limited	Titanhelicopters (Pty) Limited	Lease Agreement	\$0.00
127	MSN 920024 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
128	Waypoint Asset Company Number 2 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$150,000.00
129	Waypoint Asset Company Number 2 (Ireland) Limited	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
130	MSN 920062 Trust	Brilog Leasing Ltd	Lease Agreement	\$0.00
131	MSN 920063 Trust	Brilog Leasing Ltd	Lease Agreement	\$0.00
132	MSN 920113 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00 <u>\$371,355.45</u>
133	Waypoint Asset Co 6 Limited	CHC Helicopters (Barbados) Limited	Lease Agreement	\$0.00 <u>\$317,247.86</u>
134	MSN 920119 Trust	OHI Finance II S.A.	Lease Agreement	\$0.00
135	MSN 920141 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00 <u>\$371,355.45</u>
136	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing (Ireland) DAC	Lease Agreement	\$0.00
137	MSN 920152 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00
138	MSN 920153 Trust	CHC Leasing S.A.R.L	Lease Agreement	\$0.00

No.	Debtor	Lessee	Document Name	Cure Amount
				<u>\$79,845.45</u>
139	MSN 920273 Trust	Babcock Mission Critical Services Offshore Limited	Lease Agreement	\$0.00
140	MSN 920280 Trust	Lider International Aviation B.V.	Lease Agreement	\$0.00
141	MSN 920281 Trust	Babcock Mission Critical Services Offshore Limited	Lease Agreement	\$0.00

Exhibit C-1

Final Assumed Macquarie Contract Schedule

DISCLAIMER TO EXHIBIT C-1

OTHER CONTRACTS AND UNEXPIRED LEASES BEING ASSUMED AND ASSIGNED

In addition to (a) the contracts and unexpired leases included in Exhibit B-1 and (b) the contracts and/or unexpired leases included within Exhibit D being conditionally assumed and assigned, the following list in this Exhibit C-1 sets forth additional unexpired leases and contracts (including, inter alia, PBH contracts) being assumed and assigned to the Buyer Nominee (as defined in the next sentence). With respect to each of the contracts and unexpired leases listed below in this Exhibit C-1, the contracts and unexpired leases are being assumed and assigned to the applicable buyer's nominee as provided for under the Macquarie APA or as otherwise provided in assignment documents executed by parties to such contracts (such entity with respect to the applicable contract or lease being assumed and assigned to it, the "*Buyer's Nominee*"). Each Buyer's Nominee will be designated in accordance with the Macquarie APA. Notwithstanding the listing of any contracts and/or unexpired leases in this Exhibit C-1, the Buyer and the Buyer's Nominee fully reserve their rights to add or remove contracts or leases from the list below to the extent permitted under the Bidding and Sale Procedures Order, the Cure Notice approved by the Bidding and Sale Procedures Order and/or the Macquarie APA. Additionally, this Exhibit C-1 does not include employment agreements for Waypoint staff whose employment transfers to the relevant Buyer assignee are being assigned pursuant to the European Communities (Protection of Employees on Transfer of Undertakings) Regulations 2003 (TUPE) or equivalent provisions in other jurisdictions. To the extent any Assumed Employee Plan (as defined in the Macquarie APA) is a Contract, each such Assumed Employee Plan is included in this Exhibit C-1. With respect to each non-disclosure agreement or confidentiality agreement to which the Debtors are the counterparty providing confidential information, (a) all such agreements are being assigned to Macquarie and (b) the applicable counterparty has been listed as "NDA Counterparty" or "Potential Bidder" on this Exhibit D; each such agreement in being assigned to Macquarie in accordance with the Macquarie APA. With respect to the aircraft lease listed on this Exhibit C-1 with GCH Aviation Limited, the Debtors and Macquarie acknowledge that such lease was executed postpetition and is not being "assumed" as that term is contemplated under section 365 of the Bankruptcy Code, but that such lease is being transferred to Macquarie or Buyer's Nominee, as applicable, in accordance with the Macquarie APA (subject to the effective date of the Airbus Letter Agreement (as defined herein) and the purchase of the aircraft associated with such lease).

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
2	Aircraft Lease	Aircraft Specific Lease Agreement No 18950-005	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L CHC Helicopters Netherlands Bv	\$0.00
4	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 10 Limited	Global Helicopter Services GMBH	\$0.00
5	Aircraft Lease	Lease of One (1) Sikorsky S92A Helicopter With Manufacturer's Serial Number 920110	Waypoint Asset Co 3 Limited	Heli-One Canada Ulc	\$0.00
28	Consignment Agreement	Agreement for Waypoint Asset Co 8 Ltd to consign replacement parts and components to Titan Helicopters Pty Ltd., as amended, restated, modified, or supplemented	Waypoint Asset Co 8 Limited	Titan Helicopters Pty Ltd.	\$0.00
46	Corporate Secretarial	Amended and Restated 20184 Trust [former MSN 1251 Trust]	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
101	Corporate Secretarial	MSN 4466 Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
125	Employee Benefits	Adoption Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
126	Employee Benefits	Client Service Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
161	IP Agreement	Bloomberg Agreement For The Supply of Equipment (Bloomberg Terminal) and Services	Waypoint Leasing (Ireland) Limited	Bloomberg Finance LP	\$0.00
162	IP Agreement	Sales & Service Agreement	Waypoint Leasing (Ireland) Limited	Cantec	\$0.00
164	IP Agreement	Terms and Conditions Agreement	Waypoint Leasing (Ireland) Limited	Clifford Maintenance	\$0.00
166	IP Agreement	SEPA Direct Debit Mandate (6000008416)	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
167	IP Agreement	Customer Order Form	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
168	IP Agreement	Energy Supply Contract	Waypoint Leasing (Ireland) Limited	Energia	\$0.00
173	IP Agreement	Terms of Business Acceptance	Waypoint Leasing (Ireland) Limited	Hays Specialist Recruitment (Ireland) Ltd	\$0.00
176	IP Agreement	Storage and Service Agreement	Waypoint Leasing (Ireland) Limited	Kefron Limited t/a Kefron Filestores	\$0.00
177	IP Agreement	Maintenance Service Agreement	Waypoint Leasing (Ireland) Limited	Kelly RAC	\$0.00
178	IP Agreement	Avaya PABX Maintenance Contract	Waypoint Leasing (Ireland) Limited	Lantel Networks Ltd	\$0.00
179	IP Agreement	Invoice 1207412984	Waypoint Leasing Services, LLC	LogMeIn USA, Inc.	\$0.00
180	IP Agreement	Maintenance Contract via Lease	Waypoint Leasing (Ireland) Limited	M&C Property Management	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
181	IP Agreement	Service Agreement	Waypoint Leasing (Ireland) Limited	Media Temple	\$0.00
182	IP Agreement	Alarm Monitoring Contract	Waypoint Leasing (Ireland) Limited	Morbury Ltd T/A Top Security Ltd	\$0.00
185	IP Agreement	Customer Service Agreement	Waypoint Leasing (Ireland) Limited	Shred-it	\$0.00
187	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	Three	\$0.00
188	IP Agreement	Agreement for the Provision of SME Services	Waypoint Leasing (Ireland) Limited	UPC Communications Ireland Limited	\$0.00
189	IP Agreement	Terms and Conditions of Business	Waypoint Leasing	Xcel Xecutive Cleaners Ltd.	\$0.00
195	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
196	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
197	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
198	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
199	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
200	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
201	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
202	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
203	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
204	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
205	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
206	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
207	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
208	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
209	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
210	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
211	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
212	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
213	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
214	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
215	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
216	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
217	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
218	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Funding 1 LLC	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
219	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
220	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
221	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
222	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
223	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
224	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
225	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
226	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
227	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
228	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
229	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
230	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
231	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
232	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
233	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
234	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
235	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
236	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
237	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
238	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
239	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
240	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
241	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 1 LLC Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited	Potential Bidder	\$0.00
242	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
243	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
244	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
245	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
246	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
247	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
248	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
249	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
250	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
251	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
252	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
253	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
254	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
255	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
256	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
257	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
258	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
259	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
260	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
261	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
262	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
263	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
264	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
265	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
266	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
267	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
268	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
269	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
270	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
271	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
272	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
273	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
274	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
275	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
276	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
277	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Co 7 Limited Waypoint Asset Euro 7A Limited Waypoint Asset Funding 2 LLC Waypoint Asset Funding 1 LLC Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
278	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
279	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
280	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
281	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
282	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
283	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
284	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
285	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
286	NDA	Bilateral Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
287	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
288	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
289	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
290	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
291	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
292	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
293	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
294	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
295	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
296	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
297	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
298	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
299	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
300	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
301	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
302	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
303	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
304	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
305	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
306	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
307	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
308	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
309	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
310	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
311	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
312	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
313	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
314	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
315	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
316	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
317	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
318	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
319	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
320	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
321	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
322	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
323	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
324	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
325	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
326	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
327	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
328	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
329	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
330	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
331	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
332	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
333	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
334	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
335	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
336	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
337	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
338	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
339	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
340	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Funding 1 LLC	Potential Bidder	\$0.00
341	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
342	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
343	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
344	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
345	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
346	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing (Ireland) Limited Waypoint Asset Funding 2 LLC Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
347	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
348	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
349	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
350	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
351	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
352	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
353	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
354	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
355	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
356	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
357	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
358	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
359	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
360	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
361	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
362	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
363	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
364	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
365	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
366	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
367	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
368	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
369	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
370	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
371	NDA	Confidentiality Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
372	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
373	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
374	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
375	Office Lease Agreement	19 Old Kingsway Highway South, Darien Connecticut Lease Agreement	Waypoint Leasing Services LLC	19 Okh, LLC	\$3,557.55
376	Office Lease Agreement	Lease Agreement	Waypoint Leasing (Ireland) Limited	Seamus Martin, Meave Martin and John Martin	\$4,132.80
377	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$256,500.00
378	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$0.00
379	PBH	PBH Side Letter	Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
380	PBH	PBH Side Letter	MSN 20022 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
381	PBH	PBH Side Letter	MSN 20012 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
385	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
386	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited MSN 6658 Trust	Dancopter Airbus Helicopters	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
387	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
389	PBH	Standby Full Component Plan Agreement Entry Fee — MSN 31255	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited Leonardo S.P.A.	\$934,275.00
390	PBH	Parts By The Hour Agreement Cnr-19650	Waypoint Leasing (Ireland) Limited	Heli-One Canada Inc.	\$0.00
391	PBH	Multi Year Avionics Protection Plan (Happ) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc.	\$0.00
394	PBH	PBH Side Letter	Waypoint Asset Company Number 1 (Ireland) Limited	Omni Taxi Aereo S.A. Airbus Helicopters	\$0.00
396	PBH	Stand-by Complete Overhaul and Material Program	Waypoint Asset Co 8 Limited	Agusta Westland S.p.a	\$0.00
397	PBH	Complete Overhaul and Material Program	Waypoint Asset Co 3 Limited	Agusta Westland S.p.a	\$0.00
398	PBH	Honeywell Five Year Avionics Protection Plan (HAPP) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc	\$0.00
399	PBH	Specific Engine Repair Agreement	Waypoint Leasing (Ireland) Limited	Pratt & Whitney Canada Corp	\$47,916.29
400	PBH	Specific Engine Repair Agreement	Waypoint Asset Co 3 Limited / Waypoint Leasing (Ireland) Ltd.	Pratt & Whitney Canada Corp	\$60,130.68
401	PBH Assignment Document	MSN 1261 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
402	PBH Assignment Document	MSN 1268 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
403	PBH Assignment Document	MSN 6655 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
404	PBH Assignment Document	MSN 6658 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
405	PBH Assignment Document	MSN 6828 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
406	PBH Assignment Document	MSN 20012 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
407	PBH Assignment Document	MSN 20022 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
408	PBH Assignment Document	MSN 20025 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
409	PBH Assignment Document	MSN 20161 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
410	PBH Assignment Document	MSN 20181 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
411	PBH Assignment Document	MSN 20185 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
412	PBH Assignment Document	MSN 20191 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
413	PBH Assignment Document	MSN 57207 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Bell Helicopters	\$0.00
414	PBH Assignment Document	MSN 920062 Engines PBH Assignment	Waypoint Asset Co 3 Limited	GE Aircraft Engines	\$0.00
415	PBH Assignment Document	MSN 920063 Engines PBH Assignment	Waypoint Asset Co 8 Limited	GE Aircraft Engines	\$0.00
416	PBH Assignment Document	MSN 920273 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
417	PBH Assignment Document	MSN 920281 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
418	PBH Assignment Document	MSN 49029 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
419	PBH Assignment Document	MSN 89007 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
420	PBH Assignment Document	MSN 760612 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
421	PBH Assignment Document	MSN 760682 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
422	PBH Assignment Document	MSN 760533 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Heli-One	\$0.00
423	PBH Assignment Document	MSN 760551 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
424	PBH Assignment Document	MSN 31100 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00
425	PBH Assignment Document	MSN 31100 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00
426	PBH Assignment Document	MSN 31295 Airframe PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$50,921.86
427	PBH Assignment Document	MSN 31295 Engines PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$20,256.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
428	PBH Assignment Document	MSN 31588 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
429	PBH Assignment Document	MSN 41360 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
430	PBH Assignment Document	MSN 31578 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
431	PBH Assignment Document	MSN 41359 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
432	PBH Assignment Document	MSN 41511 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
433	PBH Assignment Document	MSN 49029 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
434	PBH Assignment Document	MSN 31576 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
435	PBH Assignment Document	MSN 41357 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
436	PBH Assignment Document	MSN 31141 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
437	PBH Assignment Document	MSN 31255 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
438	PBH Assignment Document	MSN 31414 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
439	PBH Assignment Document	MSN 31418 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
440	PBH Assignment Document	MSN 31798 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
441	PBH Assignment Document	MSN 69048 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
442	PBH Assignment Document	MSN 69074 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
443	PBH Assignment Document	MSN 69076 Airframe PBH Assignment	Waypoint Asset Co 5 Limited	Leonardo Helicopters	\$0.00
444	PBH Assignment Document	MSN 89007 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
445	PBH Assignment Document	MSN 31588 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
446	PBH Assignment Document	MSN 41360 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
447	PBH Assignment Document	MSN 31578 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
448	PBH Assignment Document	MSN 41359 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
449	PBH Assignment Document	MSN 41511 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
450	PBH Assignment Document	MSN 31576 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
451	PBH Assignment Document	MSN 41357 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
452	PBH Assignment Document	MSN 57207 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
453	PBH Assignment Document	MSN 31141 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
454	PBH Assignment Document	MSN 31255 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
455	PBH Assignment Document	MSN 31414 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
456	PBH Assignment Document	MSN 31418 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
457	PBH Assignment Document	MSN 31798 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
458	PBH Assignment Document	MSN 69048 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
459	PBH Assignment Document	MSN 69074 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
460	PBH Assignment Document	MSN 69076 Engines PBH Assignment	Waypoint Asset Co 5 Limited	Pratt & Whitney Canada	\$0.00
461	PBH Assignment Document	MSN 920062 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
462	PBH Assignment Document	MSN 920063 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Sikorsky (HSI)	\$0.00
463	PBH Assignment Document	MSN 920273 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00
464	PBH Assignment Document	MSN 920281 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
465	PBH Assignment Document	MSN 760543 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
466	PBH Assignment Document	MSN 1261 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
467	PBH Assignment Document	MSN 49029 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
468	PBH Assignment Document	MSN 760612 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
469	PBH Assignment Document	MSN 760682 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
470	PBH Assignment Document	MSN 1241 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
471	PBH Assignment Document	MSN 4517 Engine PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
472	PBH Assignment Document	MSN 9205 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
473	PBH Assignment Document	MSN 760533 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
474	PBH Assignment Document	MSN 760628 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
475	PBH Assignment Document	MSN 760631 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
476	PBH Assignment Document	MSN 1268 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
477	PBH Assignment Document	MSN 6655 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
478	PBH Assignment Document	MSN 6658 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
479	PBH Assignment Document	MSN 6828 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
480	PBH Assignment Document	MSN 20012 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
481	PBH Assignment Document	MSN 20022 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
482	PBH Assignment Document	MSN 20025 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
483	PBH Assignment Document	MSN 760551 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
484	PBH Assignment Document	MSN 9229 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
485	PBH Assignment Document	MSN 20159 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
486	PBH Assignment Document	MSN 20161 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
487	PBH Assignment Document	MSN 20181 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
488	PBH Assignment Document	MSN 20185 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
489	PBH Assignment Document	MSN 20191 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
490	PBH Assignment Document	MSN 89007 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
491	PBH Assignment Document	MSN 760543 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
492	PBH Assignment Document	MSN 760626 Engine PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
493	PO# 2018-002 / PO# 2018-042	Cargo Hook & Hoist Purchase and Installation	Waypoint Leasing Services LLC	Eagle	\$0.00
495	PO# 2018-048	Short term storage support	Waypoint Leasing Services LLC	Heli-One Canada ULC	\$164,803.00
496	PO# 2018-051	4 Year Inspection - Labour and Replacement Parts	Waypoint Leasing Services LLC	Everett Aviation	\$89,879.00
497	PO# 2018-063	Maintenance to retain flyable storage	Waypoint Leasing (Ireland) Limited	Bel Air Helicopters	\$17,304.14
498	PO# 2018-064	Return to Service Maintenance	Waypoint Leasing (Ireland) Limited	AS Aerospace	\$0.00
500	PO#2016-024	High Frequency Radio Kit			\$22,556.63
501	PO#2017-052	Fuel Control Unit	Waypoint Leasing (Ireland) Limited	Eagle	\$0.00
502	PO#2017-073	Return to Service Maintenance	Waypoint Leasing Services LLC	Bel Air	\$59,213.15
503	PO#2018-01	Light Maintenance and aircraft Reassembly	Waypoint Leasing Services LLC	Pratt & Whitney	\$12,248.80
504	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
505	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
506	PO#2018-023	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$30,000.00
507	PO#2018-026	Materials to install Kits, Cargo Hook, Cargo Hook Camera, and single rescue Hoist	Waypoint Leasing (Ireland) Limited	Leonardo Italy	\$63,803.33

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
509	PO#2018-049	Life Rafts	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$54,703.24
510	PO#2018-061	Supply of Fuel Control Units	Waypoint Leasing (Ireland) Limited	Eagle	\$0.00
511	PO#2018-062	Supply of Float Bottle	Waypoint Leasing (Ireland) Limited	Eagle	\$0.00
514	Storage	Storage Framework Agreement - Agreed to store by email only with reference to storage agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmBH	\$52,355.35
515	Storage	Storage Framework Agreement - No formal agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmBH	\$150,330.20
516	Storage	Storage Framework Agreement - Amendment No. 17 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmBH	\$135,259.23
517	Storage	Storage Framework Agreement - Amendment No. 18 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmBH	\$157,770.81
518	Storage	Storage Framework Agreement - Amendment No. 19 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmBH	\$135,259.23
519	Storage	Quotation for Storage	Waypoint Asset Co 3 Limited	Aircontact Services AS	\$0.00
520	Storage	Quotation for Storage	Waypoint Asset Co 8 Limited	Aircontact Services AS	\$0.00
522	Storage	Part M Support Contract - Continuing Airworthiness Management Support Contract	Waypoint Leasing (Ireland) Limited	As Aerospace	\$0.00
523	Storage	Continuing Airworthiness Management Support Contract	Waypoint Asset Euro 1A Limited	AS Aerospace	\$0.00
526	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	CHC Helicopters NL BV	\$11,939.53
529	Storage	Tenancy Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Galaxy Aerospace (M) SDN BHD	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
531	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	Heli-One (Poland) SP. Z.O.O.	\$233,679.00
537	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Limited	Potential Bidder	\$0.00
538	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
539	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
540	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
541	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
542	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
543	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
544	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
545	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
546	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
547	PBH Assignment Document	MSN 3077 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
548	PBH Assignment Document	MSN 3091 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
549	PBH Assignment Document	MSN 3445 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
550	PBH Assignment Document	MSN 4466 Engines PBH Assignment	Waypoint Asset Euro 1A Limited	Turbomeca	\$0.00
551	PBH Assignment Document	MSN 4469 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
552	PBH Assignment Document	MSN 4688 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
553	PBH Assignment Document	MSN 4780 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
554	PBH Assignment Document	MSN 4781 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
555	PBH Assignment Document	MSN 4934 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
556	PBH Assignment Document	MSN 7152 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
557	PBH Assignment Document	MSN 7172 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
558	PBH Assignment Document	MSN 760581 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
559	PBH Assignment Document	MSN 760608 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
560	PBH Assignment Document	MSN 760617 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
562	Storage	Storage Agreement		Heli-One (Poland) SP. Z.O.O.	\$0.00
563	Storage	Agreement N° H135/ H145 / H175 - 2017	Waypoint Asset Co 5 Limited	Airbus Helicopters and Airbus Helicopters Deutschland	\$0.00
564	Other Maintenance Obligations - Light Maintenance/RTS Work	PO#2018-057 - aircraft now on lease	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$0.00
565	Other Maintenance Obligations - Light Maintenance/RTS	PO#2018-031	Waypoint Leasing Services LLC	Leonardo Helicopters	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
	Work				
566	Other Maintenance Obligations - Light Maintenance/RTS Work	WP2017-082	Waypoint Leasing (Ireland) Limited	AgustaWestland Malaysia Sdn. Bhd	\$0.00
567	Maintenance Margin for PBH Programs	Honeywell Multi Year Avionics Protection Plan (HAPP) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc	\$0.00
568	PBH	Master Guaranteed Maintenance Cost Program Agreement (#GS14-0010)	Waypoint Leasing (Ireland) Limited	Pratt & Whitney Canada	\$0.00
	Aircraft Purchase Agreements (as defined in the next column)	The Purchase Agreements, as defined in the Airbus Letter Agreement (as defined below), to the extent as amended and being assumed and assigned to Macquarie under that certain Letter Agreement, dated March 12, 2019 (the " Airbus Letter Agreement "), by and among, Airbus Helicopters S.A.S., Airbus Helicopters Deutschland GmbH, Waypoint Leasing (Ireland) Limited, Waypoint Asset Co. 4 Limited, Waypoint Asset Co. 5 Limited and Macquarie Rotorcraft Leasing Holdings Limited. Such Purchase Agreements, as so amended and assumed and assigned to Macquarie, the " Aircraft Purchase Agreements ")	Waypoint Leasing (Ireland) Limited, Waypoint Asset Co. 4 Limited and Waypoint Asset Co. 5 Limited	Airbus Helicopters S.A.S and Airbus Helicopters Deutschland GmbH	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
	Aircraft Lease	Aircraft Lease (Post-Petition)	Waypoint Asset Co 5 Limited	GCH Aviation Limited	\$0.00

Exhibit C-2

**Redline of Final Assumed Macquarie Contract Schedule to
Schedule 1 to Supplemental Cure Notice**

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
1	Aircraft Lease	Operating Lease Agreement	Waypoint Leasing Labuan 1A Limited	Agustawestland Malaysia Sdn. Bhd	\$0.00
2	Aircraft Lease	Aircraft Specific Lease Agreement No 18950-005	Waypoint Asset Company Number 1 (Ireland) Limited	CHC Leasing S.A.R.L CHC Helicopters Netherlands Bv	\$0.00
3	Aircraft Lease	Lease of Helicopter	Waypoint Asset Co 3 Limited	Eagle Copters Ltd	\$0.00
4	Aircraft Lease	Aircraft Lease	Waypoint Asset Co 10 Limited	Global Helicopter Services GMBH	\$0.00
5	Aircraft Lease	Lease of One (1) Sikorsky S92A Helicopter With Manufacturer's Serial Number 920110	Waypoint Asset Co 3 Limited	Heli-One Canada Ulc	\$0.00
6	Aircraft Lease	Aircraft Lease	MSN-2826 Trust	International Aviation Leasing Limited	\$0.00
7	Aircraft Lease	Aircraft Lease	MSN-2879 Trust	International Aviation Leasing Limited	\$0.00
8	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 1 (Ireland) Limited	Omni-Taxi Aereo S.A.	\$0.00
9	Aircraft Lease	Aircraft Lease	Waypoint Asset Company Number 1 (Ireland) Limited	Omni-Taxi Aereo S.A.	\$0.00
10	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
11	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
12	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
13	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
14	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
15	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
16	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
17	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
18	Aircraft Lease	Head Lease Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Waypoint Asset Malta Ltd	\$0.00
19	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Asset Malta Ltd	\$0.00
20	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Asset Malta Ltd	\$0.00
21	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 3 Limited	Waypoint Leasing Labuan 3A Limited	\$0.00
22	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 1K Limited	Waypoint Leasing UK 1B Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
23	Aircraft Lease	Head Lease Agreement	Waypoint Asset Euro 1G Limited	Waypoint Leasing UK 1B Limited	\$0.00
24	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 1N Limited	Waypoint Leasing UK 1C Limited	\$0.00
25	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 5 Limited	WAYPOINT LEASING UK 5A LIMITED	\$0.00
26	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 8 Limited	Waypoint Leasing UK 8A Limited	\$0.00
27	Aircraft Lease	Head Lease Agreement	Waypoint Asset Co 8 Limited	Waypoint Leasing US 8A LLC	\$0.00
28	Consignment Agreement	Agreement for Waypoint Asset Co 8 Ltd to consign replacement parts and components to Titan Helicopters Pty Ltd., as amended, restated, modified, or supplemented	Waypoint Asset Co 8 Limited	Titan Helicopters Pty Ltd.	\$0.00
29	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Asset Malta 1A Limited	Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00
30	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Asset Malta Limited	Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00
31	Corporate Secretarial	Service Agreement for the provision of Directorship Services to Waypoint Holdings Malta Limited	Waypoint Leasing (Ireland) Limited	Alter Domus (Services) Malta Limited	\$0.00
32	Corporate Secretarial	Domiciliation Agreement (Malta) For Corporate Secretarial Services for Waypoint Asset Malta Limited	Waypoint Asset Malta Ltd	Alter Domus (Services) Malta Limited	\$0.00
33	Corporate Secretarial	Administration Agreement for Domiciliation and Corporate Secretarial Services to Waypoint Leasing Services UK Limited	Waypoint Leasing (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
34	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 8A Limited	Waypoint Leasing UK 8A Limited Waypoint Asset Co 8 Limited	Alter Domus (UK) Limited	\$0.00
35	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 3A Limited	Waypoint Leasing UK 3A Limited Waypoint Asset Co 3 Limited	Alter Domus (UK) Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
36	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 1B Limited	Waypoint Leasing UK 1B Limited Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
37	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 1C Limited	Waypoint Leasing UK 1C Limited Waypoint Asset Company Number 1 (Ireland) Limited	Alter Domus (UK) Limited	\$0.00
38	Corporate Secretarial	Corporate Services Agreement for Provision of Domiciliation and Corporate Secretarial Services to Waypoint Leasing UK 5A Limited	Waypoint Leasing UK 5A Limited Waypoint Asset Co 5 Limited	Alter Domus (UK) Limited	\$0.00
39	Corporate Secretarial	Administration Agreement For Corporate Secretarial Services and Directorship Services to Waypoint Leasing Services Australia Pty Ltd	Waypoint Leasing (Ireland) Limited	Alter Domus Australia Pty Limited	\$0.00
40	Corporate Secretarial	Directorship Service Agreement for Waypoint Leasing Services Germany GmbH	Waypoint Leasing (Ireland) Limited	Alter Domus Deutschland GmbH	\$0.00
41	Corporate Secretarial	Domiciliation and Corporate Services Agreement for Waypoint Leasing Services Germany GmbH	Waypoint Leasing (Ireland) Limited	Alter Domus Deutschland GmbH	\$0.00
42	Corporate Secretarial	Domiciliation and Corporate Services Agreement for Waypoint Leasing (Luxembourg) S.à r.l.	Waypoint Leasing (Luxembourg) S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
43	Corporate Secretarial	Domiciliation and Corporate Services Agreement	Waypoint Leasing (Luxembourg) Euro S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
44	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	Alter Domus Luxembourg S.à r.l.	\$0.00
45	Corporate Secretarial	Directorship Service Agreement	Waypoint Leasing (Luxembourg) S.à r.l.	Alter Domus Luxembourg S.à r.l.	\$0.00
46	Corporate Secretarial	MSN 1251 Trust <u>Amended and Restated 20184 Trust</u> [former MSN 1251 Trust]	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00
47	Corporate Secretarial	MSN 14786 Trust	Waypoint Asset Co 5 Limited	Bank of Utah	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
48	Corporate-Secretarial	MSN-20159-Trust	Waypoint Asset Company Number 1 (Ireland)-Limited	Bank of Utah	\$0.00
49	Corporate-Secretarial	MSN-2047-Trust	Waypoint Asset Co-5 Limited	Bank of Utah	\$0.00
50	Corporate-Secretarial	MSN-2057-Trust	Waypoint Asset Co-5 Limited	Bank of Utah	\$0.00
51	Corporate-Secretarial	MSN-31041-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
52	Corporate-Secretarial	MSN-31042-Trust	Waypoint Asset Co-6 Limited	Bank of Utah	\$0.00
53	Corporate-Secretarial	MSN-31046-Trust	Waypoint Asset Company Number 1 (Ireland)-Limited	Bank of Utah	\$0.00
54	Corporate-Secretarial	MSN-31141-Trust	Waypoint Asset Co-3 Limited	Bank of Utah	\$0.00
55	Corporate-Secretarial	MSN-31295-Trust	Waypoint Asset Co-6 Limited	Bank of Utah	\$0.00
56	Corporate-Secretarial	MSN-31308-Trust	Waypoint Asset Co-6 Limited	Bank of Utah	\$0.00
57	Corporate-Secretarial	MSN-31578-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
58	Corporate-Secretarial	MSN-760543-Trust	Waypoint Asset Co-3 Limited	Bank of Utah	\$0.00
59	Corporate-Secretarial	MSN-760765-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
60	Corporate-Secretarial	MSN-920112-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
61	Corporate-Secretarial	MSN-920113-Trust	Waypoint Asset Co-6 Limited	Bank of Utah	\$0.00
62	Corporate-Secretarial	MSN-920119-Trust	Waypoint Asset Co-6 Limited	Bank of Utah	\$0.00
63	Corporate-Secretarial	MSN-920141-Trust	Waypoint Asset Company Number 1 (Ireland)-Limited	Bank of Utah	\$0.00
64	Corporate-Secretarial	MSN-920152-Trust	Waypoint Asset Company Number 1 (Ireland)-Limited	Bank of Utah	\$0.00
65	Corporate-Secretarial	MSN-920153-Trust	Waypoint Asset Company Number 1 (Ireland)-Limited	Bank of Utah	\$0.00
66	Corporate-Secretarial	Waypoint-206-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
67	Corporate-Secretarial	Waypoint-2916-Business-Trust	Waypoint Asset Co-10 Limited	Bank of Utah	\$0.00
68	Corporate-Secretarial	Waypoint-407-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00
69	Corporate-Secretarial	Waypoint-760626-Business-Trust	Waypoint Asset Co-8 Limited	Bank of Utah	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
70	Corporate-Secretarial	Services Agreement for Provision of Directorship Services to Waypoint Leasing Services (UK) Limited, Waypoint Leasing UK 1A Limited, Waypoint Leasing UK 1B Limited, Waypoint Leasing UK 1C Limited, Waypoint Leasing UK 3A Limited, Waypoint Leasing UK 5A Limited, Waypoint Leasing UK 8A Limited, Waypoint Leasing UK 9A Limited, as amended from time to time	Waypoint Leasing Services (UK) Limited Waypoint Leasing UK 1A Limited Waypoint Leasing UK 1B Limited Waypoint Leasing UK 1C Limited Waypoint Leasing UK 3A Limited Waypoint Leasing UK 5A Limited Waypoint Leasing UK 8A Limited Waypoint Leasing UK 9A Limited	Centralis Administrative Services (UK) Limited	\$0.00
71	Corporate-Secretarial	Service Agreement for the provision of Directors for Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	Centralis Ireland Limited	\$0.00
72	Corporate-Secretarial	Services Agreement For Accounting Services, Domiciliation and Company Secretary Services for MSN 9229 AS, amended from time to time	Waypoint Leasing (Ireland) Limited MSN 9229 AS	Corpnordic Norway AS Corpnordic Accounting AS	\$0.00
73	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Leasing Services LLC	Waypoint Leasing Services LLC	Corporation Service Company	\$0.00
74	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 1 LLC	Waypoint Asset Funding 1 LLC	Corporation Service Company	\$0.00
75	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 3 LLC	Waypoint Asset Funding 3 LLC	Corporation Service Company	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
76	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 6 LLC	Waypoint Asset Funding 6 LLC	Corporation Service Company	\$0.00
77	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Asset Funding 8 LLC	Waypoint Asset Funding 8 LLC	Corporation Service Company	\$0.00
78	Corporate-Secretarial	Service Agreement For Corporate Secretarial Services, Maintenance of Records, Registration, and Filing Requirements for Waypoint Leasing UK 8A LLC	Waypoint Leasing UK 8A LLC	Corporation Service Company	\$0.00
79	Corporate-Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	D. Taylor	\$0.00
80	Corporate-Secretarial	Provision of Services For Documentation of Incorporation, Resident Secretary, Company Secretarial Services, Registered office, Filing of Tax Return, Bank Accounts for Waypoint Leasing Labuan 1A Limited	Waypoint Asset Co 1A Limited	Itmc Fiduciary Limited	\$0.00
81	Corporate-Secretarial	Provision of Services For Documentation of Incorporation, Resident Secretary, Company Secretarial Services, Registered office, Filing of Tax Return, Bank Accounts for Waypoint Leasing Labuan 3A Limited	Waypoint Asset Co 1A Limited	Itmc Fiduciary Limited	\$0.00
82	Corporate-Secretarial	Agency Service Agreement for provision of Directors for Waypoint Leasing Singapore 1 Pte. Limited	Waypoint Leasing Holdings Ltd.	MPCSL Nominees Limited	\$0.00
83	Corporate-Secretarial	Non-Shareholder Management Argeement with Pascal Marty for Waypoint Leasing France 1A EURL	Waypoint Asset Company Number 1 (Ireland) Limited	Pascal Marty	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
84	Corporate-Secretarial	Non-Shareholder Management Argeement with Patrick Herbin-le-Duc for Waypoint Leasing France 1A EURL	Waypoint Asset Company Number 1 (Ireland) Limited	Patrick Herbin-le-Duc	\$0.00
85	Corporate-Secretarial	Corporate Services Agreement for Domiciliation, Directorship Services and Payroll, as amended from time to time, to Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	TMF Administration Services Limited	\$4,000.00
86	Corporate-Secretarial	Service Agreement For Corporate Secretarial, Domiciliation and Management Services, Bookkeeping, Tax and Payroll Services for Waypoint Leasing Services SA (Pty) LTD	Waypoint Leasing (Ireland) Limited	Tmf Corporate Services (South Africa) (Pty) Ltd.	\$1,757.38
87	Corporate-Secretarial	Agreement For The Provision of Corporate Services for payroll services in the UK for Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	TMf Management (UK) Limited	\$0.00
88	Corporate-Secretarial	Directorship Service Agreement	Waypoint Leasing Holdings Ltd.	W. Transier	\$0.00
89	Corporate-Secretarial	Service Agreement For Trust Portfolio Reporting Services	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Bank, N.A.	\$0.00
90	Corporate-Secretarial	MSN-20012 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
91	Corporate-Secretarial	MSN-20022 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
92	Corporate-Secretarial	MSN-20025 Trust	Waypoint Asset Euro 1C Limited	Wells Fargo Trust Company, National Association	\$0.00
93	Corporate-Secretarial	MSN-2826 Trust	Waypoint Asset Co 10 Limited	Wells Fargo Trust Company, National Association	\$0.00
94	Corporate-Secretarial	MSN-2879 Trust	Waypoint Asset Co 10 Limited	Wells Fargo Trust Company, National Association	\$0.00
95	Corporate-Secretarial	MSN-2905 Trust	Waypoint Asset Co 11 Limited	Wells Fargo Trust Company, National Association	\$0.00
96	Corporate-Secretarial	MSN-31203 Trust	Waypoint Asset Co 8 Limited	Wells Fargo Trust Company, National Association	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
97	Corporate-Secretarial	MSN-31492-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
98	Corporate-Secretarial	MSN-36458-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
99	Corporate-Secretarial	MSN-41371-Trust	Waypoint Asset Co-3A Limited	Wells Fargo Trust Company, National Association	\$0.00
100	Corporate-Secretarial	MSN-41511-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
101	Corporate-Secretarial	MSN-4466-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
102	Corporate-Secretarial	MSN-4469-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
103	Corporate-Secretarial	MSN-6655-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
104	Corporate-Secretarial	MSN-6658-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
105	Corporate-Secretarial	MSN-7152-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
106	Corporate-Secretarial	MSN-7172-Trust	Waypoint Asset Euro 1A Limited	Wells Fargo Trust Company, National Association	\$0.00
107	Corporate-Secretarial	MSN-760551-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
108	Corporate-Secretarial	MSN-760581-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
109	Corporate-Secretarial	MSN-760608-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
110	Corporate-Secretarial	MSN-760617-Trust	Waypoint Asset Co-8 Limited	Wells Fargo Trust Company, National Association	\$0.00
111	Corporate-Secretarial	MSN-760624-Trust	Waypoint Asset Co-8 Limited	Wells Fargo Trust Company, National Association	\$0.00
112	Corporate-Secretarial	MSN-760626-Trust	Waypoint Asset Co-8 Limited	Wells Fargo Trust Company, National Association	\$0.00
113	Corporate-Secretarial	MSN-760628-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
114	Corporate-Secretarial	MSN-760631-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
115	Corporate-Secretarial	MSN-760682-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
116	Corporate-Secretarial	MSN-89007-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
117	Corporate-Secretarial	MSN-920022-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
118	Corporate-Secretarial	MSN-920062-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
119	Corporate-Secretarial	MSN-920063-Trust	Waypoint Asset Co-8 Limited	Wells Fargo Trust Company, National Association	\$0.00
120	Corporate-Secretarial	MSN-920125-Trust	Waypoint Asset Co-3 Limited	Wells Fargo Trust Company, National Association	\$0.00
121	Corporate-Secretarial	MSN-920273-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
122	Corporate-Secretarial	MSN-920281-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
123	Corporate-Secretarial	MSN-9205-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
124	Corporate-Secretarial	MSN-9229-Trust	Waypoint Asset Company Number 1 (Ireland) Limited	Wells Fargo Trust Company, National Association	\$0.00
125	Employee Benefits	Adoption Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
126	Employee Benefits	Client Service Agreement	Waypoint Leasing Services LLC	Ambrose Employer Group	\$0.00
127	Employment Agreement	A. Jenkins – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	A. Jenkins	\$0.00
128	Employment Agreement	D. Cantillon – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	D. Cantillon	\$0.00
129	Employment Agreement	D. Gorsky – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	D. Gorsky	\$0.00
130	Employment Agreement	D. Hanrahan – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	D. Hanrahan	\$0.00
131	Employment Agreement	D. Lignon – Agreement – WLIL	Waypoint Leasing (Ireland) Limited	D. Lignon	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
132	Employment Agreement	H. Yazhari – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC Waypoint Leasing Holdings Ltd.	H. Yazhari	\$0.00
133	Employment Agreement	I. Gurekian – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	I. Gurekian	\$0.00
134	Employment Agreement	K. Dowling – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	K. Dowling	\$0.00
135	Employment Agreement	K. Nolan – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	K. Nolan	\$0.00
136	Employment Agreement	L. Reid – Employment Agreement – Waypoint	Waypoint Leasing (Ireland) Limited	L. Reid	\$0.00
137	Employment Agreement	L. Reid – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	L. Reid	\$0.00
138	Employment Agreement	M. Casey – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	M. Casey	\$0.00
139	Employment Agreement	M. Schechter – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	M. Schechter	\$0.00
140	Employment Agreement	M. Tiago Offer Letter	Waypoint Leasing Services LLC	M. Tiago	\$0.00
141	Employment Agreement	Mike Egan – Agreement – WLIL	Waypoint Leasing (Ireland) Limited	Mike Egan	\$0.00
142	Employment Agreement	O. Althoff – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	O. Althoff	\$0.00
143	Employment Agreement	P. Dahm – Contract for Services – WLIL	Waypoint Leasing (Ireland) Limited	P. Dahm	\$0.00
144	Employment Agreement	P. Stransky – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	P. Stransky	\$0.00
145	Employment Agreement	P. Stransky – Secondment Agreement – Waypoint US	Waypoint Leasing Services LLC	P. Stransky	\$0.00
146	Employment Agreement	R. Callaghan – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	R. Callaghan	\$0.00
147	Employment Agreement	R. Likely – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	R. Likely	\$0.00
148	Employment Agreement	S. Leonard – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	S. Leonard	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
149	Employment Agreement	S. O'Conner – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	S. O'Conner	\$0.00
150	Employment Agreement	S. Sheehy – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	S. Sheehy	\$0.00
151	Employment Agreement	S. Ward – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	S. Ward	\$0.00
152	Employment Agreement	T. Islei – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	T. Islei	\$0.00
153	Employment Agreement	T. Kelly – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	T. Kelly	\$0.00
154	Employment Agreement	T. O'Connor – Employment Agreement – WLIL	Waypoint Leasing (Ireland) Limited	T. O'Connor	\$0.00
155	Employment Agreement	T. Wolynski – Employment Agreement – Waypoint US	Waypoint Leasing Services LLC	T. Wolynski	\$0.00
156	IP Agreement	Managed services – Increased Hours per month (011337)	Waypoint Leasing (Ireland) Limited	ActionPoint	\$0.00
157	IP Agreement	Action Point Managed Services Agreement (2.5)	Waypoint Leasing (Ireland) Limited	ActionPoint	\$0.00
158	IP Agreement	General Terms Agreement	Waypoint Leasing (Ireland) Limited	Aerdata B.V.	\$0.00
159	IP Agreement	(Chill) AIG Office Package (ROP0011475)	Waypoint Leasing (Ireland) Limited	AIG Europe Limited	\$0.00
160	IP Agreement	Services Agreement For Licensing and Implementation of Imanage	Waypoint Leasing (Ireland) Limited	Ascertus Limited	\$0.00
161	IP Agreement	Bloomberg Agreement For The Supply of Equipment (Bloomberg Terminal) and Services	Waypoint Leasing (Ireland) Limited	Bloomberg Finance LP	\$0.00
162	IP Agreement	Sales & Service Agreement	Waypoint Leasing (Ireland) Limited	Cantec	\$0.00
163	IP Agreement	General Terms and Conditions of Business of cleverbridge AG and cleverbridge, Inc.	Waypoint Leasing (Ireland) Limited	cleverbridge AG cleverbridge, Inc.	\$0.00
164	IP Agreement	Terms and Conditions Agreement	Waypoint Leasing (Ireland) Limited	Clifford Maintenance	\$0.00
165	IP Agreement	Standard License and Maintenance Agreement	Waypoint Leasing (Ireland) Limited	Core Financial Systems Limited	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
166	IP Agreement	SEPA Direct Debit Mandate (6000008416)	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
167	IP Agreement	Customer Order Form	Waypoint Leasing (Ireland) Limited	Digiweb Limited (Viatel)	\$0.00
168	IP Agreement	Energy Supply Contract	Waypoint Leasing (Ireland) Limited	Energia	\$0.00
169	IP Agreement	Travel Management Agreement	Waypoint Leasing Services LLC	FT Travel Inc., d/b/a FROSCH	\$0.00
170	IP Agreement	Equipment Lease For Km Br C 227	Waypoint Leasing (Ireland) Limited	Great America Financial Services	\$0.00
171	IP Agreement	Agreement Number 0031386233000	Waypoint Leasing (Ireland) Limited	Great America Financial Svcs.	\$0.00
172	IP Agreement	Non-Regulated Minimum Term Hire Agreement	Waypoint Leasing Services UK Limited	Grenke Leasing Limited	\$0.00
173	IP Agreement	Terms of Business Acceptance	Waypoint Leasing (Ireland) Limited	Hays Specialist Recruitment (Ireland) Ltd	\$0.00
174	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	HUB	\$0.00
175	IP Agreement	Blueprint Oneworld Hosted Services Subscription Agreement	Waypoint Leasing (Ireland) Limited	Icsa Software International Limited	\$0.00
176	IP Agreement	Storage and Service Agreement	Waypoint Leasing (Ireland) Limited	Kefron Limited t/a Kefron Filestores	\$0.00
177	IP Agreement	Maintenance Service Agreement	Waypoint Leasing (Ireland) Limited	Kelly RAC	\$0.00
178	IP Agreement	Avaya PABX Maintenance Contract	Waypoint Leasing (Ireland) Limited	Lantel Networks Ltd	\$0.00
179	IP Agreement	Invoice 1207412984	Waypoint Leasing Services, LLC	LogMeIn USA, Inc.	\$0.00
180	IP Agreement	Maintenance Contract via Lease	Waypoint Leasing (Ireland) Limited	M&C Property Management	\$0.00
181	IP Agreement	Service Agreement	Waypoint Leasing (Ireland) Limited	Media Temple	\$0.00
182	IP Agreement	Alarm Monitoring Contract	Waypoint Leasing (Ireland) Limited	Morbury Ltd T/A Top Security Ltd	\$0.00
183	IP Agreement	Directors Desk Upgrade Service Order Between Nasdaq Nordic, Ltd. and Customer	Waypoint Leasing (Ireland) Limited	Nasdaq Nordic, Ltd.	\$0.00
184	IP Agreement	Sales Order & Service Agreement	Waypoint Leasing Services UK Limited	Paragon Document Solutions Limited	\$0.00
185	IP Agreement	Customer Service Agreement	Waypoint Leasing (Ireland) Limited	Shred-it	\$0.00
186	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	STAR	\$0.00
187	IP Agreement	Contract	Waypoint Leasing (Ireland) Limited	Three	\$0.00
188	IP Agreement	Agreement for the Provision of SME Services	Waypoint Leasing (Ireland) Limited	UPC Communications Ireland Limited	\$0.00
189	IP Agreement	Terms and Conditions of Business	Waypoint Leasing	Xcel Xecutive Cleaners Ltd.	\$0.00
190	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	Atlanta Hall Management	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
191	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing Services LLC	HAI Heli-Expo 2019	\$0.00
192	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing Services LLC	OnPeak/ Marriott Marquis	\$0.00
193	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	RAI Amsterdam	\$0.00
194	Marketing / PR Contracts	Marketing / PR Contracts	Waypoint Leasing (Ireland) Limited	Star Incorporated	\$0.00
195	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
196	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
197	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
198	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
199	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
200	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
201	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
202	NDA	Non Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
203	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
204	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
205	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
206	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
207	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
208	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
209	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
210	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
211	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
212	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
213	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
214	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
215	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
216	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
217	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
218	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Funding 1 LLC	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
219	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
220	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
221	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
222	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
223	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
224	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
225	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
226	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
227	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
228	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
229	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
230	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
231	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
232	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
233	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
234	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
235	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
236	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
237	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
238	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
239	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
240	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
241	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 1 LLC Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited	Potential Bidder	\$0.00
242	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
243	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
244	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
245	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
246	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
247	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
248	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
249	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
250	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
251	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
252	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
253	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
254	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
255	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
256	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
257	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
258	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
259	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
260	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
261	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
262	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
263	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
264	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
265	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
266	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
267	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
268	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
269	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
270	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
271	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
272	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
273	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
274	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
275	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
276	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
277	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Co 7 Limited Waypoint Asset Euro 7A Limited Waypoint Asset Funding 2 LLC Waypoint Asset Funding 1 LLC Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
278	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
279	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
280	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
281	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
282	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
283	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
284	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
285	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
286	NDA	Bilateral Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
287	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
288	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
289	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
290	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
291	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
292	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
293	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
294	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
295	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
296	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
297	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
298	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
299	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
300	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
301	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
302	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
303	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
304	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
305	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
306	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
307	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
308	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
309	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	Potential Bidder	\$0.00
310	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
311	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
312	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
313	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
314	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
315	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
316	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
317	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
318	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
319	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
320	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
321	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
322	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
323	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
324	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing Services LLC	Potential Bidder	\$0.00
325	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
326	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	NDA Counterparty	\$0.00
327	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
328	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
329	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
330	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
331	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
332	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
333	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
334	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
335	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
336	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
337	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
338	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
339	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
340	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Asset Funding 3 LLC Waypoint Asset Co 3 Limited Waypoint Asset Company Number 1 (Ireland) Limited Waypoint Asset Funding 1 LLC	Potential Bidder	\$0.00
341	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
342	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
343	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
344	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
345	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
346	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd. Waypoint Leasing (Ireland) Limited Waypoint Asset Funding 2 LLC Waypoint Asset Company Number 2 (Ireland) Limited	Potential Bidder	\$0.00
347	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
348	NDA	Non-Disclosure Agreement	Waypoint Leasing Services LLC	NDA Counterparty	\$0.00
349	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
350	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
351	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
352	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
353	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
354	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
355	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
356	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
357	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
358	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
359	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
360	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
361	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
362	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	NDA Counterparty	\$0.00
363	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
364	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
365	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
366	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
367	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
368	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
369	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	NDA Counterparty	\$0.00
370	NDA	Non-Disclosure Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
371	NDA	Confidentiality Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
372	NDA	Confidentiality Agreement	Waypoint Leasing (Ireland) Limited	Potential Bidder	\$0.00
373	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
374	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd.	Potential Bidder	\$0.00
375	Office Lease Agreement	19 Old Kingsway Highway South, Darien Connecticut Lease Agreement	Waypoint Leasing Services LLC	19 Okh, LLC	\$0.00 <u>\$3,557.55</u>
376	Office Lease Agreement	Lease Agreement	Waypoint Leasing (Ireland) Limited	Seamus Martin, Meave Martin and John Martin	\$0.00 <u>\$4,132.80</u>
377	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$256,500.00
378	PBH	Aw139 Stand-By Full Components Plan	Waypoint Asset Company Number 1 (Ireland) Limited	Agustawestland Malaysia Sdn. Bhd	\$298,809.30 <u>\$0.00</u>
379	PBH	PBH Side Letter	Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
380	PBH	PBH Side Letter	MSN 20022 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
381	PBH	PBH Side Letter	MSN 20012 Trust Waypoint Asset Euro 1C Limited	Bond Air Services Limited Airbus Helicopters	\$0.00
382	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter A/S Airbus Helicopters	\$0.00
383	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited MSN 6658 Trust	Dancopter A/S Airbus Helicopters	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
384	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter A/S Airbus Helicopters	\$0.00
385	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
386	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited MSN 6658 Trust	Dancopter Airbus Helicopters	\$0.00
387	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Dancopter Airbus Helicopters	\$0.00
388	PBH	Maintenance Cost Per Hour (MCPH) Engine Services Agreement	Waypoint Leasing (Ireland) Limited	General Electric Company (GE)	\$0.00
389	PBH	Standby Full Component Plan Agreement Entry Fee — MSN 31255	Waypoint Asset Co 3 Limited	Heliconia Industries Trade and Leasing Limited Leonardo S.P.A.	\$934,275.00
390	PBH	Parts By The Hour Agreement Cnr-19650	Waypoint Leasing (Ireland) Limited	Heli-One Canada Inc.	\$0.00
391	PBH	Multi Year Avionics Protection Plan (Happ) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc.	\$0.00
392	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	International Aviation Leasing Limited Bond Helicopters Australia Pty Ltd Airbus Helicopters	\$0.00
393	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	International Aviation Leasing Limited Bond Helicopters Australia Pty Ltd Airbus Helicopters	\$0.00
394	PBH	PBH Side Letter	Waypoint Asset Company Number 1 (Ireland) Limited	Omni Taxi Aereo S.A. Airbus Helicopters	\$0.00
395	PBH	PBH Side Letter	Waypoint Asset Euro 1A Limited	Scandinavian Medicopter AB Airbus Helicopters	\$0.00
396	PBH	Stand-by Complete Overhaul and Material Program	Waypoint Asset Co 8 Limited	Agusta Westland S.p.a	\$93,969.71 \$0.00
397	PBH	Complete Overhaul and Material Program	Waypoint Asset Co 3 Limited	Agusta Westland S.p.a	\$170,253.51 \$0.00
398	PBH	Honeywell Five Year Avionics Protection Plan (HAPP) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc	\$80,325.06 \$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
399	PBH	Specific Engine Repair Agreement	Waypoint Leasing (Ireland) Limited	Pratt & Whitney Canada Corp	\$79,068.41 \$47,916.29
400	PBH	Specific Engine Repair Agreement	Waypoint Asset Co 3 Limited / Waypoint Leasing (Ireland) Ltd.	Pratt & Whitney Canada Corp	\$229,550.14 \$60,130.68
401	PBH Assignment Document	MSN 1261 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
402	PBH Assignment Document	MSN 1268 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
403	PBH Assignment Document	MSN 6655 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
404	PBH Assignment Document	MSN 6658 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
405	PBH Assignment Document	MSN 6828 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Airbus Helicopters	\$0.00
406	PBH Assignment Document	MSN 20012 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
407	PBH Assignment Document	MSN 20022 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
408	PBH Assignment Document	MSN 20025 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Airbus Helicopters	\$0.00
409	PBH Assignment Document	MSN 20161 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
410	PBH Assignment Document	MSN 20181 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
411	PBH Assignment Document	MSN 20185 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
412	PBH Assignment Document	MSN 20191 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Airbus Helicopters	\$0.00
413	PBH Assignment Document	MSN 57207 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Bell Helicopters	\$0.00
414	PBH Assignment Document	MSN 920062 Engines PBH Assignment	Waypoint Asset Co 3 Limited	GE Aircraft Engines	\$0.00
415	PBH Assignment Document	MSN 920063 Engines PBH Assignment	Waypoint Asset Co 8 Limited	GE Aircraft Engines	\$0.00
416	PBH Assignment Document	MSN 920273 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
417	PBH Assignment Document	MSN 920281 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
418	PBH Assignment Document	MSN 49029 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
419	PBH Assignment Document	MSN 89007 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	GE Aircraft Engines	\$0.00
420	PBH Assignment Document	MSN 760612 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
421	PBH Assignment Document	MSN 760682 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
422	PBH Assignment Document	MSN 760533 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Heli-One	\$0.00
423	PBH Assignment Document	MSN 760551 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Heli-One	\$0.00
424	PBH Assignment Document	MSN 31100 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00
425	PBH Assignment Document	MSN 31100 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	JSSI	\$0.00
426	PBH Assignment Document	MSN 31295 Airframe PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$0.00 <u>\$50,921.86</u>
427	PBH Assignment Document	MSN 31295 Engines PBH Assignment	Waypoint Asset Co 6 Limited	JSSI	\$0.00 <u>\$20,256.00</u>
428	PBH Assignment Document	MSN 31588 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
429	PBH Assignment Document	MSN 41360 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
430	PBH Assignment Document	MSN 31578 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
431	PBH Assignment Document	MSN 41359 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
432	PBH Assignment Document	MSN 41511 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
433	PBH Assignment Document	MSN 49029 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
434	PBH Assignment Document	MSN 31576 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
435	PBH Assignment Document	MSN 41357 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Leonardo Helicopters	\$0.00
436	PBH Assignment Document	MSN 31141 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
437	PBH Assignment Document	MSN 31255 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Leonardo Helicopters	\$0.00
438	PBH Assignment Document	MSN 31414 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
439	PBH Assignment Document	MSN 31418 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
440	PBH Assignment Document	MSN 31798 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
441	PBH Assignment Document	MSN 69048 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
442	PBH Assignment Document	MSN 69074 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
443	PBH Assignment Document	MSN 69076 Airframe PBH Assignment	Waypoint Asset Co 5 Limited	Leonardo Helicopters	\$0.00
444	PBH Assignment Document	MSN 89007 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Leonardo Helicopters	\$0.00
445	PBH Assignment Document	MSN 31588 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
446	PBH Assignment Document	MSN 41360 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
447	PBH Assignment Document	MSN 31578 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
448	PBH Assignment Document	MSN 41359 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
449	PBH Assignment Document	MSN 41511 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
450	PBH Assignment Document	MSN 31576 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
451	PBH Assignment Document	MSN 41357 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
452	PBH Assignment Document	MSN 57207 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Pratt & Whitney Canada	\$0.00
453	PBH Assignment Document	MSN 31141 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
454	PBH Assignment Document	MSN 31255 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Pratt & Whitney Canada	\$0.00
455	PBH Assignment Document	MSN 31414 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
456	PBH Assignment Document	MSN 31418 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
457	PBH Assignment Document	MSN 31798 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
458	PBH Assignment Document	MSN 69048 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
459	PBH Assignment Document	MSN 69074 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Pratt & Whitney Canada	\$0.00
460	PBH Assignment Document	MSN 69076 Engines PBH Assignment	Waypoint Asset Co 5 Limited	Pratt & Whitney Canada	\$0.00
461	PBH Assignment Document	MSN 920062 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
462	PBH Assignment Document	MSN 920063 Airframe PBH Assignment	Waypoint Asset Co 8 Limited	Sikorsky (HSI)	\$0.00
463	PBH Assignment Document	MSN 920273 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00
464	PBH Assignment Document	MSN 920281 Airframe PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Sikorsky (HSI)	\$0.00
465	PBH Assignment Document	MSN 760543 Airframe PBH Assignment	Waypoint Asset Co 3 Limited	Sikorsky (HSI)	\$0.00
466	PBH Assignment Document	MSN 1261 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
467	PBH Assignment Document	MSN 49029 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
468	PBH Assignment Document	MSN 760612 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
469	PBH Assignment Document	MSN 760682 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
470	PBH Assignment Document	MSN 1241 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
471	PBH Assignment Document	MSN 4517 Engine PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
472	PBH Assignment Document	MSN 9205 Engine PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
473	PBH Assignment Document	MSN 760533 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
474	PBH Assignment	MSN 760628 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
	Document				
475	PBH Assignment Document	MSN 760631 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
476	PBH Assignment Document	MSN 1268 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
477	PBH Assignment Document	MSN 6655 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
478	PBH Assignment Document	MSN 6658 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
479	PBH Assignment Document	MSN 6828 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
480	PBH Assignment Document	MSN 20012 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
481	PBH Assignment Document	MSN 20022 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
482	PBH Assignment Document	MSN 20025 Engines PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00
483	PBH Assignment Document	MSN 760551 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
484	PBH Assignment Document	MSN 9229 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
485	PBH Assignment Document	MSN 20159 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
486	PBH Assignment Document	MSN 20161 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
487	PBH Assignment Document	MSN 20181 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
488	PBH Assignment Document	MSN 20185 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
489	PBH Assignment Document	MSN 20191 Engines PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
490	PBH Assignment Document	MSN 89007 APU PBH Assignment	Waypoint Asset Company Number 1 (Ireland) Limited	Turbomeca	\$0.00
491	PBH Assignment Document	MSN 760543 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
492	PBH Assignment Document	MSN 760626 Engine PBH Assignment	Waypoint Asset Co 8 Limited	Turbomeca	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
493	PO# 2018-002 / PO# 2018-042	Cargo Hook & Hoist Purchase and Installation	Waypoint Leasing Services LLC	Eagle	\$232,850.00 <u>\$0.00</u>
494	PO# 2018-03	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Heli-One Poland	\$25,280.00
495	PO# 2018-048	Short term storage support	Waypoint Leasing Services LLC	Heli-One Canada ULC	\$328,623.00 <u>\$164,803.00</u>
496	PO# 2018-051	4 Year Inspection - Labour and Replacement Parts	Waypoint Leasing Services LLC	Everett Aviation	\$121,170.90 <u>\$89,879.00</u>
497	PO# 2018-063	Maintenance to retain flyable storage	Waypoint Leasing (Ireland) Limited	Bel Air Helicopters	\$17,304.14
498	PO# 2018-064	Return to Service Maintenance	Waypoint Leasing (Ireland) Limited	AS Aerospace	\$118,100.72 <u>\$0.00</u>
499	PO# 2018-065	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Heli-One Poland	\$23,996.55
500	PO#2016-024	High Frequency Radio Kit			\$22,556.63
501	PO#2017-052	Fuel Control Unit	Waypoint Leasing (Ireland) Limited	Eagle	\$2,416.06 <u>\$0.00</u>
502	PO#2017-073	Return to Service Maintenance	Waypoint Leasing Services LLC	Bel Air	\$59,213.15
503	PO#2018-01	Light Maintenance and aircraft Reassembly	Waypoint Leasing Services LLC	Pratt & Whitney	\$12,248.80
504	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
505	PO#2018-019	Aircraft Transport	Waypoint Leasing Services LLC	H.I.S.S.	\$33,752.06
506	PO#2018-023	Aircraft Transport	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$30,000.00
507	PO#2018-026	Materials to install Kits, Cargo Hook, Cargo Hook Camera, and single rescue Hoist	Waypoint Leasing (Ireland) Limited	Leonardo Italy	\$63,803.33
508	PO#2018-027	Emergency float system	Waypoint Leasing (Ireland) Limited	DART	\$45,000.00
509	PO#2018-049	Life Rafts	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$54,703.24
510	PO#2018-061	Supply of Fuel Control Units	Waypoint Leasing (Ireland) Limited	Eagle	\$60,000.00 <u>\$0.00</u>
511	PO#2018-062	Supply of Float Bottle	Waypoint Leasing (Ireland) Limited	Eagle	\$14,802.45 <u>\$0.00</u>
512	Purchase Agreement	Original Framework Agreement (and Amendments) and associated contracts for the purchase of 2x AW139s, 2x AW189s, and 1x AW169.	Waypoint Asset Co 4 Limited	AgustaWestland S.p.A. (now Leonardo S.p.A)	\$28,745,958.59

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
513	Purchase Agreement	Framework Agreement N° H135/ H145 / H175 -2017 December 08, 2017 (Which supersedes the original Purchase Agreements and the Contract Amendments with respect to the H135 and H145.)	Waypoint Asset Co 5 Limited Waypoint Asset Co 4 Limited	Airbus Helicopters and Airbus Helicopters Deutschland	\$7,270,229.95
514	Storage	Storage Framework Agreement - Agreed to store by email only with reference to storage agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$109,095.95 <u>\$52,355.35</u>
515	Storage	Storage Framework Agreement - No formal agreement	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$13,604.40 <u>\$150,330.20</u>
516	Storage	Storage Framework Agreement - Amendment No. 17 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$108,302.36 <u>\$135,259.23</u>
517	Storage	Storage Framework Agreement - Amendment No. 18 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$117,258.59 <u>\$157,770.81</u>
518	Storage	Storage Framework Agreement - Amendment No. 19 to Agreement to EC145.182 Dated 15 October 2014 (original contract Purchase Agreement no EC145.182 on 15 October 2014)	Waypoint Asset Co 5 Limited	Airbus Helicopters Deutschland GmbH	\$108,302.36 <u>\$135,259.23</u>
519	Storage	Quotation for Storage	Waypoint Asset Co 3 Limited	Aircontact Services AS	\$6,000.00 <u>\$0.00</u>
520	Storage	Quotation for Storage	Waypoint Asset Co 8 Limited	Aircontact Services AS	\$8,200.00 <u>\$0.00</u>
521	Storage	Quotation for Storage of S-92 Helicopter, SN-920022	Waypoint Asset Co 3 Limited	Aircontact Services AS	\$6,000.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
522	Storage	Part M Support Contract - Continuing Airworthiness Management Support Contract	Waypoint Leasing (Ireland) Limited	As Aerospace	\$15,953.43 <u>\$0.00</u>
523	Storage	Continuing Airworthiness Management Support Contract	Waypoint Asset Euro 1A Limited	AS Aerospace	\$7,688.40 <u>\$0.00</u>
524	Storage	Continuing Airworthiness Management Support Contract	Waypoint Asset Euro 1A Limited	AS Aerospace Ltd.	\$0.00
525	Storage	Continuing Airworthiness Maintenance Agreement	Waypoint Asset Co 6 Limited	Bel Air Aviation	\$0.00
526	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	CHC Helicopters NL BV	\$0.00 <u>\$11,939.53</u>
527	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$31,270.00
528	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$3,000.00
529	Storage	Tenancy Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	Galaxy Aerospace (M) SDN BHD	\$10,518.22 <u>\$0.00</u>
530	Storage	Draft Agreement (Not Signed)—PO for maintenance while in storage WP 2018-071 for €12,456 issued by Waypoint Leasing (Ireland) Limited	Waypoint Leasing (Ireland) Limited	Global Helicopter Services GMBH	\$9,069.60
531	Storage	Commercial Proposal for Storage	Waypoint Leasing (Ireland) Limited	Heli-One (Poland) SP. Z.O.O.	\$295,227.47 <u>\$233,679.00</u>
532	Storage	Heli-One (Poland) SP. Z.O.O. Technical to Provide	Waypoint Leasing (Ireland) Limited	Heli-One (Poland) SP. Z.O.O.	\$63,223.70
533	Storage	Service Agreement	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
534	Storage	Supplemental Service Agreement 06	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
535	Storage	Supplemental Service Agreement 07	Waypoint Asset Company Number 1 (Ireland) Limited	SFS Aviation Co. Ltd.	\$0.00
536	Storage	Contract For The Provision of Helicopter Support Services	Waypoint Asset Euro 1G Limited	Specialist Aviation Services	\$0.00
537	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Limited	Potential Bidder	<u>\$0.00</u>
538	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	<u>\$0.00</u>

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
539	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
540	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
541	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
542	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
543	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
544	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
545	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
546	NDA	Non-Disclosure Agreement	Waypoint Leasing Holdings Ltd	Potential Bidder	\$0.00
547	PBH Assignment Document	MSN 3077 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
548	PBH Assignment Document	MSN 3091 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
549	PBH Assignment Document	MSN 3445 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
550	PBH Assignment Document	MSN 4466 Engines PBH Assignment	Waypoint Asset Euro 1A Limited	Turbomeca	\$0.00
551	PBH Assignment Document	MSN 4469 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
552	PBH Assignment Document	MSN 4688 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
553	PBH Assignment Document	MSN 4780 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
554	PBH Assignment Document	MSN 4781 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00
555	PBH Assignment Document	MSN 4934 Engines PBH Assignment	Waypoint Asset Co 3 Limited	Turbomeca	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
556	PBH Assignment Document	MSN 7152 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
557	PBH Assignment Document	MSN 7172 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
558	PBH Assignment Document	MSN 760581 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
559	PBH Assignment Document	MSN 760608 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
560	PBH Assignment Document	MSN 760617 Engines PBH Assignment	Wells Fargo Trust Company, National Association	Turbomeca	\$0.00
562	Storage	Storage Agreement		Heli-One (Poland) SP. Z.O.O.	\$0.00
563	Storage	Agreement N° H135/ H145 / H175 - 2017	Waypoint Asset Co 5 Limited	Airbus Helicopters and Airbus Helicopters Deutschland	\$0.00
564	Other Maintenance Obligations - Light Maintenance/RTS Work	PO#2018-057 - aircraft now on lease	Waypoint Leasing (Ireland) Limited	Leonardo Helicopters	\$0.00
565	Other Maintenance Obligations - Light Maintenance/RTS Work	PO#2018-031	Waypoint Leasing Services LLC	Leonardo Helicopters	\$0.00
566	Other Maintenance Obligations - Light Maintenance/RTS Work	WP2017-082	Waypoint Leasing (Ireland) Limited	AgustaWestland Malaysia Sdn. Bhd	\$0.00
567	Maintenance Margin for PBH Programs	Honeywell Multi Year Avionics Protection Plan (HAPP) Agreement	Waypoint Leasing (Ireland) Limited	Honeywell International Inc	\$0.00
568	PBH	Master Guaranteed Maintenance Cost Program Agreement (#GS14-0010)	Waypoint Leasing (Ireland) Limited	Pratt & Whitney Canada	\$0.00
	Aircraft Purchase Agreements (as defined in the next column)	The Purchase Agreements, as defined in the Airbus Letter Agreement (as defined below), to the extent as amended and being assumed and assigned to Macquarie under that certain	Waypoint Leasing (Ireland) Limited, Waypoint Asset Co. 4 Limited and Waypoint Asset Co. 5 Limited	Airbus Helicopters S.A.S and Airbus Helicopters Deutschland GmbH	\$0.00

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
		<u>Letter Agreement, dated March 12, 2019 (the "Airbus Letter Agreement"), by and among, Airbus Helicopters S.A.S., Airbus Helicopters Deutschland GmbH, Waypoint Leasing (Ireland) Limited, Waypoint Asset Co. 4 Limited, Waypoint Asset Co. 5 Limited and Macquarie Rotorcraft Leasing Holdings Limited. Such Purchase Agreements, as so amended and assumed and assigned to Macquarie, the "Aircraft Purchase Agreements")</u>			
	<u>Aircraft Lease</u>	<u>Aircraft Lease (Post-Petition)</u>	<u>Waypoint Asset Co 5 Limited</u>	<u>GCH Aviation Limited</u>	<u>\$0.00</u>

Exhibit D

Conditional Assumption Schedule

DISCLAIMER TO EXHIBIT D

**CONDITIONAL ASSIGNMENT AND ASSUMPTION OF CERTAIN
AGREEMENTS TO THE EXTENT SUCH AGREEMENTS ARE AMENDED
IN A MANNER ACCEPTABLE TO ALL COUNTERPARTIES**

In addition to the contracts and unexpired leases included within Exhibits B-1 and C-1 being assumed and assigned, the following list in this Exhibit D sets forth certain contracts being conditionally assigned subject to the express condition that amendments to the underlying agreements are executed by all counterparties Including the applicable Debtor(s)) to such agreement(s) and by Macquarie. If, however, the amendments relating to such underlying agreements are not executed and/or does not become effective, then the following contracts are specifically excluded from this Exhibit D and shall not be considered assumed and assigned contracts. With respect to each of the contracts and unexpired leases listed below in this Exhibit D, the contracts and unexpired leases are being assumed and assigned to the applicable buyer's nominee set forth in the amendment to be executed by the counterparties to such contract and by Macquarie or as provided for under the Macquarie APA (such entity with respect to the applicable contract or lease being assumed and assigned to it, the "*Buyer's Nominee*").

No.	Contract Category	Contract Description	Debtor(s)	Counterparties	Proposed Cure Cost (USD)
527	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$0.00
528	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle	\$0.00
561	Storage	Storage with Eagle	Waypoint Leasing (Ireland) Limited	Eagle Copters Ltd.	\$0.00