

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

WAYPOINT LEASING HOLDINGS
LTD., et al.,

Debtors.¹

Chapter 11

Case No. 18-13648 (SMB)

(Jointly Administered)

AFFIDAVIT OF SERVICE

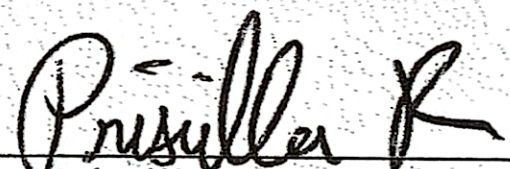
I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 25, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as Exhibit B and Exhibit C; via First Class Mail upon the service lists attached hereto as Exhibit D, Exhibit E, Exhibit F, and Exhibit G; via Priority Mail upon the service lists attached hereto as Exhibit H, Exhibit I, Exhibit J, and Exhibit K; and via Overnight Mail upon the service list attached hereto as Exhibit L:

- Supplemental Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors [Docket No. 299]

Furthermore, on January 26, 2019, at my direction and under my supervision, employees of KCC caused to be served the document listed above via First Class Mail upon the service list attached hereto as Exhibit M; via Priority Mail upon the service lists attached hereto as Exhibit N and Exhibit O; and on January 28, 2019 via Overnight Mail upon the service list attached hereto as Exhibit P.

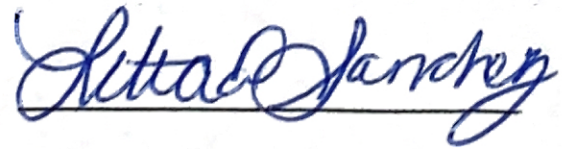
Dated: January 30, 2019


Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 30th day of January, 2019, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as Exhibit A.

Exhibit A

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	AE Helicopter (5) Limited	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	AE Helicopter (6) Limited	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 31141 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 31492 Trust	N/A
MSN 2826 Trust	N/A	MSN 36458 Trust	N/A
MSN 2879 Trust	N/A	MSN 760543 Trust	N/A
Waypoint Asset Co 11 Limited	3073	MSN 760551 Trust	N/A
MSN 2905 Trust	N/A	MSN 760581 Trust	N/A
Waypoint Asset Co 12 Limited	0541	MSN 760628 Trust	N/A
MSN 20042 Trust	N/A	MSN 760631 Trust	N/A
MSN 41202 Trust	N/A	MSN 760682 Trust	N/A
MSN 920280 Trust	N/A	MSN 920022 Trust	N/A
Waypoint Asset Co 1E Limited	6089	MSN 920062 Trust	N/A
Waypoint Asset Euro 1F Limited	7099	MSN 920125 Trust	N/A
MSN 20093 Trust	N/A	MSN 9229 AS	N/A
Waypoint Asset Malta 1A Limited	2966	Waypoint Asset Co 3A Limited	6687
Waypoint Leasing Singapore 1 Pte. Limited	2403	MSN 41371 Trust	N/A
Waypoint Leasing UK 1A Limited	2226	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Co 9 Limited	6340	MSN 760608 Trust	N/A
MSN 20052 Trust	N/A	MSN 89007 Trust	N/A
MSN 31312 Trust	N/A	MSN 920141 Trust	N/A
MSN 41329 Trust	N/A	MSN 920152 Trust	N/A
MSN 760538 Trust	N/A	MSN 920153 Trust	N/A
MSN 760539 Trust	N/A	MSN 920273 Trust	N/A
MSN 760541 Trust	N/A	MSN 920281 Trust	N/A
MSN 760542 Trust	N/A	MSN 9205 Trust	N/A
Waypoint Asset Co 1B Limited	5795	MSN 9229 Trust	N/A
MSN 41272 Trust	N/A	Waypoint Asset Co 1A Limited	1208
Waypoint Asset Co 5A Limited	4148	Waypoint Leasing Labuan 1A Limited	2299
MSN 69052 Trust	N/A	Waypoint Asset Co 1C Limited	0827
Waypoint Asset Euro 9A Limited	2276	Waypoint Asset Co 1D Limited	7018
Waypoint Asset Euro 1E Limited	6050	Waypoint Asset Co 1F Limited	6345
Waypoint Leasing UK 9A Limited	5686	Waypoint Asset Co 1G Limited	6494
Waypoint Asset Sterling 9A Limited	1161	Waypoint Asset Co 1H Limited	7349

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Company Number 1 (Ireland) Limited	6861	Waypoint Asset Co 1J Limited	7729
Waypoint Asset Euro 1D Limited	1360	MSN 20159 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 31431 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 760734 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920024 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920030 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	Waypoint Asset Funding 2 LLC	7783
Waypoint Leasing UK 1B Limited	0592	Waypoint Asset Co 1K Limited	2087
Waypoint Leasing UK 1C Limited	0840	Waypoint Leasing Services LLC	8965
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
Waypoint 2916 Business Trust	N/A		

Exhibit B

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	rdailey@akingump.com; renee.dailey@akingump.com; kate.lindsay@akingump.com
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	dbotter@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com; jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	christopher.greco@kirkland.com
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman, Scott Zemser, and Christine A Walsh	fhyman@mayerbrown.com; cwalsh@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank, Tweed, Hadley & McCloy LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	ddunne@milbank.com; tlomazow@milbank.com; mprice@milbank.com
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Macquarie PF Inc. and Macquarie PF LLC	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer and Brian Schenker	cspringer@reedsmith.com; bschenker@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	Christopher.giaimo@squirepb.com
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Andrew G Dietderich, Brian D Glueckstein, and Alexa J Kranzley	kranzleya@sullcrom.com; dietdericha@sullcrom.com; gluecksteinb@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	bpisella@winston.com; cschreiber@winston.com

Exhibit C

Exhibit C

Top 30 (including Top 20 Unsecured Creditors)

Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Umami Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AJJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Alina Nowakowska	Alina.Nowakowska@heli-one.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Silvia Meoli	silvia.meoli@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

Exhibit DMaster Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders; WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn Renee M Dailey and Katherine L Lindsay	100 Pearl Street	14th Floor		Hartford	CT	06103
Counsel to the WAC 8 Noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn David H Botter	One Bryant Park			New York	NY	10036
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	Bank of America Plaza	101 South Tryon Street	Suite 4000	Charlotte	NC	28280-4000
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	90 Park Avenue	15th Floor		New York	NY	10016-1387
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	One Atlantic Center	1201 West Peachtree Street	Suite 4900	Atlanta	GA	30309-3424
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	214 North Main Street			Concord	NH	03301
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance US LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	31 West 52nd Street			New York	NY	10019-6131
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.; CHC Leasing S.A.R.L., CHC Leasing (Ireland) DAC, CHC Helicopters (Barbados) SRL, CHC Helicopters (Barbados) Limited, and Heliworld Leasing Limited	Debevoise & Plimpton LLP	Jasmine Ball	919 Third Avenue			New York	NY	10022
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	1221 Avenue of the Americas			New York	NY	10020
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	950 Pennsylvania Ave NW			Washington	DC	20530
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866

Exhibit DMaster Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel for Fortress Credit Advisors LLC	Kirkland & Ellis LLP	Christopher T Greco PC	601 Lexington Avenue			New York	NY	10022
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman, Scott Zemser, and Christine A Walsh	1221 Avenue of the Americas			New York	NY	10020-1001
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders; Glas Trust Company LLC	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	1221 Avenue of the Americas			New York	NY	10020-1001
Counsel to Steering Committee of WAC Lenders; Steering Committee of Certain Prepetition Lenders and DIP Lenders	Milbank, Tweed, Hadley & McCloy LLP	Dennis F Dunne, Tyson M Lomazow, Michael W Price	28 Liberty Street			New York	NY	10005
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright US LLP	Attn Howard S. Beltzer and James A. Copeland	1301 Avenue of the Americas			New York	NY	10019
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007
Attorneys for Macquarie PF Inc. and Macquarie PF LLC	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	71 South Wacker Drive Suite 4500			Chicago	IL	60606
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston and Bennett Murphy	865 S. Figueroa Street, 10th Floor			Los Angeles	CA	90017
Counsel for Emerald Heath Designated Activity Company, Kings Forest S.a.r.l., Emerald Meadow Designated Activity Company, Queens Gate S.a.r.l., Emerald Moor Designated Activity Company, and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	191 North Wacker, Suite 2700			Chicago	IL	60606
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	599 Lexington Avenue, FL 28			New York	NY	10022
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer and Brian Schenker	Three Logan Square, Suite 3100	1717 Arch Street		Philadelphia	PA	19103
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001

Exhibit DMaster Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St Ste 400		New York	NY	10281-1022
Counsel for OHI Finance II S.A., Omni Helicopters International, S.A.. and OMNI Taxi Aereo, S.A.	Squire Patton Boggs (US) LLP	Christopher J. Giaimo	2550 M. Street, NW			Washington	DC	20037
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	180 Maiden Lane			New York	NY	10038
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Andrew G Dietderich, Brian D Glueckstein, and Alexa J Kranzley	125 Broad Street			New York	NY	10004-2498
Counsel to Federal Communications Commission	US Department of Justice	Attorney General	950 Pennsylvania Ave NW			Washington	DC	20530
US Trustee	US Department of Justice	Office of the United States Trustee	William K Harrington	Attn Andrea B Schwartz Esq	201 Varick Street, Room 1006	New York	NY	10014
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW			Washington	DC	20460
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	222 N. LaSalle St., Ste. 2600			Chicago	IL	60601
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	222 North LaSalle Street			Chicago	IL	60601
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Macquarie Rotorcraft Leasing Holdings Limited	VedderPrice	Michael J. Edelman	1633 Broadway 47th Floor			New York	NY	10019
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	9062 Old Annapolis Road	MAC: R1204-010		Columbia	MD	21045
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	787 Seventh Avenue			New York	NY	10019-6099
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber and Bart Pisella	200 Park Ave			New York	NY	10166-4193

Exhibit E

Exhibit E

Top 30 (including Top 20 Unsecured Creditors)

Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS	CITY	STATE	ZIP
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	600 Madison Avenue, 8th Floor	New York	NY	10022
Top 30	Baker Donelson	Robert Van de Vuurst	100 Med Tech Parkway, Suite 200	Johnson City	TN	37604
Top 30	Goldman Sachs & Co.	Joseph Ryan	200 West Street	New York	NY	10282
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	40 Wall St. 53rd Floor	New York	NY	10005
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	6300 Sagewood Dr., Ste. H503	Park City	UT	84098
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	51 West 52nd Street	New York	NY	10019

Exhibit F

Exhibit FContract Counter Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
19 Okh, Llc		19 Old Kings Highway South, Suite 300			Darien	CT	06820
AgustaWestland Philadelphia Corporation	Attention Mr. Robert Brant	3050 Red Lion Road			Philadelphia	PA	19114
Ambrose Employer Group, LLC,	Ambrose Employer Group, LLC	199 Water Street, Suite 2800			New York	NY	10038
Atlanta Hall Management	Kristi Mershon, Catering Sales Manager	100 CNN Center			Atlanta	GA	30303
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.United Aero Group Llc	Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	165 Madison Avenue, Suite 2000			Memphis	TN	38103
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.United Aero Group Llc	United Aero Group LLC	Attn Adam Herbst	300 Wilson Avenue		Norwalk	CT	06854
BANK OF UTAH	Attn Corporate Trust Services	200 E. South Temple, Suite 210			Salt Lake City	UT	84111
Bell Helicopter Textron Inc., Bell Helicopter Textron Canada Limited	Bell Helicopter Textron Inc.	P.O. Box 482			Fort Worth	TX	76101
Bloomberg Finance LP	Bloomberg Finance LP	731 Lexington Avenue			New York	NY	10022
Brilog Leasing Ltd	Bristow Group Inc	Attn Chief Legal Officer	2103 City West Boulevard	4th Floor	Houston	TX	77042
CHC Helicopters (Barbados) SRL		C/O CHC Helicopter	Attention Okeoma Moronu	6 East Law Colinas Blvd., 10th Flr	Irving	TX	75039
CHC Helicopters (Barbados) SRL	CHC Helicopter	Attention Okeoma Moronu and Aoife considine	600 E Las Colinas Blvd., 10th Fl		Irving	TX	75039
CHC Leasing (Ireland) DAC	CHC Helicopter	Attention Legal	600 E. Las Colinas Blvd	Suite 1000	Irving	TX	75039
CHC Leasing S.A.R.L	CHC Helicopter	Attention Okeoma Moronu	600 E. Las Colinas Blvd.	Suite 1000	Irving	TX	75039
CHC Leasing S.A.R.L	CHC Helicopter	Attention Legal	600 E. Las Colinas Blvd	Suite 1000	Irving	TX	75039
CHC Leasing S.A.R.L	CHC Helicopter	Attention Okeoma Moronu and Aoife Considine	6 East Law Colinas Blvd., 10th Flr		Irving	TX	75039
CORPORATION SERVICE COMPANY	Attn Director or Officer	1180 AVENUE OF THE AMERICAS SUITE 210			NEW YORK	NY	10036-8401
CORPORATION SERVICE COMPANY		1180 AVENUE OF THE AMERICAS SUITE 210			NEW YORK	NY	10036-8401
Credit Agricole Corporate and Investment BankLe Credit Lyonnais		2200 Post Oak Blvd.			Houston	TX	77056
David Gerald Taylor		Address on File					
David Gorsky		Address on File					

Exhibit FContract Counter Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Deutsche Bank Ag London Branch, Deutsche Bank Ag New York Branch, Deutsche Bank Securities Inc.,	Deutsche Bank AG New York Branch	Attn Rafael Kuhn	60 Wall Street		New York	NY	10005
Deutsche Bank Ag London Branch, Deutsche Bank Ag New York Branch, Deutsche Bank Securities Inc.,	Deutsche Bank Securities Inc.	60 Wall Street			New York	NY	10005
FT Travel, Inc., d/b/a FROSCHE	Attn Director or Officer	30 Old Kings Highway South			Darien	CT	06820
General Electric Company (Ge)		1 Neumann way			Cincinnati	OH	45215
Goldman, Sachs & Co, SunTrust Robinson Humphrey, Inc	Goldman, Sachs & Co	3333 Peachtree Road Northeast			Atlanta	GA	30326
Goldman, Sachs & Co, SunTrust Robinson Humphrey, Inc	SunTrust Robinson Humphrey, Inc	3333 Peachtree Road NE, 10th Floor			Atlanta	GA	30326
Great America Financial Services	GREATAMERICA FINANCIAL SERVICES CORPORATION	625 FIRST STREET SE			CEDAR RAPIDS	IA	52401
HAI Heli-Expo 2019		1920 Ballenger Avenue, 4th Flr.			Alexandria	VA	22314-2898
Heliworld Leasing Limited	c/o CHC Operations Centre and Dallas Office	60D East Las Colinas Boulevard, Suite 1000			Irving	TX	75039
Honeywell International Inc.		5812 Red Leaf Lane			Monclova	OH	43542
HONEYWELL INTERNATIONAL INC.	Honeywell International, Inc. Business and General Aviation	Attn Amy Huffman	5812 Red Leaf Lane		Monclova	OH	43542
Hooman Yazhari		Address on File					
Ian Gurekian		Address on File					
Ian Gurekian		Address on File					
JET SUPPORT SERVICES, INC.		180 NORTH STETSON AVE., FL. 29			CHICAGO	IL	60601
Jlt Specialty Insurance Services Inc.,		350 Madison Ave 7th floor			New York	NY	10017
Lider International Aviation B.V.	Bank of Utah, not in its individual capacity, but solely as owner trustee	Attention Corporate Trust Services	200 East South Temple	Suite 210	Salt Lake City	UT	84111-1346
LogMeIn USA, Inc.	GoToMeetings/Open Voice	LogMeIn HQ	Attn Director or Officer	320 Summer St	Boston	MA	02116
Lord Securities Corporation		48 Wall Street, 27th floor			New York	NY	10005
Marc Schechter		Address on File					

Exhibit FContract Counter Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Marc Schechter		Address on File					
Marc Schechter		Address on File					
Melinda Tiago		Address on File					
OHI FINANCE II S.A.	Wells Fargo Trust Company, National Association	Attention Corporate Trust Services	299 S. Main Street 5th Floor	MAC U1228-051	Salt Lake City	UT	84111
Oliver Althoff		Address on File					
Oliver T Althoff		Address on File					
OnPeak / Marriott Marquis Rotorcraft Leasing Company, LLC		350 N Clark Street, Suite 200			Chicago	IL	60654
		430 North Eola Road			Broussard	LA	70518
Shock Trauma Air Rescue Service/ICF Consulting Canada, Inc.	ICF Consulting Canada, Inc.	Attention Jessica Troiano	9300 Lee Highway		Fairfax	VA	22031
Star	Star Incorporated	38W636 US Hwy. 20			Elgin	IL	60124
Star Incorporated		38W636 US Hwy, 20			Elgin	IL	60124
Todd Kevin Wolynski		Address on File					
Todd Wolynski		Address on File					
Transacting User Entity		6350 West Reno Avenue			Oklahoma City	OK	73127

Exhibit G

Confidential – All Bidder and NDA Counterparty
Information Redacted

Exhibit H

Exhibit H

Master Service List
Served via Priority Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS	CITY	ZIP	COUNTRY
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Ropemaker Place, 28 Ropemaker Street	London	EC2Y 9HD	United Kingdom
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	1 New Fetter Lane	London	EC4A 1AN	United Kingdom
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane	London	EC4A 1AN	United Kingdom

Exhibit I

Exhibit I

Top 30 (including Top 20 Unsecured Creditors)

Served via Priority Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Ummi Nadia	Old Cargo Complex	SAAS Airport	Selangor Darul Ehsan	Subang		47200	Malaysia
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	Industriestrasse 4			Donauwoerth		86609	Germany
Top 30	Al Tamimi & Company	Hanouf Al Juaid	Sky Tower, South Tower S.2.A	9th Floor, King Fahad Road	PO Box 300400	Riyadh		11372	Saudi Arabia
Top 30	Arendt & Medernach	Sandra Bitterkleit	14 Rue Erasme			Luxembourg		L-2082	Luxembourg
Top 30	AS Aerospace	Tammy Brazier	Hangar I	Hangar Road	Denham Airfield	Uxbridge Middlesex		UB9 5DF	United Kingdom
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	Vestre Lufthavnsvej 54	Esbjerg Airport		Esbjerg East		DK-6705	Denmark
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane			London		EC4A 1JP	United Kingdom
Top 30	CHC Helicopters Netherlands BV	Danielle Smeenk	c/o CHC Helicopter	Luchthavenweg 18		Den Helder		1786 PP	The Netherlands
Top 30	DART Aerospace	Deirdre Kennedy	1270 Aberdeen Street			Hawkesbury	ON	K6A 1K7	Canada
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	80 Raffles Place	33-00 UOB Plaza 1		Singapore		048624	Singapore
Top 30	Dentons UK MEA LLP	Sarah Dyke	One Fleet Place			London		EC4M 7WS	United Kingdom
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	Av Almirante Barroso	52 22 Andar		Rio De Janeiro	RJ	20050-006	Brazil
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	No 11-14, Helicopter Centre	Malaysia International Aerospace Centre	Sultan Abdul Aziz Shah International Airport	Selangor Darul Ehsan	Subang	47200	Malaysia
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	4 More London	Riverside		London		SE1 2AU	United Kingdom
Top 30	Heli-One (Poland) SP. Z O.O.	Alina Nowakowska	Jasionka 947			Jasionka		36-002	Poland
Top 30	Heli-One Canada Inc.	Karen Rida	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Top 30	Holman Fenwick Willan LLP	Zohar Zik	Friary Court	65 Crutched Friars		London		EC3N 2AE	United Kingdom
Top 30	Hub Digital Limited	David Roberts	34 Tenby Street			Birmingham		B1 3EE	United Kingdom
Top 30	Leonardo SPA	Silvia Meoli	Piazza Monte Grappa, 4			Rome		00195	Italy
Top 30	Lombard North Central PLC	Allen Noad	280 Bishopsgate (1st Floor)			London		EC2M 4RB	United Kingdom
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	Av. da Liberdade, 224	Edificio Eurolex		Lisboa		1250-148	Portugal
Top 30	Pratt & Whitney	Santosh Kumar	1000 Boulevard Marie-Victorin			Longueuil	QC	J4G 1A1	Canada
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	Av. San Felipe Nro. 758	Jesus Maria		Lima		15072	Peru

Exhibit J

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ABL SRL		Via Monte Doro bis/B	Pomezia		Rome		00071	Italy
Acher Aviation Helicopters (Pty) Ltd	ACHER AVIATION (PTY) LTD	Attention Stuart Low	Suite 30, Westwing Main Terminal Building	Virginia Airport	Durban North		04051	South Africa
Actionpoint	Attn Director or Officer	Block 2 International Science Centre	National Technology Park		Limerick		V94 XP3C	Ireland
ADAC Luftfahrt Technik GmbH	ADAC Luftfahrttechnik GmbH, Flugplatz Bonn-Hangelar	Attention Thomas Huetsch	Richthofenstr. 126		Sankt Augustin		53757	Germany
Aerdata B.V.		Amerika Building Atlas ArenA	Hoogoorddreef 15		Amsterdam-Zuidoost	BA	01101	The Netherlands
Agustawestland Malaysia Sdn. Bhd		Lot 1 & 2, Helicopter Center	SultanAbdul Aziz Shah Airport	Lot 1 & 2, Helicopter Center	Subang	Selangor	47200	Malaysia
Agustawestland Malaysia Sdn. Bhd		Lot 1 & 2, Helicopter Center	Sultan Abdul Aziz Shah Airport		Subang	Selangor	47200	Malaysia
Agustawestland Malaysia Sdn. Bhd		Lot 1 & 2, Helicopter Center	Sultan Abdul Aziz Shah Airport	Subang	Selangot Darul Ehsan		47200	Malaysia
Agustawestland Malaysia Sdn. Bhd		Sultan Abdul Aziz Shah Airport			Subang	Selangor	47200	Malaysia
AgustaWestland S.p.A.		Via Indipendenza, 2			Sesto Calende	VA	21018	Italy
AGUSTAWESTLAND S.p.A.	AGUSTAWESTLAND S.p.A.Warranty Administration	Attn Mr Carlo Antonioli	Registered Office Piazza Monte Grappa 4		Rome		00195	Italy
AgustaWestland S.p.A. (Now Leonardo S.p.A)		Via Indipendenza, 2			Sesto Calende	VA	21018	Italy
AIA International Limited		12/F AIA Tower	183 Electric Road		North Point			Hong Kong
AIG Europe Limited	Attn Director or Officer	UK head office, The AIG Building	58 Fenchurch Street		London		EC3M 4AB	United Kingdom
Air Greenland A/S		Attention Peter Bjerre, Technical Director	PO Box 1012		Nuuk		DK 3900	Greenland
Air Greenland A/S		Managing Director	PO Box 1012		Nuuk		DK 3900	Greenland
Airbus Helicopters Deutschland		Attn. Head of Legal Department	Industriestrasse 4		Donauworth		86609	Germany
Airbus Helicopters Deutschland		Industriestrasse 4			Donauwoerth		86609	Germany
Airbus Helicopters Deutschland GmbH	Airbus Helicopters Deutschland GmbH	Industriestrasse 4			Donauwoerth		86609	Germany
Airbus Helicopters Deutschland	Airbus Helicopters, S.A.S.	Aeroport International de Marseille-Provence			Marignane Cedex		13275	France
Airbus Helicopters Deutschland GmbH	Attention Christoph Haberien Program Manager	H135 Contracts	Industriestrasse 4		Donauworth		86609	Germany
Airbus Helicopters S.A.S., Airwork Holdings Ltd,	Airbus Helicopters S.A.S.Aeroport International Marseille Provence	Aeroport International Marseille Provence			Marignane Cedex		13275	France
Airbus Helicopters S.A.S., Airwork Holdings Ltd,	Airwork Holdings LTD	Level 4	32-34 Mahuhu Crescent		Auckland		01010	New Zealand
Airbus Helicopters, Airbus Group Australia Pacific	AIRBUS GROUP AUSTRALIA PACIFIC	PO BOX 227			Bankstown	NSW	02200	Australia
Airbus Helicopters, Airbus Group Australia Pacific	Airbus Helicopters	Aeroport International Marseille Provence			Marignane Cedex		13725	France
Airbus Helicopters, Pacific Helicopters Limited,	Airbus Helicopters	Australian Aerospace Limited	616 Comper Street		Bankstown Airport	NSW	02200	Australia
Airbus Helicopters, Pacific Helicopters Limited,	Pacific Helicopters Limited	Airport Road	Eastern Highlands Province		GOROKA		EHP 441	Papua New Guinea
Aircontact Services AS		Attn Director or Officer			Stavanger	Sola	4055	Norway
Aircontact Services AS		Flyplassveien 180			Sola		04055	Norway
Airwork Holdings Ltd, Airbus Helicopters S.A.S.,	Airbus Helicopters S.A.S.	Aeroport International Marseille Provence			Marignane Cedex		13275	France
Airwork Holdings Ltd, Airbus Helicopters S.A.S.,	Airwork Holdings LTD	Level 4, 32-34 Mahuhu Crescent			Auckland		01010	New Zealand
Alan Jenkins		Address on File						
Alan Jenkins, Ken Dowling, Ronan Likely, Torsten Isle		Address on File						
Alter Domus	Alter Domus Luxembourg S.a r.l.	15 Boulevard F. W. Raiffeisen - L-2411	Luxembourg BP 2501		Grand Duchy of Luxembourg		L-1025	Luxembourg

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Alter Domus (Services) Malta Limited	Attn Director or Officer	Fourth Floor, Domestica Building	Msida Valley Road		Msida	MSD	09020	Malta
Alter Domus (Uk) Limited	Alter Domus (UK) Limited	18 St Swithins Lane			London		EC4N 8AD	United Kingdom
Alter Domus Australia Pty Limited		Suite 2, 7/3 Torca Tce			Mornington	VIC	03931	Australia
Alter Domus Singapore Pte Ltd.		61 Robinson Road #13-01A Robinson Centre					068893	Singapore
AS Aerospace		2, Minton Place, Victoria Road	Bicester		Oxfordshire		OX26 6QB	England
As Aerospace		Hangar I Hangar Road Denham	Aerodrome Denham		UxbridgeMiddx		UB9 5DF	England
AS Aerospace Ltd.		Hangar I Hangar Road Denham	Aerodrome Denham		UxbridgeMiddx		UB9 5DF	England
Ascetus Limited		Wallside House, 12 Mount Ephraim Road	Tunbridge Wells		Kent		TN1 1EG	United Kingdom
Asian Sky Group LimitedET Global S.A. DE C.V.		Suite 3905, Far East Financial Center	16 Harcourt Road		Admiralty			Hong Kong
Asian Sky Group LimitedSFS Aviation Co. Ltd.		26/40 12th Floor Orakam Building, Chidlom Road	Lumpini, Putumwam		Bangkok		10330	Thailand
Babcock Mission Critical Services Espana SAU	Aerodromo de Mutxamel	Attention Mr Luis Arizon	Partida la Almaina no 92		Mutxamel (Alicante)		03110	Spain
Babcock Mission Critical Services Espana SAU	Aeropuerto de Mutxamel	Attention Mr Luis Arizon	Partida la Almaina no 92		Mutxamel (Alicante)		03110	Spain
Babcock Mission Critical Services Espana SAU	Attention Mr Emilio Sanchez Vicente	Partida La Almaina, 92			Mutxamel	Alicante	03110	Spain
Babcock Mission Critical Services Espana SAU	Attention Mr Luis Arizon	Aeropuerto de Santiago-Lavacolla			Santiago de Compostela	SN	15820	Spain
Babcock Mission Critical Services France	Attention Bertrand Combalbert	Lieu-dit le Portaret			Le Cannet des Maures		83340	France
Babcock Mission Critical Services Galicia SL	Attention Mr Luis Arizon	Aeropuerto de Santiago-Lavacolla			Santiago de Compostela	SN	15820	Spain
Babcock Mission Critical Services Galicia SL	Contact Details Mr Luis Arizon	Aeropuerto de Santiago-Lavacolla, S/N			Santiago de Compostela		15820	Spain
Babcock Mission Critical Services Galicia SL	Mr Luis Arizon	Aeropuerto de Santiago	Santiago de Compostela		Lavacolla	SN	15820	Spain
Babcock Mission Critical Services Italia S.P.A		Piazza Castello no 26			Milan		20121	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Massimo Cassinari	Piazza Castello N 26			Milan		20121	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Massimo Cassinari	Piazza Castello no 26			Milan		20121	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Massimo Cassinari (Financial Information) or Raffaele Mollo (Continuing Airworthiness Information)	Via Ombriano, 6			Colico		23823	Italy
Babcock Mission Critical Services Italia S.P.A	Attention Mr Emilio Sanchez Vicente	Partida La Almaina, 92			Mutxamel	Alicante	03110	Spain
Babcock Mission Critical Services Italia S.P.A	Attention The Directors	Piazza Castello 26			Milano			Italy
Babcock Mission Critical Services Italia S.P.A	Babcock Mission Critical Services SAU	Attention Emilio Sanchez	Partida La Almaina 92		Mutxamel	Alicante	03110	Spain
Babcock Mission Critical Services Offshore Limited	Attention Director of Contracts/Finance Director	Gloucestershire Airport			Cheltenham		GL51 6SP	United Kingdom
Babcock Mission Critical Services Onshore Limited	Attention Director of Contracts/Finance Director	Gloucestershire Airport			Cheltenham		GL51 6SP	United Kingdom
Babcock Scandinavian Air Ambulance AB	Attention The Directors	Froso Park Byggnad 1			Froson		S-832 56	Sweden
Babcock Scandinavian Air Ambulance AB	Babcock Mission Critical Services SAU	Attention Emilio Sanchez	Partida La Almaina 92		Mutxamel	Alicante	03110	Spain
Babcock Scandinavian Air Ambulance AB	Babcock Mission Critical Services SAU	Partida La Almaina 92			Mutxamel	Alicante	03110	Spain

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bell Helicopter Textron Inc., Bell Helicopter Textron Canada Limited	Bell Helicopter Textron Canada Limited	12,800 rue de l'Avenir			Mirabel	QC	J7J 1R4	Canada
Bond Air Services Limited, Airbus Helicopters	Airbus Helicopters	Aéroport International Marseille-Provence			Marignane Cedex		13275	France
Bond Air Services Limited, Airbus Helicopters	Bond Air Services Limited	33 Wigmore Street			London		W1U 1QX	England
Brillog Leasing Ltd	Maples Corporate Services Ltd	Attn John J Mannion, Vice President	PO Box 309	Ugland House	Grand Cayman		KY1-1104	Cayman Islands
Cantec	Cantec Business Technology Limited	Attn Director or Officer	Unit 39 Eastlink Business Park		Limerick			Ireland
Capstone Aviation Pte Ltd.	Capstone Aviation Pte Ltd	9 Battery Road,	#11/F Straits Trading Building,		Singapore		049910	Singapore
Capstone Aviation Pte Ltd.	Hevilift Leasing PTE Ltd	Attention Managing Director	300 Beach Road	#13-05 The Concourse	Singapore		199555	Singapore
Centralis Administrative Services (UK) Limited	Attn Director or Officer	33 St. James Square			London		SW1Y 4JS	England
CENTRALIS IRELAND LIMITED	Attn Director or Officer	8th Floor, Block E	Iveagh Court	Harcourt Road	Dublin 2			Ireland
CHC Helicopters (Barbados) Limited, CHC Helicopters Netherlands Bv	CHC Helicopters (Barbados) Limited	Deighton House	Dayrells Road and Deighton Road		St. Michaels		BB14030	Barbados
CHC Helicopters (Barbados) Limited, CHC Helicopters Netherlands Bv	CHC Helicopters Netherlands BV	Luchthavenweg 18			Dan Helder		1786 PP	Netherlands
CHC Helicopters (Barbados) Limited, Heli-One Canada Inc, 6922767 Holding S.A R.L.	CHC Helicopters (Barbados) Limited	Deighton House	Dayrells Road and Deighton Road		St. Michaels		BB14030	Barbados
CHC Helicopters (Barbados) SRL		Deighton House	Dayrells Road at Deighton Road		St. Michael		8B14030	Barbados
CHC Helicopters (Barbados) SRL	CHC Helicopter Services	IBM Building Level 4	1060 Hay Street		West Perth	WA	06005	Australia
CHC Helicopters Netherlands Bv, CHC Helicopters Netherlands Bv, CHC Leasing S.A.R.L	CHC Helicopters Netherlands BV	Luchthavenweg 18			Dan Helder		1786 PP	Netherlands
CHC Helicopters Netherlands Bv, CHC Leasing S.A.R.L	CHC Leasing S.A.R.L	8-10 Avenue de la Gare			Grand duchy of Luxembourg		L-1610	Luxembourg
CHC Helicopters NL BV	CHC Leasing S.A.R.L	c/o Centralis S.A.	8-10 Avenue de la Gare		Luxembourg		L-1610	Luxembourg
CHC Leasing (Ireland) DAC	CHC Leasing S.a.r.l	Luchthavenweg 18			Den Helder	PP	01786	Netherlands
CHC Leasing S.A.R.L		Attention Legal	8-10 avenue de la Gare		Luxembourg		L-1610	Luxembourg
CHC Leasing S.A.R.L		Attention Legal	8-10 avenue de la Gare		Luxembourg		L-1610	Luxembourg
CHC Leasing S.A.R.L		Attention Okeoma Moronu	8-10 avenue de la Gare		Luxembourg		L-1610	Luxembourg
CHC Leasing S.A.R.L		Attn Director	17A, Rue des Bains (Geiben House)		Luxembourg		L-1212	Luxembourg
CHC Leasing S.A.R.L	Heliworld Leasing Limited	C/o Legal Department	CHC Leasing (Ireland) DAC	First Floor, 25 St Stephens Green	Dublin		2	Ireland
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	Walkers Corporate Limited	Attention Okeoma Moronu and Aoife Considine	Cayman Corporate Centre, 27 Hospital Road	George Town	Grand Cayman		KYI-9008	Cayman Islands
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	CHC Helicopters Netherlands BV	Luchthavenweg 18					1786 PP	Netherlands
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	CHC Helicopters Netherlands BV	Luchthavenweg 18			Dan Helder		1786 PP	Netherlands
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	CHC Helicopters Netherlands BV	Luchthavenweg 18			PP Den Helder		01786	Netherlands
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	CHC Leasing S.A.R.L	8-10 Avenue de la Gare			Luxembourg		L- 1610	Luxembourg
CHC Leasing S.A.R.L, CHC Helicopters Netherlands Bv	CHC Leasing S.A.R.L	c/o Centralis S.A.	8-10 Avenue de la Gare		Luxembourg		L-1610	Luxembourg
CHC Netherlands		Luchthavenweg 18			Dan Helder		1786 PP	Netherlands
Core Financial Systems Limited		Top Floor North Colonnade Plaza Business Park	Swords		Co. Dublin			Ireland

Exhibit J
Contract Counter Parties
Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Corpnordic Norway As, Corpnordic Accounting As,		Bryggetorget 1			Oslo		00250	Norway
Dancopter A/S , Airbus Helicopters	Airbus Helicopters S.A.S.	Aeroport International Marseille-Provence			Marignane Cedex		13725	France
Dancopter A/S , Airbus Helicopters	Dancopter A/S	John Tramuvej 20			Esberg 0		DK 6705	Denmark
Dancopter A/S, Airbus Helicopters		Aeroport International Marseille-Provence			Marignane Cedex		13725	France
Dancopter A/S, Airbus Helicopters	Dancopter A/S	John Tramuvej 20			Esberg Ø		DK 6705	Denmark
Dancopter A/S, Airbus Helicopters	NHV Denmark / DanCopter AS	c/o Esbjerg Lufthavn	John Tramuvej 20		Esbjerg		06705	Denmark
Dancopter A/S, Airbus Helicopters,	Airbus Helicopters	Aeroport International Marseille-Provence	Provence Marignane		Cedex		13275	France
Dancopter, Airbus Helicopters	Airbus Helicopters	Aeroport International Marseille-Provence			Marignane Cedex		13275	France
Dancopter, Airbus Helicopters	DanCopter	John Tramuvej 20			Esberg Ø		DK 6705	Denmark
Darragh Cantillon		Address on File						
DART AEROSPACE (USD)	Dart Aerospace	1270 Aberdeen St			Hawkesbury	ON	K6A 1K7	CANADA
David Lignon		Address on File						
Dentons Canada Llp		20th Floor, 250 Howe Street			Vancouver	BC	V6C 3R8	Canada
Des Hanrahan		Address on File						
Deutsche Bank Ag London Branch, Deutsche Bank Ag New York Branch, Deutsche Bank Securities Inc., Digiweb Limited T/A Viatel	Deutsche Bank AG London Branch Attn Director or Officer	Winchester House IDA Business Park	1 Great Winchester Street Dundalk		London Co Louth		EC2N 2DB	Great Britain Ireland
DRF Stiftung Luftrettung Gemeinnutzige Ag		Attention Dr Hans Jorg Eyrich	Rita-Maiburg-StrBe 2		Filderstadt		70794	Germany
Eagle	Eagle Copters Ltd	823 McTavish Road, NE			Calgary	AB	T2E 7G9	Canada
Eagle Copter Maintenance Ltd (ECML)	Eagle Copters Attention JC Blandin	Ref WPL/NUH	823 McTavish Road NE		Calgary	AB	T2E 7G9	Canada
Eagle Copters Ltd	Eagle Copters Ltd	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
Ecocopter SA	Ecocopter S.A.	Marcelo Rajchman Gerente General	Av. Alcalde Fernando Castillo Velasco N 7941	Hangar A21B, Ex Av. Larrain	La Reina	Santiago		Chile
Eliance Helicopter Global Services SL	Habock Aviation SLU	Calle de la Basilea 19, 6a Planta, Puerta B			Madrid		28020	Spain
EMAR Taxi Aereo Ltda	Avenida Rui Barbosa, 698, sala 709				Centro-Macae	RJ	CEP 27910-361	Brazil
Emerald Pacific Airlines		2F, No 173-20 Sec 3 Xitun Road	Xitun District		Taichung		40764	Taiwan
Encon Group Inc. - Group Benefits	ENCON Group Inc.	600-55 Standish Court			Mississauga	ON	L5R 4B2	Canada
Energia	Attn Director or Officer	Mill House	Ashtowngate, Navan Road		Dublin 15			Ireland
FAASA Aviacion S.A.	FAASA AVIACION SA	Aerodromo Sebastian Almagro	Ctra Fuente Palmera Km, 4.5		Palma del Rio	Cordoba		Spain
Friends First Life Assurance Company Limited		Friends First House	Cherrywood Business Park	Loughlinstown	Dublin 18			Ireland
Galaxy Aerospace (M) SDN BHD		79-1, 1st Floor, Jalan PJU 1A/41B	NZX Commercial Centre, Ara Damansara	Petaling Jaya	Selangor Darul Ehsan		47301	Malaysia
Galaxy Aerospace (M) Sdn Bhd		79-1, 1st Floor, Jalan PJU 1A/41B	NZX Commercial Centre, Ara Damansara		Selangor Darul Ehsan	Petaling Jaya	47301	Malaysia
Gch Aviation Limited		73 Grays Road Christchurch Airport			Christchurch		08042	New Zealand
GHS		Industriestrase 4	Ainring		Mitterfelden		83404	Germany
Grenke Leasing Limited		5th Floor, Saxon House	3 Onslow street, Guildford		Surrey		GU1 4SY	United Kingdom
Hays Specialist Recruitment Ireland Ltd	Attn Director or Officer	26/27A Grafton Street			Dublin 2			Ireland
Heli One	Attn - Brad Schneider Commercial Sales Manager	Hevlift Group #13-05 The Concourse	300 Beach Road		Singapore		199555	Singapore
Heliconia Industries Trade and Leasing Limited	AERO TRADE & LEASING (ATL) LIMITED	C/O Heliconia	Heliport de Paris	4 Avenue de la Porte de Severs	Paris		75015	France

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Heliconia Industries Trade and Leasing Limited	Aero Trade & Leasing (ATL) Limited	Heliport de Paris	4 Avenue de la Porte de Sevres		Paris		75015	France
Heliconia Industries Trade and Leasing Limited	HELICONIA INDUSTRIES TRADE AND LEASING LIMITED (FORMERLY AERO TRADE & LEASING (ATL) LIMITED	C/O Helicopnia	Helicopt de Paris	4 Avenue de la Porte de Sevres	Paris		75015	France
Heliconia Industries Trade and Leasing Limited	HELICONIA INDUSTRIES TRADE AND LEASING LIMITED (FORMERLY AERO TRADE & LEASING (ATL) LIMITED)	C/O Heliconia Heliport de Paris	4 Avenue de la Porte de Sevres		Paris		75015	France
Heliconia Industries Trade and Leasing Limited, Leonardo S.P.A.	Heliconia Industries Trade and Leasing Limited Theuma House	302, St Paul Street	Theuma House		Valletta		VLT1213	Malta
Heliconia Industries Trade and Leasing Limited, Leonardo S.P.A.	LEONARDO S.p.a.	Piazza Monte Grappa 4			Rome		00195	Italy
Helicopteros Nacionales de Colombia S.A.S.	Helicopteros Nacionales de Colombia SAS	Attention Mike Welch	Avenida Calle 26 No 59-15	Piso 9	Bogota	DC		Colombia
Heli-One (Poland) SP. Z.O.O.	Heli-One Poland	Rzeszow Airport 36-002			Jasionka		00947	Poland
Heli-One Canada Inc, CHC Helicopters (Barbados) Limited	CHC Helicopters (Barbados) Limited	Deighton House	Dayrells Road at Deighton Road		St Michael	BB	14030	Barbados
Heli-One Canada Inc, CHC Helicopters (Barbados) Limited	Heli-One Canada Inc	4740 Agar Drive	Vancouver		Richmond	BC	V7B 1A3	Canada
Heli-One Canada Inc, CHC Helicopters Canada Inc	CHC HELICOPTERS CANADA INC	799 Barnes Drive			Goffs	NS	B2T 1R8	Canada
Heli-One Canada Inc, CHC Helicopters Canada Inc	Heli-One Canada Inc	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Heli-One Canada Inc, CHC Helicopters Canada Inc	Heli-One Canada Inc	4740 Agar Drive	Vancouver		Richmond	BC	V7B 1A3	Canada
Heli-One Canada Inc.		4300 80th Street			Delta	BC	V4K 3N3	Canada
Heli-One Canada Ulc		4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Heli-One Canada Ulc, CHC Helikopter Service As	CHC HELIKOPTER SERVICE AS	Flyplassvegen 250			Sola		04055	Norway
Heli-One Canada Ulc, CHC Helikopter Service As	Heli-One Canada ULC	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Heliworld Leasing Limited		c/o CMS Cameron McKenna LLP	Attention Legal	78 Cannon Street	London		EC4N6AF	United Kingdom
Heliworld Leasing Limited	CHC Helicopter Australia Pty. Ltd.	Level 4	1060 Hay Street		West Perth		WA 6005	Australia
Heliworld Leasing Limited	Lloyd Helicopters Pty. Ltd	Level 4	1060 Hay Street		West Perth		WA 6005	Australia
Heliworld Leasing Limited, CHC Helicopters Netherlands Bv	CHC Helicopters Netherlands BV	Luchthavenweg 18			Dan Helder		1786 PP	Netherlands
Heliworld Leasing Limited, CHC Helicopters Netherlands Bv	Heliworld Leasing Limited CMS Cameron McKenna LLP	Northwest Wing Bush House	Aldwych		London		WC2B 4EZ	England
Hnz Australia Pty Limited		45 Ventnor Avenue			West Perth	WA	06005	Australia
HNZ New Zealand Limited	HNZ Australia PTY Limited	45 Ventnor Avenue			West Perth	WA	06005	Australia
HuB	Badgeworks	34 Tenby street			Birmingham		81 3EE	United Kingdom
Icsa Software International Limited		Waterman House 41 Kingsway			London		WC2B 6TP	United Kingdom
International Aviation Leasing Limited		33 Wigmore Street			London		W1U 1QX	United Kingdom
International Aviation Leasing Limited, Bond Helicopters Australia Pty Ltd, Airbus Helicopters,	BOND HELICOPTERS AUSTRALIA PTY LTD	Level 1, 1 Abbotsford Road			Bowen Hills Queensland		04006	Australia
International Aviation Leasing Limited, Bond Helicopters Australia Pty Ltd, Airbus Helicopters,	International Aviation Leasing Limited	33 Wigmore Street			London		W1U 1QX	England

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
International Aviation Leasing Limited, Bond Helicopters Australia Pty Ltd, Airbus Helicopters,	INTERNATIONAL AVIATION LEASING LIMITED	33 Wigmore Street			London		WIU 1QX	England
Itmc Fiduciary Limited	Tiara Labuan	Jalan Tanjung Batu			FT Labuan		87000	Malaysia
Kepron Limited t/a Kepron Filestores	Attn Director or Officer	53 Park West Road	Park West		Dublin 12			Ireland
Keith Nolan		Address on File						
Kelly RAC	Attn Director or Officer	Clonroadmore Business Park	Quin Road, Ennis		Co Clare			Ireland
Ken Dowling		Address on File						
Ken Dowling		Address on File						
Lantel Networks Ltd	Attn Director or Officer	National Technology Park, Roselawn House	University Business Complex, Castletroy		Limerick		V94 004D	Ireland
Leonardo S.P.A, Leonardo Helicopters	LEONARDO S.p.a.	Piazza Monte Grappa 4			Rome		00195	Italy
Lider International Aviation B.V.		Attention Mr. Kim op t Hof	Attention Eduardo de Pereira Vaz	Radaweg 60	Amsterdam		1043 NT	The Netherlands
Lider International Aviation B.V.	Airbus Helicopters Deutschland GmbH	Attention Christoph Haberen, Program Manager H135 Contracts	Industriestraße 4, Attention Eduardo de Pereira Vaz	Deutschland	Donauworth		86609	Germany
Lider International Aviation B.V.	Lider International Aviation BV	Attn Mr Pieter Hallebeek	Attention Eduardo de Pereira Vaz	Radaweg 60	Amsterdam		1043 NT	The Netherlands
Lider Taxi Aereo S/A - Air Brasil		Attention Eduardo de Pereira Vaz	Avenida Santa Rosa, 123, Sao Luiz		Belo Horizonte	MG	31270--750	Brazil
Lynda Reid		Address on File						
M&C Property Management		The Red Church, Henry St			Limerick			Ireland
Mackay Helicopters Pty Ltd Acn 086 893 487		8/56 Church Avenue			Mascot	NSW	02020	Australia
MaireCasey		17 Rosehill	Callaghan Strand		Limerick			Ireland
Maples and Calder		75 St Stephens Green	Saint Kevins		Dublin 2			Ireland
Michael Egan		Address on File						
Nasdaq Nordic, Ltd.	Attn Director or Officer	Nasdaq OMX Nordic OY	PO Box 361		Helsinki		FI-00131	Finland
NHV Danmark / Dancopter AS	NHV Denmark / DanCopter AS	c/o Esbjerg Lufthavn	John Tranums Vej 20		Esbjerg		06705	Denmark
Nhv Invest Bvba Airbus Helicopters S.A.S	Airbus Helicopters S.A.S	Aeroport International Marseille- Provence			Marignane Cedex		13275	France
NHV Invest BVBA, Airbus Helicopters S.A.S.	Airbus Helicopters S.A.S.	Aeroport International Marseille- Provence			Marignane Cedex		13725	France
NHV Invest BVBA, Airbus Helicopters S.A.S.	NHV Invest BVBA	Attn Finance Department	Kalkaertstraat 101 Ostende		West Vlaanderen		B8400	Belgium
Noordzee Helikopters , Pratt & Whitney Canada Corp.		Kalkaertstraat 101 Ostende			West Vlaanderen		B8400	Belgium
Noordzee Helikopters , Pratt & Whitney Canada Corp.	Pratt & Whitney Canada	1000 Marie Victorin			Longueil	QC	J4G 1A1	Canada
Noordzee Helikopters Vlaanderen , Pratt & Whitney Canada Corp.	Noordze Helikopters Vlaanderen	Kalkaertstraat 101 Ostende			West Vlaanderen		B8400	Belgium
Noordzee Helikopters Vlaanderen Pratt &Amp, Whitney Canada Corp.	AIRBUS HELICOPTERS	Aeroport International Marseille	Provence Marignane		Cedex		13275	France
Noordzee Helikopters Vlaanderen Pratt &Amp, Whitney Canada Corp.	Noordzee Helikopters VlaanderenPratt & Whitney Canada Corp.	Kalkaertstraat 101			Ostende		08400	Belgium
Noordzee Helikopters Vlaanderen Safran Helicopter Engines	Noordzee Helikopters Vlaanderen	Kalkaertstraat 101			Oostende		B-8400	Belgium
Noordzee Helikopters Vlaanderen Safran Helicopter Engines	Safran Helicopter EnginesEngines Germany GmbH	Borsteler Chaussee 43			Hamburg		22453	Germany
NORTHERN HELICOPTER GMBH		Attention Frank Zabell	Gorch-Fock-Str. 103		Emden		26721	Germany
OHI Finance II S.A.		7 rue Lou Hummer	Luxembourg - Findel		Grand Duchy of Luxembourg		L-1748	Luxembourg
OHI Finance II S.A.	Attention Pedro Doutel - Director	7, rue Lou Hummer			Findel		L-1748	Luxembourg

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Omni Taxi Aereo S.A.		Avenida Ayrton Senna, No.2541, Rua F1, Lote 40	Aeroporto de Jacarepagua		Barra de Tijuca	CEP	22775-002	Brazil
Omni Taxi Aereo S.A., Airbus Helicopters	Airbus Helicopters	Aeroport International Marseille-Provence			Marignane Cedex		13275	France
Omni Taxi Aereo S.A., Airbus Helicopters	Omni Taxi Aereo S.A.	Avenida Ayrton Senna, No.2541, Rua F1, Lote 40	Aeroporto de Jacarepagua		Barra de Tijuca	CEP	22775-002	Brazil
Ontario Teachers Pension Plan Board		5650 Yongue Street			Toronto	ON	M2M 4H5	Canada
Omge Global Air Inc		Attn John Barnes	5310 Explorer Drive		Mississauga	ON	L4W 5H8	Canada
Pacific Helicopters Limited		Attn Mr Mal Smith	Airpot Road	PO Box 342	Eastern Highlands Province	Goroka		Papua New Guinea
Paragon Document Solutions Limited	Paragon Document Solutions	Attn Director or Officer	21 Effie Road, Fulham		London		SW6 1EN	United Kingdom
Pascal Marty		Address on File						
Patrick Herbin-Le Duc		Address on File						
Peter Dahm		Address on File						
Philip Alexander Martin Stransky		Address on File						
Philip Stransky		Address on File						
Philip Stransky		Address on File						
PRATT & WHITNEY CANADA CORP., CAVERTON HELICOPTERS LTD.	PRATT & WHITNEY CANADA CORP.	1000 Marie Victoria			Longueil	QC	J4G 1A1	Canada
Pratt & Whitney, Drf Stiftung Luftrettung Gemeinnutzige Ag	DRF Stiftung Luftrettung Gemeinnutzige Ag	Laval Avenue E312			Rheinmanster		D-77836	Germany
Pratt & Whitney, Drf Stiftung Luftrettung Gemeinnutzige Ag	Pratt & Whitney	Dr.-Ernst-Zimmermann-Str.			Ludwigsfelde		414974	Germany
Principal Trust Company (Asia) Limited		30/F Millennium City 6	392 Kwun Tong Road	Kwun Tong	Kowloon			Hong Kong
PT National Utility Helicopters		Attention Mr Tony Kasim and Mrs Dianawaty Rusli	Cilandak Commercial Estate, Building 304	JL Raya Cilandak KKO	Jakarta		12560	Indonesia
Puma Air SAC		Avenida Amador Merino Reyna 307 Dpto 602	San Isidro		Lima		27	Peru
RAI Amsterdam		Europaplein 24			Amsterdam		1078 GZ	Netherlands
Ritzville LLC		Almaeda Gabriel Monteriro da Silva, 2050			Sao Paulo		01442-001	Brazil
Rolf Peter Dahm		Address on File						
Ronan Likely		Address on File						
Ronan Likely		Address on File						
Rory Callaghan		Address on File						
Safran Helicopter Engines Germany GmbHADAC Luftfahrt Technik GmbH	ADAC Luftfahrt Technik GmbH	Airfield Bonn - Hangelar D			St. Augustin		53757	Germany
Safran Helicopter Engines Germany GmbHADAC Luftfahrt Technik GmbH	Safran Helicopter Engines Germany GmbH	Borsteler Chaussee 43			Hamburg		22453	Germany
Sazma Aviation SDN BHD		Jalon Johor, Off Jalan, Selangor	Tamjung Aru		Kota Kinabalu	Sabah	88100	Malaysia
Scandinavian MediCopter AB		Froso Park Byggnad			Froson		S-832 56	Sweden
Seamus Martin, Meave Martin and John Martin		Address on File						
Sean Sheehy		Address on File						
Servicios Aereos de Los Andes SAC		Av Republica de Colombia No 791, Piso 9, San Isidro			Lima			Peru
SFS Aviation Co. Ltd.	SFS AVIATION CO. LTD	Attn Commercial Manager	26/40 12th Floor Orakam BuildingChidlom Road Lumpini		Patumwan Bangkok		10330	Thailand
Shane Leonard		Address on File						
Shenzhen Kings General Aviation Co Ltd		Suite C1001	Minwah International Convention Centre		Shekou	Shenzhen		China

Exhibit J

Contract Counter Parties
Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Shock Trauma Air Rescue Service/CF Consulting Canada, Inc.	Shock Trauma Air Rescue Service	Attention Jeff Quick	1441 Aviation Park NE, Box 570		Calgary	AB	T2E 8M7	Canada
Shred-it	Shred-It Ltd	Attn Director or Officer	52 Park West Road		Dublin 12			Ireland
Siobhan OConnor		Address on File						
Siobhan OConnor		Address on File						
Skyway(Tianjin)Leasing Co., Ltd.	Skyway General Aviation (Tianjin) Leasing Company	No.525, Jinqiao Road	Pudong New Area		Shanghai		200136	China
Specialist Aviation Services		Gloucestershire Airport	Staverton, Cheltenham		Gloucestershire		GL51 6SS	United Kingdom
Specialist Aviation Services		Gloucestershire Airport	Staverton, Cheltenham		Gloucestershire		GL51 6SS	United Kingdom
Specialist Aviation Services	Attn Managing Director	Gloucestershire Airport			CheltenhamGloucester shire		GL51 6SS	England
Specialist Aviation Services	Specialist Aviation Services							
Specialist Aviation Services	Specialist Aviation Services Limited	Gloucestershire Airport,	Staverton		Gloucestershire		GL51 6SS	United Kingdom
Susan Ward		Address on File						
TAF Helicopters SL		Aeropuerto de Sabadell - Carretera de Ballaterra S/N			Barcelona		08205	Spain
TAF Helicopters SL	TAF Helicopters SL	Aeropuerto de Sabadell - Carretera de Bellaterra S/N			Barcelona		08205	Spain
The office Group	The Office GroupTOG Kings Cross	The Smiths Building	179-185 Great Portland Street		London		W1W 5PL	United Kingdom
Thomas Patrick Kelly		Address on File						
Three Ireland Services		28/29 Sir Rogersons Quay			Dublin 2			Ireland
Titan Helicopters Pty Ltd	Titan Helicopters Pty. Ltd	Hangar 1, Convair Rd	Cape Town International Airport		Cape Town			Republic of South Africa
Titanhelicopters (Pty) Limited		Attention M Steynberg	14817 Pearl Street	Tamsui Dustria	George		06530	South Africa
Tmf Administration Services Limited		53 Merrion Square			Dublin 2			Ireland
Tmf Administration Services Limited		53 Merrion Square						Ireland
Tmf Corporate Services (South Africa) (Pty) Ltd.		3rd Floor 200 on Main						South Africa
Tmf Luxembourg S.A.		46A, Avenue J.F.Kennedy					L-1855	Luxembourg
Tmf Management (Uk) Limited		5th Floor, 6 St. Andrew Street			London		EC4A 3AE	United Kingdom
Todd Wolynski/ Chris Casapinta		Address on File						
Tom Kelly		Address on File						
Tom OConnor		Address on File						
Torsten Islei		Address on File						
Turbomeca Asia Pacific Pte Ltd	Turbomeca Asia Pacific Pte Ltd	63 Loyang Way			Singapore		508753	Singapore
Turbomeca Australasia (TAA)		Po Box CP 341	Bankstown Airport		Condell Park	NSW	02200	Australia
UPC Communications Ireland Limited	Virgin Media formally UPC	Attn Director or Officer	PO Box 321		Dublin 3			Ireland
Xcel Xecutive Cleaners Ltd	Attn Director or Officer	New Road	Pennywell		Limerick			Ireland
Zurich Life		Zurich House, Frascati Rd	Blackrock		Co. Dublin			Ireland
Zurich Life Assurnce PLC		Zurich House, Frascati Rd	Blackrock		Co. Dublin			Ireland

Exhibit K

Confidential – NDA Counterparty Information
Redacted

Exhibit L

Exhibit L

Contract Counter Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Country
Caverton Helicopters Limited	Caverton-Helicopters Limited	Attention Mr Bertrand Bril	1, Prince Kayode Akingbade Close	Off Muri Okunola Street	Victoria Island	Lagos	Nigeria
PRATT & WHITNEY CANADA CORP., CAVERTON HELICOPTERS LTD.	CAVERTON HELICOPTERS LTD.	1, Prince Kayode Akingbade CloseOff Muri Okunola Street	Victoria Island Nigeria		Lagos		Nigeria
Tropical Artic Logistics Ltd	Tropical Arctic Logistics	Attn Engr Femi Adenjii	72, Olorunlogbon Street	Anthony Village, Maryland	Lagos		Nigeria

Exhibit M

Exhibit M

Contract Counter Parties
Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip
AIC Title Company	6350 W Reno Ave		Oklahoma City	OK	73127
GE Aircraft Engines	1 Neumann Way		Cincinnati	OH	45215
H.I.S.S.	2501 NW 34th Place	Suites B21/B22	Pompano Beach	FL	33069
Media Temple	6060 Center Drive, 5th Floor		Los Angeles	CA	90045

Exhibit N

Exhibit N

Contract Counter Parties

Served via Priority Mail

CreditorName	Address1	Address2	City	State	Zip	Country
Bel Air	Bel Air Aviation A/S	Vestre Lufthavnsvej 54	Esbjerg		DK-6705	Denmark
Bel Air Helicopters	Bel Air Aviation A/S	Vestre Lufthavnsvej 54	Esbjerg		DK-6705	Denmark
Cleverbridge AG Cleverbridge, Inc.	Gereonstr. 43-65		Cologne		50670	Germany
Morbury Ltd T/A Top Security Ltd	Westgate House	Westgate Business Park	Dublin 24	Ballymount	D24 NV63	Ireland

Exhibit O

Confidential – NDA Counterparty Information
Redacted

Exhibit P

Exhibit P

Contract Counter Party
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address	City	Country
Clifford Security Alarms Limited	Clifford Maintenance	16 Wickham Street	Limerick	Ireland