

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	
	:	Chapter 11
WAYPOINT LEASING HOLDINGS	:	
LTD., et al.,	:	Case No. 18-13648 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
-----X	:	

AFFIDAVIT OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 27, 2018, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as Exhibit B and Exhibit C; via First Class Mail upon the service lists attached hereto as Exhibit D, Exhibit E and Exhibit F; via Priority Mail upon the service lists attached hereto as Exhibit G, Exhibit H and Exhibit I; and via Overnight Mail upon the service list attached hereto as Exhibit J:

- Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors [Docket No. 180].

Dated: December 28, 2018


Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 28th day of December, 2018, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:





¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, is annexed hereto as Exhibit A.



Exhibit A

Exhibit A

Debtors

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Leasing Holdings Ltd.	2899	AE Helicopter (5) Limited	N/A
Waypoint Leasing (Luxembourg) S.à r.l.	7041	AE Helicopter (6) Limited	N/A
Waypoint Leasing (Ireland) Limited	6600	MSN 31141 Trust	N/A
Waypoint Asset Co 10 Limited	2503	MSN 31492 Trust	N/A
MSN 2826 Trust	N/A	MSN 36458 Trust	N/A
MSN 2879 Trust	N/A	MSN 760543 Trust	N/A
Waypoint Asset Co 11 Limited	3073	MSN 760551 Trust	N/A
MSN 2905 Trust	N/A	MSN 760581 Trust	N/A
Waypoint Asset Co 12 Limited	0541	MSN 760628 Trust	N/A
MSN 20042 Trust	N/A	MSN 760631 Trust	N/A
MSN 41202 Trust	N/A	MSN 760682 Trust	N/A
MSN 920280 Trust	N/A	MSN 920022 Trust	N/A
Waypoint Asset Co 1E Limited	6089	MSN 920062 Trust	N/A
Waypoint Asset Euro 1F Limited	7099	MSN 920125 Trust	N/A
MSN 20093 Trust	N/A	MSN 9229 AS	N/A
Waypoint Asset Malta 1A Limited	2966	Waypoint Asset Co 3A Limited	6687
Waypoint Leasing Singapore 1 Pte. Limited	2403	MSN 41371 Trust	N/A
Waypoint Leasing UK 1A Limited	2226	Waypoint Asset Euro 1A Limited	9804
Waypoint Asset Co 14 Limited	1585	MSN 4466 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Co 15 Limited	1776	MSN 4469 Trust	N/A
Waypoint Asset Co 3 Limited	3471	MSN 6655 Trust	N/A
MSN 6658 Trust	N/A	Waypoint Asset Funding 6 LLC	4964
Waypoint 760626 Business Trust	N/A	Waypoint Asset Co 7 Limited	9689
MSN 7152 Trust	N/A	Waypoint Asset Euro 7A Limited	2406
MSN 7172 Trust	N/A	Waypoint Asset Co 8 Limited	2532
Waypoint Asset Funding 3 LLC	4960	MSN 31041 Trust	N/A
Waypoint Asset Malta Ltd	5348	MSN 31203 Trust	N/A
Waypoint Leasing Labuan 3A Limited	8120	MSN 31578 Trust	N/A
Waypoint Leasing UK 3A Limited	0702	MSN 760617 Trust	N/A
Waypoint Asset Co 4 Limited	0301	MSN 760624 Trust	N/A
Waypoint Asset Co 5 Limited	7128	MSN 760626 Trust	N/A
MSN 1251 Trust	N/A	MSN 760765 Trust	N/A
MSN 14786 Trust	N/A	MSN 920063 Trust	N/A
MSN 2047 Trust	N/A	MSN 920112 Trust	N/A
MSN 2057 Trust	N/A	Waypoint 206 Trust	N/A
Waypoint Asset Co 5B Limited	2242	Waypoint 407 Trust	N/A
Waypoint Leasing UK 5A Limited	1970	Waypoint Asset Euro 1B Limited	3512
Waypoint Asset Co 6 Limited	8790	Waypoint Asset Euro 1C Limited	1060
MSN 31042 Trust	N/A	MSN 20012 Trust	N/A
MSN 31295 Trust	N/A	MSN 20022 Trust	N/A

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
MSN 31308 Trust	N/A	MSN 20025 Trust	N/A
MSN 920119 Trust	N/A	MSN 920113 Trust	N/A
Waypoint Asset Funding 8 LLC	4776	Waypoint Asset Co Germany Limited	5557
Waypoint Leasing UK 8A Limited	2906	MSN 31046 Trust	N/A
Waypoint Leasing US 8A LLC	8080	MSN 41511 Trust	N/A
Waypoint Asset Co 9 Limited	6340	MSN 760608 Trust	N/A
MSN 20052 Trust	N/A	MSN 89007 Trust	N/A
MSN 31312 Trust	N/A	MSN 920141 Trust	N/A
MSN 41329 Trust	N/A	MSN 920152 Trust	N/A
MSN 760538 Trust	N/A	MSN 920153 Trust	N/A
MSN 760539 Trust	N/A	MSN 920273 Trust	N/A
MSN 760541 Trust	N/A	MSN 920281 Trust	N/A
MSN 760542 Trust	N/A	MSN 9205 Trust	N/A
Waypoint Asset Co 1B Limited	5795	MSN 9229 Trust	N/A
MSN 41272 Trust	N/A	Waypoint Asset Co 1A Limited	1208
Waypoint Asset Co 5A Limited	4148	Waypoint Leasing Labuan 1A Limited	2299
MSN 69052 Trust	N/A	Waypoint Asset Co 1C Limited	0827
Waypoint Asset Euro 9A Limited	2276	Waypoint Asset Co 1D Limited	7018
Waypoint Asset Euro 1E Limited	6050	Waypoint Asset Co 1F Limited	6345
Waypoint Leasing UK 9A Limited	5686	Waypoint Asset Co 1G Limited	6494
Waypoint Asset Sterling 9A Limited	1161	Waypoint Asset Co 1H Limited	7349

Debtor	Last 4 Digits of Tax ID Number	Debtor	Last 4 Digits of Tax ID Number
Waypoint Asset Company Number 1 (Ireland) Limited	6861	Waypoint Asset Co 1J Limited	7729
Waypoint Asset Euro 1D Limited	1360	MSN 20159 Trust	N/A
Waypoint Asset Co 1L Limited	2360	MSN 31431 Trust	N/A
Waypoint Asset Co 1M Limited	5855	MSN 760734 Trust	N/A
Waypoint Asset Co 1N Limited	3701	MSN 920024 Trust	N/A
Waypoint Asset Euro 1G Limited	4786	MSN 920030 Trust	N/A
Waypoint Asset Funding 1 LLC	7392	Waypoint Asset Funding 2 LLC	7783
Waypoint Leasing UK 1B Limited	0592	Waypoint Asset Co 1K Limited	2087
Waypoint Leasing UK 1C Limited	0840	Waypoint Leasing Services LLC	8965
Waypoint Asset Company Number 2 (Ireland) Limited	7847	Waypoint Leasing (Luxembourg) Euro S.à r.l.	8928
Waypoint 2916 Business Trust	N/A		

Exhibit B

Exhibit B

Master Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Akin Gump	Renee Dailey	rdailey@akingump.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	antone.little@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	john.weiss@alston.com; william.hao@alston.com
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	rick.blumen@alston.com; david.wender@alston.com
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	jay.hopkins@ankura.com; michael.fey@ankura.com; Lisa.Price@ankura.com
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	John.Howitt@CliffordChance.com; Jennifer.DeMarco@CliffordChance.com; Robert.Johnson@CliffordChance.com; william.reily@cliffordchance.com
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.	Debevoise & Plimpton LLP	Jasmine Ball	jball@debevoise.com
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	lee.whidden@dentons.com
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	askdoj@usdoj.gov
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Stephen.Cook@macquarie.com; Tim.Durham@macquarierail.com
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman and Christine A Walsh	fhyman@mayerbrown.com; cwalsh@mayerbrown.com
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	szemser@mayerbrown.com; gmiller@mayerbrown.com; btrust@mayerbrown.com
Counsel to Steering Committee of WAC Lenders	Milbank, Tweed, Hadley & McCloy LLP	Tyson Lomazow	tlomazow@milbank.com

Exhibit BMaster Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright LLP	Attn Howard S. Beltzer and James A. Copeland	howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com
Attorneys for Macquarie PF Inc. and Macquarie PF LLC	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	chrisdickerson@paulhastings.com; nathangimpel@paulhastings.com
Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston, Bennett Murphy	ericwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com
Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	kaitlinsheehan@quinnemanuel.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	cmauro@reedsmith.com
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer and Brian Schenker	cspringer@reedsmith.com; bschenker@reedsmith.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	dfliman@stroock.com; egilad@stroock.com; ekuznick@stroock.com; mgarofalo@stroock.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Andrew G Dietderich, Brian D Glueckstein, Alexa J Kranzley	kranzleya@sullcrom.com; dietdericha@sullcrom.com; gluecksteinb@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	howardcj@sullcrom.com; warnerp@sullcrom.com
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	frenchm@sullcrom.com
US Trustee	US Department of Justice	Office of the United States Trustee	andrea.b.schwartz@usdoj.gov
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	GKass@VedderPrice.com; DLipke@VedderPrice.com
Attorneys for Macquarie	Vedder Price P.C.	Michael J. Edelman	MJEdelman@VedderPrice.com
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	mdraz@vedderprice.com

Exhibit B

Master Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Counsel for Macquarie	VedderPrice	Michael J. Edelman	mjedelman@vedderprice.com
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	bill.fay@wellsfargo.com
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	lklingbaum@willkie.com; jpearl@willkie.com
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber, Bart Pisella	bpisella@winston.com; cschreiber@winston.com

Exhibit C

Exhibit C

Top 30 (including Top 20 Unsecured Creditors)
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Umami Nadia	umminadia.mohdasli@leonardocompany.com
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	alain.vigneau@airbus.com
Top 30	Al Tamimi & Company	Hanouf Al Juaid	H.AlJuaid@tamimi.com
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	gvarughese@alvarezandmarsal.com
Top 30	Arendt & Medernach	Sandra Bitterkleit	sandra.bitterkleit@arendt.com
Top 30	AS Aerospace	Tammy Brazier	tammy.brazier@aerospacedesign.co.uk
Top 30	Baker Donelson	Robert Van de Vuurst	rvandevuurst@bakerdonelson.com
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	djp@belair.dk
Top 30	Bird & Bird LLP	Paul Jones	ldnacccredcontrol@twobirds.com
Top 30	CHC Helicopters Netherlands BV	Daniëlle Smeenk	danielle.Smeenk@chcheli.com
Top 30	DART Aerospace	Deirdre Kennedy	dkennedy@dartaero.com
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	ray.chiang@dentons.com
Top 30	Dentons UK MEA LLP	Sarah Dyke	sarah.dyke@dentons.com
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	accountsreceivable@eaglecopters.com
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	KawanaCosta@felsberg.com.br
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	aman@galaxyaerospace.my
Top 30	Goldman Sachs & Co.	Joseph Ryan	joseph.ryan@gs.com
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	Lisa.Buckland-Cuma@gowlingwlg.com
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	ewbolla@sc-harris.com
Top 30	Heli-One (Poland) SP. Z O.O.	Alina Nowakowska	Alina.Nowakowska@heli-one.com
Top 30	Heli-One Canada Inc.	Karen Rida	Karen.Rida@heli-one.ca
Top 30	Holman Fenwick Willan LLP	Zohar Zik	zohar.zik@hfw.com
Top 30	Hub Digital Limited	David Roberts	locate@thedigitalhub.com
Top 30	Leonardo SPA	Silvia Meoli	silvia.meoli@leonardocompany.com
Top 30	Lombard North Central PLC	Allen Noad	Allen.Noad@Lombard.co.uk
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	nuno.luissapateiro@plmj.pt
Top 30	Pratt & Whitney	Santosh Kumar	collections@pwc.ca
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	prm@estudiorodrigo.com
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	cyeomans@velocityins.com
Top 30	Wachtell, Lipton, Rosen and Katz LLP	Harold S. Novikoff	hsnovikoff@wlrk.com

Exhibit D

Exhibit D
Master Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Akin Gump	Renee Dailey	100 Pearl Street	14th Floor		Hartford	CT	06103
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	John Weiss and William Hao	90 Park Avenue	15th Floor		New York	NY	10016-1387
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017	Alston & Bird LLP	Antone Little	Bank of America Plaza	101 South Tryon Street	Suite 4000	Charlotte	NC	28280-4000
Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders	Alston & Bird LLP	Rick Blumen, David Wender, Alex Clamon	One Atlantic Center	1201 West Peachtree Street	Suite 4900	Atlanta	GA	30309-3424
DIP Agent	Ankura Trust Company, LLC	Jay Hopkins, Michael Fey, Lisa Price	214 North Main Street			Concord	NH	03301
Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders	Clifford Chance LLP	John Howitt, Jennifer DeMarco, Robert Johnson, William P. Reily	31 West 52nd Street			New York	NY	10019-6131
Counsel to CHC Helicopters Netherlands B.V., Heli-One (Poland) Sp. z o.o., and Heli-One Canada Inc.	Debevoise & Plimpton LLP	Jasmine Ball	919 Third Avenue			New York	NY	10022
Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017	Dentons LLP	Attn Lee P. Whidden	1221 Avenue of the Americas			New York	NY	10020
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	950 Pennsylvania Ave NW			Washington	DC	20530
Environmental Protection Agency (Regional)	Environmental Protection Agency		290 Broadway			New York	NY	10007-1866
Federal Communications Commission	Federal Communications Commission		445 12th Street SW			Washington	DC	20554
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Attorneys for BNP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders	Mayer Brown LLP	Scott Zemser, George Miller, Brian Trust	1221 Avenue of the Americas			New York	NY	10020-1001
Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Mayer Brown LLP	Attn Frederick D Hyman and Christine A Walsh	1221 Avenue of the Americas			New York	NY	10020-1001
Counsel to Steering Committee of WAC Lenders	Milbank, Tweed, Hadley & McCloy LLP	Tyson Lomazow	28 Liberty Street			New York	NY	10005
Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders	Norton Rose Fulbright LLP	Attn Howard S. Beltzer and James A. Copeland	1301 Avenue of the Americas			New York	NY	10019
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007
Attorneys for Macquarie PF Inc. and Macquarie PF LLC	Paul Hastings LLP	Chris Dickerson and Nathan Gimpel	71 South Wacker Drive Suite 4500			Chicago	IL	60606
Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Eric Winston, Bennett Murphy	865 S. Figueroa Street, 10th Floor			Los Angeles	CA	90017
Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Rathgar S.a.r.l.	Quinn Emanuel Urquhart & Sullivan LLP	Kaitlin Sheehan	191 North Wacker, Suite 2700			Chicago	IL	60606
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Chrystal P. Mauro	599 Lexington Avenue, FL 28			New York	NY	10022

Exhibit D
Master Service List
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Counsel for Siemens Financial Services, Inc.	Reed Smith LLP	Claudia Z. Springer and Brian Schenker	Three Logan Square, Suite 3100	1717 Arch Street		Philadelphia	PA	19103
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St Ste 400		New York	NY	10281-1022
Counsel to Banc of America Credit Products, Inc., Cross Ocean AGG Company I, Deutsche Bank AG Cayman Islands Branch and Royal Bank of Canada	Stroock & Stroock & Lavan LLP	Daniel A. Fliman, Erez E. Gilad, Emily L. Kuznick, Matthew G. Garofalo	180 Maiden Lane			New York	NY	10038
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Andrew G Dietderich, Brian D Glueckstein, Alexa J Kranzley	125 Broad Street			New York	NY	10004-2498
Counsel to Federal Communications Commissior	US Department of Justice	Attorney General	950 Pennsylvania Ave NW			Washington	DC	20530
US Trustee	US Department of Justice	Office of the United States Trustee	William K Harrington	Attn Andrea B Schwartz Esq	201 Varick Street, Room 1006	New York	NY	10014
Environmental Protection Agency (US)	US Environmental Protection Agency	Office of General Counsel 2310A	1200 Pennsylvania Ave NW			Washington	DC	20460
Attorneys for Macquarie	Vedder Price P.C.	Geoffrey Kass and Douglas Lipke	222 N. LaSalle St., Ste. 2600			Chicago	IL	60601
Attorneys for Macquarie	Vedder Price P.C.	Michael J. Edelman	1633 Broadway, 31st Floor			New York	NY	10019
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Counsel for Macquarie	VedderPrice	Michael J. Edelman	1633 Broadway 31st Floor			New York	NY	10019
Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders	VedderPrice	Michael E. Draz	222 North LaSalle Street			Chicago	IL	60601
Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders	Wells Fargo Bank, N.A.	Attn William Fay	9062 Old Annapolis Road	MAC: R1204-010		Columbia	MD	21045
Attorneys for the Sponsors (MSD Capital, L.P., Quantum Strategic Partners Ltd., and Cartesian Capital Group LLC)	Willkie Farr & Gallagher LLP	Attn Leonard Klingbaum, Jason Pearl	787 Seventh Avenue			New York	NY	10019-6099
Counsel for DIP Agent Ankura Trust Company, LLC	Winston & Strawn LLP	Carey D Schreiber, Bart Pisella	200 Park Ave			New York	NY	10166-4193

Exhibit E

Exhibit 28

Top 30 (including Top 20 Unsecured Creditors)
Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS	CITY	STATE	ZIP
Top 30	Alvarez & Marsal Securities, LLC	George Varughese	600 Madison Avenue, 8th Floor	New York	NY	10022
Top 30	Baker Donelson	Robert Van de Vuurst	100 Med Tech Parkway, Suite 200	Johnson City	TN	37604
Top 30	Goldman Sachs & Co.	Joseph Ryan	200 West Street	New York	NY	10282
Top 30	Harris, St. Laurent & Chaudhry LLP	Ewan W. Bolla	40 Wall St. 53rd Floor	New York	NY	10005
Top 30	Velocity Insurance Group LLC	Colleen Yeomans	6300 Sagewood Dr., Ste. H503	Park City	UT	84098
Top 30	Wachtell,Lipton,Rosen and Katz LLP	Harold S. Novikoff	51 West 52nd Street	New York	NY	10019

Exhibit F

Exhibit F

Contract Counter Parties

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AgustaWestland Philadelphia Corporation	Robert Brant	3050 Red Lion Road		Philadelphia	PA	19114
Bristow US LLC	Justin Mogford	2103 City West Blvd	4th Floor	Houston	TX	77042
Ritzville LLC	Nathalia Federmann	16192 Coastal Highway		Lewes	DE	19958
Rotorcraft Leasing Company, LLC	Legal Notices	430 North Eola Road		Broussard	LA	70518

Exhibit G

Exhibit G

Master Service List
Served via Priority Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS	CITY	ZIP	COUNTRY
Attorneys for Macquarie	Macquarie Rotorcraft Leasing Holdings Limited	Stephen Cook and Tim Durham	Ropemaker Place, 28 Ropemaker Street	London	EC2Y 9HD	United Kingdom
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Christopher J. Howard, Presley L. Warner	1 New Fetter Lane	London	EC4A 1AN	United Kingdom
Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders	Sullivan & Cromwell LLP	Mark French	1 New Fetter Lane	London	EC4A 1AN	United Kingdom

Exhibit H

Top 30 (including Top 20 Unsecured Creditors)
Served via Priority Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Top 30	AgustaWestland Malaysia Sdn. Bhd	Mohd Asli Umni Nadia	Old Cargo Complex	SAAS Airport	Selangor Darul Ehsan	Subang		47200	Malaysia
Top 30	Airbus Helicopters Deutschland GMBH	Alain Vigneau	Industriestrasse 4			Donauwoerth		86609	Germany
Top 30	Al Tamimi & Company	Hanouf Al Juaid	Sky Tower, South Tower S.2.A	9th Floor, King Fahad Road	PO Box 300400, Postal Code 11372		Riyadh		Saudi Arabia
Top 30	Arendt & Medernach	Sandra Bitterkleit	14 Rue Erasme					L-2082	Luxembourg
Top 30	AS Aerospace	Tammy Brazier	Hangar I	Hangar Road	Denham Airfield	Uxbridge Middlesex		UB9 5DF	United Kingdom
Top 30	Bel Air Aviation A/S	Dorte Juhl Petersen	Vestre Lufthavnsvej 54	Esbjerg Airport		Esbjerg East		DK-6705	Denmark
Top 30	Bird & Bird LLP	Paul Jones	12 New Fetter Lane			London		EC4A 1JP	United Kingdom
Top 30	CHC Helicopters Netherlands BV	Daniëlle Smeenk	c/o CHC Helicopter	Luchthavenweg 18		Den Helder		1786 PP	The Netherlands
Top 30	DART Aerospace	Deirdre Kennedy	1270 Aberdeen Street			Hawkesbury	ON	K6A 1K7	Canada
Top 30	Dentons Rodyk & Davidson LLP	Ray Chiang	80 Raffles Place	33-00 UOB Plaza 1				048624	Singapore
Top 30	Dentons UK MEA LLP	Sarah Dyke	One Fleet Place			London		EC4M 7WS	United Kingdom
Top 30	Eagle Copters Maintenance Ltd.	Janice Dell	823 McTavish Road NE			Calgary	AB	T2E 7G9	Canada
Top 30	Felsberg Advogados	Kawana Tayla Serzoski Costa	Av Almirante Barroso	52 22 Andar		Rio De Janeiro			Brazil
Top 30	Galaxy Aerospace	Abdul Rahman Samsudin	No 11-14, Helicopter Centre	Malaysia International Aerospace Centre	Sultan Abdul Aziz Shah International Airport	Selangor Darul Ehsan	Subang	47200	Malaysia
Top 30	Gowling WLG (UK) LLP	Lisa Buckland-Cuma	4 More London	Riverside		London			United Kingdom
Top 30	Heli-One (Poland) SP. Z O.O.	Alina Nowakowska	Jasionka 947			Jasionka		36-002	Poland
Top 30	Heli-One Canada Inc.	Karen Rida	4740 Agar Drive			Richmond	BC	V7B 1A3	Canada
Top 30	Holman Fenwick Willan LLP	Zohar Zik	Friary Court	65 Crutched Friars		London		EC3N 2AE	United Kingdom
Top 30	Hub Digital Limited	David Roberts	34 Tenby Street			Birmingham		B1 3EE	United Kingdom
Top 30	Leonardo SPA	Silvia Meoli	Piazza Monte Grappa, 4			Rome		00195	Italy
Top 30	Lombard North Central PLC	Allen Noad	280 Bishopsgate London (1st Floor)					EC2M 4RB	United Kingdom
Top 30	PLMJ Advogados SP RL	Nuno Luis Sapateiro	Av. da Liberdade, 224	Edificio Eurolex		Lisboa		1250-148	Portugal
Top 30	Pratt & Whitney	Santosh Kumar	1000 Boulevard Marie-Victorin			Longueuil	QC	J4G 1A1	Canada
Top 30	Rodrigo, Elias & Medrano Abogados	Paola Razetto	Av. San Felipe Nro. 758	Jesus Maria		Lima			Peru

Exhibit I

Exhibit I

Contract Counter Parties

Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Acher Aviation Helicopters (Pty) Ltd	Stuart Low	29 Savell Avenue	Glenashley		Durban			South Africa
ADAC Luftfahrt Technik GmbH	Thomas Huetsch	Richthofenstrabe 126			Sankt Augustin		53757	Germany
AgustaWestland S.p.A.	Diego Di Sabatino	Piazza Monte Grappa 4			Rome		00195	Italy
Air Greenland A/S	Peter Bjerre	PO Box 1012			Nuuk		03900	Greenland
Babcock Mission Critical Services Espana SAU	Emilio Sanchez	Aerodromo Mutxamel	Partida la Almaina no 92		Mutxamel (Alicante)		03110	Spain
Babcock Mission Critical Services France	Bertrand Combalbert	Lieu-dit le Portaret			Le Cannet des Maures		83340	France
Babcock Mission Critical Services Galicia SL	Luis Arizon	Aeropuerto de Santiago-Labacolla			Santiago de Compostela		15820	Spain
Babcock Mission Critical Services Italia S.P.A	Emilio Sanchez	Piazza Castello no 26			Milan		20121	Italy
Babcock Mission Critical Services Offshore Limited	Magnus Hutchison	33 Wigmore Street			London		W1U 1QX	United Kingdom
Babcock Mission Critical Services Onshore Limited	Director of Contracts/Finance Director	Gloucestershire Airport	Staverton		Cheltenham		GL51 6SP	United Kingdom
Babcock Scandinavian Air Ambulance AB	Emilio Sanchez	Lagervagen 3			Froson		83256	Sweden
Brillog Leasing Ltd	Justin Mogford	Maples Corporate Services Ltd, PO Box 309	Ugland House		Grand Cayman		KY1-1104	Cayman Islands
Capstone Aviation Pte Ltd.	Legal Notices	9 Battery Road	#11/F Straits Trading Building		Singapore		49910	Singapore
CHC Helicopters (Barbados) Limited	Legal Notices	Deighton House	Dayrells Road at Deighton Road		St. Michael		BB14030	Barbados
CHC Helicopters (Barbados) SRL	Legal Notices	Deighton House	Dayrells Road at Deighton Road		St Michael		BB14030	Barbados
CHC Leasing (Ireland) DAC	Legal Notices	Riverside One	Sir John Rogersons Quay		Dublin 2		2	Ireland
CHC Leasing S.A.R.L	Legal Notices	8-10 avenue de la Gare					L-1610	Luxembourg
DRF Stiftung Luftrettung Gemeinnutzige Ag	Hans Jorg Eyrich	Rita-Maiburgstrasse 2			Filderstadt		70794	Germany
Ecocopter SA	Marcelo Rajchman	Av La Dehesa 1201	Of 825 Torre Oriente	Lo Barechea	Santiago			Chile
Eliance Helicopter Global Services SL		Aeropuerto de Cuatro Vientos	Sector C. Hangar n3		Madrid		28054	Spain
Emerald Pacific Airlines	James Lee	No 9-1	Ln 370, Sanduo Rd	Magong City	Penghu County		00880	Taiwan
Everett Aviation (Charter) Limited	Adrian Dearing	Bamburi Airport	Malindi Road, Bamburi		Mombasa			Kenya
FAASA Aviacion S.A.	Hector Tamarit	Aerodromo Sebastian Almagro	Carretera Fuente Palmera KM 4.5	Palma del Rio	Cordoba		14700	Spain
Heliconia Industries Trade and Leasing Limited	Thomas Duclos	C/O Heliconia	Heliport de Paris	4 Avenue de la Porte de Sevres	Paris		75015	France
Helicopteros Nacionales de Colombia S.A.S.	Mike Welch	Avenida Calle 26 N 59-15 Piso 9			Bogota D.C.			Colombia

Exhibit I

Contract Counter Parties

Served via Priority Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Heliworld Leasing Limited	Legal Notices	Dundas and Wilon, Northwest Wing Bush House	Aldwych		London		WC2B 4EZ	United Kingdom
HNZ New Zealand Limited	Keith Mullett	HNZ Building	Trent Drive	Nelson Airport			07011	New Zealand
Lider International Aviation B.V.	Pieter Hallebeek	Radarweg 60			Amsterdam		1043 NT	Netherlands
Lider Taxi Aereo S/A - Air Brasil	Eduardo de Pereria Vaz	Avenida Santa Rosa, 123	Bairro Sao Luiz	Belo Horizonte	Minas Gerais			Brazil
Mackay Helicopters Pty Ltd Acn 086 893 487	Legal Notices	8/56 Church Avenue			Mascot		NSW 2020	Australia
NHV Danmark / Dancopter AS	Larshendrik Thorngreen	Esbjerg Lufthavn	John Tranums Vej 20		Esbjerg o		06705	Denmark
NORTHERN HELICOPTER GMBH	Frank Zabell	Gorch-Fock-Str. 103						Germany
OHI Finance II S.A.	Pedro Doutel	8 rue Lou Hummer		Luxembourg - Findel	Grand Duchy of Luxembourg		L-1748	Luxembourg
Ornge Global Air Inc	Ojie Okojie	5310 Explorer Drive			Mississauga	ON	L4W 5H8	Canada
Pacific Helicopters Limited	Mal Smith	House 17	Pacific Estate	Goroka	Eastern Highlands Province			Papua New Guinea
PT National Utility Helicopters	Tony Kasim	Cilandak Commercial Estate	Building 304, Jl Raya Cilandak KKO		Jakarta		12560	Indonesia
Puma Air SAC	Eduardo Guislain	Av. Arequipa 4130	Int. 606		Lima	Miraflores		Peru
Sazma Aviation SDN BHD	Rodney Linus	Jalan Johor, Off Jalan	Selangor, Tanjung Aru	Kota Kinabalu	Sabah		88100	Malaysia
Scandinavian MediCopter AB	Thure Waplan	Froso Park Byggnad			Froson		S-832 56	Sweden
Servicios Aereos de Los Andes SAC	Luis Fontenoy Miranda	Avenida Republica de Colombia 791	Edificio Plaza Republica - Piso 9, San Isidro		Lima			Peru
Shenzhen Kings General Aviation Co Ltd	David Peng	Suite C1001	Mingwah International Convention Center	Shekou	Shenzhen			China
Skyway(Tianjin)Leasing Co., Ltd.	Wang Bei	No 101, Part 2, Building 3	Haifeng logistics Park, No 60 0, Luoyang Road	Chin (Tianjin) Pilot Free Trade Zone				China
TAF Helicopters SL	Sebastian Bernasconi	Aeropuerto de Sabadell	Carretera de Bellaterra S/N		Barcelona		08205	Spain
Titanhelicopters (Pty) Limited	M Steynberg	14817 Pearl Street	Tamsui Dustria		George		06530	South Africa

Exhibit J

Exhibit J

Contract Counter Parties

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	Country
Caverton Helicopters Limited	Bertrand Bril	1, Prince Kayode Akingbade Close	Off Muri Okunola Street, Victoria Island	Lagos	Nigeria
Tropical Artic Logistics Ltd	Femi Adenjii	72 Olorunlogbon Street	Anthony Village, Maryland	Lagos	Nigeria