

Fill in this information to identify the case:

Debtor Waypoint Leasing Holdings Ltd

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 18-13648

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

| | | |
|--|---|---|
| 1. Who is the current creditor? | <u>Bradford Capital Holdings, LP, as assignee of Dart Aerospace</u> Name of the current creditor (the person or entity to be paid for this claim) | |
| | Other names the creditor used with the debtor _____ | |
| 2. Has this claim been acquired from someone else? | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. From whom? <u>Dart Aerospace</u> | |
| 3. Where should notices and payments to the creditor be sent? | Where should notices to the creditor be sent? See summary page Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>862-249-1349</u> Contact email <u>See summary page</u> | Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ |
| 4. Does this claim amend one already filed? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | |



Part 2: Give Information About the Claim as of the Date the Case Was Filed

| | |
|--|---|
| 6. Do you have any number you use to identify the debtor? | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>WP2018-27</u> ____ |
| 7. How much is the claim? \$ <u>45000.00</u> | Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). |
| 8. What is the basis of the claim? | <p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>Goods sold</u> _____</p> |
| 9. Is all or part of the claim secured? | <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</div> Basis for perfection: _____ <small>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</small> Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <div><input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div></div> |
| 10. Is this claim based on a lease? | <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div> |
| 11. Is this claim subject to a right of setoff? | <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div> |



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/13/2018
MM / DD / YYYY

/s/Brian Brager
Signature

Print the name of the person who is completing and signing this claim:

Name Brian Brager
First name Middle name Last name

Title Managing Member

Company Bradford Capital Holdings, LP, as assignee of Dart Aerospace
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1446 | International (310) 751-2635

| | | |
|--|---|----------------------------------|
| Debtor: 18-13648 - Waypoint Leasing Holdings Ltd District: Southern District of New York, New York Division | | |
| Creditor: Bradford Capital Holdings, LP, as assignee of Dart Aerospace PO Box 4353 Clifton, NJ, 07012 Phone: 862-249-1349 Phone 2: Fax: Email: bbrager@bradfordcapitalmgmt.com | Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement: | |
| | Has Related Claim: No Related Claim Filed By: | |
| | Filing Party: Creditor | |
| Other Names Used with Debtor: | Amends Claim: No Acquired Claim: Yes, from Dart Aerospace | |
| Basis of Claim: Goods sold | Last 4 Digits: Yes - WP2018-27 | Uniform Claim Identifier: |
| Total Amount of Claim: 45000.00 | Includes Interest or Charges: No | |
| Has Priority Claim: No | Priority Under: | |
| Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No | Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured: | |
| Submitted By: Brian Brager on 13-Dec-2018 2:28:03 p.m. Pacific Time Title: Managing Member Company: Bradford Capital Holdings, LP, as assignee of Dart Aerospace | | |



Dart Aerospace Ltd.
1270 Aberdeen St
Hawkesbury, ON
K6A 1K7

Tel (760) 724-5300
Fax 760-509-1562

Credit Memo CMV0000021

| ORDER INFO | | SHIPPING INFO | |
|-------------------|---|----------------|--|
| Cust PO No: | WP2018-27 | Ship Date: | |
| Invoice Date: | 9/12/2018 | Shipper No: | |
| Due Date: | 10/12/2018 | Ship Via: | |
| Terms: | Net 30 | Trailer No: | |
| Order No: | 4770 (3/23/18) | Freight Terms: | |
| Special Comments: | | FOB: | |
| | | Supplier Code: | |
| | | IncoTerms: | |
| BILL TO | CWAYP01 | SHIP TO | Shipping1 |
| | Waypoint Leasing (Ireland) LTD 8 Riverpoint Bishops Quay Limerick Ireland | | Airbus Helicopters Deutschland GmbH Industriestr. 4 86609 Donauwoerth Germany |

| Line | Description | PO Line No | Order Qty | Ship Qty | Unit Price | Ext Price |
|------|--|------------|-----------|----------|------------|------------|
| 1 | 651.3404-F - 651.3404 - H145 Automatic Electrical Activation - 1.00000 @ \$22500.000000000 | | 1 | 1 | 19,800.00 | -19,800.00 |
| 2 | 24.1210% Restock Fee for 651.3404-F | | 1 | | | 4,776.00 |

12/7/18 8:43 AM Page 1

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

Tel: 613 632 5200 Fax: 613 632 5246 accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com

International / US Wires:

Swift Code: CHASUS33 Bank Routing #: 021000021 Account #: 133281000

Bank Name: JPMorgan Chase Bank 201 St. Charles Ave., New Orleans, LA USA 70170

Account Name: DART Aerospace Ltd.

Notification October 2018: Our banking information has remained unchanged



Dart Aerospace Ltd.
1270 Aberdeen St
Hawkesbury, ON
K6A 1K7

Tel (760) 724-5300
Fax 760-509-1562

Credit Memo CMV0000021

| ORDER INFO | | SHIPPING INFO | |
|-------------------|---|----------------|--|
| Cust PO No: | WP2018-27 | Ship Date: | |
| Invoice Date: | 9/12/2018 | Shipper No: | |
| Due Date: | 10/12/2018 | Ship Via: | |
| Terms: | Net 30 | Trailer No: | |
| Order No: | 4770 (3/23/18) | Freight Terms: | |
| Special Comments: | | FOB: | |
| | | Supplier Code: | |
| | | IncoTerms: | |
| BILL TO | CWAYP01 | SHIP TO | Shipping1 |
| | Waypoint Leasing (Ireland) LTD 8 Riverpoint Bishops Quay Limerick Ireland | | Airbus Helicopters Deutschland GmbH Industriestr. 4 86609 Donauwoerth Germany |

| Line | Description | PO Line No | Order Qty | Ship Qty | Unit Price | Ext Price |
|--|--|------------|-----------|----------|-----------------|----------------------|
| 3 | Returns & Allowances-Flotation Equipment | | 1 | 1 | 166,760.00 | -166,760.00 |
| 4 | 24.1209% Restock Fee for 651.3401-F | | 1 | | | 40,224.00 |
| Special Comments: Return#:113 Orig Order:4770 Orig Invoice:VI0000884, Customer Ref#: N/A, Category: | | | | | Sales Amount: | \$-141,560.00 |
| | | | | | Freight Charge: | \$0.00 |
| | | | | | Total (USD): | \$-141,560.00 |
| | | | | | Payments: | \$-141,560.00 |
| | | | | | Balance: | \$0.00 |

12/7/18 8:43 AM Page 2

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com

International / US Wires:

Swift Code: CHASUS33 Bank Routing #: 021000021 Account #: 133281000

Bank Name: JPMorgan Chase Bank 201 St. Charles Ave., New Orleans, LA USA 70170

Account Name: DART Aerospace Ltd.

Notification October 2018: Our banking information has remained unchanged



Dart Aerospace Ltd.
3030 Enterprise Courte, Suite A
Vista, CA 92081-8347
USA

Customer Shipper

Ship To: Airbus Helicopters Deutschland GmbH
Industriestr. 4
86609 Donauwoerth
Germany

Bill To: Waypoint Leasing Services LLC
19 Old King Highway South, Suite 300
Darien, CT 6820

Contact: Rasselet, Julien

Phone: +49 (0) 906 71 51 10

:Customer would like this shipped regular - express is NOT required. DART Vista will ship on their FedEx freight account and we will bill the customer. ***Please indicate "Attention Evelyne Moritz - EX145" +49 906 712291" in the delivery documentation.***

Shipper No: 01036



Invoice No: VI0000884

Ship Date: 5/23/18

Shipping Tracking No: 7407 0874 3910, 7407 0874 3921 & 7407 0874 3932

Freight Terms: PrePaid

INCO Terms: Ex Works

FOB: Shipping Point

Invoice No
VI0000884

Order No
4770

PO No
WP2018-27

| Order No | Cust PO | Customer Order Line No | Rel | Customer Part No | Part Name | Serial No/Batch | Ship Units | Ship Qty | Net | Gross |
|----------|-----------|------------------------|-----|------------------|--|-----------------|------------|-------------|-------|-------|
| 4770 | WP2018-27 | | 1 | 651.3401 | H145 Emergency Float System with Integrated Liferrafts | VT042053 (1) | | 1 YTD: 1 | 0 lbs | 0 lbs |
| 4770 | WP2018-27 | | 2 | 651.3404 | H145 Automatic Electrical Activation | VT041892 (1) | | 1 YTD: 1 | 0 lbs | 0 lbs |
| 4770 | WP2018-27 | | 3 | 651.3401 | H145 Emergency Float System with Integrated Liferrafts | VT042095 (1) | | 1 YTD: 1 | 0 lbs | 0 lbs |
| 4770 | WP2018-27 | | 4 | 651.3404 | H145 Automatic Electrical Activation | VT042217 (1) | | 1 YTD: 1 | 0 lbs | 0 lbs |
| Total: | | | | | 8130-3: MG18-0634 | | 4 | 4 | 0 lbs | 0 lbs |

Shipping



Dart Aerospace Ltd.
3030 Enterprise Courte, Suite A
Vista, CA 92081-8347

Certificate of Conformance

Date: 5/23/2018

Certification To: Waypoint Leasing Services LLC
Industriestr. 4
86609 Donauwoerth
Germany

*10 AIRBUS HELICOPTER DEUTSCHLAND
GmbH*

PART INFO

"This is to certify that the items identified herein have been manufactured, assembled, inspected and/or tested in accordance with all Apical Industries, Inc. dba Dart Aerospace applicable specifications, drawings and other purchase order requirements."

Customer Part No: 651.3401

Part Name: H145 Emergency Float System with Integrated
Liferafts

Quantity: 1

Container No(s): VT042053

Serial No/Batch(s): VT042053

Dart Vista Part No: 651.3401

Shipper No: 01036

Customer Part Rev Level:

Customer PO No: WP2018-27

Revision: F

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com

[Handwritten Signature]



5/23/18

Signature

Date



Dart Aerospace Ltd.
3030 Enterprise Courte, Suite A
Vista, CA 92081-8347

Certificate of Conformance

Date: 5/23/2018

Certification To: Waypoint Leasing Services LLC
Industriestr. 4
86609 Donauwoerth
Germany

© AIRBUS HELICOPTERS DEUTSCHLAND
EMB H 7

PART INFO

"This is to certify that the items identified herein have been manufactured, assembled, inspected and/or tested in accordance with all Apical Industries, Inc. dba Dart Aerospace applicable specifications, drawings and other purchase order requirements."

Customer Part No: 651.3404

Part Name: H145 Automatic Electrical Activation

Quantity: 1

Container No(s): VT041892

Serial No/Batch(s): VT041892

Dart Vista Part No: 651.3404

Shipper No: 01036

Customer Part Rev Level:

Customer PO No: WP2018-27

Revision: F

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

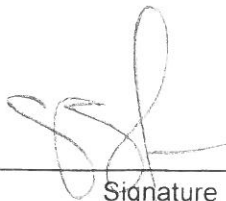
Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com


Signature



5/23/18

Date



Dart Aerospace Ltd.
3030 Enterprise Courte, Suite A
Vista, CA 92081-8347

Certificate of Conformance

Date: 5/23/2018
Certification To: Waypoint Leasing Services LLC
Industriestr. 4
86609 Donauwoerth
Germany

CC AIRBUS HELICOPTERS DEUTSCHLAND
GMBH

PART INFO

"This is to certify that the items identified herein have been manufactured, assembled, inspected and/or tested in accordance with all Apical Industries, Inc. dba Dart Aerospace applicable specifications, drawings and other purchase order requirements."

Customer Part No: 651.3401

Customer Part Rev Level:

Part Name: H145 Emergency Float System with Integrated
Liferafts

Quantity: 1

Customer PO No: WP2018-27

Container No(s): VT042095

Serial No/Batch(s): VT042095

Dart Vista Part No: 651.3401

Revision: F

Shipper No: 01036

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada


Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com


Signature



5/23/18

Date



Dart Aerospace Ltd.
3030 Enterprise Courte, Suite A
Vista, CA 92081-8347

Certificate of Conformance

Date: 5/23/2018
Certification To: Waypoint Leasing Services LLC
Industriestr. 4
86609 Donauwoerth
Germany

CC AIRBUS HELICOPTERS DEUTSCHLAND
EMB H 3

PART INFO

"This is to certify that the items identified herein have been manufactured, assembled, inspected and/or tested in accordance with all Apical Industries, Inc. dba Dart Aerospace applicable specifications, drawings and other purchase order requirements."

Customer Part No: 651.3404

Part Name: H145 Automatic Electrical Activation

Quantity: 1

Container No(s): VT042217

Serial No/Batch(s): VT042217

Dart Vista Part No: 651.3404

Shipper No: 01036

Customer Part Rev Level:

Customer PO No: WP2018-27

Revision: F

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

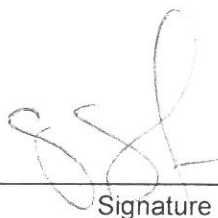
Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com


Signature



5/23/18

Date

1. Approving Civil Aviation
Authority/Country:

2.

FAA/UNITED STATES

AUTHORIZED RELEASE CERTIFICATE

FAA Form 8130-3, AIRWORTHINESS APPROVAL TAG

3. Form Tracking Number:

MG18-0634

4. Organization Name and Address:

Apical Industries, Inc. dba Dart Aerospace
3030 Enterprise Court, Suite A
Vista, CA 92081

PQ1886NM

5. Work Order/Contract/Invoice Number:
Shipper # 01036
Order # 4770
Cust. P.O. # WP2018-27

| 6. Item: | 7. Description: | 8. Part Number: | 9. Quantity: | 10. Serial Number: | 11. Status/Work: |
|----------|--|-----------------|--------------|--------------------|------------------|
| 1. | H145 Emergency Float System with Integrated Liferrafts | 651.3401 | 2 | VT042053, VT042095 | New |
| 2. | H145 Automatic Electrical Activation | 651.3404 | 2 | VT041892, VT042217 | |

12. Remarks:

A. Items are shipping to Airbus Helicopters Deutschland GmbH in Donauwoerth, Germany.
B. Last item entered.....

13a. Certifies the items identified above were manufactured in conformity to:

☒ Approved design data and are in a condition for safe operation.

☐ Non-approved design data specified in Block 12.

| | | | | |
|-------------------------------|----------------------------------|--|----------------------------|--------------------------------|
| 13b. Authorized Signature: | 13c. Approved/Authorization No.: | 14a. <input type="checkbox"/> 14 CFR 43.9 Return to Service <input type="checkbox"/> Other regulation specified in Block 12 | 14b. Authorized Signature: | 14c. Approval/Certificate No.: |
| 13d. Name (Typed or Printed): | 13e. Date (dd/mm/yyyy): | Certifies that unless otherwise specified in block 12, the work identified in Block 11 and described in Block 12 was accomplished in accordance with Title 14, Code of Federal Regulations, part 43 and in respect to that work, the items are approved for return to service. | | |
| 13d. Name (Typed or Printed): | 13e. Date (dd/mm/yyyy): | 14d. Name (Typed or Printed): | 14e. Date (dd/mm/yyyy): | |
| 13d. Name (Typed or Printed): | 13e. Date (dd/mm/yyyy): | 14d. Name (Typed or Printed): | 14e. Date (dd/mm/yyyy): | |

User/Installer Responsibilities

It is important to understand that the existence of this document alone does not automatically constitute authority to install the aircraft engine/propeller/article.

Where the user/installer performs work in accordance with the national regulations of an airworthiness authority different than the country specified in Block 1, it is essential that the user/installer ensures that his/her airworthiness authority accepts aircraft engine(s)/propeller(s)/article(s) from the airworthiness authority of the country specified in Block 1.

Statements in Blocks 13a and 14a do not constitute installation certification. In all cases, aircraft maintenance records must contain an installation certification issued in accordance with the national regulations by the user/installer before the aircraft may be flown.



CYLINDER PRESSURIZATION FORM

| | |
|-----------------------|---|
| RMA: | Item #: 646.7402 |
| P.O./W.O.: Job # 6680 | S.N.: VT040631 |
| Date: 05/01/18 | Revision: A |
| Customer: | Threads: <input checked="" type="checkbox"/> |
| Kit: EC145 T2 S.N.: | Impurities: <input checked="" type="checkbox"/> |
| Shipping #: | Visual Inspection, No damage: <input checked="" type="checkbox"/> |

Hydrostatic Test Date: 04/18
ICC/DOT Specification: DOT-SP11194-4500

Due Date: 04/23
Exemption Expiration: DECEMBER 31-2018 Rev.: 1724

Safety Pin Installed: ☒
Diffuser Installed: ☒
Valve Seated: ☒
Zip Tied: ☒
Safety Wired: ☒

Charged Cylinder Flag: ☒
Cylinder Clean: ☒
MSDS: ☒
Pressure Relief: (Temp: ☒ Burst: ☒ Blue Black
Brown Marotta)

Cylinder P.N.: 601.2925 Cylinder S.N.: 6289-1477 D.O.M.: 04/18

Valve P.N.: 650.5302 -01-135RT-02 Valve S.N.: VT039778 Temp: 62°

D.O.M.: 4/30/18 Date Valve Overhauled: New

Type of Kit: EC145 T2 Filling PSI: 4500 (N2 / CO2 (HE) UN: 1046

Tare WT: 32.23 Total WT: 34.93 WT of Gas: 2.7 Orifice: -6

Gas (1): HE PSI: 4500 SUB: 34.93 LBS: 0 Snoop: ☒

Leak Check (WT): 34.93 LBS @ 4300 PSI Leak Check Date: 05/02/2018

Gas (2): HE PSI: 4500 SUB: 34.93 LBS: 0 Snoop: ☒

Filled By: MR Cool Down: ☒ Topped Off By: MR

Labels QTY: 6 Gauge PSI: 4500 Temperature: 59°

Inspected By: Paul Wood Date: 5/2/18

QA: Paul Wood Date: 5/2/18



CYLINDER PRESSURIZATION FORM

| | |
|-------------|-------------|
| RMA: | JOB Set 351 |
| P.O./W.O.: | Job # 6681 |
| Date: | 4/24/18 |
| Customer: | |
| Kit: | H145 S.N.: |
| Shipping #: | |

| | |
|-------------------------------|-------------------------------------|
| Item #: | 646.7503 |
| S.N.: | VT039620 |
| Revision: | E |
| Threads: | <input checked="" type="checkbox"/> |
| Impurities: | <input checked="" type="checkbox"/> |
| Visual Inspection, No damage: | <input checked="" type="checkbox"/> |

Hydrostatic Test Date: 6/17
ICC/DOT Specification: DOT-SP16108-6000

Due Date: 6/22
Exemption Expiration: June 30 2020 Rev.: 2nd

Safety Pin Installed: ☒
Diffuser Installed: ☒
Valve Seated: ☒
Zip Tied: ☒
Safety Wired: ☒

Charged Cylinder Flag: ☒
Cylinder Clean: ☒
MSDS: ☒
Pressure Relief: (Temp: ☒ Burst: ☒ Blue Black
Brown Marotta)

Cylinder P.N.: 601.3835 Cylinder S.N.: 6390A-00095 D.O.M.: 6/17

Valve P.N.: 645.5913 Valve S.N.: VT039273 Temp: 69

D.O.M.: 4/24/18 Date Valve Overhauled: New

Type of Kit: H145 Filling PSI: 6000 (N2 / CO2 (HE) UN: 1046

Tare WT: 9.64 Total WT: 10.24 WT of Gas: 0.6 Orifice: -4

Gas (1): HE PSI: 6000 SUB: 10.24 LBS: 0 Snoop: ☒

Leak Check (WT): 10.24 LBS @ 5700 PSI Leak Check Date: 4/25/2018

Gas (2): HE PSI: 6000 SUB: 10.24 LBS: 0 Snoop: ☒

Filled By: MR Cool Down: ☒ Topped Off By: MR

Labels QTY: 6 Gauge PSI: 6000 Temperature: 63°

Inspected By: Paul Wool Date: 4/27/18

QA: Paul Wool Date: 4/27/18



CYLINDER PRESSURIZATION FORM

| |
|------------------------------|
| RMA: |
| P.O./W.O.: <u>Job # 7039</u> |
| Date: <u>05/01/18</u> |
| Customer: |
| Kit: <u>EC145 T2</u> S.N.: |
| Shipping #: |

| | |
|-------------------------------|-------------------------------------|
| Item #: | <u>646.7402</u> |
| S.N.: | <u>VT040630</u> |
| Revision: | <u>A</u> |
| Threads: | <input checked="" type="checkbox"/> |
| Impurities: | <input checked="" type="checkbox"/> |
| Visual Inspection, No damage: | <input checked="" type="checkbox"/> |

Hydrostatic Test Date: 04/18
ICC/DOT Specification: DOT-SP11194-4500

Due Date: 04/23
Exemption Expiration: DECEMBER 31-2018 Rev.: 17th

Safety Pin Installed: ☒
Diffuser Installed: ☒
Valve Seated: ☒
Zip Tied: ☒
Safety Wired: ☒

Charged Cylinder Flag: ☒
Cylinder Clean: ☒
MSDS: ☒
Pressure Relief: (Temp: ☒ Burst: ☒ Blue Black
Brown Marotta)

Cylinder P.N.: 601.2925 Cylinder S.N.: 6289-1473 D.O.M.: 04/18

650.5302
Valve P.N.: -01-135RT-02 Valve S.N.: VT039773 Temp: 62°

D.O.M.: 4/30/18 Date Valve Overhauled: New

Type of Kit: EC145 T2 Filling PSI: 4500 (N2 / CO2 / HE) UN: 1046

Tare WT: 32.35 Total WT: 35.05 WT of Gas: 2.7 Orifice: -6

Gas {1}: HE PSI: 4500 SUB: 35.05 LBS: 0 Snoop: ☒

Leak Check (WT): 35.05 LBS @ 4300 PSI Leak Check Date: 05/02/2018

Gas {2}: HE PSI: 4500 SUB: 35.05 LBS: 0 Snoop: ☒

Filled By: ML Cool Down: ☒ Topped Off By: ML

Labels QTY: 6 Gauge PSI: 4500 Temperature: 59°

Inspected By: Paul Wood Date: 5/2/18

QA: Paul Wood Date: 5/2/18



CYLINDER PRESSURIZATION FORM

| | |
|--------------|-------------|
| RMA: | JOB SET 367 |
| P.O. / W.O.: | JOB # 7040 |
| Date: | 4/24/2018 |
| Customer: | |
| Kit: | H145 S.N.: |
| Shipping #: | |

| | |
|-------------------------------|-------------------------------------|
| Item #: | 646.7503 |
| S.N.: | VT039615 |
| Revision: | E |
| Threads: | <input checked="" type="checkbox"/> |
| Impurities: | <input checked="" type="checkbox"/> |
| Visual Inspection, No damage: | <input checked="" type="checkbox"/> |

Hydrostatic Test Date: 06/17
ICC/DOT Specification: DOT-SP16108-6000

Due Date: 06/22
Exemption Expiration: JUNE 30 2020 Rev.: 2nd

Safety Pin Installed: ☒

Diffuser Installed: ☒

Valve Seated: ☒

Zip Tied: ☒

Safety Wired: ☒

Charged Cylinder Flag: ☒

Cylinder Clean: ☒

MSDS: ☒

Pressure Relief: (Temp: ☒ Burst: ☒ Blue Black
Brown Marotta)

Cylinder P.N.: 601.3835 Cylinder S.N.: 6390A-00100 D.O.M.: 06/17

645.5913
Valve P.N.: 315-216-13 Valve S.N.: VT039274 Temp: 69°

D.O.M.: 04/24/18 Date Valve Overhauled: NEW

Type of Kit: H145 Filling PSI: 6000 (N2 / CO2 HE) UN: 1046

Tare WT: 9.59 Total WT: 10.19 WT of Gas: 0.6 Orifice: -4

Gas (1): HE PSI: 6000 SUB: 10.19 LBS: 0 Snoop: ☒

Leak Check (WT): 10.19 LBS @ 5700 PSI Leak Check Date: 4/25/2018

Gas (2): HE PSI: 6000 SUB: 10.19 LBS: 0 Snoop: ☒

Filled By: MMZ Cool Down: ☒ Topped Off By: MMZ

Labels QTY: 6 Gauge PSI: 6000 Temperature: 63°

Inspected By: Paul Wood Date: 4/27/18

QA: Paul Wood Date: 4/27/18

ORIGIN ID:CLDA (760) 724-5300
WILLIE WILLIAMS
APICAL INDUSTRIES INC.
DBA DART AEROSPACE
3030 ENTERPRISE COURT, SUITE A
VISTA, CA 92081 US
SIGN: WILLIE WILLIAMS

SHIP DATE: 23MAY18
ACTWGT: 271.00 LB MAN
CAD: 0120344/CAFE3111
DIMS: 47x40x35 IN

BILL SENDER
RES X20180523054447

ORIGIN ID:CLDA (760) 724-5300
WILLIE WILLIAMS
APICAL INDUSTRIES INC.
DBA DART AEROSPACE
3030 ENTERPRISE COURT, SUITE A
VISTA, CA 92081 US
SIGN: WILLIE WILLIAMS

SHIP DATE: 23MAY18
ACTWGT: 235.00 LB MAN
CAD: 0120344/CAFE3111
DIMS: 66x44x27 IN
BILL SENDER

° EVELYNE MORITZ
AIRBUS HELICOPTERS DEUTSCHLAND GMBH
INDUSTRIESTR. 4

TO EVELYNE MORITZ
AIRBUS HELICOPTERS DEUTSCHLAND GMBH
INDUSTRIESTR. 4

DONAUWOERTH 86609 (DE)

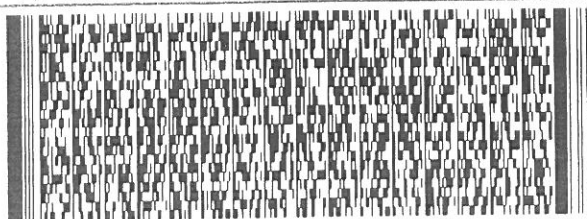
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PO: 4770

REF: WP2018-27

DONAUWOERTH 86609 (DE)

49906712291 X 145
PO: 4770

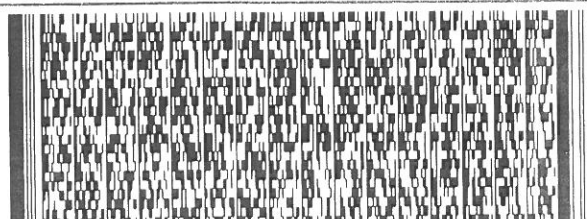
REF: WP2018-27



FedEx
Express



J171016102002UV



FedEx
Express



1 of 3
TRK# 7407 0874 3910
0430
HH MASTER HH

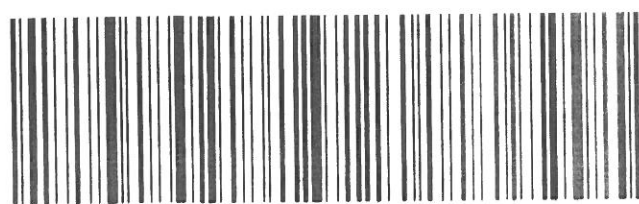
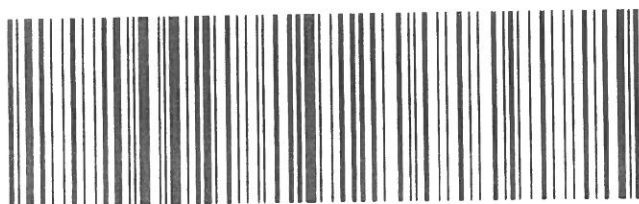
V9 FRART

H2
INTL ECON FRT
IDG
86609
-DE FRA

2 of 3
MPS# 7407 0874 3921
0441
Mstr# 7407 0874 3910

V9 FRART

H2
INTL ECON FRT
IDG
86609
-DE FRA



SHIP DATE: 23MAY18
ACTWGT: 235.00 LB MAN
CAD: 0120344/CAFE3111
DIMS: 66x44x27 IN
BILL SENDER

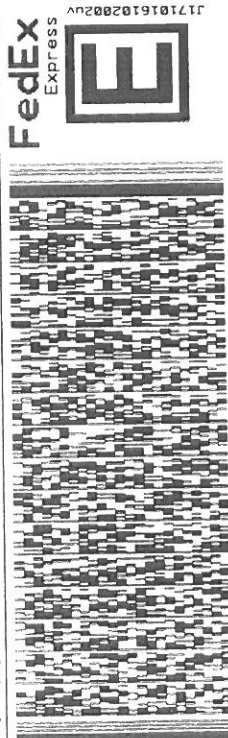
ORIGIN ID:CLDA (760) 724-5300
WILLIE WILLIAMS
APICAL INDUSTRIES INC.
DBA DART AEROSPACE
3030 ENTERPRISE COURT, SUITE A
VISTA, CA 92081 US
SIGN: WILLIE WILLIAMS

TO EVELYNE MORITZ
AIRBUS HELICOPTERS DEUTSCHLAND GMBH
INDUSTRIESTR. 4

(DE)

DONAUWOERTH 86609

49906712291 X 145
PO: 4770
REF: WP2018-27

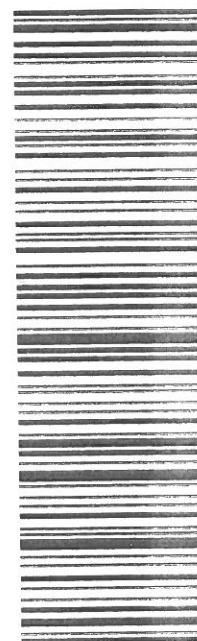


FedEx
Express



H2
INTL ECON FRT
IDG
86609
-DE FRA
3 of 3
MPS# 7407 0874 3932
0441
Mstr# 7407 0874 3910

V9 FRART





ACI-740708743910

Commercial Invoice

| | | | | |
|----------------|---------------------|------|-------------|------------------|
| Invoice Number | Purpose of Shipment | Curr | Ult Dest. | Air Waybill Nbr. |
| | Sold | USD | DE | 740708743910 |
| Export Dt | C.I. References | Pkgs | Bill T/C | Bill D/T/F |
| 5/23/2018 | WP2018-27 | 3 | 1985-4949-5 | |

Shipper:
WILLIE WILLIAMS
APICAL INDUSTRIES INC.
DBA DART AEROSPACE
3030 ENTERPRISE COURT, SUITE A
VISTA
CA 92081 US (760) 724-5300
ID/EIN:330685396

Consignee:
EVELYNE MORITZ
AIRBUS HELICOPTERS DEUTSCHLAND GMBH
INDUSTRIESTR. 4
DONAUWOERTH
86609 DE (499) 067-12291
ID/EIN:

Broker:

Importer:
EVELYNE MORITZ
AIRBUS HELICOPTERS DEUTSCHLAND GMBH
INDUSTRIESTR. 4
DONAUWOERTH
BY 86609 DE (499) 067-12291
ID/EIN:

| | | | |
|-----------------------|-------------------|--------------|----------------------------|
| Part Nbr:651.3404 | Marks/Nbrs: | Cntry MFG:US | Net Wgt: 20.00 lbs |
| HS Code: 8803.30.0010 | Unit Qty: 2.00 EA | Unit Value: | Commodity Value: 39,600.00 |
| | | | 19,800.000000 |

Desc: H145 AUTOMATIC ELECTRICAL ACTIVATION

| | | | |
|-----------------------|-------------------|--------------|-----------------------------|
| Part Nbr:651.3401 | Marks/Nbrs: | Cntry MFG:US | Net Wgt: 450.00 lbs |
| HS Code: 8803.30.0010 | Unit Qty: 2.00 EA | Unit Value: | Commodity Value: 293,520.00 |
| | | | 146,760.000000 |

Desc: H145 EMERGENCY FLOAT SYSTEM WITH INTEGRATED LIFERAFTS

| | | | |
|-----------------------|-------------------|--------------|----------------------------|
| Part Nbr:646.7402 | Marks/Nbrs: | Cntry MFG:US | Net Wgt: 163.00 lbs |
| HS Code: 8803.30.0010 | Unit Qty: 2.00 EA | Unit Value: | Commodity Value: 20,000.00 |
| | | | 10,000.000000 |

Desc: RESERVOIR ASSEMBLY

| | | | |
|-----------------------|-------------------|--------------|----------------------------|
| Part Nbr:646.7503 | Marks/Nbrs: | Cntry MFG:US | Net Wgt: 108.00 lbs |
| HS Code: 8803.30.0010 | Unit Qty: 2.00 EA | Unit Value: | Commodity Value: 20,000.00 |
| | | | 10,000.000000 |

Desc: RESERVOIR ASSEMBLY

| | | | |
|----------------|---------|-----------------|-----------|
| Total Shipment | 741 lbs | Total Commodity | 373120.00 |
| Weight: | | Value: | |

These items are controlled by the U.S. Government and authorized for export only to the country of ultimate destination for use by the ultimate consignee or end-user(s) herein identified. They may not be resold, transferred, or otherwise disposed of, to any other country or to any person other than the authorized ultimate consignee or end-user(s),

| | |
|----------------------|------------|
| Terms of Sale: | FCA |
| Freight: | 0.00 |
| Insurance: | 0.00 |
| Others: | 0.00 |
| Total Invoice Value: | 373,120.00 |

0

either in their original form or after being incorporated into other items, without first obtaining approval from the U.S. government or as



otherwise authorized by U.S. law and regulations.

Comments:

- 1)
- 2)
- 3)

I declare all information in this invoice to be true and correct.


Signature of shipper: WILLIE WILLIAMS

5/23/2018

A handwritten signature in cursive script, appearing to read "Willie Williams", written in dark ink.

SHIPPER'S DECLARATION FOR DANGEROUS GOODS

(Provide at least three copies to airline.)

| | | | |
|--|-------------------------------|--|--|
| Shipper WILLIE WILLIAMS APICAL INDUSTRIES INC. DBA DART AEROSPACE 3030 ENTERPRISE COURT, SUITE A VISTA CA 92081 US | | Air Waybill No. 740708743910 Page 1 of 1 Page(s) Shipper's Reference Number (optional) | |
| Consignee EVELYNE MORITZ AIRBUS HELICOPTERS DEUTSCHLAND GMBH INDUSTRIESTR. 4 DONAUWOERTH 86609 DE | | FX 18 Compliant FedEx Express CAFE3111 | |
| Two completed and signed copies of this Declaration must be handed to the operator | | WARNING Failure to comply with all respects with the applicable Dangerous Goods Regulations may be in breach of the applicable law, subject to legal penalties. | |
| TRANSPORT DETAILS | | | |
| This shipment is within the limitations prescribed for: (delete non applicable) | Airport of Departure VISTA | | |
| PASSENGER AND CARGO AIRCRAFT | | | |
| Airport of Destination: DONAUWOERTH V9FRART | | Shipment type: (delete non applicable) NON-RADIOACTIVE | |
| NATURE AND QUANTITY OF DANGEROUS GOODS <i>UN Number or identification Number, proper shipping name, Class or Division (subsidiary risk), packing group (if required), and all other required information.</i> UN 1046, Helium, compressed, 2.2//2 PLYWOOD BOX X 1.5 kg//200 UN 1046, Helium, compressed, 2.2//2 PLYWOOD BOX X 0.3 kg//200 Overpack Used X 1, #740708743910, #740708743921, #740708743932, Total quantity per overpack 3.60 KG | | | |
| Additional Handling Information FOR CHEMICAL EMERGENCY CALL INFOTRAC, ID# 73918 | | | |
| I hereby declare that the contents of this consignment are fully and accurately described above by the proper shipping name, and are classified, packaged, marked and labelled/placarded, and are in all respects in proper condition for transport according to applicable International and National Governmental Regulations. I declare that all of the applicable air transport requirements have been met. | | Name/Title of Signatory WILLIE WILLIAMS/SHIPPING CLERK Place and Date VISTA, CA 05/23/2018 Signature (see warning above) WILLIE WILLIAMS  | |
| 3523233500 <i>Emergency Telephone Number</i> | | | |
| FOR RADIOACTIVE MATERIAL SHIPMENT ACCEPTABLE FOR PASSENGER AIRCRAFT, THE SHIPMENT CONTAINS RADIOACTIVE MATERIAL INTENDED FOR USE IN OR INCIDENT TO RESEARCH, MEDICAL DIAGNOSIS OR TREATMENT. ADR EUROPEAN TRANSPORT STATEMENT: CARRIAGE IN ACCORDANCE WITH 1.1.4.2.1 | | | |

Willie Williams

From: sed_filing@fedex.com
Sent: Wednesday, May 23, 2018 7:30 AM
To: Willie Williams
Subject: Your EEI is Approved.

Importance: High

Dear FedEx Customer,

This EEI filing and ITN is only applicable when the shipment is tendered to FEDEX EXPRESS.

We have successfully filed your Electronic Export Information (EEI) with the U.S. government's Automated Export System (AES). Please include the following AES Internal Transaction Number (ITN) as your proof of filing on your air waybill or shipping label:

AES ITN #: AES X20180523054447

For shipment to: EVELYNE MORITZ, DE
Shipment Reference #: 18052360492

This ITN will also be available at <http://www.fedex.com/eei/>

Please note that this ITN can only be used in reference with this particular shipment. Usage with other shipments is prohibited.

If you change any information, including ship date, for this shipment on your air waybill, please make sure you update the EEI filing as well.

If you have any questions, please call FedEx International Customer Service at 1.800.GoFedEx 1.800.463.3339 (say "international services").

Thank you,
The FedEx International Shipping Team

This e-mail message has been scanned by SEG Cloud



Dart Aerospace Ltd.
1270 Aberdeen St
Hawkesbury, ON
K6A 1K7

Tel (760) 724-5300
Fax 760-509-1562

Customer Invoice VI0000884

| ORDER INFO | | SHIPPING INFO | |
|-------------------|---|----------------|--|
| Cust PO No: | WP2018-27 | Ship Date: | 5/23/2018 |
| Invoice Date: | 5/23/2018 | Shipper No: | 01036 |
| Due Date: | 6/22/2018 | Ship Via: | |
| Terms: | Net 30 | Trailer No: | |
| Order No: | 4770 (3/23/18) | Freight Terms: | PrePaid |
| Special Comments: | | FOB: | |
| | | Supplier Code: | |
| | | IncoTerms: | Ex Works |
| BILL TO | CWAYP01 | SHIP TO | Shipping1 |
| | Waypoint Leasing (Ireland) LTD 8 Riverpoint Bishops Quay Limerick Ireland | | Airbus Helicopters Deutschland GmbH Industriestr. 4 86609 Donauwoerth Germany |

| Line | Description | PO Line No | Order Qty | Ship Qty | Unit Price | Ext Price |
|------|---|------------|-----------|----------|-----------------|------------|
| 1 | 651.3401-H145 Emergency Float System with Integrated Liferrafts Dart Vista Part: 651.3401 Country of Origin: USA Original Serial Numbers: VT042053 | | 1 | 1 | 189,500.00/pcs | 189,500.00 |
| 2 | 12% Discount Diamond: -12.000000% | | 1 | 1 | (22,740.00)/pcs | -22,740.00 |
| 3 | 651.3404-H145 Automatic Electrical Activation Dart Vista Part: 651.3404 Country of Origin: USA Original Serial Numbers: VT041892 | | 1 | 1 | 22,500.00/pcs | 22,500.00 |
| 4 | 12% Discount Diamond: -12.000000% | | 1 | 1 | (2,700.00)/pcs | -2,700.00 |
| 5 | 651.3401-H145 Emergency Float System with Integrated Liferrafts Dart Vista Part: 651.3401 Country of Origin: USA Original Serial Numbers: VT042095 | | 1 | 1 | 189,500.00/pcs | 189,500.00 |
| 6 | 12% Discount Diamond: -12.000000% | | 1 | 1 | (22,740.00)/pcs | -22,740.00 |

12/7/18 8:42 AM Page 1

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

Tel: 613 632 5200

Fax: 613 632 5246

accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com

International / US Wires:

Swift Code: CHASUS33 Bank Routing #: 021000021 Account #: 133281000

Bank Name: JPMorgan Chase Bank 201 St. Charles Ave., New Orleans, LA USA 70170

Account Name: DART Aerospace Ltd.

Notification October 2018: Our banking information has remained unchanged



Dart Aerospace Ltd.
1270 Aberdeen St
Hawkesbury, ON
K6A 1K7

Tel (760) 724-5300
Fax 760-509-1562

Customer Invoice VI0000884

| ORDER INFO | | SHIPPING INFO | |
|-------------------|---|----------------|--|
| Cust PO No: | WP2018-27 | Ship Date: | 5/23/2018 |
| Invoice Date: | 5/23/2018 | Shipper No: | 01036 |
| Due Date: | 6/22/2018 | Ship Via: | |
| Terms: | Net 30 | Trailer No: | |
| Order No: | 4770 (3/23/18) | Freight Terms: | PrePaid |
| Special Comments: | | FOB: | |
| | | Supplier Code: | |
| | | IncoTerms: | Ex Works |
| BILL TO | CWAYP01 | SHIP TO | Shipping1 |
| | Waypoint Leasing (Ireland) LTD 8 Riverpoint Bishops Quay Limerick Ireland | | Airbus Helicopters Deutschland GmbH Industriestr. 4 86609 Donauwoerth Germany |

| Line | Description | PO Line No | Order Qty | Ship Qty | Unit Price | Ext Price |
|--------------------------|---|------------|-----------|----------|-----------------|---------------------|
| 7 | 651.3404-H145 Automatic Electrical Activation Dart Vista Part: 651.3404 Country of Origin: USA Original Serial Numbers: VT042217 | | 1 | 1 | 22,500.00/pcs | 22,500.00 |
| 8 | 12% Discount Diamond: -12.000000% | | 1 | 1 | (2,700.00)/pcs | -2,700.00 |
| Special Comments: | | | | | Sales Amount: | \$373,120.00 |
| | | | | | Freight Charge: | \$.00 |
| | | | | | Total (USD): | \$373,120.00 |
| | | | | | Payments: | \$328,120.00 |
| | | | | | Balance: | \$45,000.00 |

12/7/18 8:42 AM Page 2

Remit to: DART Aerospace Ltd., 1270 Aberdeen Street, Hawkesbury, Ontario K6A 1K7 Canada

Tel: 613 632 5200 Fax: 613 632 5246 accounting@dartaero.com

GST/HST 10127 2607

Note: A minimum 15% restocking fee is applicable. Custom items are non-refundable. Full warranty details are available at www.dartaerospace.com

International / US Wires:

Swift Code: CHASUS33 Bank Routing #: 021000021 Account #: 133281000

Bank Name: JPMorgan Chase Bank 201 St. Charles Ave., New Orleans, LA USA 70170

Account Name: DART Aerospace Ltd.

Notification October 2018: Our banking information has remained unchanged