

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re

WAYPOINT LEASING
HOLDINGS LTD., *et al.*,

Debtors.¹
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Chapter 11

Case No. 18 - 13648 SMB)

(Jointly Administered)

**ORDER PURSUANT TO
11 U.S.C. §§ 342(a) AND 105(a) AND FED. R. BANKR. P.
1007(a)(3) AND 2002(a), (d), (f) AND (I) (I) WAIVING REQUIREMENT
TO FILE LIST OF CREDITORS AND (II) ESTABLISHING PROCEDURES
FOR NOTIFYING CREDITORS OF COMMENCEMENT OF CHAPTER 11 CASES**

Upon the motion (the “**Motion**”),² dated November 25, 2018 [ECF No. 6], of Waypoint Leasing Holdings Ltd. and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 342(a) and 105(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 1007(a)(3) and 2002(a), (d), (f), and (I) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for entry of an order (i) waiving the requirement to file a list of creditors on the Petition Date as set forth in section 521(a)(1) of the Bankruptcy Code, Bankruptcy Rule 1007(a)(1), and Local Rule 1007-1 (collectively, the “**Creditor List Rules**”), and (ii) authorizing the Debtors to implement certain procedures (the “**Procedures**”) for notifying creditors and equity holders of the commencement of these Chapter 11 Cases (the “**Notice of Commencement**”) and of the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code (the “**Section 341**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are set forth on Exhibit A to the Motion.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.



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Meeting”), all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided to the Notice Parties; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing to consider the relief requested in the Motion (the **“Hearing”**); and upon the First Day Declarations, filed contemporaneously with the Motion, and the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Motion is granted to the extent set forth herein.
2. The requirements under section 521(a)(1) of the Bankruptcy Code, Bankruptcy Rule 1007(a)(1), and Local Rule 1007-1 that the Debtors file lists of their creditors with the Court are waived.
3. As soon as practicable after entry of an order authorizing the engagement of a claims and noticing agent in these Chapter 11 Cases (the **“Claims and Noticing Agent”**), the Debtors shall furnish to the Claims and Noticing Agent a consolidated list containing the names and last known addresses of the Debtors’ creditors (the **“List of Creditors”**).

4. The notice of the commencement of these Chapter 11 Cases and the Section 341 Meeting, substantially in the form annexed hereto as **Exhibit 1** (the “**Notice of Commencement**”), is approved.

5. On or before the date that is twenty-one (21) days prior to the date on which the Section 341 Meeting is to be held, the Debtors, with the assistance of the Claims and Noticing Agent, shall mail the Notice of Commencement to all creditors on the List of Creditors and to the Debtors’ equity holders.

6. Pursuant to Bankruptcy Rule 2002(l), the Debtors, with the assistance of the Claims and Noticing Agent, shall cause the Notice of Commencement to be published (i) once in the national editions of each of *The New York Times*, *The Financial Times*, and *Aviation Week*, and (ii) on the website to be established by the Claims and Noticing Agent.

7. The form and manner of notice as provided herein are reasonably calculated to inform interested parties of these Chapter 11 Cases and are hereby approved.

8. The Debtors are authorized to take all action necessary to the relief granted in this Order.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: **December 12th, 2018**
New York, New York

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proposed Form of Notice of Commencement

Information to identify the case:

Debtor Waypoint Leasing Holdings Ltd. et. al. **EIN** 98-1102899
Name

United States Bankruptcy Court for the Southern District of New York

Date case filed in chapter 11: November 25, 2018

Official Form 309F (For Corporations of Partnerships)

Notice of Chapter Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names (and Jointly Administered Cases):

Debtor	EIN Number	Case No.	Address
Waypoint Leasing Holdings Ltd.	98-1102899		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing (Luxembourg) S.à r.l.	98-1117041		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing (Ireland) Limited	98-1116600		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Company Number 1 (Ireland) Limited	98-1116861		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20159 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint 2916 Business Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31046 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 41511 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760608 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 89007 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920141 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920152 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920153 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920273 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920281 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 9205 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 9229 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Funding 1 LLC	42-1777392		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1A Limited	98-1261208		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing Labuan 1A Limited	98-1302299		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1C Limited	98-1320827		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1D Limited	98-1327018		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1F Limited	98-1336345		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1G Limited	98-1336494		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1H Limited	98-1357349		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1J Limited	98-1357729		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland

Debtor	EIN Number	Case No.	Address
Waypoint Asset Co 1K Limited	98-1392087		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1L Limited	98-1392360		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1M Limited	98-1395855		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1N Limited	98-1423701		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1G Limited	98-1304786		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 1B Limited	98-1390592		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 1C Limited	98-1420840		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Company Number 2 (Ireland) Limited	98-1167847		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31431 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760734 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920024 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920030 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Funding 2 LLC	32-0437783		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 3 Limited	98-1183471		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
AE Helicopter (5) Limited	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
AE Helicopter (6) Limited	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31141 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31492 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 36458 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760543 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760551 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760581 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760628 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760631 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760682 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920022 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920062 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920125 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 9229 AS	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Funding 3 LLC	38-3934960		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 3A Limited	98-1226687		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 41371 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1A Limited	98-1149804		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 4466 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 4469 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 6655 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 7152 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 7172 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Malta Ltd	98-1165348		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing Labuan 3A Limited	98-1368120		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 3A Limited	98-1350702		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 4 Limited	98-1210301		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 5 Limited	98-1227128		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 14786 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 2047 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 2057 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 6 Limited	98-1228790		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Funding 6 LLC	36-4804964		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31042 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31295 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31308 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920113 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920119 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 7 Limited	98-1229689		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 7A Limited	98-1232406		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 8 Limited	98-1242532		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31041 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31203 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31578 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760617 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760624 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760626 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760765 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland

Debtor	EIN Number	Case No.	Address
MSN 920063 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920112 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint 206 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint 407 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint 760626 Business Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Funding 8 LLC	35-2534776		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 5A Limited	98-1374148		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1B Limited	98-1203512		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1C Limited	98-1231060		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20012 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20022 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20025 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1D Limited	98-1231360		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 8A Limited	98-1422906		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing US 8A LLC	37-1838080		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 9 Limited	98-1266340		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20052 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 31312 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 41329 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760538 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760539 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760541 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 6658 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 1251 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 760542 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 5B Limited	98-1432242		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 5A Limited	98-1431970		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1B Limited	98-1265795		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 41272 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 69052 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 9A Limited	98-1272276		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1E Limited	98-1266050		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 9A Limited	98-1305686		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Sterling 9A Limited	98-1271161		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 10 Limited	98-1272503		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 2826 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 2879 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 11 Limited	97-1273073		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co Germany Limited	98-1455557		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 2905 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 12 Limited	98-1350541		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20042 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 41202 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 920280 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 1E Limited	98-1336089		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Euro 1F Limited	98-1267099		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
MSN 20093 Trust	N/A		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Malta 1A Limited	98-1242966		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing Singapore 1 Pte. Limited	98-1252403		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing UK 1A Limited	98-1292226		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 14 Limited	98-1351585		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Asset Co 15 Limited	98-1351776		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland
Waypoint Leasing Services LLC	33-1228965		19 Old Kings Highway South, Darien, CT 06820
Waypoint Leasing (Luxembourg) Euro S.à.r.l.	98-1238928		8 Riverpoint, Bishops Quay, Limerick, V94 WC6A, Ireland

2. All other names used in the last 8 years	Waypoint, Waypoint Leasing Ireland, Waypoint Leasing, Waypoint Leasing LLC
3. Address	See above

4. Debtor's attorney Name and address	WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Facsimile: (212) 310-8007 Gary T. Holtzer Robert J. Lemons Kelly DiBlasi Matthew P. Goren	Contact Telephone: Contact Facsimile: E-mail:	(212) 310-8000 (212) 310-8007 gary.holtzer@weil.com robert.lemons@weil.com kelly.dibiasi@weil.com matthew.goren@weil.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408	Hours open: Monday - Friday, 8:30 a.m. - 5:00 p.m. (except federal holidays) Contact phone: (212) 668-2870	
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	_____ at _____ (ET) The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		Location:
7. Proof of claim deadline	Deadline for filing proof of claim: _____ at _____ (ET)		[Not yet set. If a deadline is set, the court will send you another notice.] or [date, if set by the court]]
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <p><input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</p> <p><input type="checkbox"/> you file a proof of claim in a different amount; or</p> <p><input type="checkbox"/> you receive another notice.</p> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below Deadline for filing the complaint: _____		
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.		
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.		
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.		