

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
WAYPOINT LEASING :  
HOLDINGS LTD., *et al.*, : Case No. 18-13648 (SMB)  
Debtors. : (Jointly Administered)  
-----X

**AFFIDAVIT OF SERVICE**

I, JULIE G. PETIFORD, am over 18 years of age, not a party to the above-captioned action, and caused to be served the *Objection of Lombard North Central plc with Respect to the Debtors' Cash Management Motion* [Docket No. 42], by causing a true and correct copy to be delivered:

1. via email to the parties listed on Annex A on December 5, 2018;
2. via overnight delivery to the parties listed on Annex B on December 6, 2018;
3. by hand to the parties listed on Annex C on December 6, 2018.

Dated: December 6, 2018  
New York, New York

/s/ Julie G. Petiford  
Julie G. Petiford  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

Counsel for Lombard North Central plc,  
Asset Financing and Leasing

**Annex A**

Master Service List

| DESCRIPTION                                                                                                                                                                                                                                                        | COMPANY                            | CONTACT                                                        | ADDRESS1                        | ADDRESS2                   | ADDRESS3 | CITY         | STATE  | ZIP        | COUNTRY         | PHONE                 | FAX          | EMAIL                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------|---------------------------------|----------------------------|----------|--------------|--------|------------|-----------------|-----------------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| Top 30                                                                                                                                                                                                                                                             | AquaWestland Malaysia Sdn. Bhd.    | Mohd Asli Umimi Nadia                                          | Old Cargo Complex               | SAAS Airport               | Selangor | Subang       |        | 47200      | Malaysia        | 603 7842-3026         |              | umminadia.mohdasi@leonardocompany.com                                                                                                            |
| Top 30                                                                                                                                                                                                                                                             | Arbus Helicopters Deutschland GMBH | Alain Vigneau                                                  | Industriestrasse 4              |                            |          | Donaueiwörth |        | 86609      | Germany         | 33 4 42 85 56 26      |              | alain.vigneau@arbus.com                                                                                                                          |
| Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders              | Akin Gump                          | Renee Dailey                                                   | 100 Pearl Street                | 14th Floor                 |          | Hartford     | CT     | 06103      |                 | 860-263-2929          | 860-263-2932 | rdaley@akingump.com                                                                                                                              |
| Top 30                                                                                                                                                                                                                                                             | Al Tamimi & Company                | Hanouf Al Juaid                                                | Sky Tower, South Tower S 2 A    | 9th Floor, King Fahad Road |          |              | Riyadh |            | Saudi Arabia    | 966 11 416 9666       |              | H.AJuaid@tamimi.com                                                                                                                              |
| Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017                                    | Alston & Bird LLP                  | Antone Little                                                  | Bank of America Plaza           | 101 South Tryon Street     |          | Charlotte    | NC     | 28280-4000 |                 | 704-444-1000          | 704-444-1111 | antone.little@alston.com                                                                                                                         |
| Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017                                    | Alston & Bird LLP                  | John Weiss and William Hao                                     | 90 Park Avenue                  | 15th Floor                 |          | New York     | NY     | 10016-1387 |                 | 212-210-9400          | 212-210-9444 | john.weiss@alston.com;<br>william.hao@alston.com                                                                                                 |
| Attorneys for SunTrust Bank, as administrative agent under that certain Amended and Restated Credit Agreement, dated as of November 8, 2013, and that certain Amended and Restated Credit Agreement, dated as of April 28, 2017; Steering Committee of WAC Lenders | Alston & Bird LLP                  | Rick Blumen, David Wender, Alex Clamon                         | One Atlantic Center             | 1201 West Peachtree Street |          | Atlanta      | GA     | 30309-3424 |                 | 404-881-7000          | 404-881-7777 | rick.blumen@alston.com;<br>david.wender@alston.com                                                                                               |
| Top 30                                                                                                                                                                                                                                                             | Alvarez & Marsal Securities, LLC   | George Vaughese                                                | 600 Madison Avenue, 8th Floor   |                            |          | New York     | NY     | 10022      |                 | 646-495-3544          |              | gyvaughese@alvarezandmarsal.com                                                                                                                  |
| Top 30                                                                                                                                                                                                                                                             | Arendt & Medemach                  | Sandra Bitterkiet                                              | 14 Rue Erasme                   |                            |          | Uxbridge     |        | L-2082     | Luxembourg      | 352 -0787-78-524      |              | sandra.bitterkiet@arendt.com                                                                                                                     |
| Top 30                                                                                                                                                                                                                                                             | AS Aerospace                       | Tammy Brazier                                                  | Hangar 1                        | Hangar Road                |          | Middlesex    |        | UB9 5DF    | United Kingdom  | 44 (0)1895 834861     |              | tammy.brazier@aerospacedesign.co.uk                                                                                                              |
| Top 30                                                                                                                                                                                                                                                             | Baker Donelson                     | Robert Van de Vuurst                                           | 100 Med Tech Parkway, Suite 200 |                            |          | Johnson City | TN     | 37604      |                 | 423-956-0181          |              | rvandevuurst@bakerdonelson.com                                                                                                                   |
| Top 30                                                                                                                                                                                                                                                             | Bel Air Aviation A/S               | Dorte Juhl Petersen                                            | Vestre Lufthavnsvej 54          | Esbjerg Airport            |          | Esbjerg East |        | DK-6705    | Denmark         | 45 7636 3906          |              | djp@belair.dk                                                                                                                                    |
| Top 30                                                                                                                                                                                                                                                             | Bird & Bird LLP                    | Paul Jones                                                     | 12 New Fetter Lane              |                            |          | London       |        | EC4A 1JP   | United Kingdom  | 44 20 7415 6000       |              | ldhaccor@control@twobirds.com                                                                                                                    |
| Top 30                                                                                                                                                                                                                                                             | CHC Helicopters Netherlands BV     | Danielle Smeenk                                                | c/o CHC Helicopter              | 18                         |          | Den Helder   |        | 1786 PP    | The Netherlands | 604 223-877 553       |              | danielle.smeenk@chc.nl                                                                                                                           |
| Attorneys for Sumitomo Mitsui Banking Corporation, Brussels Branch, as administrative agent under that certain Credit Agreement, dated as of August 2, 2017; Steering Committee of WAC Lenders                                                                     | Clifford Chance LLP                | John Howitt, Jennifer DeMarco, Robert Johnson, William P. Rely | 31 West 52nd Street             |                            |          | New York     | NY     | 10019-6131 |                 | 212-878-8000          | 212-878-8375 | John.Howitt@CliffordChance.com;<br>Jennifer.DeMarco@CliffordChance.com;<br>Robert.Johnson@CliffordChance.com;<br>william.rely@cliffordchance.com |
| Top 30                                                                                                                                                                                                                                                             | DART Aerospace                     | Deirdre Kennedy                                                | 1270 Aberdeen Street            |                            |          | Hawkesbury   | ON     | K6A 1K7    | Canada          | 613-652-5200 ext. 292 |              | dkennedy@dartaero.com                                                                                                                            |

Master Service List

| DESCRIPTION                                                                                                                                                                                                                                           | COMPANY                               | CONTACT                                      | ADDRESS1                           | ADDRESS2                                | ADDRESS3 | CITY                 | STATE | ZIP        | COUNTRY        | PHONE                      | FAX          | EMAIL                                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|----------------------------------------------|------------------------------------|-----------------------------------------|----------|----------------------|-------|------------|----------------|----------------------------|--------------|--------------------------------------------------------------------------------|
| Attorneys for Airbus Helicopters Financial Services Limited, as agent under that certain Euro Term Loan Facility Agreement, dated February 21, 2017                                                                                                   | Dentons LLP                           | Altm Lee P. Whidden                          | 1221 Avenue of the Americas        |                                         |          | New York             | NY    | 10020      |                | 212-632-8389               |              | lee.whidden@dentons.com                                                        |
| Top 30                                                                                                                                                                                                                                                | Dentons Roddy & Davidson LLP          | Ray Chiang                                   | 80 Raffles Place                   | 33-00 UOB Plaza 1                       |          | London               |       | 048624     | Singapore      | 65 6885 3680               |              | ray.chiang@dentons.com                                                         |
| Top 30                                                                                                                                                                                                                                                | Dentons UK MEA LLP                    | Sarah Dyke                                   | One Fleet Place                    |                                         |          | London               |       | EC4M 7WS   | United Kingdom | 44-20-7320-5457            |              | sarah.dyke@dentons.com                                                         |
| US Department of Justice                                                                                                                                                                                                                              | Department of Justice US Attorney     | Commercial Litigation Branch                 | 950 Pennsylvania Ave NW            |                                         |          | Washington           | DC    | 20530      |                | 202-514-2000               | 202-307-6777 | askdoj@usdoj.gov                                                               |
| Top 30                                                                                                                                                                                                                                                | Eagle Copters Maintenance Ltd.        | Janice Dell                                  | 823 McTavish Road NE               |                                         |          | Calgary              | AB    | T2E 7G9    | Canada         | 403-250-7370               |              | accountreceivable@eaglecopters.com                                             |
| Top 30                                                                                                                                                                                                                                                | Felsberg Advogados                    | Kawana Tayla Serzoki Costa                   | Av Almirante Barroso               | 52 22 Andar                             |          | Rio De Janeiro       |       |            | Brazil         | 55 (11) 3141-4574          |              | KawanaCosta@felsberg.com.br                                                    |
| Top 30                                                                                                                                                                                                                                                | Galaxy Aerospace                      | Abdul Rahman Samsudin                        | No 11-14, Helicopter Centre        | Malaysia International Aerospace Centre |          | Selangor Darul Ehsan |       | 47200      | Malaysia       | 603 7887 0426              |              | aman@galaxy.aerospaace.my                                                      |
| Top 30                                                                                                                                                                                                                                                | Goldman Sachs & Co.                   | Joseph Ryan                                  | 200 West Street                    |                                         |          | New York             | NY    | 10282      |                | 212-902-0789               |              | joeyr@gs.com                                                                   |
| Top 30                                                                                                                                                                                                                                                | Gowling WLG (UK) LLP                  | Lisa Buckland-Cuma                           | 4 More London                      | Riverside                               |          | London               |       |            | United Kingdom | 44 20 7759 5581            |              | Lisa.Buckland-Cuma@gowlingwlg.com                                              |
| Top 30                                                                                                                                                                                                                                                | Harris, St. Laurent & Chaudhry LLP    | Ewan W. Bolla                                | 40 Wall St. 53rd Floor             |                                         |          | New York             | NY    | 10005      |                | 917-512-9472               |              | ewbolla@sc-harris.com                                                          |
| Top 30                                                                                                                                                                                                                                                | Hell-One (Poland) SP. z o.o.          | Alina Nowakowska                             | Jaszonka 947                       |                                         |          | Jaszonka             |       | 35-002     | Poland         | 48 7777 14508              |              | Alina.Nowakowska@hell-one.com                                                  |
| Top 30                                                                                                                                                                                                                                                | Hell-One Canada Inc.                  | Karen Rida                                   | 4740 Agar Drive                    |                                         |          | Richmond             | BC    | V7B 1A3    | Canada         | 001 604 276 7500           |              | Karen.Rida@hell-one.ca                                                         |
| Top 30                                                                                                                                                                                                                                                | Holman Fenwick Willan LLP             | Zohar Zik                                    | Fiary Court                        | 65 Crutched Friars                      |          | London               |       | EC3N 2AE   | United Kingdom | 44 20 7264 8251            |              | zohar.zik@hfw.com                                                              |
| Top 30                                                                                                                                                                                                                                                | Hub Digital Limited                   | David Roberts                                | 34 Tenby Street                    |                                         |          | Birmingham           |       | B1 3EE     | United Kingdom | 44 121 236 6590            |              | locafe@thedigitalhub.com                                                       |
| Top 30                                                                                                                                                                                                                                                | Leonardo SPA                          | Silvia Meoli                                 | Piazza Monte Grappa, 4             |                                         |          | Rome                 |       | 00195      | Italy          | 39 0331 915893             |              | silvia.meoli@leonardocompany.com                                               |
| Top 30                                                                                                                                                                                                                                                | Lombard North Central PLC             | Allen Noad                                   | 280 Bishopsgate London (1st Floor) |                                         |          |                      |       | EC2M 4RB   | United Kingdom | 44 07980 772905            |              | Allen.Noad@lombard.co.uk                                                       |
| Attorneys for Wells Fargo Bank, National Association, as administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders | Mayer Brown LLP                       | Altn Frederick D Hyman and Christine A Walsh | 1221 Avenue of the Americas        |                                         |          | New York             | NY    | 10020-1001 |                | 212-506-2664; 212-506-2500 | 212-262-1910 | fhyma@mayerbrown.com; cwalsh@mayerbrown.com                                    |
| Attorneys for ENP Paribas, as administrative agent under that certain Credit Agreement, dated as of August 6, 2014; Steering Committee of WAC Lenders                                                                                                 | Mayer Brown LLP                       | Scott Zenser, George Miller, Brian Trust     | 1221 Avenue of the Americas        |                                         |          | New York             | NY    | 10020-1001 |                | 212-506-2500               | 212-262-1910 | szenser@mayerbrown.com; gmliller@mayerbrown.com; btrust@mayerbrown.com         |
| Counsel to Steering Committee of WAC Lenders                                                                                                                                                                                                          | Mitbank, Tweed, Hadley & McCloy LLP   | Tyson Lomazow                                | 28 Liberty Street                  |                                         |          | New York             | NY    | 10005      |                | 212-530-5367               | 212-822-5367 | tlomazow@mitbank.com                                                           |
| Attorneys for Bank of Utah, as administrative agent under that certain Credit Agreement, dated as of March 23, 2015; Steering Committee of WAC Lenders                                                                                                | Norton Rose Fulbright LLP             | Altn Howard S. Beltzer and James A. Copeland | 1301 Avenue of the Americas        |                                         |          | New York             | NY    | 10019      |                | 212-408-5480; 212-541-5369 |              | howard.beltzer@nortonrosefulbright.com; james.copeland@nortonrosefulbright.com |
| Top 30                                                                                                                                                                                                                                                | PLMJ Advogados SP RL                  | Nuno Luis Sapateiro                          | Av. da Liberdade, 224              | Edificio Eurolex                        |          | Lisboa               |       | 1250-148   | Portugal       | 00351 213 197 300          |              | nuno.luis.sapateiro@plmj.pt                                                    |
| Top 30                                                                                                                                                                                                                                                | Pratt & Whitney                       | Santosh Kumar                                | Victorian                          | 1000 Boulevard Marie-                   |          | Longueuil            | QC    | J4G 1A1    | Canada         | 612-216-6764               |              | collections@pwc.ca                                                             |
| Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Raitgar S.a.r.l.                                                                                                                                                                          | Quinn Emanuel Urquhart & Sullivan LLP | Eric Winston, Bennett Murphy                 | 865 S. Figueroa Street, 10th Floor |                                         |          | Los Angeles          | CA    | 90017      |                | 213-443-3000               | 213-443-3100 | erwinston@quinnemanuel.com; bennettmurphy@quinnemanuel.com                     |
| Counsel for Kings Forest S.a.r.l., Queens Gate S.a.r.l. and Raitgar S.a.r.l.                                                                                                                                                                          | Quinn Emanuel Urquhart & Sullivan LLP | Kaitlin Sheehan                              | 191 North Wacker, Suite 2700       |                                         |          | Chicago              | IL    | 60606      |                | 312-705-7400               | 312-705-7401 | kallinsheehan@quinnemanuel.com                                                 |

Master Service List

| DESCRIPTION                                                                                                                                                                                  | COMPANY                                               | CONTACT                                  | ADDRESS1                       | ADDRESS2                   | ADDRESS3                     | CITY         | STATE | ZIP        | COUNTRY        | PHONE                      | FAX             | EMAIL                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|------------------------------------------|--------------------------------|----------------------------|------------------------------|--------------|-------|------------|----------------|----------------------------|-----------------|--------------------------------------------------|
| Counsel for Siemens Financial Services, Inc.                                                                                                                                                 | Reed Smith LLP                                        | Chrystal P. Mauro                        | 599 Lexington Avenue, FL 28    |                            |                              | New York     | NY    | 10022      |                | 212-521-5400               | 212-521-5450    | cmauro@reedsmith.com                             |
| Counsel for Siemens Financial Services, Inc.                                                                                                                                                 | Reed Smith LLP                                        | Gaudia Z. Springer and Brian Schenker    | Three Logan Square, Suite 3100 | 1717 Arch Street           |                              | Philadelphia | PA    | 19103      |                | 215-851-9100               | 215-851-1420    | cspringer@reedsmith.com; bschenker@reedsmith.com |
| Top 30 Securities and Exchange Commission Headquarters                                                                                                                                       | Rodrigo Elias & Medrano Abogados                      | Paola Pazatto                            | Av. San Felipe Nro. 758        | Jesus Maria                |                              | Lima         |       |            | Peru           | 511 619 1900               |                 | pm@estudiadorrigo.com                            |
| Securities and Exchange Commission New York Regional Office                                                                                                                                  | Securities and Exchange Commission NY Regional Office | Altn General Counsel                     | 100 F St NE                    |                            |                              | Washington   | DC    | 20549      |                | 202-551-6061               | 202-772-9180    | SECBankruptcy-OGC-ADO@SEC.GOV                    |
| Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders                          |                                                       | Andrew Calamari Regional Director        | Brookfield Place               | 200 Vesey St Ste 400       |                              | New York     | NY    | 10281-1022 |                | 212-336-1100; 212-336-1020 | 212-336-1320    | bankruptcynoticechr@sec.gov                      |
| Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders                          | Sullivan & Cromwell LLP                               | Alexa J Kranzley                         | 125 Broad Street               |                            |                              | New York     | NY    | 10004-2488 |                | 212-558-4000               | 212-558-3588    | kranzleya@sullcom.com                            |
| Attorneys for Lombard North Central PLC, as administrative agent under that certain Credit Agreement, dated as of March 24, 2016; Steering Committee of WAC Lenders                          | Sullivan & Cromwell LLP                               | Christopher J. Howard, Presley L. Warner | 1 New Feller Lane              |                            |                              | London       |       | EC4A 1AN   | United Kingdom | 44-20-7959-8900            | 44-20-7959-8950 | howardc@sullcom.com; warnerp@sullcom.com         |
| Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders                  | Sullivan & Cromwell LLP                               | Mark French                              | 1 New Feller Lane              |                            |                              | London       |       | EC4A 1AN   | United Kingdom | 44-20-7959-8900            | 44-20-7959-8950 | frenchm@sullcom.com                              |
| US Trustee                                                                                                                                                                                   | US Department of Justice                              | Office of the United States Trustee      | William K Harrington           | Altn Andrea B Schwartz Esq | 201 Varick Street, Room 1006 | New York     | NY    | 10014      |                | 212-510-0539               | 212-688-2255    | andrea.b.schwartz@usdoj.gov                      |
| Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018; Steering Committee of WAC Lenders                  | VedderPrice                                           | Michael E. Draz                          | 222 North LaSalle Street       |                            |                              | Chicago      | IL    | 60601      |                | 312-609-7822               |                 | mdraz@vedderprice.com                            |
| Attorneys for KeyBank N.A., as administrative agent under that certain Amended and Restated Credit Agreement, dated as of March 30, 2018                                                     | VedderPrice                                           | Michael J. Edelman                       | 1633 Broadway 31st Floor       |                            |                              | New York     | NY    | 10019      |                | 212-407-6970               |                 | mjedelman@vedderprice.com                        |
| Top 30                                                                                                                                                                                       | Velocity Insurance Group LLC                          | Colleen Yeomans                          | 6300 Sagewood Dr., Ste. H503   |                            |                              | Park City    | UT    | 84088      |                | 877-226-7333               |                 | cyemans@velocityins.com                          |
| Top 30                                                                                                                                                                                       | Wachtell Lipton Rosen and Katz LLP                    | Harold S. Novikoff                       | 51 West 52nd Street            |                            |                              | New York     | NY    | 10019      |                | 1-212-403-1249             |                 | hsnovikoff@wlrk.com                              |
| Administrative agent under that certain Credit Agreement, dated as of April 16, 2014, and that certain Note Purchase Agreement, dated as of July 29, 2015; Steering Committee of WAC Lenders | Wells Fargo Bank, N.A.                                | Altn William Fay                         | 9062 Old Annapolis Road        | MAC: R1204-010             |                              | Columbia     | MD    | 21045      |                | 410-984-2886               | 410-715-3837    | bill.fay@wellsfargo.com                          |
| Attorneys for the Sponsors                                                                                                                                                                   | Willkie Farr & Gallagher LLP                          | Altn Leonard Ringbaum, Jason Pearl       | 767 Seventh Avenue             |                            |                              | New York     | NY    | 10019-6099 |                | 212-728-8280; 212-728-8164 | 212-728-9164    | lkingbaum@willkie.com; jpearl@willkie.com        |

**Annex B**

Master Service List

| DESCRIPTION                                | COMPANY                                | CONTACT                                                                                           | ADDRESS1                    | ADDRESS2         | ADDRESS3 | CITY         | STATE | ZIP        | COUNTRY | PHONE        | FAX          | EMAIL |
|--------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------|------------------|----------|--------------|-------|------------|---------|--------------|--------------|-------|
| Debtors                                    | Waypoint Leasing Holdings Ltd., et al. | Attn: Todd K. Wolinski, Esq.<br>Gary T. Holzer, Robert J. Lemons, Kelly DiBlasi, Matthew P. Goren | 19 Old Kings Highway South  |                  |          | Darien       | CT    | 06820      |         | 203-343-0600 | 203-669-9900 |       |
| Proposed Debtors' Counsel                  | Well, Gotshal & Manges LLP             |                                                                                                   | 767 Fifth Avenue            |                  |          | New York     | NY    | 10153      |         | 212-310-8000 | 212-310-8007 |       |
| Proposed Claims and Noticing Agent         | KCC                                    |                                                                                                   | 2335 Alaska Avenue          |                  |          | El Segundo   | CA    | 90245      |         |              |              |       |
| Environmental Protection Agency (Regional) | Environmental Protection Agency        |                                                                                                   | 280 Broadway                |                  |          | New York     | NY    | 10007-1866 |         | 212-637-3000 | 212-637-3526 |       |
| Federal Communications Commission          | Federal Communications Commission      |                                                                                                   | 445 12th Street SW          |                  |          | Washington   | DC    | 20554      |         |              |              |       |
| Internal Revenue Service                   | Internal Revenue Service               | Centralized Insolvency Operation                                                                  | 2970 Market St              |                  |          | Philadelphia | PA    | 19104      |         |              | 855-235-6787 |       |
| Internal Revenue Service                   | Internal Revenue Service               | Centralized Insolvency Operation                                                                  | PO Box 7346                 |                  |          | Philadelphia | PA    | 19101-7346 |         | 800-973-0424 | 855-235-6787 |       |
| New York Attorney General                  | Office of the NY Attorney General      | Attorney General                                                                                  | 120 Broadway 24th Fl        |                  |          | New York     | NY    | 10271      |         | 212-416-5000 | 212-416-6075 |       |
| New York Attorney General                  | Office of the NY Attorney General      | Attorney General                                                                                  | The Capitol                 |                  |          | Albany       | NY    | 12224-0341 |         | 800-771-7755 |              |       |
| United States Attorney's Office SDNY       | Office of the US Attorney SDNY         | Attn Tax & Bankruptcy Unit                                                                        | 86 Chambers St, Third Floor |                  |          | New York     | NY    | 10007      |         | 212-637-2800 | 212-637-2684 |       |
| Secretary of the State                     | Secretary of State                     | Division of Corporations                                                                          | 99 Washington Ave Ste 600   | One Commerce Plz |          | Albany       | NY    | 12231-0001 |         | 518-473-2492 | 518-474-1418 |       |
| Counsel to Federal                         | Secretary of State                     |                                                                                                   | 123 William St              |                  |          | New York     | NY    | 10038-3804 |         | 212-417-5800 | 212-417-2383 |       |
| Communications Commission                  | US Department of Justice               | Attorney General                                                                                  | 950 Pennsylvania Ave NW     |                  |          | Washington   | DC    | 20530      |         |              |              |       |
| Environmental Protection Agency (US)       | US Environmental Protection Agency     | Office of General Counsel 2310A                                                                   | 1200 Pennsylvania Ave NW    |                  |          | Washington   | DC    | 20460      |         | 202-272-0167 |              |       |

**Annex C**

The Honorable Stuart M. Bernstein  
UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, New York 10004

Ms. Andrea B. Schwartz  
OFFICE OF THE UNITED STATES TRUSTEE  
U.S. Federal Office Building  
201 Varick Street, Room 1006  
New York, New York 10014