

THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re: Chapter 11
WALTER ENERGY, INC., et al., Case No. 15-02741-TOM11
Debtors.1 Jointly Administered

NOTICE OF CONTINUED HEARING ON THURSDAY, FEBRUARY 4, 2016
AT 1:30 PM REGARDING PROPOSED ASSET PURCHASE
AGREEMENT FOR THE DEBTORS' NON-CORE ASSETS

PLEASE TAKE NOTICE THAT:

On November 5, 2015 Walter Energy, Inc. (the "Company") and its affiliated debtors and debtors in possession in the above-captioned bankruptcy cases (collectively with the Company, the "Debtors" or "Sellers") filed their Motion (the "Motion") for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors' Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief.2 [Docket No. 993].

On November 25, 2015, pursuant to the Motion, the Court entered an Order (the "Bidding Procedures Order") approving auction and bidding procedures (the "Bidding Procedures") in connection with the proposed Sale(s). [Docket No. 1119].

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

2 Capitalized terms used herein but not otherwise defined in this notice (the "Notice") shall have the meanings ascribed to them in the Motion.



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As previously noticed, *see* Docket No. 1784 (the “**Non-Core APA Notice**”), pursuant to the Bidding Procedures, the Debtors and their professionals have determined that **Seminole Coal Resources, LLC, ERP Compliant COKE, LLC, and ERP Environmental Fund, Inc.** (collectively, the “**Buyer**”) have submitted the highest and otherwise best bid for Lots 3, 4, 8, and 9 as set forth in the asset purchase agreement between the Buyer and the applicable Debtors attached to the Non-Core APA Notice as Exhibit A.

Copies of the Motion, the Bidding Procedures Order, the Bidding Procedures, and the Non-Core APA Notice can be obtained free of charge at <http://www.kccllc.net/walterenergy>.

THE HEARING TO APPROVE THE SALE OF THE NON-CORE ASSETS PURSUANT TO THE TERMS OF THE NON-CORE APA (THE “SALE HEARING”) WILL BE HELD AT THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA, SOUTHERN DIVISION, 1800 FIFTH AVENUE NORTH BIRMINGHAM, ALABAMA 35203, BEFORE THE HONORABLE TAMARA O. MITCHELL, ON THURSDAY, FEBRUARY 4, 2016 AT 1:30 P.M. (PREVAILING CENTRAL TIME).

Without limitation, the Debtors reserve the right to, *inter alia*, continue the Sale Hearing by filing a notice on the docket in the Debtors’ Chapter 11 Cases.

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