

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**ORDER (A) ESTABLISHING BAR DATES FOR FILING PREPETITION PROOFS OF CLAIM, INCLUDING SECTION 503(b)(9) CLAIMS; (B) APPROVING THE FORM AND MANNER OF NOTICE THEREOF; AND (C) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)<sup>2</sup> of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a “Debtor” and, collectively, the “Debtors”), requesting entry of an order pursuant to sections 501, 502 and 1111(a) of the Bankruptcy Code and rules 2002 and 3003(c)(3) of the Bankruptcy Rules: (i) setting the Bar Dates for filing prepetition Proofs of Claim, including administrative expense Claims under section 503(b)(9) of the Bankruptcy Code, in these Chapter 11 Cases; (ii) establishing procedures for filing Proofs of Claim; (iii) approving the form and manner of notice of the Bar Dates; and (iv) granting related relief, all as more fully described in the Motion; and it

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



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appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and the Court having held a hearing on the Motion on September 2, 2015; and the Court having found that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED.
2. The Court hereby approves (a) the Proof of Claim Form, Bar Date Notice, and Publication Notice substantially in the form attached to this Order as Exhibit 1, Exhibit 2, and Exhibit 3, respectively; and (b) the manner of providing notice of the Bar Dates as described in the Motion.
3. Any person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and governmental unit) that holds, or seeks to assert, a Claim (as defined in section 101(5) of the Bankruptcy Code) that arose, or is deemed to have arisen, prior to the Petition Date, no matter how remote, contingent, or unliquidated, including, without limitation, secured Claims, unsecured priority Claims (including, without limitation, Claims entitled to priority under sections 507(a)(3) through 507(a)(10) and 503(b)(9) of the Bankruptcy Code) and unsecured non-priority Claims (including, without limitation, Claims under sections 502(d) and 502(g) of the Bankruptcy Code and any other Claims described or

defined in this Order or the Motion), must properly file a Proof of Claim on or before the applicable Bar Date (pursuant to the procedures set forth in this Order) in order to share in the Debtors' estates or otherwise participate in voting on any chapter 11 plan of reorganization or distributions under any such plan. All persons or entities described in the preceding sentence, including creditors, as defined in section 101(10) of the Bankruptcy Code, are referred to herein as a "Claimant" or "Claimants."

4. Pursuant to Bankruptcy Rule 3003(c)(2), any Claimant, or equity security holder (as defined in section 101(17) of the Bankruptcy Code) who asserts a Claim that arose, or is deemed to have arisen, prior to July 15, 2015 (the "Petition Date") and whose Claim is either (a) not listed on the Debtors' filed schedules of assets and liabilities (as they may be amended from time to time, collectively, the "Schedules") or (b) is listed on the Schedules as disputed, contingent or unliquidated, must file a Proof of Claim on or prior to October 13, 2015 at 4:00 p.m. (Prevailing Central Time) (the "General Bar Date") in accordance with the procedures provided in this Order.

5. Any Claimant that asserts a Claim entitled to priority under section 503(b)(9) of the Bankruptcy Code (a "503(b)(9) Claim") must file a Proof of Claim on or prior to the General Bar Date.

6. Any governmental unit (as defined in section 101(27) of the Bankruptcy Code) that asserts a Claim must file a Proof of Claim on or prior to January 11, 2016 at 4:00 p.m. (Prevailing Central Time) (the "Government Bar Date").

7. Any Claimant that asserts a Claim arising from the Debtor's rejection of an executory contract or unexpired lease (a "Rejection Damages Claim") must file a Proof of Claim on account of such Rejection Damages Claim on or before the later of (a) the General Bar Date

and (b) thirty (30) days after the effective date of such rejection established in the Court order authorizing such rejection (the “Rejection Bar Date”).

8. If the Debtors amend or supplement the Debtors’ Schedules after the Schedule Service Date, any affected Creditor may file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled Claim in accordance with the procedures described herein. The Debtors will provide notice of any amendment to the Debtors’ Schedules to the persons or entities affected thereby, and such persons or entities must file Proofs of Claim, if necessary, before the later of (a) the General Bar Date (or the Government Bar Date for governmental units); and (b) thirty (30) days from the date notice is given regarding any amendment, modification or supplement of or to the Debtors’ schedules (the “Amended Schedules Bar Date” and, together with the General Bar Date, Government Bar Date, and Rejection Bar Date, the “Bar Dates,” and each a “Bar Date”).

9. Claimants must submit a Proof of Claim that substantially conforms to the Proof of Claim Form so that such Proof of Claim is actually received by Kurtzman Carson Consultants LLC (“KCC”), the Debtors’ Claims and noticing agent, by no later than 4:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date. A Claimant must submit a Proof of Claim (a) electronically through the electronic Claims filing system available at <https://epoc.kccllc.net/WalterEnergy>, or (b) by overnight mail, courier service, hand delivery, regular mail, or in person to the following address: Walter Energy Claims Processing c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245, in each case so that the Proof of Claim is actually received by KCC on or before the applicable Bar Date.

10. A Proof of Claim must satisfy all of the following requirements to be considered properly and timely filed in these Chapter 11 Cases:

- a. be actually received by KCC as described in paragraph 9 above by overnight mail, courier service, hand delivery, regular mail, in person or electronically through the Proof of Claim filing system available on KCC's website on or before the applicable Bar Date;
- b. be signed by the Claimant (which may be satisfied by electronic signature through the electronic claims filing system described above);
- c. be written in the English language;
- d. be denominated in lawful currency of the United States;
- e. conform substantially to the Proof of Claim Form or Official Form B10;
- f. specify the Debtor against which the Proof of Claim is filed as well as the bankruptcy case number corresponding to such Debtor;
- g. set forth with specificity the legal and factual basis for the alleged Claim; and
- h. include supporting documentation or an explanation as to why such documentation is not available.

11. All Claimants asserting a Claim against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor and identify on each Proof of Claim the particular Debtor against which such Claim is asserted. If more than one Debtor is listed on a Proof of Claim, then the Debtors shall treat such Claim as filed only against the first listed Debtor. Any Proof of Claim filed under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11) or without otherwise identifying a Debtor shall be deemed as filed only against Walter Energy, Inc. However, notwithstanding anything in this paragraph to the contrary, any Indenture Trustee may file one Proof of Claim under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11) with respect to all of the amounts owed under each of the Debt Instruments, and such Proof of Claim shall be deemed to be asserted by the Indenture Trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor; provided further, however, notwithstanding anything in this paragraph to the contrary, any union

(including but not limited to the United Mine Workers of America) may file one (or more) Proof(s) of Claim with respect to amounts owed, including but limited to in connection with (i) the 1974 Pension Plan, (ii) Coal Act claims on behalf of retirees, (iii) other active and retiree benefit obligations (and related obligations, including but not limited to retiree health care benefits), (iv) disability and workers' compensation benefits, and (v) rejection damage claims and/or other contract claims arising under collective bargaining agreements, and such Proof(s) of Claim shall be deemed to be asserted against every Debtor that is liable for the Claim so long as the Proof(s) of Claim (or any addenda or attachments to the Proof(s) of Claim) sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor.

12. Proofs of Claim sent to KCC by facsimile, telecopy, or electronic mail transmission will not be accepted and will not be considered properly or timely filed for any purpose in these Chapter 11 Cases.

13. Properly filing a Proof of Claim that substantially conforms to the Proof of Claim Form and otherwise conforms with the procedures set forth in this Order shall be deemed to satisfy the procedural requirements for the assertion of 503(b)(9) Claims; provided, however, that all other administrative Claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if asserted by filing a Proof of Claim.

14. Any Claimant asserting 503(b)(9) Claims must attach all documents supporting such Claim to the Proof of Claim Form and include a statement setting forth with specificity: (a) the date of the shipment of goods the Claimant contends the Debtors, or any of them, received in the twenty (20) days before the Petition Date; (b) the date, place, and method (including carrier name) of delivery of the goods the Claimant contends the Debtors, or any of them, received in the twenty (20) days before the Petition Date; (c) the value of the goods the Claimant contends

the Debtors, or any of them, received in the twenty (20) days before the Petition Date; and (d) whether the Claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, including any documentation identifying such demand.

15. The following persons or entities are not required to file Proofs of Claim:

- a. any person or entity that has already filed a properly supported and executed Proof of Claim against the applicable Debtor(s) with either KCC or the Clerk of the Court for the United States Bankruptcy Court for the Northern District of Alabama;
- b. any person or entity (i) whose Claim is listed in the Debtors' Schedules or any amendments thereto, and (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or characterization of its Claim (including that the Claim is an obligation of the specific Debtor against which the Claim is scheduled) as set forth in the Debtors' Schedules;
- c. professionals retained by the Debtors, the UCC, the Section 1114 Committee or any other committee appointed in these Chapter 11 Cases pursuant to orders of this Court who assert administrative Claims for fees and expenses subject to the Court's approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;
- d. any person or entity that holds or asserts a Claim pursuant to sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense other than 503(b)(9) Claims;
- e. current officers, directors, and employees of the Debtors who may hold contingent and unliquidated Claims for indemnification, contribution, or reimbursement arising as a result of such officers', directors', or employees' prepetition or postpetition services to the Debtors; provided, that any officer, director or employee covered by this provision who wishes to assert Claims, other than contingent and unliquidated Claims for indemnification, contribution or reimbursement, must file Proofs of Claim on account of such Claims on or before the General Bar Date unless another exception in this paragraph applies;
- f. a current employee of a Debtor whose Claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission or benefit; provided however, that a current employee must submit a Proof of Claim by the General Bar Date for any other claim arising before the Petition Date, including claims, if any, related to wrongful termination, discrimination, harassment, a hostile work environment or retaliation;

- g. the Administrative Agent<sup>3</sup> nor any of the First Lien Lenders with respect to any of the Credit Agreement Obligations arising under the First Lien Credit Documents, the Claims for which, in the absence of the filing of any Proof of Claim, shall be governed by the First Lien Credit Documents and the Interim Cash Collateral Order and related final order;
- h. the First Lien Trustee<sup>4</sup> nor any of the First Lien Noteholders with respect to any of the First Lien Indenture Obligations arising under the First Lien Indenture, the Claims for which, in the absence of the filing of any Proof of Claim, shall be governed by the First Lien Indenture and the Interim Cash Collateral Order and related final order;
- i. any person or entity that holds or asserts a claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any bond or note issued by the Debtors pursuant to an indenture (a “Debt Instrument”);<sup>5</sup> provided, however, that: (i) other than as set forth in subparagraph (h), hereof, an indenture trustee under a Debt Instrument (each, an “Indenture Trustee”) shall file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and such Proof of Claim shall be deemed to be asserted by the indenture trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor, and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- j. any present or former employee of the Debtors whose employment is subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, any spouse or beneficiary thereof) and labor unions representing such employees (“CBA Parties”) solely with respect to any prepetition claim based on the payment of wages, salaries, employee medical benefits, insurance benefits, and other benefits

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<sup>3</sup> Capitalized terms used in this paragraph, but not otherwise defined in the Motion, shall have the meanings ascribed to them in the *Interim Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (D) Granting Related Relief* (the “Interim Cash Collateral Order”) [Docket No. 59]. The Administrative Agent shall have the right, if it chooses, to file a single Proof of Claim on behalf of all Claims of the Administrative Agent and First Lien Lenders.

<sup>4</sup> The First Lien Trustee shall have the right, if it chooses, to file a single Proof of Claim on behalf of all Claims of the First Lien Trustee and First Lien Noteholders under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11).

<sup>5</sup> A list of applicable Debt Instruments is attached as Exhibit 4.

authorized to be paid by order of the Court under the first day wage and benefit orders approved by the Court on July 15, 2015 and July 28, 2015 [Docket Nos. 61, 218]; provided, however, that if the Debtors have provided written notice to such CBA Parties and their union that the Debtors do not intend to pay such claim, the CBA Parties shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of written notice, to submit a proof of claim; and provided further, that notwithstanding the foregoing, either employees (present or former) or their labor unions must submit claims relating to grievances prior to the General Bar Date to the extent the grounds for such grievances arose on or prior to the Petition Date, provided, that labor unions may submit a claim itemizing such grievances on behalf of their respective members;

- k. any Debtor asserting a Claim against any other Debtor;
- l. any entity whose Claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- m. any person or entity whose Claim has already been paid in full by a Debtor in accordance with the Bankruptcy Code or in accordance within an order of the Court;
- n. any wholly-owned, direct or indirect non-debtor subsidiary or affiliate of a Debtor, including Black Warrior Transmission Corp. and Black Warrior Methane Corp., asserting a Claim against a Debtor;
- o. any person or entity whose Claim has been allowed by an order of the Court entered on or before the General Bar Date; and
- p. any holder of an interest based on equity securities of a Debtor solely with respect to such holder's ownership interest in or possession of such equity securities; provided, however, that any such holders who wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities must file a Proof of Claim on or prior to the General Bar Date; provided, further, that the Debtors reserve all rights with respect to any such Claim including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

16. Any Claimant exempt from filing a Proof of Claim pursuant to paragraph 15 above must still properly and timely file a Proof of Claim for any other Claim that does not fall within the exemptions provided in paragraph 15 above.

17. The manner of service of the Bar Date Notice and Proof of Claim form as set forth in the Motion are hereby approved.

18. No later than six (6) business days following entry of this Order (the “Service Date”), KCC will provide notice and instructions regarding the Bar Dates, substantially in the form attached hereto as Exhibit 2 (the “Bar Date Notice”), by mailing a copy of the Bar Date Notice, together with a Proof of Claim Form, by first-class mail to all known persons and entities that are currently listed in the Debtors’ Chapter 11 Creditor Matrix.

19. KCC shall provide notice in the manner described in the previous paragraph upon additional parties receiving notice in these Chapter 11 Cases, including without limitation: (a) counsel to each of the UCC and the Section 1114 Committee; (b) all parties that have requested notice of the proceedings in this case pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order; (c) all parties that have filed Proofs of Claim in this case as of the date of the Bar Date Order; (d) the Securities and Exchange Commission; and (e) all known taxing authorities for the jurisdictions in which the Debtors, or any of them, maintain or conduct business.

20. KCC may serve the Bar Date Notice and Proof of Claim Form via email on all parties that have consented to, or are otherwise ordered to receive, notice in these Chapter 11 Cases via email pursuant to the Case Management Order.

21. KCC shall file proofs of service with respect to any service of the Bar Date Notice and Proof of Claim Form as soon as reasonably practicable.

22. No later than five (5) business days following entry of this Order, KCC will (a) provide the Bar Date Notice, together with a Proof of Claim Form, by first-class mail to the directly registered holders of the Stock and any publicly traded debt, to the extent known; (b)

provide the Bar Date Notice and a Proof of Claim Form, by first-class mail to the beneficial holders of the Stock and publicly traded debt via such beneficial holders' banks, brokers, custodians, dealers, and other agents, intermediaries, and nominees (collectively, the "Nominees"); and (c) submit a copy of the Bar Date Notice for publication on the Bloomberg newswire service and the Depository Trust Legal Noticing System (LENS). Within five (5) business days of receipt of the Bar Date Notice and Proof of Claim Form, the Nominees will send such documents to all registered or otherwise known holders of any Stock or publicly traded debt. For the avoidance of doubt, the Indenture Trustees are not Nominees and shall not be responsible for the distribution of such Bar Date Notice or Proof of Claim Form.

23. As soon as reasonably practicable, but in no case less than twenty-one (21) days' before the General Bar Date, KCC shall publish notice of the Bar Dates, in substantially the form of the Publication Notice, in the following local and national publications: *Birmingham News*, *Alabama Messenger*, *Tuscaloosa News*, *Mobile Press-Register*, *Charlestown Gazette & Daily Mail*, *Wall Street Journal* (national edition) and *USA Today* (national edition). KCC shall file proof of such publication as soon as reasonably practicable.

24. Nothing in this Order shall be construed as limiting or prohibiting the Debtors or KCC from providing notice of this Order, the Bar Date Notice, the Publication Notice, the Proof of Claim Form, or any other notice regarding the Bar Dates in any manner not particularly described in the Motion or this Order. The Debtors and KCC are authorized to provide such further or additional notice of this Order, the Bar Date Notice, the Publication Notice, the Proof of Claim Form, or any other notice regarding the Bar Dates as they deem necessary or appropriate.

25. Nothing contained in this Order, the Publication Notice, or the Bar Date Notice is intended or shall be construed as a waiver of any of the Debtors' rights, including, without limitation, their rights to: (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; or (c) otherwise amend or supplement the Schedules. In addition, nothing contained in this Order, the Publication Notice or the Bar Date Notice is intended or shall be construed as an admission of the validity of any Claim or an approval, assumption or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

26. In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Notice and Proof of Claim Form in the manners set forth in this Order is and shall be deemed to be good and sufficient notice of the Bar Dates to known Claimants.

27. In accordance with Bankruptcy Rule 2002(l), publication of the Publication Notice in the manners set forth in this Order is and shall be deemed to be good and sufficient notice of the Bar Dates to unknown Claimants.

28. Pursuant to Bankruptcy Rule 3003(c)(2), any Claimant that is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or this Order with respect to a particular Claim, but that fails to do so properly by the applicable Bar Date, shall be forever barred, estopped and enjoined from: (a) asserting such Claim against the Debtors and their estates (or filing a Proof of Claim with respect thereto), and the Debtors and their properties and estates shall be forever discharged from any and all indebtedness or liability with respect to such Claim and (b) voting upon, or receiving

distributions under, any plan of reorganization in these Chapter 11 Cases or otherwise in respect of or on account of such Claim, and such person or entity shall not be treated as a creditor with respect to such Claim for any purpose in these Chapter 11 Cases.

29. The provisions of this Order apply to all Claims of whatever character or nature against the Debtors, their estates or their assets, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent.

30. All Claimants who desire to rely on the Schedules with respect to filing a Proof of Claim shall have the sole responsibility for determining that their respective Claim is accurately listed therein.

31. Notwithstanding the possible application of Bankruptcy Rules 6004(h) or 9014, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

32. The Debtors and KCC are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order.

33. The Court shall retain jurisdiction with respect to any matters, Claims, rights, or disputes arising from or related to this Order.

**Dated: September 3, 2015**

**/s/ Tamara O. Mitchell**  
**TAMARA O. MITCHELL**  
**United States Bankruptcy Judge**

**EXHIBIT 1**

**PROOF OF CLAIM FORM**

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA		PROOF OF CLAIM																								
Indicate Debtor against which you assert a claim by checking the appropriate box below. <b>(Check only one Debtor per claim form.)</b>																										
<table style="width:100%; border: none;"> <tr> <td style="width:33%; border: none;"><input type="checkbox"/> Atlantic Development &amp; Capital, LLC (Case No. 15-02747)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773)</td> <td style="border: none;"><input type="checkbox"/> Sloss-Sheffield Steel &amp; Iron Company (Case No. 15-02766)</td> <td style="border: none;"><input type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750)</td> <td style="border: none;"><input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746)</td> <td style="border: none;"><input type="checkbox"/> Walter Exploration &amp; Production LLC (Case No. 15-02757)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752)</td> <td style="border: none;"><input type="checkbox"/> Taft Coal Sales &amp; Associates, Inc. (Case No. 15-02751)</td> <td style="border: none;"><input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755)</td> <td style="border: none;"><input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753)</td> <td style="border: none;"><input type="checkbox"/> Walter Land Company (Case No. 15-02761)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759)</td> <td style="border: none;"><input type="checkbox"/> V Manufacturing Company (Case No. 15-02754)</td> <td style="border: none;"><input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)</td> <td style="border: none;"><input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)</td> <td style="border: none;"><input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)</td> <td style="border: none;"><input type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)</td> <td></td> </tr> </table>			<input type="checkbox"/> Atlantic Development & Capital, LLC (Case No. 15-02747)	<input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764)	<input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758)	<input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773)	<input type="checkbox"/> Sloss-Sheffield Steel & Iron Company (Case No. 15-02766)	<input type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741)	<input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750)	<input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746)	<input type="checkbox"/> Walter Exploration & Production LLC (Case No. 15-02757)	<input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752)	<input type="checkbox"/> Taft Coal Sales & Associates, Inc. (Case No. 15-02751)	<input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760)	<input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755)	<input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753)	<input type="checkbox"/> Walter Land Company (Case No. 15-02761)	<input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759)	<input type="checkbox"/> V Manufacturing Company (Case No. 15-02754)	<input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763)	<input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)	<input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)	<input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)	<input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)	<input type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)	
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<input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)	<input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)	<input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)																								
<input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)	<input type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)																									
<p>NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C. § 503.</p>																										
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  Filed on: _____																								
Name and address where notices should be sent: <span style="float: right;"><b>Electronic Claim Filing ID:</b> _____ <b>PIN:</b> _____</span>																										
Telephone number: _____	email: _____	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.																								
Name and address where payment should be sent (if different from above):																										
Telephone number: _____	email: _____	<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.</b>  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____).  <b>Amount entitled to priority:</b> \$ _____																								
<b>1. Amount of Claim as of Date Case Filed:</b> \$ _____ If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.																										
<b>2. Basis for Claim:</b> _____ (See instruction #2)																										
<b>3. Last four digits of any number by which creditor identifies debtor:</b> _____	<b>3a. Debtor may have scheduled account as:</b> _____ (See instruction #3a)	<b>3b. Uniform Claim Identifier (optional):</b> _____ (See instruction #3b)																								
<b>4. Secured Claim</b> (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. <b>Nature of property or right of setoff:</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: <b>Value of Property:</b> \$ _____ <b>Annual Interest Rate</b> _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (when case was filed) <b>Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:</b> \$ _____ <b>Basis for perfection:</b> _____ <b>Amount of Secured Claim:</b> \$ _____ <b>Amount Unsecured:</b> \$ _____																										
<b>6. Claim Pursuant to 11 U.S.C. § 503(b)(9):</b> Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____ (See instruction #6)																										
<b>7. Credits.</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)																										
<b>8. Documents:</b> Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:																										
<b>9. Signature:</b> (See instruction #9) Check the appropriate box. <input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)																										
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: _____ Title: _____ Company: _____ (Signature) _____ (Date)		<b>COURT USE ONLY</b>																								
Address and telephone number (if different from notice address above): _____ Telephone number: _____ Email: _____																										

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

**Items to be completed in Proof of Claim form**

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**3b. Uniform Claim Identifier:**

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

**4. Secured Claim:**

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

Check this box if you have a claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim. (See Definitions.) Parties asserting claims under 11 U.S.C. §503(b)(9) must include a statement setting forth with specificity: (a) the date of the shipment of goods you contend the Debtor received in the 20 days before July 15, 2015; (b) the date, place, and method (including carrier name) of delivery of the goods you contend the Debtor received in the 20 days before July 15, 2015; (c) the value of the goods you contend the debtor received in the 20 days before July 15, 2015; and (d) whether you timely made a demand to reclaim such goods under 11 U.S.C. § 546(c), including any documentation identifying such demand.

**6. Claim Pursuant to 11 U.S.C. §503(b)(9):**

Check this box if you have a claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim. (See Definitions.) Parties asserting claims under 11 U.S.C. §503(b)(9) must include a statement setting forth with specificity: (a) the date of the shipment of goods you contend the Debtor received in the 20 days before July 15, 2015; (b) the date, place, and method (including carrier name) of delivery of the goods you contend the Debtor received in the 20 days before July 15, 2015; (c) the value of the goods you contend the debtor received in the 20 days before July 15, 2015; and (d) whether you timely made a demand to reclaim such goods under 11 U.S.C. § 546(c), including any documentation identifying such demand.

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**8. Documents:**

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

**9. Date and Signature:**

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

**Claim**

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Claim Pursuant to 11 U.S.C. §503(b)(9):**

Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9)

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccllc.net/WalterEnergy>.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

**PLEASE SEND COMPLETED PROOF(S) OF CLAIM**

TO: Walter Energy Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/WalterEnergy>.

Your unique login information is:

**ID:** **PIN:**

**EXHIBIT 2**

**BAR DATE NOTICE**

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM, INCLUDING  
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**  
(BAR DATE IS OCTOBER 13, 2015, AT 4:00 P.M. (PREVAILING CENTRAL TIME))

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM  
AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CASES. YOU SHOULD  
READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF  
YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

TO: ALL POTENTIAL HOLDERS OF CLAIMS AGAINST THE DEBTORS

Please take notice that on July 15, 2015 (the "Petition Date"), the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases") with the United States Bankruptcy Court for the Northern District of Alabama (the "Court").

Please take further notice that on \_\_\_\_, 2015, the Court entered an order (the "Bar Date Order") establishing **October 13, 2015, at 4:00 p.m. (Prevailing Central Time)** (the "General Bar Date") as the last date and time for each person or entity to file a Proof of Claim in the Chapter 11 Cases (the "Proof of Claim" or "Proofs of Claim," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **January 11, 2016, at 4:00 p.m. (Prevailing Central Time)**

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

(the “Government Bar Date”). For your convenience, enclosed with this Notice is a Proof of Claim form (the “Proof of Claim Form”).

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply to all Claims (the holder of any such Claim, a “Claimant”) that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent.

As used in this Notice, the term “creditor” has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units and the United States Trustee. In addition, the terms “persons,” “entities” and “governmental units” are defined in sections 101(41), 101(15) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “Claim” or “Claim” has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against any one or more of the Debtors: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

**Individual Debtor Information.** The last four digits of each Debtor’s federal tax identification number are set forth below. The Debtors’ mailing address is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<b>Entity Name</b>	<b>Case Number</b>	<b>Tax Identification #</b>
Atlantic Development and Capital, LLC	15-2747	8121
Atlantic Leaseco, LLC	15-2773	5308
Blue Creek Coal Sales, Inc.	15-2750	6986
Blue Creek Energy, Inc.	15-2752	0986
J.W. Walter, Inc.	15-2755	0648
Jefferson Warrior Railroad Company, Inc.	15-2759	3200
Jim Walter Homes, LLC	15-2762	4589
Jim Walter Resources, Inc.	15-2743	1186
Maple Coal Co., LLC	15-2764	6791
Sloss-Sheffield Steel & Iron Company	15-2766	4884
SP Machine, Inc.	15-2746	9945
Taft Coal Sales & Associates, Inc.	15-2751	8731
Tuscaloosa Resources, Inc.	15-2753	4869
V Manufacturing Company	15-2754	9790
Walter Black Warrior Basin LLC	15-2756	5973
Walter Coke, Inc.	15-2744	9791
Walter Energy Holdings, LLC	15-2758	1596
Walter Energy, Inc.	15-2741	9953

Walter Exploration & Production LLC	15-2757	5786
Walter Home Improvement, Inc.	15-2760	1633
Walter Land Company	15-2761	7709
Walter Minerals, Inc.	15-2763	9714
Walter Natural Gas, LLC	15-2765	1198

#### **A. PROOFS OF CLAIM AND MANNER OF FILING**

Any person or entity that has or seeks to assert a Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a Claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** in order to potentially share in the Debtors' estates. Under the Bar Date Order, the filing of an original, written Proof of Claim Form, or the electronic submission of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority Claims under section 503(b)(9) of the Bankruptcy Code. All other administrative Claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by Proof of Claim. No deadline has yet been established for the filing of administrative Claims other than Claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the General Bar Date.** Acts or omissions of the Debtors that occurred or arose before the Petition Date may give rise to Claims that must be filed by the applicable Bar Date, notwithstanding that such Claims may not have matured, are contingent or have not become fixed or liquidated prior to or as of the Petition Date.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.**

##### **i. Claims for Which No Proof of Claim Is Required to be Filed**

Notwithstanding the above, holders of the following Claims are not required to file a Proof of Claim on or before the applicable Bar Date solely with respect to such Claim:

- a. any person or entity that has already filed a properly supported and executed Proof of Claim against the applicable Debtor(s) with either KCC or the Clerk of the Court for the United States Bankruptcy Court for the Northern District of Alabama;
- b. any person or entity (i) whose Claim is listed in the Debtors' Schedules or any amendments thereto, and (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or characterization of its Claim (including that the Claim is an

obligation of the specific Debtor against which the Claim is scheduled) as set forth in the Debtors' Schedules;

- c. professionals retained by the Debtors, the UCC, the Section 1114 Committee or any other committee appointed in these Chapter 11 Cases pursuant to orders of this Court who assert administrative Claims for fees and expenses subject to the Court's approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;
- d. any person or entity that holds or asserts a Claim pursuant to sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense other than 503(b)(9) Claims;
- e. current officers, directors, and employees of the Debtors who may hold contingent and unliquidated Claims for indemnification, contribution, or reimbursement arising as a result of such officers', directors', or employees' prepetition or postpetition services to the Debtors; provided, that any officer, director or employee covered by this provision who wishes to assert Claims, other than contingent and unliquidated Claims for indemnification, contribution or reimbursement, must file Proofs of Claim on account of such Claims on or before the General Bar Date unless another exception in this paragraph applies;
- f. a current employee of a Debtor whose Claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission or benefit; provided however, that a current employee must submit a Proof of Claim by the General Bar Date for any other claim arising before the Petition Date, including claims, if any, related to wrongful termination, discrimination, harassment, a hostile work environment or retaliation;
- g. the Administrative Agent<sup>2</sup> nor any of the First Lien Lenders with respect to any of the Credit Agreement Obligations arising under the First Lien Credit Documents, the Claims for which, in the absence of the filing of any Proof of Claim, shall be governed by the First Lien Credit Documents and the Interim Cash Collateral Order and related final order;

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<sup>2</sup> Capitalized terms used in this paragraph, but not otherwise defined in the Motion, shall have the meanings ascribed to them in the *Interim Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (D) Granting Related Relief* (the "Interim Cash Collateral Order") [Docket No. 59]. The Administrative Agent shall have the right, if it chooses, to file a single Proof of Claim on behalf of all Claims of the Administrative Agent and First Lien Lenders.

- h. the First Lien Trustee<sup>3</sup> nor any of the First Lien Noteholders with respect to any of the First Lien Indenture Obligations arising under the First Lien Indenture, the Claims for which, in the absence of the filing of any Proof of Claim, shall be governed by the First Lien Indenture and the Interim Cash Collateral Order and related final order;
- i. any person or entity that holds or asserts a claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any bond or note issued by the Debtors pursuant to an indenture (a “Debt Instrument”);<sup>4</sup> provided, however, that: (i) other than as set forth in subparagraph (h), hereof, an indenture trustee under a Debt Instrument (each, an “Indenture Trustee”) shall file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and such Proof of Claim shall be deemed to be asserted by the indenture trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor, and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- j. any present or former employee of the Debtors whose employment is subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, any spouse or beneficiary thereof) and labor unions representing such employees (“CBA Parties”) solely with respect to any prepetition claim based on the payment of wages, salaries, employee medical benefits, insurance benefits, and other benefits authorized to be paid by order of the Court under the first day wage and benefit orders approved by the Court on July 15, 2015 and July 28, 2015 [Docket Nos. 61, 218]; provided, however, that if the Debtors have provided written notice to such CBA Parties and their union that the Debtors do not intend to pay such claim, the CBA Parties shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of written notice, to submit a proof of claim; and provided further, that notwithstanding the foregoing, either employees (present or former) or their labor unions must submit claims relating to grievances prior to the General Bar Date to the extent the grounds for such grievances arose on or prior to the Petition Date, provided, that labor unions may submit a claim itemizing such grievances on behalf of their respective members;

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<sup>3</sup> The First Lien Trustee shall have the right, if it chooses, to file a single Proof of Claim on behalf of all Claims of the First Lien Trustee and First Lien Noteholders under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11).

<sup>4</sup> A list of applicable Debt Instruments is attached as Exhibit 4.

- k. any Debtor asserting a Claim against any other Debtor;
- l. any entity whose Claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- m. any person or entity whose Claim has already been paid in full by a Debtor in accordance with the Bankruptcy Code or in accordance within an order of the Court;
- n. any wholly-owned, direct or indirect non-debtor subsidiary or affiliate of a Debtor, including Black Warrior Transmission Corp. and Black Warrior Methane Corp., asserting a Claim against a Debtor;
- o. any person or entity whose Claim has been allowed by an order of the Court entered on or before the General Bar Date; and
- p. any holder of an interest based on equity securities of a Debtor solely with respect to such holder's ownership interest in or possession of such equity securities; provided, however, that any such holders who wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities must file a Proof of Claim on or prior to the General Bar Date; provided, further, that the Debtors reserve all rights with respect to any such Claim including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.<sup>5</sup>

**Please take notice that any Claimant exempted from filing a Proof of Claim pursuant to the preceding paragraph must still properly and timely file a Proof of Claim for any other Claim that does not fall within the exemptions provided by the preceding paragraph.**

**ii. Claims Arising from Rejected Executory Contracts or Unexpired Leases**

Any person or entity that holds a Claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (a) the General Bar Date or (b) 4:00 p.m. (Prevailing Central Time) on the date that is thirty (30) days from the date that the Debtors provide written notice of the rejection date to the affected creditor (unless the order authorizing such rejection provides otherwise) (the "Rejection Bar Date").

**iii. Amendment to the Debtors' Schedules**

If the Debtors amend their Schedules, then the Bar Date for those creditors affected by any such amendment shall be the later of (a) the General Bar Date or (b) 4:00 p.m. (Prevailing Central Time) on the date that is thirty (30) days from the date that the Debtors provide written notice to

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<sup>5</sup> The Debtors reserve the right to seek establishment of a bar date for the filing of proofs of interest at a later date.

the affected creditor that the schedules have been amended (the “Amended Schedules Bar Date” and, together with the General Bar Date, Government Bar Date, and Rejection Bar Date, the “Bar Dates,” and each a “Bar Date”).

## **B. WHEN AND WHERE TO FILE PROOFS OF CLAIM**

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by Kurtzman Carson Consultants LLC (“KCC”), the Debtors’ Claims and notice agent, by no later than 4:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Walter Energy Claims Processing  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically through the electronic Claims filing system available at <https://epoc.kccllc.net/WalterEnergy>. Proofs of Claim will be deemed timely filed only if actually received by KCC on or before the applicable Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail or in person or through the electronic filing system described above. Claimants wishing to receive acknowledgment that their original, written Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

## **C. CONTENTS OF A PROOF OF CLAIM**

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. B10. The Proof of Claim Form is available free of charge on KCC’s website at <http://www.kccllc.net/walterenergy>.

To be valid, your Proof of Claim **MUST**: (a) be signed by the Claimant (which may be satisfied by electronic signature through the electronic Claims filing system described above); (b) be written in the English language; (c) be denominated in lawful currency of the United States; (d) conform substantially to the Proof of Claim Form or Official Form B10; (e) specify the Debtor against which the Proof of Claim is filed as well as the bankruptcy case number corresponding to such Debtor; (f) set forth with specificity the legal and factual basis for the alleged Claim; and (g) include supporting documentation or an explanation as to why such documentation is not available. **You should redact any sensitive information from your supporting documentation prior to filing your Proof of Claim.**

All Claimants asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor and identify on each Proof of Claim the particular Debtor against which their Claim is asserted. If more than one Debtor is listed on a Proof of Claim, then the Debtors shall treat such Claim as filed only against the first listed Debtor. Any Proof of Claim filed under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11) or without otherwise identifying a Debtor shall be deemed as filed only against Walter Energy, Inc. However, notwithstanding anything in this paragraph to the contrary, any Indenture Trustee may file one Proof of Claim under the joint administration case number (Walter Energy, Inc., Case No. 15-02741-TOM11) with respect to all of the amounts owed under each of the Debt Instruments, and such Proof of Claim shall be deemed to be asserted by the Indenture Trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor; provided further, however, notwithstanding anything in this paragraph to the contrary, any union (including but not limited to the United Mine Workers of America) may file one (or more) Proof(s) of Claim with respect to amounts owed, including but limited to in connection with (i) the 1974 Pension Plan, (ii) Coal Act claims on behalf of retirees, (iii) other active and retiree benefit obligations (and related obligations, including but not limited to retiree health care benefits), (iv) disability and workers' compensation benefits, and (v) rejection damage claims and/or other contract claims arising under collective bargaining agreements, and such Proof(s) of Claim shall be deemed to be asserted against every Debtor that is liable for the Claim so long as the Proof(s) of Claim (or any addenda or attachments to the Proof(s) of Claim) sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor.

**If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in Box 6 of the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach all documents supporting such Claim to the Proof of Claim Form and include a statement setting forth with specificity: (a) the date of shipment of the goods you contend the Debtors received in the twenty days before the Petition Date; (b) the date, place, and method (including carrier name) of delivery of the goods you contend the Debtors received in the twenty days before the Petition Date; (c) the value of the goods you contend the Debtors received in the twenty days before the Petition Date; and (d) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.**

#### **D. CONSEQUENCES FOR FAILURE TO FILE A PROOF OF CLAIM**

Any Claimant that is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or the Bar Date Order with respect to a particular Claim, but that fails to do so properly by the applicable Bar Date, shall be forever barred, estopped, and enjoined from: (a) asserting such Claim against the Debtors and their estates (or filing a Proof of Claim with respect thereto), and the Debtors and their properties and estates shall be forever discharged from any and all indebtedness or liability with respect to such Claim and (b) voting upon, or receiving distributions under, any plan of reorganization in these Chapter 11 Cases or otherwise in respect of or on account of such Claim, and such person or entity shall not be treated as a creditor with respect to such Claim for any purpose in these Chapter 11 Cases.

## **E. CONTINGENT CLAIMS**

Acts or omissions of or by the Debtors that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by the Debtors, or goods provided to or by the Debtors, may give rise to Claims against the Debtors and their estates notwithstanding the fact that such Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Claim or potential Claim against the Debtors and their estates, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

## **F. THE DEBTORS' SCHEDULES**

You may be listed as the holder of a Claim in the Debtors' Schedules. The schedules are available free of charge on KCC's website at <http://www.kccllc.net/walterenergy>. If you rely on the schedules, it is your responsibility to determine that your Claim is accurately listed in the schedules. As described above, if (a) you agree with the nature, amount and status of your Claim as listed in the schedules and (b) your Claim is NOT described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

## **G. RESERVATION OF RIGHTS**

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as a waiver of any of the Debtors' rights, including without limitation, their rights to: (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; or (c) otherwise amend or supplement the Schedules. In addition, nothing contained herein is intended or should be construed as an admission of the validity of any Claim or an approval, assumption or rejection of any agreement, contract or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

## **H. ADDITIONAL INFORMATION**

The Proof of Claim Form, the Bar Date Order, and all other pleadings filed in the Chapter 11 Cases are available free of charge on KCC's website at <http://www.kccllc.net/walterenergy>. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' Claims agent, KCC, at (866) 967-0679 or, if calling from outside the United States or Canada, at (310) 751-2679.

**EXHIBIT 3**

**PUBLICATION NOTICE**

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM, INCLUDING  
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**  
**(BAR DATE IS OCTOBER 13, 2015, AT 4:00 P.M. (PREVAILING CENTRAL TIME))**

On July 15, 2015, Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a “Debtor” and, collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the U.S. Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”). The Debtors, their respective chapter 11 case numbers (collectively, the “Chapter 11 Cases”), and the last four digits of their respective federal tax identification numbers are: Atlantic Development and Capital, LLC, 15-2747, 8121; Atlantic Leaseco, LLC, 15-2773, 5308; Blue Creek Coal Sales, Inc., 15-2750, 6986; Blue Creek Energy, Inc., 15-2752, 0986; J.W. Walter, Inc., 15-2755, 0648; Jefferson Warrior Railroad Company, Inc., 15-2759, 3200; Jim Walter Homes, LLC, 15-2762, 4589; Jim Walter Resources, Inc., 15-2743, 1186; Maple Coal Co., LLC, 15-2764, 6791; Sloss-Sheffield Steel & Iron Company, 15-2766, 4884; SP Machine, Inc., 15-2746, 9945; Taft Coal Sales & Associates, Inc. 15-2751, 8731; Tuscaloosa Resources, Inc., 15-2753, 4869; V Manufacturing Company, 15-2754, 9790; Walter Black Warrior Basin LLC, 15-2756, 5973; Walter Coke, Inc., 15-2744, 9791; Walter Energy Holdings, LLC, 15-2758, 1596; Walter Energy, Inc., 15-2741, 9953; Walter Exploration & Production LLC, 15-2757, 5786; Walter Home Improvement, Inc., 15-2760, 1633; Walter Land Company, 15-2761, 7709; Walter Minerals, Inc., 15-2763, 9714; and Walter Natural Gas, LLC, 15-2765, 1198. The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244.

On [\_\_\_], 2015, the United States Bankruptcy Court for the Northern District of Alabama (the “Court”) entered an order [Docket No. \_\_\_\_] (the “Bar Date Order”) establishing certain deadlines for the filing of Proofs of Claim in the Chapter 11 Cases. Pursuant to the Bar Date Order, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a Claim (as defined in section 101(5) of the Bankruptcy Code) that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **4:00 p.m. (Prevailing Central Time), on October 13, 2015** (the “General Bar Date”), by sending an original Proof of Claim form to Walter Energy Claims Processing, c/o Kurtzman Carson

Consultants LLC (“KCC”), 2335 Alaska Avenue, El Segundo, California, 90245, or by completing the online Proof of Claim form available at <https://epoc.kccllc.net/WalterEnergy>, so that it is **actually received** on or before the General Bar Date; provided that, solely with respect to governmental units (as defined in section 101(27) of the Bankruptcy Code), the deadline for such governmental units to file a Proof of Claim is **January 11, 2016, at 4:00 p.m. (Prevailing Central Time)** (the “Government Bar Date” and, together with the General Bar Date and all other deadlines for filing Proofs of Claim set forth in the Bar Date Order, the “Bar Dates,” and each a “Bar Date”). Proofs of Claim must be sent by overnight mail, courier service, hand delivery, regular mail or in person, or completed electronically through KCC’s website. Proofs of Claim sent by facsimile, telecopy or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in these Chapter 11 Cases.

**ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST THE DEBTORS, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM: (A) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR ESTATES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), AND THE DEBTORS AND THEIR PROPERTIES AND ESTATES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM; AND (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION IN THESE CHAPTER 11 CASES OR OTHERWISE IN RESPECT OF OR ON ACCOUNT OF SUCH CLAIM, AND SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.**

A copy of the Bar Date Order and the Court-approved Proof of Claim form may be obtained by contacting the Debtors’ Claims agent, in writing, at KCC, 2335 Alaska Avenue, El Segundo, California, 90245, or online at <http://www.kccllc.net/walterenergy>. The Bar Date Order can also be viewed on the Court’s website at [www.alnb.uscourts.gov](http://www.alnb.uscourts.gov). If you have questions concerning the filing or processing of Claims, you may contact the Debtors’ Claims agent, KCC, at (866) 967-0679 or, if calling from outside the United States or Canada, at (310) 751-2679.

Dated: \_\_\_\_\_, 2015  
Birmingham, Alabama

BY THE ORDER OF THE COURT  
THE HONORABLE TAMARA O. MITCHELL

## **EXHIBIT 4**

### **ADDITIONAL DEBT INSTRUMENTS**

- (a) 11.0%/12.0% Senior Secured Second Lien PIK Toggle Notes due 2020, issued under the Indenture dated as of March 27, 2014 (as further amended, supplemented or otherwise modified from time to time) among Walter Energy, Inc., as issuer, the guarantors from time to time parties thereto, and BOKF, N.A., as successor trustee to Wilmington Trust, National Association and Wilmington Trust, National Association as collateral agent;
- (b) 9.875% Senior Notes due 2020 issued under the Indenture dated as of November 21, 2012 (as further amended, supplemented or otherwise modified from time to time) among Walter Energy, Inc., as issuer, the guarantors from time to time parties thereto, and Delaware Trust Company, as successor trustee to Wilmington Trust, National Association;
- (c) 8.50% Senior Notes due 2021 issued under the Indenture dated as of March 27, 2013 (as further amended, supplemented or otherwise modified from time to time) among Walter Energy, as issuer, the guarantors from time to time parties thereto, and UMB Bank, National Association, as successor trustee to Wilmington Trust, National Association; and
- (d) Trust Agreement of Dominion Resources Black Warrior Trust, entered into and effective as of May 31, 1994, with Southwest Bank as trustee.

# Notice Recipients

District/Off: 1126-2  
Case: 15-02741-TOM11

User: rharless  
Form ID: pdf000

Date Created: 9/4/2015  
Total: 160

## Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

cr Delaware Trust Company, as Indenture Trustee  
aty Lisa Beckerman

TOTAL: 2

## Recipients of Notice of Electronic Filing:

aty Patrick Darby pdarby@babc.com  
aty Adrienne K Walker awalker@mintz.com  
aty Albert Kass ecfpleadings@kccllc.com  
aty Amber M. Whillock awhillock@starneslaw.com  
aty Benjamin Shaw Goldman bgoldman@handarendall.com  
aty Bill D Bensinger bdbensinger@csattorneys.com  
aty Brian R Walding bwalding@waldinglaw.com  
aty Cathleen C Moore ccmooore@babc.com  
aty Charles Howard Moses, III melissa@mosespc.com  
aty Clyde Ellis Brazeal, III ebrazeal@joneswalker.com  
aty D Christopher Carson ccarson@burr.com  
aty Daniel Pasky dpasky@mcglinchey.com  
aty Daniel D Sparks ddsparks@csattorneys.com  
aty Daniel D Sparks ddsparks@csattorneys.com  
aty David S. Maxey dsm@spain-gillon.com  
aty Edwin Bryan Nichols bnichols@waldinglaw.com  
aty Eric L. Pruitt epruitt@bakerdonelson.com  
aty Eric T Ray eray@balch.com  
aty Frank A. Anderson anderson.frank@pbgc.gov  
aty Frederick Mott Garfield fmg@spain-gillon.com  
aty George N. Davies gdavies@qcwdr.com  
aty Ginger D Cockrell GINGERCOCKRELL@COMCAST.NET  
aty Glen Marshall Connor gconnor@qcwdr.com  
aty Gregory Michael Taube greg.taube@nelsonmullins.com  
aty Ira Dizengoff idizengoff@akingump.com  
aty James Savin jsavin@akingump.com  
aty James Blake Bailey jbailey@babc.com  
aty James G Henderson JamesH@pm-j.com  
aty Jamie Alisa Wilson jwilson@bcattys.com  
aty Jay R. Bender jbender@babc.com  
aty Jennifer Brooke Kimble jkimble@rumberger.com  
aty Jesse S Vogtle, Jr jvogtle@balch.com  
aty Joseph E. Bain joseph.bain@tklaw.com  
aty Joy Beth Smith joybeth@maxpopejr.com  
aty Kenneth Joe Wilson, Jr kjwilson@wardwilsonlaw.com  
aty Kristine Manoukian kmanoukian@akingump.com  
aty Lars A. Peterson lapeterson@foley.com  
aty Leah M. Eisenberg eisenberg.leah@arentfox.com  
aty Lee R. Benton lbenton@bcattys.com  
aty Lindan J. Hill lhill@gattorney.com  
aty Mark P. Williams mpwilliams@nwkt.com  
aty Marty L. Brimmage, Jr. mbrimmage@akingump.com  
aty Marvin E. Franklin mfranklin@najjar.com  
aty Matthew M Cahill mcahill@bakerdonelson.com  
aty Max C. Pope, Jr max@maxpopejr.com  
aty Michael E Bybee mbybee1@bellsouth.net  
aty Michael Leo Hall mhall@burr.com  
aty Norman Matt Stockman nstockman@handarendall.com  
aty Patricia Chen patricia.chen@ropesgray.com  
aty R. Scott Williams swilliams@rumberger.com  
aty Randolph M Fowler rfowler@pjgf.com  
aty Robert A Morgan rmorgan@rosenharwood.com  
aty Robert A Morgan rmorgan@rosenharwood.com  
aty Samuel Stephens sstephens@bcattys.com  
aty Shelley Bush Marmon samarmon@cjmlaw.com  
aty Stephen B Porterfield sporterfield@sirote.com  
aty Susan Reid Sherrill-Beard sherrill-beards@sec.gov  
aty Tye C. Hancock tyehancock@tklaw.com  
aty Walter F McArdle wfm@spain-gillon.com  
aty William W Kannel wkannel@mintz.com  
aty William (Will) Lee Thuston, Jr. wlt@csattorneys.com

TOTAL: 61

**Recipients submitted to the BNC (Bankruptcy Noticing Center):**

db	Walter Energy, Inc., et al.	3000 Riverchase Galleria	Suite 1700	Birmingham, AL 35244-2359
cr	WHH Real Estate, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham,
	AL 35203			
cr	Cowin & Company, Inc.	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham,
	AL 35203			
cr	Nelson Brothers, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham,
	AL 35203			
ba	J. Thomas Corbett	Bankruptcy Administrator	1800 5th Avenue North	Birmingham, AL 35203
cr	United Mine Workers of America	c/o Sharon L. Levine	Lowenstein Sandler, LLP	65 Livingston
	Avenue & 6 Becker Farm Rd	Roseland, NJ 07068		
intp	Steering Committee	c/o Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	Bank of America
	Tower	New York, NY 10036-6745		
intp	Wilmington Trust, National Association	Corporate Capital Markets	50 South Sixth Street Ste	
	1290	Minneapolis, MN 55402		
intp	Scott Greissman	White & Case LLP	1155 Avenue of the Americas	New York, NY 10036
cr	Alabama State Port Authority	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite
	1200	Birmingham, AL 35203		
cr	Thompson Tractor Co., Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite
	1200	Birmingham, AL 35203 UNITED STATES		
cr	Parker Towing Company, Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite
	1200	Birmingham, AL 35203 UNITED STATES		
cr	RGGS Land & Minerals, LTD., L.P.	c/o Robert A. morgan	ROSN HARWOOD, kPA	2200 Jack
	Warner Parkway, Suite 200	P. O. Box 2727	Tuscaloosa, AL 35403-2727	
cr	Birmingham Rail & Locomotive, Co., Inc.	Lindan J. Hill	600 University Park Place	Suite
	100	Birmingham, AL 35209		
cr	Arch Insurance Company	c/o C. Ellis Brazeal III	Jones Walker LLP	1819 5th Avenue
	North	Suite 1100	Birmingham, AL 35203	
cr	Aspen American Insurance Company	c/o C. Ellis Brazeal III	Jones Walker LLP	1819 5th Avenue
	North	Suite 1100	Birmingham, AL 35203	
op	Kurtzman Carson Consultants LLC	Attn: James Le	2335 Alaska Ave.	El Segundo, CA 90245
cr	Shook and Fletcher Supply Company, Inc.	c/o Stephen B. Porterfield	Sirote & Permutt, P.C.	2311
	Highland Avenue S.	Birmingham, AL 35205		
cr	G. R. Harsh Sr., Real Estate Holdings, LLC	c/o Milton Harsh	110 Malaga Avenue	Homewood, AL
	35209			
intp	Janine LaDouceur	264 Commerce Street	Hawthorne, NY 10532	
cr	Hager Oil Company, Inc.	c/o Marvin E. Franklin	Najjar Denaburg, P.C.	2125 Morris
	Avenue	Birmingham, AL 35116		
cr	S.E. Belcher, Jr. Private Foundation No. 3	c/o Jesse S. Vogtle, Jr.	PO Box 306	Birmingham, AL
	35201			
cr	CONSOLIDATED PIPE & SUPPLY CO., INC.	c/o Marvin E. Franklin	Najjar Denaburg, P.C.	2125
	Morris Avenue	Birmingham, AL 35203		
cr	Pension Benefit Guaranty Corporation	1200 K St., NW	Washington, DC 20005	
cr	Automotive Rentals, Inc.	c/o McGlinchey Stafford	10407 Centurion Pkwy. N.	Suite
	200	Jacksonville, FL 32256		
cr	Jefferson County Department of Health	and/or Mark E. Wilson, MD	1400 Sixth Avenue	
	South	Birmingham, AL 35233		
cr	Wesley West Minerals, Ltd.	c/o Robert A. Morgan	ROSEN HARWOOD, PA	2200 Jack Warner
	Parkway, Suite 200	PO Box 2727	Tusclaoosa, AL 35403-2727	
intp	U.S. Securities and Exchange Commission	Atlanta Regional Office	950 East Paces Ferry Road,	
	N.E.	Suite 900	Atlanta, GA 30326-1382	
cr	George M. Phillippi	4 Office Park Circle, Suite 313	Birmingham,, AL 35223	
cr	Appalachian Power Company d/b/a American Electric Power	c/o Eric T. Ray, Esq.	Post Office Box	
	306	Birmingham, AL 35201		
intp	Ramsay McCormack Land Co. Inc.	c/o Lee R. Benton	Benton & Centeno, LLP	2019 3rd Avenue
	North	Birmingham, AL 35203		
intp	Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank	c/o Lee R.		
	Benton	Benton & Centeno, LLP	2019 3rd Avenue North	Birmingham, AL 35203
cr	Comerica Bank	Balch & Bingham LLP	PO Box 306	Birmingham, AL 35201
cr	NATIONAL LABOR RELATIONS BOARD	Region 10 Birmingham Resident Office	1130 22nd St S,	
	Suite 3400	BIRMINGHAM, AL 35205 JEFFERSON		
cr	Frontier Enterprises	Balch & Bingham LLP	PO Box 306	Birmingham,, AL 35201
cr	Mayer Electric Supply Co., Inc.	Attn: Mark J. Horn	3405 4th Avenue S	Birmingham, AL 35222
cr	Delaware Trust Company, as Indenture Trustee	Attn: Sandra E. Horwitz	2711 Centerville	
	Road	Wilmington, DE 19808		
cr	UMWA 1974 Pension Plan and Trust	Attn: David W. Allen	2121 K Street, N.W.	Washington, DC
	20037			
cr	UMB Bank National Association	Attn: Mark Flannagan	1010 Grand Blvd.	Kansas City, MO 64106
cr	United Steelworkers	Attn: David R. Jury	60 Boulevard of the Allies, Room 807	Pittsburgh, PA
	15222			
cr	Industrial Mining Supply Inc.	Attn: Phillip Bradford	2500 Five Star Parkway	Bessemer, AL 35020
cr	Hager Oil Company, Inc.	Attn: Philip C. Grace	P O Box 1429	Jasper, AL 35502-1429
cr	United Mine Workers of America	Attn: Grant Crandall	18354 Quantico Gateway Drive, Suite	
	200	Triangle, VA 22172		
cr	Carroll Engineering Co.	Attn: Greg Wolfe	227 Industrial Park Dr	Harlan, KY 40831

crcm	Consolidated Pipe & Supply Co., Inc.	Attn: Chris Harper	1205 Hilltop Parkway	Birmingham, AL 35124
cr	Michael Earl Carney	51140 Highway 13	Eldridge, AL 35554	
cr	Caterpillar Financial Services Corporation	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	420 20th Street North Suite 1400	Birmingham, AL 35203
cr	Sandvik Mining and Construction USA, LLC	201 17th Street NW	Suite 1700	Atlanta, GA 30363
aty	Rachel L Webber	ROSEN HARWOOD, PA	2200 Jack Warner Parkway, Suite 200	Post Office Box 2727 Tuscaloosa, AL 35403-2727
crcm	Pension Benefit Guaranty Corporation	Attn: Michael Strollo	1200 K St. NW	Washington, DC 20005
crcm	Nelson Brothers LLC	Attn: Jason K. Baker	820 Shades Creek Pkwy Ste 2000	Birmingham, AL 35209
intp	Michael Bazley	651 "I" St	Sacramento, CA 95814	
intp	GE Capital Information Technology Solutions, Inc f/d/b/a IKON Financial Services Administration	1738 Bass Road	P O Box 13708	Macon, GA 31208-3708 Bankruptcy
intp	WHH Real Estate, LLC	c/o Lee R. Benton	Benton & Centeno, LLP	2019 3rd Avenue North Birmingham, AL 35203
cr	Alabama Gas Corporaton	c/o Brian R. Walding	Walding LLC	2227 First Avenue South, Suite 100 Birmingham, AL 35233
cr	Jewel D Chaney	2759 County Road 63 South	Berry, AL 35546	
intp	Robert Makohin	73280 Shadow Mountain Dr	Unit D	Palm Desert, CA 92260
intp	Albert Plus, LLC	407 Vantage Point	Tuscaloosa, AL 35406	
cr	EXLP Operating, LLC	Stephen B. Porterfield	Sirote & Permutt, P.C.	2311 Highland Avenue S. Birmingham, AL 35205
aty	Allan J. Arffa	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	Amelia C. Joiner	Morgan, Lewis & Bockius LLP	One Federal St	Boston, MA 02110-1726
aty	Andrew I. Silfen	Arent Fox PLLC	1675 Broadway	New York, NY 10019
aty	Beth Brownstein	Arent Fox PLLC	1675 Broadway	New York, NY 10019
aty	Brett Miller	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Bruce D. Buechler	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Charles L. Kerr	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Crystal R. Axelrod	Morgan, Lewis & Bockius LLP	1000 Louisiana Street, Suite 4000	Houston, TX 77002-5005
aty	Daniel J. Leffell	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	David R. Jury	United Steelworkers	Five Gateway Center Room 807	Pittsburgh, PA 15222
aty	Erica J. Richards	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Harold L. Kaplan	321 North Clark St Ste 2800	Chicago, IL 60654-5313	
aty	J. Alexander Lawrence	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	James A. Newton	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Jennifer L. Marines	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	John C. Goodchild, III	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA 19103-2921
aty	John R. Mooney	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400	Washington, DC 20036
aty	Lorenzo Marinuzzi	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Mark F. Hebbeln	Foley & Lardner LLP	321 North Clark St Ste 2800	Chicago, IL 60654-5313
aty	Mark R. Sommerstein	Ropes & Gray LLP	1211 Avenue of the Americas	New York, NY 10035-8704
aty	Melissa Y. Boey	Spain & Gillon LLC	101 Park Avenue	New York, NY 10178-0060
aty	Michael E. Collins	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Nicole M. Brown	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Paul Kizel	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Paul A. Green	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400	Washington, DC 20036
aty	Phillip J. Gross	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Rachel Jaffe Mauceri	Morgan, Lewis & Bockius LLP	1701 Market Street	Philadelphia, PA 19103-2921
aty	Richard M Seltzer	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
aty	Robert L. Paddock	Thompson & Knight LLP	333 Clay Street Ste 3300	Houston, TX 77002
aty	Robert N. Kravitz	Paul, Weiss, Rifkind, Wharton & Garrison	1285 Avenue of the Americas	New York, NY 10019-6064
aty	S. Jason Teele	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Sam H. Poteet, Jr.	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Samantha Martin	MORRISON & FOERSTER LLP	250 West 55th Street	New York, NY 10019-9601
aty	Scott C. Williams	Manier & Hood	One Nashville Place	1500 Fourth Ave N Ste 2200 Nashville, TN 37219
aty	Sharon L. Levine	Lowenstein Sandler LLP	65 Livingston Avenue	Roseland, NJ 07068
aty	Thomas N Ciantra	Cohen, Weiss & Simon LLP	330 West 42nd Street	New York, NY 10036
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203

smg

Steering Committee c/o Akin Gump Strauss Hauer & Feld LLP  
Tower New York, NY 10036-6745

One Bryant Park

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