

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	Chapter 11
WALTER ENERGY, INC., <i>et al.</i>)	Case No. 15-02741-TOM11
Debtors. ¹)	(Jointly Administered)
)	
)	

STEERING COMMITTEE’S RESPONSE TO MOTION FOR CONTINUANCE

COMES NOW, the Steering Committee and hereby states simply that although it believes it is in substantive agreement with the Official Committee of the Unsecured Creditors’ request for a continuance of some (but not all) of the matters currently set for hearing on August 18th until September 2nd, the Steering Committee files this placeholder response to insure that the terms of the likely consent order are acceptable to the Steering Committee.

Dated: August 12, 2015.

Respectfully submitted,

/s/ Michael Leo Hall

Michael Leo Hall
D. Christopher Carson

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co. LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359. Contemporaneously herewith, the Debtors have filed a motion requesting joint administration of the Debtors’ bankruptcy cases.



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CERTIFICATE OF SERVICE

I hereby certify that I have served a copy of the foregoing document via ECF, which provides notice to all interested parties who have made an ECF appearance in this case.

/s/ Michael Leo Hall _____

OF COUNSEL