

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Joint Administration Requested

**ORDER (A) GRANTING THE DEBTORS AN EXTENSION OF TIME WITHIN WHICH  
TO FILE SCHEDULES AND RELATED DOCUMENTS AND (B) WAIVING THE  
REQUIREMENTS TO FILE LISTS OF EQUITY SECURITY HOLDERS  
AND PROVIDE NOTICE TO EQUITY SECURITY HOLDERS**

Upon consideration of the motion (the “Motion”)<sup>2</sup> of the Debtors for entry of an order, pursuant to sections 105(a) and 521 of the Bankruptcy Code and Bankruptcy Rules 1007(a), 1007(c) and 2002(d): (i) extending the time within which the Debtors must file the schedules and statements described in Bankruptcy Rule 1007, including the schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs (the “Schedules and Statements”); (ii) waiving the requirements to file lists of equity security holders and provide notice to equity security holders; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



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that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED to the extent provided herein.
2. The Debtors are granted an extension of the deadline to file their Schedules and Statements through and including August 28, 2015, without prejudice to the Debtors' rights to seek further extensions or waivers.
3. The requirement under Bankruptcy Rule 1007(a)(3) that the Debtors file lists of equity security holders is hereby waived.
4. The requirement under Bankruptcy Rule 2002(d) that the Debtors provide notice to all equity security holders of the Chapter 11 Cases is hereby waived.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 15, 2015

/s/ Tamara O. Mitchell  
TAMARA O. MITCHELL  
United States Bankruptcy Judge

## Notice Recipients

District/Off: 1126-2  
Case: 15-02741-TOM11

User: Itumlin  
Form ID: pdf000

Date Created: 7/15/2015  
Total: 40

### Recipients of Notice of Electronic Filing:

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aty	William (Will) Lee Thuston, Jr.	wlt@csattorneys.com

TOTAL: 12

### Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Walter Energy, Inc.	3000 Riverchase Galleria	Suite 1700	Birmingham, AL 35244-2359
cr	WHH Real Estate, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
cr	Cowin & Company, Inc.	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
cr	Nelson Brothers, LLC	c/o Daniel D. Sparks	505 20th Street North	Suite 1800 Birmingham, AL 35203
ba	J. Thomas Corbett	Bankruptcy Administrator	1800 5th Avenue North	Birmingham, AL 35203
cr	United Mine Workers of America	c/o Sharon L. Levine	Lowenstein Sandler, LLP	65 Livingston Avenue & 6 Becker Farm Rd Roseland, NJ 07068
crmc	Steering Committee	c/o Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	Bank of America Tower New York, NY 10036-6745
intp	Wilmington Trust, National Association	Corporate Capital Markets	50 South Sixth Street Ste 1290	Minneapolis, MN 55402
intp	Scott Greissman	White & Case LLP	1155 Avenue of the Americas	New York, NY 10036
cr	Alabama State Port Authority	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203
cr	Thompson Tractor Co., Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203 UNITED STATES
cr	Parker Towing Company, Inc.	c/o Benjamin S. Goldman, Esquire	2001 Park Place North	Suite 1200 Birmingham, AL 35203 UNITED STATES
aty	Ira Dizengoff	Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	New York, NY 10036
aty	James Savin	Akin Gump Strauss Hauer & Feld LLP	1333 New Hampshire Ave NW	Washington, DC 20036
aty	Kristine Manoukian	Akin Gump Strauss Hauer & Feld LLP	One Bryant Park	New York, NY 10036
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North	Birmingham, AL 35203
8703477	Birmingham District Tax Office	P O Box 13156	Birmingham AL 35202-3156	
8703478	Department of Revenue	Jefferson County Courthouse	Birmingham AL 35263	
8703475	General Counsel	State Department of Industrial Relations	Montgomery AL 36102	
8703479	Internal Revenue Service	801 Tom Martin Dr	Birmingham AL 35211	
8703480	Internal Revenue Service	P O Box 21126	Philadelphia PA 19114	
8703483	Internal Revenue Service	P.O. Box 21126	Philadelphia, PA 19114	
8703485	Internal Revenue Service	P.O. Box 7346	Philadelphia, PA 19101-7346	
8703482	Secretary of the Treasury	1500 Pennsylvania Ave., NW	Washington, DC 20220	
8703474	State Department of Revenue	P O Box 1927	Pelham AL 35124	
8703476	State of Alabama Dept of Revenue	P O Box 320001	Montgomery AL 36132	
8703481	U.S. Securities and Exchange Commission	Branch of Reorganization	950 East Paces Ferry Road Ste 900	Atlanta, GA 30326
8703484	United States Attorney	Northern District of Alabama	1801 Fourth Avenue North	Birmingham, AL 35203

TOTAL: 28