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*Counsel to the Participation Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_)  
In re: ) Chapter 11  
)  
Voyager Aviation Holdings, LLC *et al.*, ) Case No. 23-11177 (JPM)  
)  
Debtors.<sup>2</sup> ) (Jointly Administered)  
\_\_\_\_\_)

**NOTICE OF HEARING TO CONSIDER  
CONFIRMATION OF THE MODIFIED  
SECOND AMENDED JOINT CHAPTER 11  
PLAN OF VOYAGER AVIATION HOLDINGS, LLC ET AL.**

<sup>1</sup> “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



**PLEASE TAKE NOTICE** that a hearing to consider confirmation of the *Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 768] (the “Plan”) **has been scheduled for March 19, 2024 at 9:00 a.m. (prevailing Eastern Time)** (the “Confirmation Hearing”).

**PLEASE TAKE FURTHER NOTICE** that, consistent with the terms of the *Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 358] (the “Disclosure Statement Order”), the Debtors have per written agreement previously extended the Voting Deadline for certain parties. Those parties for whom the Voting Deadline was previously extended shall have until **March 12, 2024, at 4:00 p.m. (prevailing Eastern Time)** and the Debtors may, but shall not be required to, accept other votes after the Voting Deadline (as previously extended).

**PLEASE TAKE FURTHER NOTICE** that the deadline for parties to object to confirmation of the Plan is **March 12, 2024, at 4:00 p.m. (prevailing Eastern Time)** and the deadline for the Debtors to file the Confirmation Brief and Reply is **March 18, 2024**.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing will be conducted in-person before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408 (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, parties wishing to appear at the Confirmation Hearing, whether making a “in person,” “live,” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located

at the Court's website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than March 18, 2024 at 4:00 p.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that copies of the pleadings listed above, along with all other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Courts' website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at [www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation) or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

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**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Confirmation Hearing or at a later hearing.

Dated: March 1, 2024

New York, New York

/s/ Lauren C. Doyle

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