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*Proposed Counsel to all Debtors and Debtors
 in Possession other than the Participation
 Debtors¹*

Proposed Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)	Chapter 11	
)		
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)	
)		
Debtors. ²)	(Jointly Administered)	
)		

**NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR
 SEPTEMBER 20, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that on September 19, 2023, the Debtors filed an Omnibus Certificate of No Objection [Docket No 229] with respect to the following retention applications originally scheduled to be heard at the September 20, 2023 omnibus hearing (the “Hearing”):

- *Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Vedder Price P.C. as (I) Counsel to MSNs 63695 and 63781 Debtors and Debtors in Possession and (II) Special Merger and Acquisition and Aviation Financing Counsel for Debtors and Debtors in Possession, Effective Nunc Pro Tunc to Petition Date [Docket No. 109]*
- *Non-Participation Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Milbank LLP as Their Counsel Effective as of July 27, 2023 [Docket No. 110]*
- *Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Greenhill & Co., LLC as Financial Advisor and Investment Banker, Effective as of July 27, 2023 [Docket No. 111]*
- *Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Advisor Pursuant to 11 U.S.C. § 327(a) Effective as of the Petition Date [Docket No. 112]*
- *Debtors’ Application for Entry of an Order (I) Authorizing Employment and Retention of FTI Consulting, Inc., Effective as of July 27, 2023, to Provide Chief Restructuring Officer and Supporting Personnel to the Debtors and (II) Granting Related Relief [Docket No. 113]*
- *Debtors’ Application for Entry of an Order Authorizing Retention and Employment of KPMG LLP (US) and KPMG (Ireland) to Provide Audit, Tax Compliance, Tax Provision, Tax Consulting, Tax Advisory and Related Tax Services to the Debtors Effective as of the Petition Date [Docket No. 114]*

PLEASE TAKE FURTHER NOTICE that all other motions previously scheduled to be heard at the Hearing **have been adjourned to September 26, 2023 at 10:00 a.m. (prevailing Eastern Time)** [Docket No. 230]:

- *Motion of Voyager Aviation Holdings, LLC, and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 42]*

- *Objection of the United States Trustee to the Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 107]*
- *Aircraft Finance Insurance Consortium Insurers' Objection to Motion of Voyager Aviation, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11. U.S.C. §§363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to Any Other Person or Entity and (IV) Granting Related Relief [Docket No. 154]*
- *Joinder of Landesbank Hessen-Thuringen Girozentrale to Aircraft Finance Insurance Consortium Insurers Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to Any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 156]*
- *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order Authorizing Such Debtors to Redact and File Under Seal Certain Commercially Sensitive Information Contained In RSA Amendment Term Sheet [Docket No. 129]*

PLEASE TAKE FURTHER NOTICE that no other matters are scheduled to be heard at the Hearing, and, as a result, **the Hearing has been cancelled.**

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Dated: September 19, 2023
New York, New York

/s/ Brian Kinney

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/s/ Michael J. Edelman

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