Ca	se 2:18-bk-20151-ER Doc 5537 Filed 08/1 Main Documern	8/20 Entered 08/18/20 09:38:26 Desc Docket #5537 Date Filed: 8/18/2020
1 2 3 4 5 6 7 8		ANKRUPTCY COURT ORNIA - LOS ANGELES DIVISION
9	In re	Lead Case No. 2:18-bk-20151-ER
10	VERITY HEALTH SYSTEM OF CALIFORNIA, INC., <i>et al.</i> ,	Jointly Administered With: Case No. 2:18-bk-20162-ER
11 12	Debtors and Debtors In Possession.	Case No. 2:18-bk-20163-ER Case No. 2:18-bk-20164-ER Case No. 2:18-bk-20164-ER Case No. 2:18-bk-20165-ER
13	⊠ Affects All Debtors	Case No. 2:18-bk-20167-ER Case No. 2:18-bk-20168-ER
<ol> <li>14</li> <li>15</li> <li>16</li> <li>17</li> <li>18</li> <li>19</li> <li>20</li> <li>21</li> <li>22</li> <li>22</li> <li>22</li> </ol>	<ul> <li>Affects Verity Health System of California, Inc.</li> <li>Affects O'Connor Hospital</li> <li>Affects Saint Louise Regional Hospital</li> <li>Affects St. Francis Medical Center</li> <li>Affects St. Vincent Medical Center</li> <li>Affects Seton Medical Center</li> <li>Affects Seton Medical Center</li> <li>Affects O'Connor Hospital Foundation</li> <li>Affects Saint Louise Regional Hospital Foundation</li> <li>Affects St. Francis Medical Center of Lynwood Foundation</li> <li>Affects St. Francis Medical Center of Lynwood Foundation</li> <li>Affects St. Vincent Foundation</li> <li>Affects St. Vincent Dialysis Center, Inc.</li> <li>Affects Verity Business Services</li> <li>Affects Verity Medical Foundation</li> <li>Affects Verity Medical Foundation</li> </ul>	Case No. 2:18-bk-20169-ER Case No. 2:18-bk-20171-ER Case No. 2:18-bk-20172-ER Case No. 2:18-bk-20173-ER Case No. 2:18-bk-20175-ER Case No. 2:18-bk-20176-ER Case No. 2:18-bk-20178-ER Case No. 2:18-bk-20179-ER Case No. 2:18-bk-20180-ER Case No. 2:18-bk-20181-ER Hon. Judge Ernest M. Robles SECOND NOTICE OF CERTAIN PLAN SUPPLEMENTS TO THE MODIFIED SECOND AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION (DATED JULY 2, 2020) OF THE DEBTORS, THE
<ul> <li>23</li> <li>24</li> <li>25</li> <li>26</li> </ul>	<ul> <li>Affects De Paul Ventures, LLC</li> <li>Affects De Paul Ventures - San Jose Dialysis, LLC</li> <li>Debtors and Debtors In Possession.</li> </ul>	PREPETITION SECURED CREDITORS, AND THE COMMITTEE [RELATED DOCKET NOS. 5466]
27 28	US_Active\115316417\V-1	

## Case 2:18-bk-20151-ER Doc 5537 Filed 08/18/20 Entered 08/18/20 09:38:26 Desc Main Document Page 2 of 2

1	PLEASE TAKE NOTICE that, on August 14, 2020, the Court entered the order [Docket No.		
2	5504] confirming the Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2,		
3	2020) of the Debtors, the Prepetition Secured Creditors, and the Committee [Docket No. 5466] (the		
4	"Plan"). <sup>1</sup> The Plan provides that the Plan Proponents will file certain Plan Supplements on or prior to		
5	the Effective Date. See Plan § 1.130. The Plan authorizes the Plan Proponents to extend consensually		
6	the deadlines for filing Plan Supplements. See id. The Plan Proponents consented to extensions of		
7	the deadlines to file Plan Supplement items (f) through (i), which includes the identity of the initial		
8	Liquidating Trustee.		
9	PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the Plan Proponents		
10	provide the following Plan Supplement:		
11	• The identity of the initial Liquidating Trustee is Howard Grobstein.		
12	• The identities of the members of the Post-Effective Board of Directors are as follows:		
13	(i) Jack Krouskup; (ii) Andy Pines; and (iii) Terri Belmont.		
14	PLEASE TAKE FURTHER NOTICE that the Plan Proponents will provide further Plan		
15	Supplements as set forth more fully in the Plan. See Plan § 1.130. As set forth in the Plan, the Plan		
16	Supplements may be amended from time to time on or prior to the Effective Date. <i>See id.</i>		
17			
18	Dated: August 18, 2020 DENTONS US LLP SAMUEL R. MAIZEL		
19	TANIA M. MOYRON NICHOLAS A. KOFFROTH		
20			
21	By/s/ Tania M. Movron		
22	Tania M. Moyron		
23	Attorneys for the Chapter 11 Debtors and Debtors In Possession		
24			
25			
26			
27			
28	$\frac{1}{1}$ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Plan.		
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