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*Proposed Co-Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**NOTICE OF ADJOURNED  
HEARING ON THE DISCLOSURE STATEMENT MOTION**

**PLEASE TAKE NOTICE THAT** on February 28, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Plan of Reorganization of Thrasio Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.’s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors’ service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



[Docket No. 40] (as modified, amended, or supplemented from time to time, the “Plan”).

**PLEASE TAKE FURTHER NOTICE THAT** on February 28, 2024, the Debtors filed the (i) *Disclosure Statement for the Joint Plan of Reorganization of Thrasio Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 41] (as modified, amended, or supplemented from time to time, the “Disclosure Statement”).<sup>2</sup> and (ii) *Debtors’ Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 42] (the “Disclosure Statement Motion”) seeking to, among other things: (a) schedule dates and deadlines in connection with confirmation of the Plan; and (b) establish certain protocols in connection with those proceedings.

**PLEASE TAKE FURTHER NOTICE THAT** the Disclosure Statement Motion proposed, among other things, that a hearing would be held on the Disclosure Statement Motion on April 5, 2024, at 10:00 a.m. (prevailing Eastern Time), which hearing is being adjourned as set forth herein.

**PLEASE TAKE FURTHER NOTICE THAT** a hearing on the Disclosure Statement Motion will commence before the Honorable Christine M. Gravelle, United States Bankruptcy Judge, in Courtroom 3 of the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608 on **April 18, 2024, at 10:00 a.m.**, prevailing Eastern Time (the “Adjourned Hearing”), to consider the entry of an order approving (a) the Disclosure Statement; (b) solicitation packages; (c) the forms of ballots and notices of non-voting status; (d) procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (e) dates with respect thereto.

**PLEASE TAKE FURTHER NOTICE THAT**, objections, if any, to the relief requested in the Disclosure Statement Motion shall: (i) be in writing, (ii) state with particularity the basis of the objection; and (iii) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002* (the “General Order”) and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary, and the User’s Manual for the Electronic Case Filing System can be found at [www.njb.uscourts.gov](http://www.njb.uscourts.gov), the official website for the Court) and, by all other parties in interest, on CD-ROM in Portable Document Format (PDF) and the *Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 69] (the “Case Management Order”), and shall be served in accordance with the General Order, the Supplemental Commentary and the Case Management Order, so as to be received no later than **April 11, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, the Disclosure Statement,

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Plan or Disclosure Statement (as defined herein), as applicable.

the Disclosure Statement Motion, this notice, and all other documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website maintained by Kurtzman Carson Consultants LLC at <https://www.kccllc.net/Thrasio>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: April 2, 2024

*/s/ Michael D. Sirota*

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