

Fill in this information to identify the case:

Debtor 1 SOUTHCROSS CCNG GATHERING LTD.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 19-10709

Official Form 410**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Bee County</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone <u>512-447-6675</u> Contact email <u>austin.bankruptcy@publicans.com</u>	Where should payments to the creditor be sent? (if different) <u>Bee County c/o Diane W. Sanders</u> Name <u>P.O. Box 17428</u> Number Street <u>Austin TX 78760</u> City State ZIP Code Contact phone _____ Contact email _____
RECEIVED APR 30 2019 KURTZMAN CARSON CONSULTANTS		
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ <input checked="" type="checkbox"/> Date Stamped Copy Returned <input type="checkbox"/> No self addressed stamped envelope <input type="checkbox"/> No copy to return	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 295,064.59 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Ad valorem taxes

9. Is all or part of the claim secured? ☐ No
☒ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☒ Other. Describe: Personal
Basis for perfection: Statutory
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ 14,352,730.00

Amount of the claim that is secured: \$ 295,064.59

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) 12.00 %

- ☒ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

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APR 30 2019

KURTZMAN CARSON CONSULTANTS

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

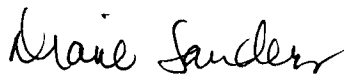
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/16/2019
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428
Number Street

Austin TX 78760
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

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APR 30 2019

KURTZWAN CARSON CONSULTANTS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:	§	
	§	CASE NO. 19-10709
	§	
SOUTHCROSS CCNG	§	
GATHERING LTD.	§	
	§	CHAPTER 11
DEBTOR	§	

BEE COUNTY
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	07073-97990-00050-000000	2019 EST	\$10,092.56
2	07073-97990-00100-000000	2019 EST	\$98,622.63
3	07073-97990-00150-000000	2019 EST	\$124,680.05
4	07073-97990-00200-000000	2019 EST	\$33,808.15
5	07073-97990-00250-000000	2019 EST	\$18,019.26
6	1-02018-33990-001400-000000	2019 EST	\$9,841.94
TOTAL:			\$295,064.59

STATEMENT OF ALL TAXES DUE

ACCT # 07073-97990-00050-000000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

1.63 MILES 20" PIPELINE 2012

TOWN -
ACRES -

LOCATION- 9900005

Values

LAND MKT VALUE 490,010 IMPR/PERS MKT VAL
LAND AGR VALUE MKT. BEFORE EXEMP 490,010
LIMITED TXBL. VAL
EXEMPTIONS GRANTED: OTH
(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)

SOUTHCROSS CCNG GATHERING LTD
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS TX 75201-7365

TAXES 2018	LEVY	P&I	ATTY FEES	AMT DUE
	.00	.00	.00	.00
	.00	.00	.00	.00
				=====
				.00
				.00
				.00
				.00

ACCT # 07073-97990-00050-000000

TOTAL DUE 04/2019 .00
TOTAL DUE 05/2019 .00
TOTAL DUE 06/2019 .00
TOTAL DUE 07/2019 .00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
BEE COUNTY	.00	.00	.00	.00
COUNTY FARM ROAD	.00	.00	.00	.00
COASTAL BEND COLLEGE	.00	.00	.00	.00
PAWNEE ISD	.00	.00	.00	.00
PAWNEE EMR SVC D#3	.00	.00	.00	.00
BEE GROUNDWATER CONS	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: COUN 3,141.06
TAX LEVY FOR THE CURRENT ROLL YEAR: LTRD 22.20
TAX LEVY FOR THE CURRENT ROLL YEAR: COLL 904.79
TAX LEVY FOR THE CURRENT ROLL YEAR: SPAW 5,890.02
TAX LEVY FOR THE CURRENT ROLL YEAR: FPAW 112.10
TAX LEVY FOR THE CURRENT ROLL YEAR: WBGW 22.39
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR 10,092.56

2019 EST TAX

\$ 10,092.56

EXHIBIT /

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STATEMENT OF ALL TAXES DUE

ACCT # 07073-97990-00100-000000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

15.0 MILES 20" PIPELINE 2012

TOWN -
ACRES -

LOCATION- 9900010

Values

LAND MKT VALUE 4,509,290 IMPR/PERS MKT VAL
LAND AGR VALUE MKT. BEFORE EXEMP 4,509,290
LIMITED TXBL. VAL
EXEMPTIONS GRANTED: OTH
(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)

SOUTHCROSS CCNG GATHERING LTD
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS TX 75201-7365

TAXES 2018	LEVY	P&I	ATTY FEES	AMT DUE
	.00	.00	.00	.00
	.00	.00	.00	.00
				=====
				.00
ACCT # 07073-97990-00100-000000				.00
				.00
				.00
				.00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
BEE COUNTY	.00	.00	.00	.00
COUNTY FARM ROAD	.00	.00	.00	.00
COASTAL BEND COLLEGE	.00	.00	.00	.00
PETTUS ISD	.00	.00	.00	.00
N BEE CO EMR SVC D#2	.00	.00	.00	.00
BEE GROUNDWATER CONS	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: COUN	28,905.43
TAX LEVY FOR THE CURRENT ROLL YEAR: LTRD	204.32
TAX LEVY FOR THE CURRENT ROLL YEAR: COLL	8,326.24
TAX LEVY FOR THE CURRENT ROLL YEAR: SPET	60,080.47
TAX LEVY FOR THE CURRENT ROLL YEAR: FNBE	900.12
TAX LEVY FOR THE CURRENT ROLL YEAR: WBGW	206.05
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR	98,622.63

2019 EST TAX

\$ 98,622.63

EXHIBIT 2

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STATEMENT OF ALL TAXES DUE

ACCT # 07073-97990-00150-000000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

20.67 MILES 20" PIPELINE 2012

TOWN -
ACRES -

LOCATION- 9900015

Values

LAND MKT VALUE 6,213,800 IMPR/PERS MKT VAL
LAND AGR VALUE MKT. BEFORE EXEMP 6,213,800
LIMITED TXBL. VAL
EXEMPTIONS GRANTED: OTH
(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)

SOUTHCROSS CCNG GATHERING LTD
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS TX 75201-7365

TAXES 2018	LEVY	P&I	ATTY FEES	AMT DUE
	.00	.00	.00	.00
	.00	.00	.00	.00
				=====
				.00
				.00
				.00
				.00

ACCT # 07073-97990-00150-000000

TOTAL DUE 04/2019 .00
TOTAL DUE 05/2019 .00
TOTAL DUE 06/2019 .00
TOTAL DUE 07/2019 .00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
BEE COUNTY	.00	.00	.00	.00
COUNTY FARM ROAD	.00	.00	.00	.00
COASTAL BEND COLLEGE	.00	.00	.00	.00
BEEVILLE ISD	.00	.00	.00	.00
CENTRAL EMR SVC D#1	.00	.00	.00	.00
BEE GROUNDWATER CONS	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: COUN 39,831.67
TAX LEVY FOR THE CURRENT ROLL YEAR: LTRD 281.55
TAX LEVY FOR THE CURRENT ROLL YEAR: COLL 11,473.56
TAX LEVY FOR THE CURRENT ROLL YEAR: SBEE 72,054.95
TAX LEVY FOR THE CURRENT ROLL YEAR: FCEN 754.38
TAX LEVY FOR THE CURRENT ROLL YEAR: WBGW 283.94
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR 124,680.05

2019 EST TAX

\$ 124,680.05

EXHIBIT 3

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STATEMENT OF ALL TAXES DUE

ACCT # 07073-97990-00200-000000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

4.81 MILES 20" PIPELINE 2012

TOWN -
ACRES -

LOCATION- 9900020

Values

LAND MKT VALUE 1,445,980

LAND AGR VALUE

IMPR/PERS MKT VAL

MKT. BEFORE EXEMP 1,445,980

LIMITED TXBL. VAL

EXEMPTIONS GRANTED:

OTH

(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)

SOUTHCROSS CCNG GATHERING LTD
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS

TX 75201-7365

TAXES 2018	LEVY	P&I	ATTY FEES	AMT DUE
	.00	.00	.00	.00
	.00	.00	.00	.00
				=====
				.00
ACCT # 07073-97990-00200-000000				.00
				.00
				.00
				.00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
BEE COUNTY	.00	.00	.00	.00
COUNTY FARM ROAD	.00	.00	.00	.00
COASTAL BEND COLLEGE	.00	.00	.00	.00
SKIDMORE-TYNAN ISD	.00	.00	.00	.00
S BEE CO EMR SVC D#4	.00	.00	.00	.00
BEE GROUNDWATER CONS	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: COUN	9,268.99
TAX LEVY FOR THE CURRENT ROLL YEAR: LTRD	65.52
TAX LEVY FOR THE CURRENT ROLL YEAR: COLL	2,669.94
TAX LEVY FOR THE CURRENT ROLL YEAR: SSKI	20,987.86
TAX LEVY FOR THE CURRENT ROLL YEAR: FBE3	749.77
TAX LEVY FOR THE CURRENT ROLL YEAR: WBGW	66.07
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR	33,808.15

2019 EST TAX

\$ 33,808.15

EXHIBIT

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of

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STATEMENT OF ALL TAXES DUE

ACCT # 07073-97990-00250-000000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

4.35 MILES 16" PIPELINE 2013

TOWN -
ACRES -

LOCATION- 9900025

Values

LAND MKT VALUE 874,870 IMPR/PERS MKT VAL
LAND AGR VALUE MKT. BEFORE EXEMP 874,870
LIMITED TXBL. VAL
EXEMPTIONS GRANTED: OTH
(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)

SOUTHCROSS CCNG GATHERING LTD
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS TX 75201-7365

	LEVY	P&I	ATTY FEES	AMT DUE
TAXES 2018	.00	.00	.00	.00
	.00	.00	.00	.00
				=====
				.00
ACCT # 07073-97990-00250-000000				.00
				.00
				.00
				.00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
BEE COUNTY	.00	.00	.00	.00
COUNTY FARM ROAD	.00	.00	.00	.00
COASTAL BEND COLLEGE	.00	.00	.00	.00
PAWNEE ISD	.00	.00	.00	.00
PAWNEE EMR SVC D#3	.00	.00	.00	.00
BEE GROUNDWATER CONS	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: COUN	5,608.05
TAX LEVY FOR THE CURRENT ROLL YEAR: LTRD	39.64
TAX LEVY FOR THE CURRENT ROLL YEAR: COLL	1,615.41
TAX LEVY FOR THE CURRENT ROLL YEAR: SPAW	10,516.04
TAX LEVY FOR THE CURRENT ROLL YEAR: FPAW	200.14
TAX LEVY FOR THE CURRENT ROLL YEAR: WBGW	39.98
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR	18,019.26

2019 EST TAX

\$ 18,019.26

EXHIBIT

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STATEMENT OF ALL TAXES DUE

ACCT # 1-02018-33990-00100-00000

DATE 04/18/2019

GG DP# 21



BEE COUNTY TAX A/C
P O BOX 1900
BEEVILLE, TX 78104.1900
(361) 621-1550

Property Description

4.07 MILES 16" 2013 PIPELINE

TOWN -
ACRES -

LOCATION- 9900010

Values

LAND MKT VALUE	818,780	IMPR/PERS MKT VAL	
LAND AGR VALUE		MKT. BEFORE EXEMP	818,780
		LIMITED TXBL. VAL	
EXEMPTIONS GRANTED:		OTH	
(REMOVAL OF EXEMPTIONS MAY RESULT IN ADDITIONAL TAXES DUE)			

SOUTHCROSS CCNG GATHERING
%PROPERTY TAX DEPARTMENT
1717 MAIN ST STE 5200

DALLAS TX 75201-7365

	LEVY	P&I	ATTY FEES	AMT DUE
TAXES 2018	.00	.00	.00	.00
	-----	-----	-----	-----
	.00	.00	.00	.00
				=====
				.00
ACCT # 1-02018-33990-00100-00000		TOTAL DUE 04/2019		.00
		TOTAL DUE 05/2019		.00
		TOTAL DUE 06/2019		.00
		TOTAL DUE 07/2019		.00

BREAKDOWN OF TAX DUE BY JURISDICTION

JURISDICTION	LEVY	P&I	ATT FEES	TOTAL
PAWNEE ISD	.00	.00	.00	.00

TAX LEVY FOR THE CURRENT ROLL YEAR: SPAW	9,841.94
TOTAL TAX LEVY FOR THE CURRENT ROLL YEAR	9,841.94

2019 EST TAX

\$ 9841.94

EXHIBIT 6

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