Docket #0996 Date Filed: 7/30/2020

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name: Southcross Gulf Coast Transmission Ltd.		Bank ⁽¹⁾ :	JP Morgan	
Bankruptcy Number:	19-10716	Account Number ⁽¹⁾ :	X1762	
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account	
Reporting Period (month/year):	April, 2020 - June 2020			
(\$ in 000's)				
Beginning Cash Balance - April 1,	2020:		\$	9,426
All receipts received by the debtor:				
Cash Sales Collection of Accounts Receivab Proceeds from Litigation (settlem Sale of Debtor's Assets Capital Infusion pursuant to the F	nent or otherwise):			- - - -
Total of cash received:			\$	-
Total of cash available:			\$	9,426
Less all disbursements or payments	(including payments made under the confirmed plan) made by the Debtor:		
-	lan, excluding the administrative claims of bankrupt the administrative claims of bankruptcy professiona the ordinary course:	* *	\$	- - (739)
Total Disbursements			\$	(739)
Cash available after disbursem	ents:		\$	8,687
Debtor Cash Flow (2)			\$	-
Non-Debtor Cash Flow (3)			\$	(4,401)
Ending Cash Balance - June 30, 20	020		\$	4,285
Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the	foregoing is true and correct to	the best of n	ny knowledge and belief.
Date:	7/29/2020	Name/Title:	/s/ Ben Woodford	
Debtor:	Southcross Gulf Coast Transmission Ltd.	Title:	Controller	
Case Number 19-10716				

(3) All cash inflows/outflows for non-debtors for this bank account.

Page 1

⁽¹⁾ There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

⁽²⁾ Cash flow related to Southcross Energy Partners LP (Case No: 19-10702).

In re Southcross Gulf Coast Transmission Ltd.

Case No.: 19-10716
Reporting Period: April - June 2020

Southcross Gulf Coast Transmission Ltd. Balance Sheet

(\$ in 000's)

As of April 30, 2020 As of May 31, 2020 As of May 31, 2020 As of SCEGT	20 2020
Assets 0 0 Accounts Receivable 77 83 Due from Affiliates 0 0 Prepaid Expenses 9 8 Other Current Assets - - Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047)	SCECT
Cash 0 0 Accounts Receivable 77 83 Due from Affiliates 0 0 Prepaid Expenses 9 8 Other Current Assets - - Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047)	SCEGT
Accounts Receivable 77 83 Due from Affiliates 0 0 Prepaid Expenses 9 8 Other Current Assets - - Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047)	0
Due from Affiliates 0 0 Prepaid Expenses 9 8 Other Current Assets - - Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047) \$	0
Prepaid Expenses 9 8 Other Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047) \$	199
Other Current Assets - - Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047) \$	0
Total Current Assets 86 91 Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047) \$	1
Property, Plant and Equip 6,674 6,619 Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047) \$	-
Investment in JV - - Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047)	207
Investment in Unconsolidated Subsidiaries (7,437) (7,757) Other Assets - - Total Assets \$ (677) \$ (1,047)	6,381
Other Assets - - Total Assets \$ (677) \$ (1,047) \$	-
Total Assets \$ (677) \$ (1,047) \$	(7,940)
Liabilities	(1,353)
Liabilities	
AP and Accrued Expenses 202 225	258
Accounts Payable-Affiliate	
Secured Debt	
Revolver	
Deferred Financing-Revolver	
Revolver	
Term Loan	
Current Portion of Long-Term Debt	
OID Term Loan	
Deferred Financing-Term	
Term Loan	_
Secured Debt/Adequate Protection	
Senior Unsecured Note	
Other Current Liabilities (0)	(0)
Total Current Liabilities 202 225	258
Deferred Revenue	
Total Other Long-Term Liabilities	
Total Liabilities 202 225	258
Equity	
Total Equity (879)	(1,611)
Total Liabilities & Equity \$ (677) \$ (1,047) \$	(1,353)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3 POST-CONFIRMATION QUARTERLY SUMMARY REPORT

ebtor's Name: Southcross Energy Partners, L.P.		Bank ⁽¹⁾ :	JP Morgan	
Bankruptcy Number:	19-10702	Account Number ⁽¹⁾ :	X1762	
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account	
Reporting Period (month/year):	April, 2020 - June 2020	_		
(\$ in 000's)				
Beginning Cash Balance - April 1,	2020:		\$	9,426
All receipts received by the debtor:				
Cash Sales Collection of Accounts Receivable Proceeds from Litigation (settleme Sale of Debtor's Assets Capital Infusion pursuant to the P	ent or otherwise):			- - - -
Total of cash received:		_	\$	-
Total of cash available:			\$	9,426
Less all disbursements or payments (including payments made under the confirmed p	lan) made by the Debtor:		
_	an, excluding the administrative claims of bankr the administrative claims of bankruptcy profession the ordinary course:		\$	- - -
Total Disbursements		_	\$	-
Cash available after disburseme	ents:		\$	9,426
Debtor Cash Flow (2)			\$	(739)
Non-Debtor Cash Flow (3)			\$	(4,401)
Ending Cash Balance - June 30, 20	20	_ =	\$	4,285
Pursuant to 28 U.S.C. Section 1746(2	2), I hereby declare under penalty of perjury that	the foregoing is true and correct to	the best of m	ny knowledge and belief.
Date:	7/29/2020	Name/Title:	/s/ Ben Woodford	
Debtor:	Southcross Energy Partners, L.P.	Title:	Controller	
Case Number	19-10702	_		

⁽¹⁾ There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

⁽²⁾ Cash flow related to Southcross Gulf Coast Transmission Ltd. (Case No: 19-10716).

⁽³⁾ All cash inflows/outflows for non-debtors for this bank account.

In re Southcross Energy Partners, L.P.

Case No.: 19-10702
Reporting Period: April - June 2020

Southcross Energy Partners, L.P. Balance Sheet

(\$ in 000's)

SCPLP SCPLP SCPLP	(\$ in 000 s)	As of April 30, 2020	As of May 31, 2020	As of June 30, 2020
Assets		-		
Cash	Assets	56121		
Accounts Receivable		-	-	-
Due from Affiliates		0	0	0
Prepaid Expenses			(0)	(0)
Other Current Assets				51
Property, Plant and Equip	•	-	-	-
Investment in JV	Total Current Assets	65	58	51
Investment in Unconsolidated Subsidiaries	Property, Plant and Equip	-	-	-
Other Assets 0 0 Total Assets \$ (780) \$ (789) \$ Liabilities AP and Accrued Expenses 79 79 Accounts Payable-Affiliate Secured Debt Revolver Peterd Financing-Revolver Revolver Deferred Financing-Revolver Petern Loan Petern Loan Peterned Financing-Term Pete	Investment in JV	-	-	-
Total Assets	Investment in Unconsolidated Subsidiaries	(845)	(847)	(1,579)
Liabilities	Other Assets	0	0	0
AP and Accrued Expenses Accounts Payable-Affiliate Secured Debt Revolver Deferred Financing-Revolver Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Total Assets	\$ (780)	\$ (789)	\$ (1,528)
Accounts Payable-Affiliate Secured Debt Revolver Deferred Financing-Revolver Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800	<u>Liabilities</u>			
Secured Debt Revolver Deferred Financing-Revolver Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800	AP and Accrued Expenses	79	79	79
Revolver Deferred Financing-Revolver Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800	Accounts Payable-Affiliate			
Deferred Financing-Revolver Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note 721 721 Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Secured Debt			
Revolver Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Revolver			
Term Loan Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Deferred Financing-Revolver	_		
Current Portion of Long-Term Debt OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Revolver			
OID Term Loan Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 Total Current Liabilities 800 Deferred Revenue Total Other Long-Term Liabilities (0) Total Liabilities 800 800 Equity	Term Loan			
Deferred Financing-Term Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Current Portion of Long-Term Debt			
Term Loan Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	OID Term Loan			
Secured Debt/Adequate Protection Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity		_		
Senior Unsecured Note Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity	Term Loan			
Other Current Liabilities 721 721 Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity				
Total Current Liabilities 800 800 Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity				
Deferred Revenue Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 Equity				0
Total Other Long-Term Liabilities (0) (0) Total Liabilities 800 800 Equity		800	800	79
Total Liabilities 800 800 Equity				
<u>Equity</u>	Total Other Long-Term Liabilities	(0)	(0)	(0)
<u></u>	Total Liabilities	800	800	79
TE () TE () () () () () () () () () (Equity			
Total Equity (1,579) (1,589)	Total Equity	(1,579)	(1,589)	(1,607)
Total Liabilities & Equity \$ (780) \$ (789)	Total Liabilities & Equity	\$ (780)	\$ (789)	\$ (1,528)