

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
) Case No. 19-10702 (MFW)
SOUTHCROSS ENERGY PARTNERS, L.P.,)
) Jointly Administered
et al.,)
)
Debtors.1) Re: D.I. 873

NOTICE OF (I) EFFECTIVE DATE OF FIRST AMENDED CHAPTER 11 PLAN FOR SOUTHCROSS ENERGY PARTNERS, L.P. AND ITS AFFILIATED DEBTORS AND (II) BAR DATES FOR CERTAIN CLAIMS

PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATES AND OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE DISTRIBUTIONS UNDER THE PLAN:

1. Entry of Confirmation Order. On January 27, 2020, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the Order Confirming First Amended Chapter 11 Plan for Southcross Energy Partners, L.P. and its Affiliated Debtors [D.I. 873] (the "Confirmation Order"). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order or the First Amended Chapter 11 Plan for Southcross Energy Partners, L.P. and its Affiliated Debtors [D.I. 863] (as amended, the "Plan"), as applicable.

2. Effective Date. Each of the conditions precedent to the effectiveness of the Plan has occurred or was waived in accordance with Section 11.2 of the Plan and the Plan became effective and was substantially consummated on January 31, 2020 (the "Effective Date"). The Plan and its provisions are binding on the Debtors, any holder of

1 The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



a Claim or Interest, and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan, and whether or not such holder or Entity voted to accept the Plan.

3. **Bar Date for Administrative Expense Claims.** In accordance with Section 3.2 of the Plan and paragraph 45 of the Confirmation Order, any and all requests for allowance and/or payment of Administrative Expense Claims and proof of such Administrative Expense Claim, unless otherwise expressly set forth in the Plan, must be filed with the Bankruptcy Court and served on the Debtors, the Office of the U.S. Trustee, and Kurtzman Carson Consultants LLC (the "**Claims Agent**") on or before **March 1, 2020 at 5:00 p.m. (prevailing Eastern Time)** (the "**Administrative Claims Bar Date**"). Any such request must include, at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and if the Administrative Expense Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Expense Claim; (iii) the asserted amount of the Administrative Expense Claim; (iv) the basis of the Administrative Expense Claim; and (v) supporting documentation for the Administrative Expense Claim.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, OR AS OTHERWISE EXPRESSLY SET FORTH IN THE PLAN, FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE EXPENSE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED. IF FOR ANY REASON ANY SUCH ADMINISTRATIVE CLAIM IS INCAPABLE OF BEING FOREVER BARRED AND DISALLOWED, THEN THE HOLDER OF SUCH CLAIM SHALL IN NO EVENT HAVE RECOURSE TO ANY PROPERTY TO BE DISTRIBUTED PURSUANT TO THE PLAN.

4. **Bar Date for Professional Fee Claims.** In accordance with Section 3.3 of the Plan and paragraph 46 of the Confirmation Order, any and all requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), and 1103 of the Bankruptcy Code for **services** rendered on or prior to the Confirmation Date (each a "**Final Fee Application**") must be filed with the Bankruptcy Court on or before **March 27, 2020, at 5:00 p.m. (prevailing Eastern Time)** and simultaneously noticed and served in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 191].

5. **Copies of the Plan and Confirmation Order.** Copies of the Plan and the Confirmation Order and any exhibits thereto, the docket of the Debtors' cases, and other relevant case information are publicly available for review, free of charge, at the Claims Agent's website <http://www.kccllc.net/southcrossenergy>, or by written request sent to the Claims Agent at the following address:

Southcross Energy Partners, L.P.,
c/o Kurtzman Carson Consultants
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

You may also obtain copies of any relevant pleadings filed in the Debtors' chapter 11 cases (i) via PACER at <http://www.pacer.gov> (charges may apply) or (ii) at the office of the Clerk of Court, 824 N. Market Street, Wilmington, Delaware 19801, between the hours of 8:00 a.m. (prevailing Eastern Time) and 3:00 p.m. (prevailing Eastern Time).

Dated: January 31, 2020
Wilmington, Delaware

Respectfully submitted,

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