IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN	RE:	

REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al., CHAPTER 11

Jointly Administered Under CASE NO. 21-41034-pwb

Debtors.

NOTICE OF HEARING ON DEBTORS' FOURTH MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS IN WHICH DEBTORS MAY FILE AND SOLICIT ACCEPTANCE OF ONE OR MORE <u>CHAPTER 11 PLAN(S)</u>

PLEASE TAKE NOTICE the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"),¹ have filed a Fourth Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods in Which Debtors May File and Solicit Acceptance of One or More Chapter 11 Plan(s) (the "**Motion**"). A copy of the Motion is available upon request to the undersigned counsel, or by downloading at http://www.kccllc.net/RegionalHousing.

PLEASE TAKE FURTHER NOTICE that pursuant to the Second Amended and Restated General Order No. 24-2018, the Court may consider the Motion without further notice or a hearing if no party in interest files a response opposing the Motion on or before January 6, 2023. If you oppose the relief requested in the Motion, you must timely file your response in opposition to the Motion with the Bankruptcy Clerk at Clerk, U.S. Bankruptcy Court, 600 East First Street, Room 339, Rome, Georgia 30161-3187, and serve a copy on counsel for the Debtors, Ashley R. Ray, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327 by the response deadline. The response must explain your position and be actually received by the Bankruptcy Clerk within the required time

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Motion and any objections thereto in Courtroom 342, United States Courthouse, 600 East First Street, Rome, Georgia 30161-3187, on the 11th day of January, 2023 at 9:25 a.m. <u>Given the current</u> <u>public health crisis, the Hearing may be telephonic only. Please check the "Important</u> <u>Information Regarding Court Operations During COVID-19 Outbreak" tab at the top of the</u>

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



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<u>GANB website prior to the Hearing for instructions on whether to appear in person or by phone.</u>

If a response is timely filed and served, the hearing will proceed as scheduled. If you do not file a response within the time permitted, the Court may grant the relief requested without further notice or a hearing provided that an order approving the relief requested is entered at least one business day prior to the scheduled hearing. If no response is timely filed, but no order is entered granting the relief requested at least one business day prior to the hearing, the hearing will be held at the time and place as scheduled.

<u>Your rights may be affected</u>. You should read these papers carefully and discuss with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

This 23rd day of December, 2022.

SCROGGINS & WILLIAMSON, P.C.

4401 Northside Parkway
Suite 450
Atlanta, Georgia 30327
T: (404) 893-3880
F: (404) 893-3886
E: rwilliamson@swlawfirm.com aray@swlawfirm.com mlevin@swlawfirm.com

By: <u>/s/ Ashley R. Ray</u>

J. ROBERT WILLIAMSON Georgia Bar No. 765214 ASHLEY REYNOLDS RAY Georgia Bar No. 601559 MATTHEW W. LEVIN Georgia Bar No. 448270

Counsel for the Debtors