FOLEY & LARDNER LLP Jeffrey R. Blease (CA Bar. No. 134933) Tel: (617) 226-3155; jblease@foley.com Thomas F. Carlucci (CA Bar No. 135767) Tel: (415) 984-9824; tcarlucci@foley.com 3 Shane J. Moses (CA Bar No. 250533) 4 Tel: (415) 438-6404; smoses@foley.com Emil P. Khatchatourian (CA Bar No. 265290) Tel: (312) 832-5156; ekhatchatourian@foley.com Ann Marie Uetz (admitted pro hac vice) 6 Tel: (313) 234-7114; auetz@foley.com Matthew D. Lee (admitted pro hac vice) Tel: (608) 258-4203; mdlee@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Counsel for the Debtor and Debtor in Possession 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 13 In re: 14 THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, 15

Debtor.

OAKLAND DIVISION Case No. 23-40523 WJL

Chapter 11

NOTICE OF HEARING ON DEBTOR'S THIRD MOTION FOR ORDER EXTENDING EXCLUSIVE PERIODS FOR THE DEBTOR TO FILE AND SOLICIT ACCEPTANCE OF A CHAPTER 11 PLAN

Judge: Hon. William J. Lafferty

Date: April 26, 2024 Time: 10:00 a.m.

Place: United States Bankruptcy Court

> 1300 Clay Street Courtroom 220 Oakland, CA 94612

PLEASE TAKE NOTICE THAT a hearing will be held on Friday, April 26, 2024, at 10:00 a.m. (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the Debtor's Third Motion for Order Extending Exclusive Periods For The Debtor To File and Confirm a Plan of Reorganization (the "Motion"), filed concurrently herewith by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Bankruptcy Case").

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Entered: 04/0

The Motion seeks an order further extending the exclusive periods during which only the Debtor may file and solicit acceptance of a Chapter 11 plan, in each case by four months, to September 6, 2024, and November 5, 2024, respectively.

The Motion is based upon this Notice; the Motion and the memorandum of points and authorities set forth therein; the declarations filed in support thereof; any and all supplemental papers that may be filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at <a href="https://www.kccllc.net/rcbo">https://www.kccllc.net/rcbo</a>.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held in person in the courtroom, provided that (1) hearings will be held in person but that parties may attend by Zoom Webinar/AT&T Teleconference with prior approval from the Court; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is <a href="http://www.canb.uscourts.gov">http://www.canb.uscourts.gov</a>; and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's Calendar on the court's website. All parties should review Judge Lafferty's Practices and Procedures for In-Person Hearings, found on the Court's website.

PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief sought in the Motion must be in writing, filed with the Bankruptcy Court not later than seven (7) days before the date set for the Hearing. Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed above. Unless a timely objection is filed, the Court may grant the relief requested in the Motion without a hearing. Failure to file and serve a timely objection may result waiver of any objection.

DATED: April 5, 2024

## **FOLEY & LARDNER LLP**

Jeffrey R. Blease Thomas F. Carlucci Shane J. Moses Emil P. Khatchatourian Ann Marie Uetz Matthew D. Lee

/s/ Shane J. Moses

Shane J. Moses

Counsel for the Debtor and Debtor in Possession

NOTICE OF HEARING ON THIRD MOTION TO EXTEND EXCLUSIVITY

Case: 23-40523 Doc# 1030 Filed: 04/05/24 Entered: 04/05/24 10:08:19 Page 2 of

26

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28