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18 **UNITED STATES BANKRUPTCY COURT**
19 **NORTHERN DISTRICT OF CALIFORNIA**
20 **OAKLAND DIVISION**

21 In re:
22 THE ROMAN CATHOLIC BISHOP OF
23 OAKLAND, a California corporation sole,
24 Debtor.

25 Case No. 23-40523 WJL
26 Chapter 11

27 **NOTICE OF DEADLINES REQUIRING
28 FILING OF PROOFS OF CLAIM**

Judge: Hon. William J. Lafferty

29 **TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ROMAN CATHOLIC**
30 **BISHOP OF OAKLAND (THE “DEBTOR”):**

31 The General Bar Date. The United States Bankruptcy Court for the Northern District of California,
32 Oakland Division (the “Court”) has entered an order (the “Bar Date Order”) establishing **September 11,**
33 **2023 at 5:00 p.m.**, prevailing Pacific Time as the last date and time for each person (excluding
34 “Governmental Units,” as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim
35 (such deadline, the “General Bar Date”) against the Debtor.

36 The Governmental Bar Date. The General Bar Date and the procedures set forth below for filing
37 proofs of claim apply to all claims against the Debtor that arose before May 8, 2023 (the “Petition Date”),
38

1 the date on which the Debtor commenced its case under chapter 11 of title 11 of the United States Code
2 (the “Bankruptcy Code”), including claims arising under section 503(b)(9) of the Bankruptcy Code, and
3 excluding claims held by those listed in Section 6 below that are specifically excluded from the Bar Date
4 filing requirement. “Governmental Units” (as defined in section 101(27) of the Bankruptcy Code) have
5 until **November 6, 2023 at 5:00 p.m.** (prevailing Pacific Time), the date that is one-hundred and eighty
6 (180) days after the order for relief (the “Governmental Bar Date”), to file proofs of claim against the
7 Debtor.

8 The Rejection Damages Bar Date. Counterparties to the Debtor’s executory contracts and
9 unexpired leases have until the later of (i) the General Bar Date or Governmental Bar Date, as applicable
10 and (ii) 5:00 p.m. (prevailing Pacific Time) on the date that is thirty (30) days after entry of the order
11 authorizing the rejection of such contract or lease (the “Rejection Damages Bar Date”), to file proofs of
12 claim for rejection damages against the Debtor.

13 The Amended Schedules Bar Date. With respect to amendments or supplements to the Debtor’s
14 schedules of assets and liabilities (the “Schedules”), claimants have until the later of (i) the General Bar
15 Date or the Governmental Bar Date, as applicable and (ii) 5:00 p.m. (prevailing Pacific Time) on the date
16 that is thirty (30) days from the date on which the Debtor provides notice of previously unfiled Schedules
17 (as defined herein) or an amendment or supplement to the Schedules (the “Amended Schedules Bar Date”
18 and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date,
19 the “Bar Dates”), to file proofs of claim against the Debtor.

20 **1. WHO MUST FILE A PROOF OF CLAIM**

21 You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtor or to share in
22 distributions from the Debtor’s bankruptcy estate if you have a claim that arose before the Petition Date,
23 and it is not one of the types of claims described in Section 4 below. Claims based on acts or omissions
24 of the Debtor that occurred before the Petition Date must be filed on or before the Bar Dates, even if such
25 claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain
26 before the Petition Date.

1 Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “claim” means
2 (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed,
3 contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a
4 right to an equitable remedy for breach of performance if such breach gives rise to a right to payment,
5 whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured,
6 unmatured, disputed, undisputed, secured, or unsecured.

7 **2. WHAT TO FILE FOR ALL CLAIMS**

8 All proofs of claim must conform substantially to Official Form 410 (the “General Proof of Claim
9 Form”). If your claim is listed on the schedules of assets and liabilities filed by the Debtor (collectively,
10 the “Schedules”), the proof of claim form also sets forth the amount of your claim as listed on the
11 Schedules, and whether the claim is scheduled as “disputed,” “contingent,” or “unliquidated.” You will
12 receive a different proof of claim form for each claim listed in your name on the Schedules. Additional
13 proof of claim forms and instructions may be obtained at (a) the website established by the Debtor’s Court-
14 approved claims and noticing agent, Kurtzman Carson Consultants (“KCC”), located at
15 <https://www.kccllc.net/rcbo> or (b) the Bankruptcy Court’s website located at [www.uscourts.gov/forms/bankruptcy-](http://www.uscourts.gov/forms/bankruptcy-forms)
16 [forms](http://www.uscourts.gov/forms/bankruptcy-forms).

17 **THE COURT HAS APPROVED SEPARATE PROCEDURES—BUT NOT A SEPARATE**
18 **DEADLINE BY WHICH CLAIMS MUST BE FILED—FOR CLAIMANTS ALLEGING SEXUAL**
19 **ABUSE CLAIMS AS SET FORTH IN MORE DETAIL IN THE BAR DATE ORDER AND THE**
20 **SEXUAL ABUSE CLAIM BAR DATE NOTICE AVAILABLE AT KCC’S WEBSITE. IF YOU BELIEVE**
21 **YOU HOLD A CLAIM ARISING OUT OF SEXUAL ABUSE FOR WHICH THE DEBTOR IS LIABLE,**
22 **YOU SHOULD CONTACT COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED**
23 **CREDITORS, LOWENSTEIN SANDLER LLP, BY SENDING AN EMAIL TO JEFFREY PROL**
24 **AT JPROL@LOWENSTEIN.COM, BRENT WEISENBERG AT**
25 **BWEISENBERG@LOWENSTEIN.COM OR COLLEEN RESTEL AT**
26 **CRESTEL@LOWENSTEIN.COM.**

1 All proof of claim forms must be signed by the claimant or his or her counsel or, if the claimant is
2 not an individual, by an authorized agent of the claimant. It must be written in English and be denominated
3 in United States currency (using the exchange rate, if applicable, as of the Petition Date). You also should
4 attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach
5 a summary) or explanation as to why the documents are not available.

6 Your proof of claim form must not contain complete social security numbers or taxpayer
7 identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a
8 minor (only the minor's initials), or a financial account number (only the last four (4) digits of such
9 account number).

10 **3. WHEN AND WHERE TO FILE**

11 All proofs of claim must be filed so as to be received on or before **September 11, 2023 at 5:00**
12 **p.m.** (prevailing Pacific Time) (for all persons except Governmental Units) or **November 6, 2023 at 5:00**
13 **p.m.** (prevailing Pacific Time) (for all Governmental Units) as follows:

14 **IF BY U.S. POSTAL SERVICE MAIL, HAND DELIVERY, OR OVERNIGHT DELIVERY**

15 RCBO Claims Processing Center
16 222 N. Pacific Coast Highway, Suite 300
17 c/o KCC
18 El Segundo, CA 90245

18 **IF ELECTRONICALLY:**

19 The website established by the Claims Agent, using the interface available on such website located
20 at <https://www.kccllc.net/rcbo> (the "Electronic Filing System") and following the instructions provided.

21 Proofs of claim will be deemed filed only when actually received at the addresses listed above or
22 via the Electronic Filing System on or before the applicable Bar Date. Proofs of claim may not be delivered
23 by facsimile, telecopy, or electronic mail transmission.

24 **4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED**

25 The Bar Date Order further provides that the following entities, whose claims otherwise would be
26 subject to the General Bar Date or the Governmental Bar Date, need not file proofs of claim:
27

- 1 (a) any person or entity that already has filed a proof of claim against the Debtor in a
2 form substantially similar to Official Bankruptcy Form No. 410;
- 3 (b) any person or entity whose claim is listed on the Schedules filed by the Debtor,
4 provided that (i) the claim is not scheduled as “disputed”, “contingent”, or
5 “unliquidated” and (ii) the claimant does not disagree with the amount, nature and
6 priority of the claim as set forth in the Schedules;
- 7 (c) any holder of a claim that heretofore has been allowed by Order of this Court;
- 8 (d) any person or entity whose claim has been paid in full by the Debtor prior to the
9 Bar Dates;
- 10 (e) any holder of a claim for which specific deadlines have previously been fixed by
11 this Court;
- 12 (f) any officer, director, employee, or independent contractor of the Debtor who held
13 such position as of the Petition Date and has a claim against the Debtor for
14 indemnification, contribution, or reimbursement; provided, however, that any of
15 the foregoing parties that wishes to assert a claim other than a claim arising from
16 or relating to indemnification, contribution, or reimbursement will be required to
17 file a proof of claim by the General Bar Date, unless another exception identified
18 in this section 4 applies; and,
- 19 (g) the United States Trustee regarding a claim for quarterly fees under 28 U.S.C. §
20 1930(a)(6).

21 This Notice is being sent to many persons and entities that have had some relationship with or have
22 done business with the Debtor but may not have an unpaid claim against the Debtor. The fact that you
23 have received this Notice does not mean that you have a claim or that the Debtor or the Court believe that
24 you have a claim against the Debtor.

25 **5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

26 If you have a claim arising out of the rejection of an executory contract or unexpired lease, you
27 must file your claim by the applicable Rejection Damages Bar Date (as defined herein).

28 **6. AMENDMENTS TO THE DEBTOR’S SCHEDULES**

If you have a claim arising out of any amendments that the Debtor files to its Schedules, you must
file it by the Amended Schedules Bar Date (as defined herein).

7. CONSEQUENCES OF FAILURE TO FILE A CLAIM

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF
THIS ORDER, AS SET FORTH IN SECTION 6 ABOVE, AND THAT FAILS TO TIMELY FILE A

1 PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR
2 WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF
3 REORGANIZATION FILED IN THIS CASE AND PARTICIPATING IN ANY DISTRIBUTION IN
4 THE DEBTOR'S CASES ON ACCOUNT OF SUCH CLAIM.

5 **8. THE DEBTOR'S SCHEDULES AND ACCESS THERETO**

6 To determine if and how you are listed on the Schedules, please refer to the descriptions set forth
7 on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you
8 received postpetition payments from the Debtor (as authorized by the Bankruptcy Court) on account of
9 your claim(s), the enclosed proof of claim form(s) should reflect the net amount of your claim(s).

10 IF YOU RELY ON THE DEBTOR'S SCHEDULES OR THE ENCLOSED PROOF OF CLAIM
11 FORM(S), IT IS YOUR RESPONSIBILITY TO DETERMINE THAT THE CLAIM ACCURATELY IS
12 LISTED ON THE SCHEDULES.

13 As set forth above, if you agree with the nature, amount, and status of your claim as listed in the
14 Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not
15 file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the
16 applicable Bar Date, in accordance with the procedures set forth in this notice.

17 Copies of the Schedules are available for inspection on (a) the website established by the Claims
18 Agent at <https://www.kccllc.net/rcbo> and (b) on the Bankruptcy Court's website at
19 <http://www.canb.uscourts.gov>. A login and password to the Bankruptcy Court's Public Access to
20 Electronic Records ("PACER") are required to access this information on the Bankruptcy Court's website
21 and can be obtained through the PACER Service Center at <http://www.pacer.gov>. Copies of the Schedules
22 also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office
23 of the Clerk of the Bankruptcy Court, located at 1300 Clay Street, Suite 300, Oakland, CA 94612. Copies
24 of the Schedules also may be obtained by request to the Claims Agent:

25 By mail:

26 RCBO Claims Processing Center
27 222 N. Pacific Coast Highway, Suite 300

1 c/o KCC
2 El Segundo, CA 90245

3 **9. ADDITIONAL INFORMATION**

4 If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar
5 Date Notice, a proof of claim form, or related documents you may do so by: (i) calling the Debtor's
6 restructuring hotline at (888) 733-1425 (US toll-free) or (310) 751-2631 (International); (ii) visiting the
7 Debtor's restructuring website at: <https://www.kccllc.net/rcbo>; and/or (iii) writing to RCBO Claims
8 Processing Center, 222 N. Pacific Coast Highway, Suite 300, c/o KCC, El Segundo, CA 90245. **Please**
9 **note** that the Claims Agent **cannot** offer legal advice or advise whether you should file a proof of claim.

10 **A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT**
11 **AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS**
12 **WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

13 **BY ORDER OF THE COURT.**

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17 DATED: July 26, 2023

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/s/ Shane J. Moses _____

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