Docket #0034 Date Filed: 5/11/2023

Debtors may request to receive Court notices and orders by email instead of U.S. mail, Sign Up at www.canb.uscourts.gov

Information to identify the case:

Debtor The Roman Catholic Bishop of Oakland FIN: 94-1527086

Name

Date case filed for chapter: 11 5/8/23

23-40523 Case number:

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

The Roman Catholic Bishop of Oakland

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case

- All other names used in the
- last 8 years 2121 Harrison Street
- 3. Address Suite 100 Oakland, CA 94612
- Thomas F. Carlucci **Debtor's attorney** Foley & Lardner LLP Name and address 555 California Street

Ste 1700 San Francisco, CA 94104-1520

Contact phone 415-434-4484

dba Diocese of Oakland, dba Roman Catholic Diocese of Oakland

1. Debtor's full name

Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case online at https://pacer.uscourts.gov.

Mailing Address:

U.S. Bankruptcy Court 1300 Clay Street, Suite 300 Oakland, CA 94612

Contact phone (888) 821-7606

Date: 5/11/23

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

June 21, 2023 at 11:00 AM

Case: 23-40523 Doc# 34 Filed: 05/11/23 Entered: 05/11/

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Via Tele/Videoconference

Monday - Friday 9:00 am to 4:30 pm

Call in number/URL: 1-877-991-8832

Passcode: 4101242

Important Notice to Individual Debtors: The United States Trustee requires all debtors who are individuals to provide government–issued photo identification and proof of social security number to the trustee at the meeting of creditors. Failure to Appear May Result in the Dismissal of the Case without further notice. A request for a continuance or to be excused from appearing must be made in writing at least 7 days before the meeting, timely filed with the court at the address above in box 5.

For more information, see page 2

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7. Proof of claim deadline

For a bankruptcy case pending in the Northern District of California, a Proof of Claim may be filed electronically online at www.canb.uscourts.gov In the Quick Links section. click on "File an Electronic Proof of Claim.'

Deadline for filing proof of claim:

For all creditors (except a governmental

9/11/23

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated; you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated

Deadline for filing the complaint:

Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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Notice of Chapter 11 Bankruptcy Case

page 2

Notice Recipients

User: admin District/Off: 0971-4 Date Created: 5/11/2023

Case: 23-40523 Form ID: 309F1 Total: 17

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address: $tr \\ Not \ Assigned - OK$

TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):										
db ¹	The Roman Catholic l	Bishop of Oa	kland 21	21 Harrison S	treet S	uite 100	Oakland.	CA 94612		
ust	Office of the U.S. Tru									
ust	Building 450 G						Junton i cac	7141		
rspi	Bishop Michael J. Bar	her SI	2121 Harrison	n St. Suite 100) Oakla	ind, CA 9461	2			
	Kurtzman Carson Cor							Suito		
intp	300 El Segundo		www.k	cene.net	222 IV. Faci	ilic Coast filg	nway	Suite		
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aty	Ann Marie Uetz	Foley & Lai	aner LLP	500 w 60dv	vard Ave., Su	iite 2/00	Detroit, N	VII 48220-3489		
aty	Jason Blumberg	Office of the	e U.S. Trustee	501 I St	t. #7-500	Sacrament	to, CA 9581	14		
aty	Matthew D. Lee	Foley & La	rdner LLP	150 E. Giln	nan Street, Su	iite 5000	Madison.	, WI 53703		
aty	Phillip John Shine	DÖJ–Ust	280 Sou	ıth First St.	Suite 268	San Jo	se, CA 951	.13		
aty	Shane J. Moses	Foley & Lar	dner LLP	555 Californ	nia Street	Ste 1700	San Fr	rancisco, CA		
3	94705									
aty	Thomas F. Carlucci	Folev &	Lardner LLP	555 Cal	ifornia Street	Ste 17	00 Sa	an Francisco, CA		
	94104-1520							,		
aty	Trevor Ross Fehr	Office of t	he U.S. Truste	e 501 I s	Street, Suite 7	7-500	Sacramento	, CA 95814		
smg	Labor Commissioner	1515 C	lay St. F	Room 801	Oakland, O	CA 94612		*		
smg	State Board of Equalization Collection Dept. P.O. Box 942879 Sacramento, CA 94279									
smg			iladelphia, PA				,			
smg	CA Employment Dev	elonment Dei	nt Bank	runtey Group	MIC 92E	P O Box	826880	Sacramento,		
Sing	CA 94280-0001	cropment De	ot. Buik	rupicy Group	MIC JZE	1.0. Box	020000	Sacramento,		
ema	CA Franchise Tax Bo	ard Sna	ecial Procedure	e Bankruntev	Unit D	O Boy 2052	Sacr	ramento, CA		
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