IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., et al., ¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR **HEARING ON AUGUST 31, 2023 AT 11:00 A.M. (ET)**

AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT.

RESOLVED MATTERS

Debtors' Fifth Omnibus Motion for Entry of Order Authorizing Rejection of Certain 1. Executory Contracts, Effective as of July 31, 2023 [D.I. 231; 7/31/23]

Related Pleadings:

- Notice of Filing Revised Exhibit [D.I. 236; 8/1/23] a)
- Notice of Filing Further Revised Exhibit [D.I. 243; 8/4/23] **b**)
- Certification of Counsel [D.I. 265; 8/23/23] c)
- Order Authorizing Rejection of Certain Executory Contracts, Effective as d) of July 31, 2023 [D.I. 269; 8/24/23]

Objection Deadline: August 14, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

An order has been entered by the Court. No hearing is necessary. Status:

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



2. Debtors' Sixth Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of July 31, 2023 [D.I. 232; 7/31/23]

Related Pleadings:

- a) Certificate of No Objection [D.I. 266; 8/23/23]
- b) Order Authorizing Rejection of Certain Executory Contracts, Effective as of July 31, 2023 [D.I. 270; 8/24/23]

Objection Deadline: August 14, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

3. Debtors' Motion for an Order Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-residential Real Property Under Which Any of the Debtors is a Lessee [D.I. 257; 8/17/23]

Related Pleadings:

- a) Certificate of No Objection [D.I. 272; 8/25/23]
- b) Order Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-residential Real Property Under Which Any of the Debtors is a Lessee [D.I. 275; 8/28/23]

Objection Deadline: August 24, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

4. Debtors' Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 258; 8/17/23]

Related Pleadings:

- a) Certificate of No Objection [D.I. 273; 8/25/23]
- b) Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 276; 8/28/23]

Objection Deadline: August 24, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

5. Debtors' Motion for an Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 259; 8/17/23]

Related Pleadings:

- a) Certificate of No Objection [D.I. 274; 8/25/23]
- b) Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 277; 8/28/23]

Objection Deadline: August 24, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

Dated: August 29, 2023 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

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