IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Ref. Docket Nos. 353, 354 & 360
) (Jointly Administered)
Debtors.) Case No. 23-10671 (BLS)
PLASTIQ INC., et al., ¹)
In re:) Chapter 11

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS OF CERTAIN DEBTORS' PROFESSIONALS

Upon consideration of the final fee applications (together, the "Final Fee Applications") filed by certain professionals (together, the "Professionals" and each, a "Professional") retained and employed by the debtors and debtors in possession (collectively, the "Debtors") in the abovecaptioned cases and identified on Exhibit A, attached hereto, for allowance of compensation and reimbursement of expenses for the period from May 24, 2023 through and including September 29, 2023; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the services rendered and expenses incurred were

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



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reasonable and necessary; and that notice of the Final Fee Applications was appropriate; and after

due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are APPROVED with respect to the amounts

set forth on **Exhibit A** attached hereto.

The Professionals are granted final allowance of compensation in the 2.

amounts set forth on Exhibit A, including any and all holdbacks.

3. The Professionals are allowed reimbursement of reasonable and necessary

expenses in the amounts set forth on **Exhibit A**.

The Debtors are authorized and directed to remit payment to the 4.

Professionals in the amounts set forth on **Exhibit A**, less all amounts previously paid on account

of such fees and expenses.

5. This Order shall be deemed a separate order for each Professional and any

appeal of this Order with respect to any Professional shall have no effect on the authorized fees

and expenses of any other Professional.

6. This Court shall retain jurisdiction with respect to all matters relating to the

interpretation or implementation of this Order.

Dated: December 12th, 2023

Wilmington, Delaware

BRENDAN L. SHANNON

UNITED STATES BANKRUPTCY JUDGE

31026771.1

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EXHIBIT A

Professional/Role	Final Fee Period/ Docket No.	Total Fees Approved	Total Expenses Approved	Total Amount of Fees and Expenses
Young Conaway Stargatt & Taylor, LLP - Counsel to the Debtors and Debtors in Possession	5/24/23 – 9/29/23 [Docket No. 353]	\$691,653.00	\$6,102.21	\$697,755.21
Kurtzman Carson Consultants LLC - Administrative Advisor to the Debtors and Debtors in Possession	5/24/23 – 9/29/23 [Docket No. 354]	\$28,588.38	\$0.00	\$28,588.38