

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 23-10671 (BLS)

) (Jointly Administered)

NOTICE OF FILING OF STAFFING AND COMPENSATION REPORT OF TRIPLE P
RTS, LLC FOR THE PERIOD FROM
SEPTEMBER 1, 2023, TO SEPTEMBER 30, 2023

PLEASE TAKE NOTICE that, in accordance with that certain *Order Authorizing The Debtors (I) To Employ And Retain Triple P RTS, LLC To Provide Vladimir Kasparov As Chief Restructuring Officer, Scott Canna As Deputy Chief Restructuring Officer, And Additional Personnel, As Necessary, Effective As Of The Petition Date, And (II) Granting Related Relief*, dated June 16, 2023 [Docket No. 112] (the “**Order**”), Triple P RTS, LLC (“**Portage Point**”) hereby files this Staffing Report for the period of September 1, 2023 through and including September 30, 2023 (the “**Staffing Report**”).

PLEASE TAKE FURTHER NOTICE that objections to the Staffing Report, if any, must be filed in accordance with the Order and within fourteen (14) days after the date each Staffing Report is served to the Notice Parties.

PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Portage Point and the objecting party, the portion of the Staffing Report that was objected to shall be subject to review by the Court. No payments shall

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



be made to Portage Point on account of the objected to portion of such Staffing Report until such objection is resolved.

PLEASE TAKE FURTHER NOTICE that notwithstanding anything to the contrary contained in the Order or any exhibits related thereto, during the course of these chapter 11 cases, Portage Point will only seek reimbursement of actual and necessary expenses itemized in the monthly Staffing Report.

Wilmington, Delaware
Dated: December 8, 2023

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jared W. Kochenash

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Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PLASTIQ INC., *et al.*,¹

Debtors.

)
) Chapter 11
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**STAFFING AND COMPENSATION REPORT OF TRIPLE P RTS, LLC FOR THE
PERIOD FROM
SEPTEMBER 1, 2023, TO SEPTEMBER 30, 2023**

Exhibit A – Statement of Fees and Expenses by Subject Matter

Exhibit B – Summary of Professionals and Fees

Exhibit C – Detailed Description of Fees

Dated: December 8, 2023

/s/ Vladimir Kasparov

Vladimir Kasparov
Chief Restructuring Officer
Plastiq Inc. and its affiliated Debtors and Debtors in
possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Task	Hours	Fees
Assumption & Rejection of Leases and Contracts	4.0	2,980.00
Business Operations	105.2	65,265.50
Case Administration	75.9	47,113.50
Cash Flow Forecasting	0.0	0.00
Claims Administration & Objections	17.8	9,659.50
Corporate Governance & Board Matters	0.9	832.50
Employment & Fee Applications	14.1	6,829.50
Financing & Cash Collateral	30.4	20,185.00
Meetings & Communication with Interested Parties	1.8	990.00
Meetings & Communication with Management	1.5	1,315.50
Meetings & Communication with Professionals	10.7	6,771.50
Plan & Disclosure Statement	11.2	10,288.00
Reporting	29.3	18,203.00
Transaction Support & Execution	7.0	4,522.00
Total Billed Hours	309.8	\$194,955.50

EXHIBIT B**Summary of Professionals and Fees**

<u>Professional</u>	<u>Position</u>	<u>Total Hours</u>	<u>Billable Hours</u>	<u>Fees</u>
Vladimir A Kasparov	Managing Director	59.3	59.3	\$54,852.50
Scott Canna	Director	83.6	83.6	57,266.00
Jason Seigel	Vice President	82	82	46,330.00
Ian Weber	Senior Associate	84.9	84.9	36,507.00
Grand Total		309.8	310	\$ 194,955.50

EXHIBIT C**Detailed Description of Fees**

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Assumption & Rejection of Leases and Contracts					
9/5/2023	Vladimir A Kasparov	Review updated contract assignment tracker	925.00	2.00	1,850.00
9/6/2023	Jason Seigel	Research customer contract that was rejected	565.00	0.50	282.50
9/18/2023	Jason Seigel	Update rejection schedule for comments from Young Conaway	565.00	0.30	169.50
9/22/2023	Jason Seigel	Review status on vendor contract and coordination with Young Conaway re: same	565.00	0.20	113.00
9/22/2023	Jason Seigel	Prepare assumption and rejection schedules	565.00	0.60	339.00
9/22/2023	Jason Seigel	Prepare reconciliation of hours and retainer	565.00	0.40	226.00
Business Operations					
9/1/2023	Ian Weber	Review latest correspondence with banking partner re: closure of company accounts	430.00	0.60	258.00
9/1/2023	Ian Weber	Correspondence with independent contractors re: admin. authorization adjustment for AP platform	430.00	0.90	387.00
9/1/2023	Ian Weber	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: outstanding tax bills and requests	430.00	0.60	258.00
9/1/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: outstanding tax bills and requests	565.00	0.60	339.00
9/1/2023	Scott Canna	Review and respond to correspondence regarding tax filings	685.00	1.00	685.00
9/1/2023	Scott Canna	Review and respond to correspondence regarding cash bank reconciliation	685.00	0.70	479.50
9/1/2023	Scott Canna	Review and respond to correspondence regarding cash disbursement activity	685.00	0.80	548.00
9/1/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: outstanding tax bills and requests	685.00	0.60	411.00
9/2/2023	Jason Seigel	Approve Robert Half consultant time cards	565.00	0.10	56.50
9/4/2023	Vladimir A Kasparov	Review and revise pro forma liquidity outlook	925.00	2.00	1,850.00
9/4/2023	Vladimir A Kasparov	Continue to review and revise pro forma liquidity outlook	925.00	1.00	925.00
9/5/2023	Ian Weber	Review bank data re: status of vendor check payment, correspondence re: same	430.00	0.50	215.00

9/5/2023	Ian Weber	Prepare analysis of latest estate AP aging	430.00	1.60	688.00
9/5/2023	Ian Weber	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP and proposed disbursements	430.00	0.60	258.00
9/5/2023	Jason Seigel	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP and proposed disbursements	565.00	0.60	339.00
9/5/2023	Jason Seigel	Prepare estate cash reconciliation	565.00	0.80	452.00
9/5/2023	Scott Canna	Update billing software and expense platform for AP reconciliation	685.00	1.80	1,233.00
9/5/2023	Scott Canna	Review and respond to correspondence regarding critical wind down expense forecast	685.00	0.90	616.50
9/5/2023	Scott Canna	Review and respond to correspondence regarding accounting enterprise software	685.00	0.70	479.50
9/5/2023	Scott Canna	Prepare for and participate in call with Robert Half (R. Malabanan, R. Barnes) and Portage Point (S. Canna, J. Seigel, I. Weber) to discuss AP and proposed disbursements	685.00	0.60	411.00
9/6/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna and I. Weber re: estate cash management and fee applications	430.00	0.60	258.00
9/6/2023	Ian Weber	Prepare summary of payments run and compare against payables	430.00	2.00	860.00
9/6/2023	Ian Weber	Review bank accounts activity re: closure of select accounts not transitioned to buyer; prepare summary of activity	430.00	2.00	860.00
9/6/2023	Jason Seigel	Review latest claims register and update cash analysis re: expected payments	565.00	1.40	791.00
9/6/2023	Scott Canna	Review and respond to correspondence regarding reserve account status	685.00	0.60	411.00
9/6/2023	Scott Canna	Review and respond to correspondence regarding tax return filing	685.00	0.90	616.50
9/6/2023	Scott Canna	Review and respond to correspondence regarding compliance payments	685.00	0.60	411.00
9/6/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna and I. Weber re: estate cash management and fee applications	685.00	0.60	411.00
9/7/2023	Jason Seigel	Review and revise August fee application	565.00	0.60	339.00
9/7/2023	Jason Seigel	Prepare for and participate in call with Priority (RKumar, ABhashyakarla), Robert Half (RMalabanan, RBarnes) and Portage Point (SCanna, JSeigel) to	565.00	1.00	565.00

		discuss AP analysis and proposed disbursements			
9/7/2023	Jason Seigel	Review Estate AP ledger for upcoming disbursement needs	565.00	1.20	678.00
9/7/2023	Scott Canna	Review and reconcile AP Aging based on Estate accounting system repair	685.00	1.90	1,301.50
9/7/2023	Scott Canna	Develop Estate disbursement list based on AP reconciliation	685.00	1.40	959.00
9/7/2023	Scott Canna	Prepare for and participate in call with Priority (RKumar, ABhashyakarla), Robert Half (RMalabanan, RBarnes) and Portage Point (SCanna, JSeigel) to discuss AP analysis and proposed disbursements	685.00	1.00	685.00
9/7/2023	Vladimir A Kasparov	Attend to general business operations matters and claims clean up	925.00	2.00	1,850.00
9/8/2023	Jason Seigel	Participate in call with the Debtors (MBennett, RMalabanan) and Portage Point (SCanna, JSeigel) re: ongoing HR workstreams	565.00	0.40	226.00
9/8/2023	Jason Seigel	Review of tax forms 3911 and coordination with team and Sagent Management re: completion	565.00	0.80	452.00
9/8/2023	Scott Canna	Participate in call with the Debtors (MBennett, RMalabanan) and Portage Point (SCanna, JSeigel) re: ongoing HR workstreams	685.00	0.40	274.00
9/8/2023	Scott Canna	Develop bank account closure plans	685.00	1.80	1,233.00
9/8/2023	Scott Canna	Prepare human resource workstream outline	685.00	1.30	890.50
9/8/2023	Scott Canna	Review and respond to correspondence regarding tax filings	685.00	0.60	411.00
9/8/2023	Scott Canna	Organize company AP aging for latest billing review	685.00	1.30	890.50
9/11/2023	Scott Canna	Review and prepare estate cash council disbursement list	685.00	1.20	822.00
9/11/2023	Scott Canna	Develop bank account closure plans	685.00	1.00	685.00
9/11/2023	Scott Canna	Review and respond to correspondence regarding tax filings	685.00	0.60	411.00
9/11/2023	Scott Canna	Organize company AP aging for latest billing review	685.00	1.90	1,301.50
9/12/2023	Jason Seigel	Participate in meeting with Robert Half (RMalabanan, RBarnes) and Portage Point (SCanna, JSeigel) re: estate payments	565.00	0.50	282.50
9/12/2023	Scott Canna	Participate in meeting with Robert Half (RMalabanan, RBarnes) and Portage Point (SCanna, JSeigel) re: estate payments	685.00	0.50	342.50

9/12/2023	Scott Canna	Review and respond to correspondence regarding benefit plan termination	685.00	0.80	548.00
9/12/2023	Vladimir A Kasparov	Review check list and information requests for UCC	925.00	1.40	1,295.00
9/12/2023	Vladimir A Kasparov	Review cash forecast and outstanding AP	925.00	0.80	740.00
9/13/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: benefit plan termination and plan implications	430.00	0.80	344.00
9/13/2023	Ian Weber	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: excess DIP facility	430.00	1.00	430.00
9/13/2023	Jason Seigel	Participate in call with SCanna and JSeigel re: ongoing workstreams	565.00	0.50	282.50
9/13/2023	Jason Seigel	Prepare analysis of excess DIP facility in advance of call with Blue Torch	565.00	2.00	1,130.00
9/13/2023	Jason Seigel	Continue to prepare analysis of excess DIP facility in advance of call with Blue Torch	565.00	1.60	904.00
9/13/2023	Jason Seigel	Prepare listing of outstanding payables and cash council template	565.00	2.00	1,130.00
9/13/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: benefit plan termination and plan implications	565.00	0.80	452.00
9/13/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: excess DIP facility	565.00	1.00	565.00
9/13/2023	Scott Canna	Review and respond to correspondence regarding benefit plan termination	685.00	1.70	1,164.50
9/13/2023	Scott Canna	Participate in call with SCanna and JSeigel re: ongoing workstreams	685.00	0.60	411.00
9/13/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: benefit plan termination and plan implications	685.00	0.80	548.00
9/13/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: excess DIP facility	685.00	1.00	685.00
9/13/2023	Vladimir A Kasparov	Review summary treasury workstream tracker for transition to Litigation Trustee	925.00	0.60	555.00
9/13/2023	Vladimir A Kasparov	Continue to review wind down costs and administrative claim reconciliation	925.00	0.40	370.00
9/13/2023	Vladimir A Kasparov	Review a plan regarding treasury approvals	925.00	0.30	277.50
9/13/2023	Vladimir A Kasparov	Review items and schedules re: benefit plan termination	925.00	1.10	1,017.50
9/13/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: benefit plan termination and plan implications	925.00	0.80	740.00

9/14/2023	Jason Seigel	Coordination with SVB re: account closures	565.00	0.30	169.50
9/14/2023	Jason Seigel	Participate in call with Sagent Management (LYen) re: IRS Form 8822	565.00	0.10	56.50
9/14/2023	Jason Seigel	Coordinate with Debtors (RMalabanan, MBennett) re: bank accounts and tax payments	565.00	0.30	169.50
9/14/2023	Jason Seigel	Coordination with Priority (ABhashyakarla) and Debtors (RBarnes) re: month end close and Effective Date funds flow	565.00	0.20	113.00
9/14/2023	Jason Seigel	Review list of directors and officers and prepare analysis re: committee review	565.00	0.80	452.00
9/14/2023	Jason Seigel	Coordination with Debtors Priority (ABhashyakarla) and Portage Point (IWeber) re: wind down workstreams	565.00	0.40	226.00
9/14/2023	Vladimir A Kasparov	Review summary treasury workstream tracker for transition to Litigation Trustee	925.00	0.80	740.00
9/15/2023	Ian Weber	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax refund	430.00	0.80	344.00
9/15/2023	Jason Seigel	Continue to research details re: IRS tax refund	565.00	0.50	282.50
9/15/2023	Jason Seigel	Research and coordination re: IRS tax refund	565.00	0.20	113.00
9/15/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax refund	565.00	0.80	452.00
9/15/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax refund	685.00	0.80	548.00
9/18/2023	Jason Seigel	Prepare wind-down transition checklist and communication with Dundon	565.00	1.50	847.50
9/18/2023	Jason Seigel	Continue to prepare assumption/rejection exhibits	565.00	0.60	339.00
9/18/2023	Jason Seigel	Review and approve Robert Half consultant invoices	565.00	0.20	113.00
9/19/2023	Jason Seigel	Prepare for earnout amendment call	565.00	0.10	56.50
9/19/2023	Jason Seigel	Coordination re: closure of storage unit	565.00	0.40	226.00
9/19/2023	Vladimir A Kasparov	General Business Operations activity and clean up	925.00	0.60	555.00
9/20/2023	Ian Weber	Review latest AP information shared by PRTH	430.00	2.00	860.00
9/20/2023	Jason Seigel	Coordination with Debtors re: IRS tax refund	565.00	0.10	56.50
9/20/2023	Jason Seigel	Review outstanding insurance policies and coordination with Debtors re: insurance premium audit	565.00	0.30	169.50
9/20/2023	Jason Seigel	Coordination with Debtors re: disposal of storage unit	565.00	0.30	169.50

9/21/2023	Ian Weber	Pull down and review account activity to determine remaining outstanding payables	430.00	2.00	860.00
9/21/2023	Ian Weber	Review correspondence and related data re: ADP payroll tax historical issues and process for resolving	430.00	2.00	860.00
9/21/2023	Ian Weber	Prepare for and participate in internal call between J. Seigel and I. Weber to discuss estate treasury updates	430.00	0.20	86.00
9/21/2023	Ian Weber	Prepare for and participate in call with Priority (R. Kumar, S. Padarathsingh, A. Bhashyakarla), Robert Half (R Malabanan, R Barnes) and Portage Point (J. Seigel, I. Weber) to discuss AP analysis and proposed disbursements	430.00	1.10	473.00
9/21/2023	Jason Seigel	Review Bill.com invoices in advance of cash council	565.00	0.20	113.00
9/21/2023	Jason Seigel	Prepare for and participate in internal call between J. Seigel and I. Weber to discuss estate treasury updates	565.00	0.20	113.00
9/21/2023	Jason Seigel	Prepare for and participate in internal call between J. Seigel and I. Weber to discuss estate treasury updates	565.00	1.10	621.50
9/22/2023	Jason Seigel	Prepare reconciliation of outstanding invoices and workstreams prior to effective date	565.00	2.00	1,130.00
9/22/2023	Jason Seigel	Continue to prepare reconciliation of outstanding invoices and workstreams prior to effective date	565.00	0.70	395.50
9/22/2023	Jason Seigel	Continue to review outstanding invoices and determine payment and next steps	565.00	0.40	226.00
9/22/2023	Jason Seigel	Review outstanding tax invoices	565.00	0.40	226.00
9/22/2023	Jason Seigel	outstanding invoices and determination re: payments	565.00	1.10	621.50
9/22/2023	Jason Seigel	Coordination with SVB re: account closure	565.00	0.10	56.50
9/22/2023	Jason Seigel	Coordination with Robert Half re: consultant invoices	565.00	0.20	113.00
9/22/2023	Jason Seigel	Review of APA in conjunction with Earnest Money Deposit; coordination with Priority re: same	565.00	2.00	1,130.00
9/22/2023	Scott Canna	Review and respond to various correspondences regarding treasury direction letters	685.00	1.00	685.00
9/26/2023	Ian Weber	Correspondence re: paper checks arriving at San Francisco office; provide instructions for deposit	430.00	0.50	215.00
9/26/2023	Ian Weber	Prepare for and participate in internal call between J. Seigel and I. Weber to prepare for final wind-down hand-off and effective date	430.00	0.70	301.00

9/26/2023	Ian Weber	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax request	430.00	0.50	215.00
9/26/2023	Jason Seigel	Prepare for and participate in internal call between J. Seigel and I. Weber to prepare for final wind-down hand-off and effective date	565.00	0.70	395.50
9/26/2023	Jason Seigel	Coordination re: outstanding transition items prior to effective date	565.00	1.00	565.00
9/26/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax request	565.00	0.50	282.50
9/26/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: IRS tax request	685.00	0.50	342.50
9/27/2023	Ian Weber	Correspondenc with estate contractors re: upcoming payments	430.00	0.40	172.00
9/27/2023	Jason Seigel	Review and revise budget and pro forma cash balances	565.00	1.40	791.00
9/27/2023	Jason Seigel	Coordination with Troutman re: excess cash	565.00	0.30	169.50
9/27/2023	Vladimir A Kasparov	Connect with the team - budget and trust documents	925.00	0.30	277.50
9/27/2023	Vladimir A Kasparov	Review budget accounts and transfer instructions	925.00	1.50	1,387.50
9/28/2023	Ian Weber	Participate in working session with Portage Point (SCanna, JSeigel, IWeber) re: estate accounts payable	430.00	0.50	215.00
9/28/2023	Jason Seigel	Review and revise time entries for September fee application	565.00	0.90	508.50
9/28/2023	Jason Seigel	Prepare for transition meeting with Dundon	565.00	0.20	113.00
9/28/2023	Jason Seigel	Review of cash disbursements for UST fee calculation	565.00	0.10	56.50
9/28/2023	Jason Seigel	Review AP and coordination with Priority re: weekly AP discussion	565.00	0.20	113.00
9/28/2023	Jason Seigel	Coordination with Priority and Dundon re: mailing address for mail and checks	565.00	0.10	56.50
9/28/2023	Jason Seigel	Participate in working session with Portage Point (SCanna, JSeigel, IWeber) re: estate accounts payable	565.00	0.50	282.50
9/28/2023	Scott Canna	Participate in working session with Portage Point (SCanna, JSeigel, IWeber) re: estate accounts payable	685.00	0.50	342.50

Case Administration

9/5/2023	Ian Weber	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss administrative workstreams outstanding prior to confirmation	430.00	0.50	215.00
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9/5/2023	Jason Seigel	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss administrative workstreams outstanding prior to confirmation	565.00	0.50	282.50
9/5/2023	Scott Canna	Prepare for and participate in call with Portage Point colleagues (S. Canna, J. Seigel, I. Weber) to discuss administrative workstreams outstanding prior to confirmation	685.00	0.50	342.50
9/6/2023	Ian Weber	Correspondence re: Texas entity MTL and notification of wind-down	430.00	0.50	215.00
9/6/2023	Vladimir A Kasparov	Attend to tax related matters and review internal summaries	925.00	2.00	1,850.00
9/11/2023	Vladimir A Kasparov	Continue to work on CRO declaration and related review of supporting documents	925.00	1.20	1,110.00
9/12/2023	Ian Weber	Review sale order filed on docket	430.00	1.00	430.00
9/12/2023	Vladimir A Kasparov	Continue to work on CRO declaration and related review of supporting documents	925.00	1.90	1,757.50
9/13/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	430.00	0.60	258.00
9/13/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	565.00	0.60	339.00
9/13/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	685.00	0.60	411.00
9/13/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	925.00	0.60	555.00
9/14/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: funds flow coordination	430.00	1.30	559.00
9/14/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	430.00	1.10	473.00
9/14/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: funds flow coordination	565.00	1.30	734.50
9/14/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	565.00	1.10	621.50
9/14/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: funds flow coordination	685.00	1.30	890.50
9/14/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	685.00	1.10	753.50

9/14/2023	Vladimir A Kasparov	Prepare for and attend Confirmation Hearing (Plan and Disclosure approval)	925.00	0.50	462.50
9/14/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: funds flow coordination	925.00	1.30	1,202.50
9/14/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	925.00	1.10	1,017.50
9/18/2023	Ian Weber	Prepare for and participate in meeting with JSeigel and IWeber to discuss MOR prep and wind-down items	430.00	1.00	430.00
9/18/2023	Ian Weber	Prepare cash receipts and disbursements analysis re: calculation of UST fee; coordinate payment of UST fee	430.00	2.00	860.00
9/18/2023	Ian Weber	Prepare for effective date including correspondence with independent contractors re: outstanding benefits bills and payments	430.00	2.00	860.00
9/18/2023	Ian Weber	Prepare summary of open bank accounts re: transition to wind-down administrator	430.00	2.00	860.00
9/18/2023	Ian Weber	Review correspondence re: confirmation and preparation for effective date	430.00	0.70	301.00
9/18/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: ongoing workstreams and effective date prep	430.00	1.00	430.00
9/18/2023	Jason Seigel	Coordination and update re: 5500 audit	565.00	0.20	113.00
9/18/2023	Jason Seigel	Prepare for and participate in meeting with JSeigel and IWeber to discuss MOR prep and wind-down items	565.00	1.00	565.00
9/18/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: ongoing workstreams and effective date prep	565.00	1.00	565.00
9/18/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: ongoing workstreams and effective date prep	685.00	1.00	685.00
9/18/2023	Vladimir A Kasparov	Review DocuSign document provided by Priority counsel and related discussions with YC.	925.00	1.00	925.00
9/18/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: ongoing workstreams and effective date prep	925.00	1.00	925.00
9/19/2023	Vladimir A Kasparov	Review and comment on various correspondence - effective day and wind-down	925.00	1.20	1,110.00
9/19/2023	Vladimir A Kasparov	Review and comment on correspondence re: Earnout Amendment and back up calculations	925.00	1.10	1,017.50

9/19/2023	Vladimir A Kasparov	Review work in progress on MOR	925.00	0.60	555.00
9/20/2023	Vladimir A Kasparov	Discussions with counsel - effective day check lists	925.00	0.50	462.50
9/20/2023	Vladimir A Kasparov	Review and comment to the trust documents	925.00	0.80	740.00
9/22/2023	Ian Weber	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	430.00	1.30	559.00
9/22/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	565.00	1.30	734.50
9/22/2023	Scott Canna	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	685.00	1.30	890.50
9/22/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: post effective date transition plan	925.00	1.30	1,202.50
9/26/2023	Ian Weber	Review Georgia state tax department website and processes for payment of outstanding tax bill; correspondence with state tax agent	430.00	2.00	860.00
9/26/2023	Ian Weber	Review Georgia state tax department website and processes for payment of outstanding tax bill; correspondence with state tax agent (continued)	430.00	1.00	430.00
9/27/2023	Ian Weber	Review U.S. Trustee payment options and process, execute ACH and review timing of remittance	430.00	1.40	602.00
9/27/2023	Ian Weber	Correspondence with credit card provider re: cancellation of cards and payment of outstanding statement balance	430.00	0.60	258.00
9/27/2023	Ian Weber	Prepare final distributions analysis / funds flow in preparation for Effective Date	430.00	1.50	645.00
9/27/2023	Jason Seigel	Coordination and research to transfer bank accounts to wind-down advisor	565.00	0.30	169.50
9/27/2023	Jason Seigel	Coordination with Dundon re: estate and litigation trust bank accounts	565.00	0.80	452.00
9/27/2023	Vladimir A Kasparov	Finalize document review and going effective check list	925.00	1.90	1,757.50
9/28/2023	Ian Weber	Prepare final funds flow and coordinate with internal team re: Effective date and transfer to wind-down administrator	430.00	2.00	860.00
9/28/2023	Ian Weber	Prepare for and participate in internal working session calls between J. Seigel and I. Weber re: Effective Date execution and transition of estate to wind-down administrator	430.00	1.60	688.00
9/28/2023	Jason Seigel	Prepare for and participate in internal working session calls between J. Seigel and I. Weber re: Effective Date execution and transition of estate to wind-down administrator	565.00	1.60	904.00

9/28/2023	Vladimir A Kasparov	Continue to work on effective day check list and other closing docs	925.00	1.20	1,110.00
9/29/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review Effective Date and transition to liquidating trust	430.00	0.30	129.00
9/29/2023	Ian Weber	Review latest bank information re: cash position and status of Effective Date ACH payments	430.00	0.50	215.00
9/29/2023	Ian Weber	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to prepare for meeting with DIP lender counsel	430.00	0.50	215.00
9/29/2023	Ian Weber	Review email correspondence between liquidating trustee and tax advisor	430.00	0.20	86.00
9/29/2023	Ian Weber	Review latest cash information re: preparation for wind-down call with PRTH and other key stakeholders	430.00	0.50	215.00
9/29/2023	Ian Weber	Review mail for the estate shared by former PlastiQ employee	430.00	0.20	86.00
9/29/2023	Ian Weber	Review correspondence with wind-down administrator and PRTH	430.00	0.50	215.00
9/29/2023	Ian Weber	Coordinate final wire transfer to liquidating trust, prepare contingency if bank accounts not prepared prior to end of day	430.00	2.00	860.00
9/29/2023	Ian Weber	Cancellation of outstanding credit card and related correspondence with card vendor	430.00	0.80	344.00
9/29/2023	Ian Weber	Prepare final funds flow and coordinate with internal team re: Effective date and transfer to wind-down administrator	430.00	1.40	602.00
9/29/2023	Ian Weber	Prepare for and participate in internal working session calls between J. Seigel and I. Weber re: Effective Date execution and transition of estate to wind-down administrator	430.00	2.00	860.00
9/29/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review Effective Date and transition to liquidating trust	565.00	0.30	169.50
9/29/2023	Jason Seigel	Participate in call with SCanna and JSeigel re: effective date transition	565.00	0.30	169.50
9/29/2023	Jason Seigel	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to prepare for meeting with DIP lender counsel	565.00	0.50	282.50
9/29/2023	Jason Seigel	Prepare for and participate in internal working session calls between J. Seigel and I. Weber re: Effective Date execution and transition of estate to wind-down administrator	565.00	2.00	1,130.00

9/29/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to review Effective Date and transition to liquidating trust	685.00	0.30	205.50
9/29/2023	Scott Canna	Participate in call with SCanna and JSeigel re: effective date transition	685.00	0.30	205.50
9/29/2023	Scott Canna	Prepare for and participate in internal meeting between S. Canna, J. Seigel and I. Weber to prepare for meeting with DIP lender counsel	685.00	0.50	342.50
9/29/2023	Vladimir A Kasparov	Attend to other effective date matters	925.00	1.50	1,387.50
9/29/2023	Vladimir A Kasparov	Finalize trust doc review and related discussions with the team	925.00	1.50	1,387.50

Claims Administration & Objections

9/1/2023	Ian Weber	Review progress made re: resolving outstanding tax claims	430.00	0.90	387.00
9/1/2023	Ian Weber	Review update re: Texas state tax return shared by advisor	430.00	0.90	387.00
9/5/2023	Scott Canna	Review claims register and reconcile administrative claims	685.00	1.80	1,233.00
9/6/2023	Scott Canna	Review and update claims register analysis for latest payment remittance detail	685.00	0.60	411.00
9/6/2023	Scott Canna	Review and respond to correspondence regarding vendor communications for claim analysis	685.00	0.70	479.50
9/6/2023	Scott Canna	Review contract rejection motion relative to administrative claim register	685.00	1.80	1,233.00
9/13/2023	Jason Seigel	Participate in call with Dundon (GHill) re: claims register	565.00	0.30	169.50
9/13/2023	Jason Seigel	Prepare reconciliation of GUC used in disclosure statement for Dundon	565.00	0.70	395.50
9/25/2023	Ian Weber	Review payroll documents re: historical tax activity	430.00	1.60	688.00
9/25/2023	Ian Weber	Review outstanding tax claims and steps re: resolution	430.00	1.60	688.00
9/25/2023	Jason Seigel	Research of Debtors' books and records related to IRS claim; coordination with company re: same	565.00	1.20	678.00
9/26/2023	Jason Seigel	Review UCC demand letter and research former D&O contact information	565.00	0.30	169.50
9/27/2023	Jason Seigel	Review and revise UST payment fee calculation	565.00	1.60	904.00
9/27/2023	Jason Seigel	Review wind-down next steps and draft memo re: same	565.00	1.50	847.50
9/29/2023	Ian Weber	Correspondence with the state of Georgia re: outstanding tax claim	430.00	0.80	344.00
9/29/2023	Ian Weber	Review vendor invoices outstanding	430.00	1.10	473.00

9/29/2023	Ian Weber	Review California tax claim materials / correspondence and coordinate payment	430.00	0.40	172.00
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**Corporate Governance &
Board Matters**

9/11/2023	Vladimir A Kasparov	Discuss Plan and Disclosure Statement with board members (E. Buchanan and R. Travia)	925.00	0.90	832.50
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**Employment & Fee
Applications**

9/1/2023	Ian Weber	Prepare reconciliation of August hours detail re: staffing report (continued)	430.00	1.80	774.00
9/1/2023	Ian Weber	Prepare reconciliation of August hours detail re: staffing report	430.00	2.00	860.00
9/1/2023	Jason Seigel	Prepare August fee application	565.00	1.20	678.00
9/5/2023	Ian Weber	Prepare and distribute hours reconciliation edits to internal team members	430.00	1.80	774.00
9/6/2023	Jason Seigel	Review and revise time entries for August fee application	565.00	0.80	452.00
9/7/2023	Ian Weber	Review time and expenses detail re: preparation of staffing report	430.00	1.70	731.00
9/7/2023	Ian Weber	Review staffing report re: preparation of fee application	430.00	1.30	559.00
9/7/2023	Jason Seigel	Prepare August fee application	565.00	0.20	113.00
9/7/2023	Scott Canna	Participate in call with Portage Point (SCanna and JSeigel) re: August fee application	685.00	0.20	137.00
9/8/2023	Jason Seigel	Participate in call with Portage Point (SCanna and JSeigel) re: August fee application	565.00	0.20	113.00
9/14/2023	Jason Seigel	Review retainer balance and outstanding fees	565.00	0.20	113.00
9/28/2023	Jason Seigel	Continue to review and revise September fee app entries	565.00	2.00	1,130.00
9/29/2023	Jason Seigel	Continue to review and revise September fee app entries	565.00	0.30	169.50
9/29/2023	Jason Seigel	Prepare September fee application	565.00	0.40	226.00

**Financing & Cash
Collateral**

9/1/2023	Scott Canna	Update wind down budget for estate payment activity	685.00	1.00	685.00
9/1/2023	Scott Canna	Review estate disbursement activity and bank reconciliation	685.00	1.40	959.00
9/1/2023	Scott Canna	Review update AP Aging for payment application from estate cash councils	685.00	1.40	959.00

9/5/2023	Ian Weber	Review latest cash flow activity and compare against AP report	430.00	1.40	602.00
9/5/2023	Scott Canna	Review and respond to correspondence regarding pro forma liquidity outlook	685.00	0.50	342.50
9/5/2023	Scott Canna	Review Estate AP ledger for upcoming disbursement needs	685.00	1.30	890.50
9/6/2023	Scott Canna	Develop wind down cash flow forecast for latest AP Aging review	685.00	1.60	1,096.00
9/7/2023	Scott Canna	Prepare pro forma cash analysis in conjunction with wind down budget	685.00	1.30	890.50
9/7/2023	Scott Canna	Update wind down check register for bank reconciliation	685.00	1.70	1,164.50
9/8/2023	Scott Canna	Review August monthly close for accounting journal entries related to wind down	685.00	1.10	753.50
9/8/2023	Scott Canna	Prepare pro forma cash analysis for wind down and transaction considerations	685.00	1.90	1,301.50
9/10/2023	Ian Weber	Prepare and review pro forma cash analysis; related correspondence with internal team	430.00	2.00	860.00
9/11/2023	Scott Canna	Review August monthly close for accounting journal entries related to wind down	685.00	1.30	890.50
9/11/2023	Scott Canna	Update pro forma cash analysis for wind down and transaction considerations	685.00	1.30	890.50
9/12/2023	Scott Canna	Review and respond to correspondence regarding treasury approvals	685.00	0.50	342.50
9/12/2023	Scott Canna	Continue to prepare estate disbursement listing for wind down costs and administrative claim reconciliation	685.00	1.50	1,027.50
9/12/2023	Scott Canna	Organize estate disbursement listing for wind down costs and administrative claim reconciliation	685.00	1.80	1,233.00
9/13/2023	Scott Canna	Review and respond to correspondence regarding treasury approvals	685.00	0.90	616.50
9/13/2023	Scott Canna	Continue to prepare estate disbursement listing for wind down costs and administrative claim reconciliation	685.00	1.40	959.00
9/13/2023	Scott Canna	Organize estate disbursement listing for wind down costs and administrative claim reconciliation	685.00	1.30	890.50
9/13/2023	Scott Canna	Prepare summary treasury workstream tracker for transition to Litigation Trustee	685.00	1.20	822.00
9/13/2023	Vladimir A Kasparov	Review Estate disbursement schedule for wind down plan/claims reconciliation	925.00	1.50	1,387.50
9/14/2023	Jason Seigel	Coordination with Young Conaway and Portage Point re: DIP update	565.00	0.20	113.00
9/15/2023	Jason Seigel	Prepare and participate in AP call with Priority (R. Kumar, S. Padarathsingh, A. Bhashyakarla)	565.00	0.70	395.50
9/29/2023	Jason Seigel	Review materials in advance of call with Troutman re: excess cash	565.00	0.20	113.00

**Meetings &
Communication with
Interested Parties**

9/26/2023	Jason Seigel	Participate in call with Priority (ABhashyakarla) re: August MOR	565.00	0.60	339.00
9/28/2023	Jason Seigel	Participate in call with Priority (ABhashyakarla) re: September AP	565.00	0.60	339.00
9/28/2023	Jason Seigel	Prepare for and participate in meeting with PRTH (T. O'Leary, B. Miller, R. Kumar), DLA Piper (A. Applebaum), Dundon (J. Nahas) and Portage Point (J. Seigel, I. Weber) to discuss the litigation trust's access to historical books and records	565.00	0.20	113.00
9/29/2023	Ian Weber	Prepare for and participate in meeting with PRTH (T. O'Leary, B. Miller, R. Kumar), DLA Piper (A. Applebaum), Dundon (J. Nahas) and Portage Point (J. Seigel, I. Weber) to discuss the litigation trust's access to historical books and records	430.00	0.20	86.00
9/29/2023	Jason Seigel	Coordination with Priority and Dundon Advisors re: access to Debtors books and records and emails	565.00	0.20	113.00
9/18/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (J. Mulvihill) and Portage Point (J. Seigel, I. Weber) to review latest ongoing workstreams and prep for effective date	565.00	0.20	113.00
9/29/2023	Vladimir A Kasparov	Prepare fore and participate in a discussion with E. Buchanan and Portage (V. Kasparov) - demand letter and related actions	925.00	0.50	462.50
9/29/2023	Vladimir A Kasparov	Prepare fore and participate in a discussion with S. Kenderov and Portage (V. Kasparov) - demand letter and related actions	925.00	0.80	740.00
9/5/2023	Ian Weber	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, J. Seigel, I. Weber) to review latest ongoing workstreams	430.00	0.60	258.00
9/5/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, J. Seigel, I. Weber) to review latest ongoing workstreams	565.00	0.60	339.00
9/5/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (V. Kasparov, S. Canna, J. Seigel, I. Weber) to review latest ongoing workstreams	685.00	0.60	411.00

9/7/2023	Jason Seigel	Participate in call with Young Conaway (MLunn, JKochenash) and Portage Point (VKasparov, SCanna, JSeigel) re: ongoing workstreams	565.00	0.50	282.50
9/7/2023	Scott Canna	Participate in call with Young Conaway (MLunn, JKochenash) and Portage Point (VKasparov, SCanna, JSeigel) re: ongoing workstreams	685.00	0.50	342.50
9/12/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, J. Seigel) to review latest ongoing workstreams	565.00	0.30	169.50
9/12/2023	Scott Canna	Prepare for and participate in call with Young Conaway (M. Lunn, J. Mulvihill, J. Kochenash) and Portage Point (S. Canna, J. Seigel) to review latest ongoing workstreams	685.00	0.30	205.50
9/14/2023	Jason Seigel	Participate in call with Blue Torch (MSitzer) re: DIP update	565.00	0.20	113.00
9/14/2023	Jason Seigel	Participate in call with Young Conaway (JKochenash) re: MOR filings	565.00	0.20	113.00
9/14/2023	Jason Seigel	Participate in call with Young Conaway (JMulvihill, JKochenash) re: ongoing workstreams	565.00	0.40	226.00
9/18/2023	Jason Seigel	Participate in call with Young Conaway (JKochenash) re: rejection contract schedules	565.00	0.20	113.00
9/19/2023	Ian Weber	Prepare for and participate in call with Young Conaway (J. Mulvihill) and Portage Point (J. Seigel, I. Weber) to review latest ongoing workstreams and prep for effective date	430.00	0.20	86.00
9/19/2023	Vladimir A Kasparov	Discuss with YS (M. Lunn) and Portage (V. Kasparov) - general update, earnout amendment and other transaction related workstreams	925.00	0.50	462.50
9/20/2023	Jason Seigel	Participate in call with Young Conaway (JMulvihill) re: earnout valuation	565.00	0.10	56.50
9/21/2023	Ian Weber	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (J. Seigel, I. Weber) to review latest ongoing workstreams and prep for effective date	430.00	0.30	129.00
9/21/2023	Jason Seigel	Prepare for and participate in call with Young Conaway (J. Mulvihill, J. Kochenash) and Portage Point (J. Seigel, I. Weber) to review latest ongoing workstreams and prep for effective date	565.00	0.30	169.50
9/27/2023	Vladimir A Kasparov	Update call with counsel - effective day check list	925.00	0.70	647.50
9/28/2023	Jason Seigel	Coordination with Dundon re: transition of estate activities and books and records	565.00	0.40	226.00

9/29/2023	Ian Weber	Working session calls with JS	430.00	0.50	215.00
9/29/2023	Ian Weber	Participate in call with Sagent Management (LYen) re: IRS Form 8822	430.00	0.40	172.00
9/29/2023	Jason Seigel	Participate in call with Troutman (Brooks) and Portage Point (VKasparov, JSeigel) re: excess cash	565.00	0.30	169.50
9/29/2023	Jason Seigel	Participate in call with Dundon (Nahas) re: bank accounts and insurance policies	565.00	0.40	226.00
9/29/2023	Jason Seigel	Coordination with Dundon (JNahas) re: access to estate bank accounts	565.00	0.10	56.50
9/29/2023	Vladimir A Kasparov	Prepare for and participate in a discussion with YC team (J. Mulvahill and M. Lunn) and Portage (S. Seigal and V Kasparov) - closing list and trust documents	925.00	0.60	555.00
9/30/2023	Scott Canna	Prepare correspondence between tax advisors and plan administrator	685.00	1.50	1,027.50

Plan & Disclosure Statement

9/9/2023	Vladimir A Kasparov	Continue to work on CRO declaration and related review of supporting documents	925.00	0.80	740.00
9/9/2023	Vladimir A Kasparov	Continue to work on adjustments to Plan and Disclosure Statement	925.00	1.10	1,017.50
9/10/2023	Vladimir A Kasparov	Continue to work on CRO declaration and related review of supporting documents	925.00	1.40	1,295.00
9/10/2023	Vladimir A Kasparov	Continue to review and work on adjustments to Plan and Disclosure Statement	925.00	1.90	1,757.50
9/11/2023	Vladimir A Kasparov	Continue to work on adjustments to Plan and Disclosure Statement	925.00	1.80	1,665.00
9/11/2023	Vladimir A Kasparov	Discuss comments to Disclosure Statement provide by the board with counsel	925.00	0.50	462.50
9/11/2023	Vladimir A Kasparov	Continue to work on adjustments to Plan and Disclosure Statement	925.00	1.90	1,757.50
9/12/2023	Vladimir A Kasparov	Additional changes to the declaration and disclosure statement	925.00	1.60	1,480.00
9/14/2023	Jason Seigel	Participate in confirmation hearing	565.00	0.20	113.00

Reporting

9/6/2023	Scott Canna	Review and update August financial closing packet for Estate reporting obligations	685.00	1.30	890.50
9/11/2023	Ian Weber	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	430.00	2.00	860.00

9/11/2023	Jason Seigel	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	565.00	2.00	1,130.00
9/11/2023	Jason Seigel	Coordination with Young Conaway re: professional fees for MOR	565.00	1.60	904.00
9/11/2023	Scott Canna	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	685.00	2.00	1,370.00
9/11/2023	Vladimir A Kasparov	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	925.00	2.00	1,850.00
9/12/2023	Jason Seigel	Participate in call with Portage Point (SCanna and JSeigel) re: August MOR	565.00	0.60	339.00
9/12/2023	Scott Canna	Participate in call with Portage Point (SCanna and JSeigel) re: August MOR	685.00	0.60	411.00
9/13/2023	Jason Seigel	Continue to review and revise MOR	565.00	1.40	791.00
9/26/2023	Ian Weber	Prepare cash receipts and disbursements detail for August monthly operating report	430.00	2.00	860.00
9/26/2023	Ian Weber	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	430.00	2.00	860.00
9/26/2023	Ian Weber	Continue to participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	430.00	0.90	387.00
9/26/2023	Jason Seigel	Prepare and revise August MOR	565.00	2.00	1,130.00
9/26/2023	Jason Seigel	Continue to prepare and revise August MOR	565.00	0.20	113.00
9/26/2023	Jason Seigel	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	565.00	2.00	1,130.00
9/26/2023	Jason Seigel	Continue to participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	565.00	0.90	508.50
9/26/2023	Scott Canna	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	685.00	2.00	1,370.00
9/26/2023	Scott Canna	Continue to participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	685.00	0.90	616.50

9/26/2023	Vladimir A Kasparov	Participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	925.00	2.00	1,850.00
9/26/2023	Vladimir A Kasparov	Continue to participate in working session with Portage Point (VKasparov, SCanna, JSeigel, IWeber) re: August and September monthly operating reports	925.00	0.90	832.50

Transaction Support & Execution

9/7/2023	Scott Canna	Prepare for and participate in call with BlueTorch (M Sitzer) and Portage Point (S Canna) to discuss DIP facility	685.00	0.20	137.00
9/7/2023	Scott Canna	Prepare for and participate in call with YCST (M Lunn) and Portage Point (S Canna) to discuss APA excess cash	685.00	0.30	205.50
9/7/2023	Scott Canna	Prepare for and participate in call with Troutman (M Brooks) and Portage Point (S Canna) to discuss APA excess cash	685.00	0.40	274.00
9/8/2023	Scott Canna	Prepare for and participate in call with BlueTorch (R O'Donnell) and Portage Point (S Canna) to discuss DIP facility	685.00	0.30	205.50
9/12/2023	Scott Canna	Prepare for and participate in call with Blue Torch (M Sitzer) and Portage Point	685.00	0.40	274.00
9/12/2023	Scott Canna	Create excess cash schedule at request of buyer counsel	685.00	1.90	1,301.50
9/13/2023	Scott Canna	Create excess cash schedule at request of buyer counsel	685.00	1.00	685.00
9/19/2023	Jason Seigel	Participate in call with Portage Point (VKasparov, JSeigel) re: earnout amendment	565.00	0.10	56.50
9/19/2023	Vladimir A Kasparov	Participate in call with Portage Point (VKasparov, JSeigel) re: earnout amendment	925.00	0.10	92.50
9/20/2023	Jason Seigel	Participate in call with Priority (RKumar) re: earnout valuation	565.00	0.20	113.00
9/20/2023	Jason Seigel	Participate in call with Blue Torch (MSitzer) re: earnout valuation	565.00	0.10	56.50
9/20/2023	Jason Seigel	Review earnout valuation analysis	565.00	0.20	113.00
9/22/2023	Ian Weber	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: Priority vendor assumptions and rejections	430.00	0.60	258.00
9/22/2023	Jason Seigel	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: Priority vendor assumptions and rejections	565.00	0.60	339.00
9/22/2023	Scott Canna	Participate in call with Portage Point (SCanna, JSeigel, IWeber) re: Priority vendor assumptions and rejections	685.00	0.60	411.00