

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
PLASTIQ INC., *et al.*,<sup>1</sup> )  
 ) Case No. 23-10671 (BLS)  
Debtors. )  
 ) (Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Mariela Valdez Macias, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 12, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Application of Triple P RTS, LLC for Approval of Sale Transaction Fee** [Docket No. 302]
- **Declaration of Vladimir Kasparov in Support of Entry of Order Confirming Amended Combined Disclosure Statement and Joint Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors** [Docket No. 303]
- **Memorandum of Law in Support of Confirmation of the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors** [Docket No. 304]

Furthermore, on September 12, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit C**; via Facsimile upon the service lists attached hereto as **Exhibit D** and **Exhibit E**; and via Overnight Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**:

*(Continued on the Next Page)*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



- **Notice of Agenda of Matters Scheduled for Hearing on September 14, 2023 at 10:00 a.m. (ET) [Docket No. 305]**

Dated: September 26, 2023

/s/ Mariela Valdez Macias

Mariela Valdez Macias

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

**Exhibit A**  
**Core/2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for the Official Committee of Unsecured	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel for the Official Committee of Unsecured	DLA Piper LLP (US)	R. Craig Martin, Aaron S. Applebaum	craig.martin@us.dlapiper.com; aaron.applebaum@us.dlapiper.com
Attorneys for Oracle America,	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com
Counsel for Syon Capital	Elkins Kalt Weintraub Reuben Gartside LLP	Michael I. Gottfried	mgottfried@elkinskalt.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrmlaw.com
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Matthew B. McGuire, Adam G. Landis, Nicolas E. Jenner	mcguire@lrclaw.com; landis@lrclaw.com; jenner@lrclaw.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com
Attorneys for Colonnade Acquisition Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	adam.harris@srz.com; reuben.dizengoff@srz.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority,	Troutman Pepper Hamilton Sanders LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	gary.marsh@troutman.com; matthew.brooks@troutman.com; Brenna.Sheffield@troutman.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority,	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority,	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

## **Exhibit B**

**Exhibit B**  
**Core/2002 Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Tennessee Attorney General's Office	TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

# **Exhibit C**

**Exhibit C**  
**Objecting & Responding Parties Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Texas Comptroller of Public Accounts	Bankruptcy & Collections Division	bankruptcytax@oag.texas.gov
Texas Comptroller of Public Accounts	Catherine Ledesma Coy, Accounts Examiner	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public Accounts	Unclaimed Property Claims Section	unclaimed.property@cpa.texas.gov

## **Exhibit D**

**Exhibit D**  
**Core/2002 Service List**  
**Served via Facsimile**

Description	CreditorName	CreditorNoticeName	Fax
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318
Tennessee Attorney General's Office	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	615-741-3334
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220

# **Exhibit E**

**Exhibit E**  
**Objecting & Responding Parties Service List**  
**Served via Facsimile**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Fax</b>
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	888-908-9994
Texas Comptroller of Public Accounts	Unclaimed Property Claims Section	888-908-9991

## **Exhibit F**

**Exhibit F**  
**Core/2002 Service List**  
**Served via Overnight Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Tennessee Attorney General's Office	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

## **Exhibit G**

**Exhibit G**  
**Objecting & Responding Parties Service List**  
**Served via Overnight Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Texas Comptroller		P.O. Box 149348			Austin	TX	78714-9348
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774
Texas Comptroller of Public Accounts	Bankruptcy & Collections Division	Office of the Attorney General	P.O. Box 12548	MC-008	Austin	TX	78711
Texas Comptroller of Public Accounts	Catherine Ledesma Coy, Accounts Examiner	Attn Revenue Accounting Div.	111 E. 17th Street		Austin	TX	78711
Texas Comptroller of Public Accounts	Unclaimed Property Claims Section	PO Box 12046			Austin	TX	78711-2046
Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station			Austin	TX	78711-3528