

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
 PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
 Debtors.)
) (Jointly Administered)
)
) Ref. Docket Nos. 229 & 263
)

NOTICE OF FILING OF SECOND PLAN SUPPLEMENT

PLEASE TAKE NOTICE that, on July 31, 2023, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the solicitation version of the *Combined Disclosure Statement and Chapter 11 Plan of PlastiQ Inc. and Its Affiliated Debtors* [Docket No. 229] (together with all exhibits and supplements thereto, and as modified or amended from time to time, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that, on August 22, 2023, the Debtors filed the *Notice of Filing of Plan Supplement* [Docket No. 263] (together with all exhibits and supplements thereto, and as modified or amended from time to time, the “**Plan Supplement**”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby submit this second supplement to the Plan (this “**Second Plan Supplement**”), consisting of the following document, as may be amended, modified, or supplemented from time to time by the Debtors in accordance with the Plan and as set forth below:

Exhibit	Plan Supplement Document
B	Identity and Compensation of the Litigation Trustee and Oversight Board

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will commence at **10:00 a.m. (prevailing Eastern time) on September 14, 2023**, before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or the Solicitation Procedures Order (as defined in the Plan).



Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during or as a result of the Confirmation Hearing, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Plan is **September 1, 2023, at 4:00 p.m. (prevailing Eastern Time)**. Any objection to the Plan *must*: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of such objection; and (d) be filed with the Bankruptcy Court and served on the Notice Parties.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Plan Supplement, and this Second Plan Supplement may be obtained and reviewed without charge at www.kccllc.net/plastiq, or upon request to KCC by (i) telephone at (877) 634-7180 (domestic, toll-free) or +1 (424) 236-7225 (international, toll) or (ii) email at www.kccllc.net/plastiq/inquiry.

PLEASE TAKE FURTHER NOTICE that, subject to the terms and conditions of the Plan, the Debtors reserve all rights to amend, revise, or supplement this Second Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Dated: August 29, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Michael R. Nestor (No. 3526)
Matthew B. Lunn (No. 4119)
Joseph M. Mulvihill (No. 6061)
Jared W. Kochenash (No. 6557)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Tel.: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
mlunn@ycst.com
jmulvihill@ycst.com
jkochenash@ycst.com

Counsel for Debtors and Debtors in Possession

EXHIBIT B

Identity and Compensation of the Litigation Trustee and Oversight Board

The Litigation Trustee will be Dundon Advisors LLC (“**Dundon**”). Dundon will be paid a monthly fee of \$7,500, plus a contingency fee of 5.25%.

The initial members of the Litigation Trust Oversight Board shall be: Patrick Ekeuro, Bowei Liu, and Joseph Sambucco. Pursuant to Section 3.5 of the Litigation Trust Agreement, the members of the Litigation Trust Oversight Board are not entitled to receive compensation in connection with their duties.