

Fill in this information to identify the case:

Debtor Plastiq Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 23-10671

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Boya Zhang
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Boya Zhang 312 Gates drive Apt 553 Milpitas, CA 95035, US	
Contact phone <u>857-869-5007</u>	Contact phone _____
Contact email <u>See summary page</u>	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 3096. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Investment in debtor company through exercised stock options

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/22/2023
MM / DD / YYYY

/s/Boya Zhang
Signature

Print the name of the person who is completing and signing this claim:

Name Boya Zhang
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 634-7180 | International 001-310-823-9000

Debtor: 23-10671 - PlastiQ Inc. District: District of Delaware		
Creditor: Boya Zhang 312 Gates drive Apt 553 Milpitas, CA, 95035 US Phone: 857-869-5007 Phone 2: Fax: Email: zhang.boya25@gmail.com; zhang.boya1@northeastern.edu	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Investment in debtor company through exercised stock options	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 3096	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Boya Zhang on 22-Jul-2023 2:33:38 p.m. Eastern Time Title: Company:		

Number
CS-376

Shares
600



Plastiq Inc, DBA Plastiq

INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE

This certifies that **Boya Zhang** is the stockholder of **Six Hundred (600)** fully paid and non-assessable shares of Common Stock, par value \$ 0.000001, of Plastiq Inc, hereinafter designated the "Corporation", transferable on the books of the Corporation in person or by duly authorized attorney upon surrender of the certificate properly endorsed. This Certificate and the shares represented hereby, are issued and shall be held subject to all of the provisions of the Certificate of Incorporation and the bylaws of the Corporation, to all of which each holder, by acceptance hereof, assents, and agrees to be bound.

A statement of the rights, preferences, privileges and restrictions granted to or imposed upon each class or series of shares of stock of the Corporation authorized to be issued and upon the holders thereof as established by the Certificate of Incorporation or by any certificate of amendment may be obtained by any stockholder upon request and without charge at the principal office of the Corporation. **TRANSFER OF THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE RESTRICTED. SEE LEGENDS ON REVERSE SIDE.**

In Witness Whereof, the said Corporation has caused this Certificate to be signed by its duly authorized officers, effective as of January 4, 2023.

Eliot Lyndon Buchanan

Eliot Lyndon Buchanan, President

Noah Goldberg

Noah Goldberg, Secretary

THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.

THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE TRANSFERRED ONLY IN ACCORDANCE WITH THE TERMS OF AN AGREEMENT BETWEEN THE COMPANY AND THE STOCKHOLDER, A COPY OF WHICH IS ON FILE WITH AND MAY BE OBTAINED FROM THE SECRETARY OF THE COMPANY AT NO CHARGE.

Acceptance agreement

When accepting this certificate on Carta, the share holder agreed to the following:

I hereby acknowledge the receipt of the following electronic certificate:

CS-376 to Boya Zhang for 600 shares of Common Stock

Executed July 22nd, 2023

By: Boya Zhang

Boya Zhang

Boya Zhang

07/22/2023  84fc9477-4796-4736-b9d7-cc26d1b557eb

Shareholder

Name	Boya Zhang
Email	zhang.boya1@northeastern.edu
Status	Outstanding

Certificate

Share class	Common (certificated)
Quantity	600 shares
Cash paid 	\$1,032.00 (USD)
Price per share 	\$1.72 (USD)
Original acquisition date 	Jan. 4, 2023
Cost basis 	\$1,032.00 (USD)
Certificate front and back	

Issuer

Issued by	Plastiq Inc, DBA Plastiq
Issue date	Jan. 4, 2023

Legend

Transfer restrictions are described by the following legend included on this certificate.

THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.

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Approvals

✓ Initiated by Boya Zhang
Approved Jan. 13, 2023  b526f408bb6d4fa984bab3ee9faa8f81

✓ Signed by Eliot Buchanan
Approved Feb. 15, 2023  a3abb1a4a3284accb52080ef3a05776e

✓ Signed by Noah Goldberg
Approved Jan. 13, 2023  8aab789f23384ad08d12188b3e4caeee

✓ Received by Boya Zhang
Approved July 22, 2023  84fc947747964736b9d7cc26d1b557eb

Exercise details

Exercised from	Option grant ES-793
Exercise date	Jan. 4, 2023
Exercise quantity	600
FMV at time of exercise	\$1.72
Exercise price	\$1.72
Total exercise cost	\$1,032.00
Exercise type	ISO

Terms and documents

When exercising the option grant on Carta, the option holder agreed to the following:

This option exercise is subject to all of the terms and conditions as set forth in the Equity Incentive Plan, Option Agreement and the Exercise Agreement documents available for download in connection with the applicable option grant. By entering your full name below, your signature will be applied to the Exercise Agreement document(s) and the Carta Electronic Payment Authorization, and you acknowledge, understand and agree to all of the terms and conditions as set forth in the Exercise Agreement document(s) and the Carta Electronic Payment Authorization. You further acknowledge that you are authorizing Carta to transfer up to \$1,032.00 for the total exercise price and tax withholdings, if applicable, from your BANK OF AMERICA, N.A. bank account ending in 0164 to effect the exercise of 600 shares of PlastiQ for the grant ES-793.

Equity Incentive Plan	 Amended Stock Option Grant Plan.pdf
Form of Option Agreement	 PlastiQ - Incentive Stock Option (FORM - 2012 Plan).dot
Form of Exercise Agreement	 PlastiQ - Incentive Stock Option (FORM - 2012 Plan).dot

Boya Zhang

Boya Zhang

January 04, 2023

Signature key:  165fed79-8563-4f87-971b-425c16cd09e3

Number
CS-378

Shares
1,200



Plastiq Inc, DBA Plastiq

INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE

This certifies that **Boya Zhang** is the stockholder of **One Thousand Two Hundred (1,200)** fully paid and non-assessable shares of Common Stock, par value \$ 0.000001, of Plastiq Inc, hereinafter designated the "Corporation", transferable on the books of the Corporation in person or by duly authorized attorney upon surrender of the certificate properly endorsed. This Certificate and the shares represented hereby, are issued and shall be held subject to all of the provisions of the Certificate of Incorporation and the bylaws of the Corporation, to all of which each holder, by acceptance hereof, assents, and agrees to be bound.

A statement of the rights, preferences, privileges and restrictions granted to or imposed upon each class or series of shares of stock of the Corporation authorized to be issued and upon the holders thereof as established by the Certificate of Incorporation or by any certificate of amendment may be obtained by any stockholder upon request and without charge at the principal office of the Corporation. **TRANSFER OF THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE RESTRICTED. SEE LEGENDS ON REVERSE SIDE.**

In Witness Whereof, the said Corporation has caused this Certificate to be signed by its duly authorized officers, effective as of January 5, 2023.

Eliot Lyndon Buchanan

Eliot Lyndon Buchanan, President

Noah Goldberg

Noah Goldberg, Secretary

THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.

THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE TRANSFERRED ONLY IN ACCORDANCE WITH THE TERMS OF AN AGREEMENT BETWEEN THE COMPANY AND THE STOCKHOLDER, A COPY OF WHICH IS ON FILE WITH AND MAY BE OBTAINED FROM THE SECRETARY OF THE COMPANY AT NO CHARGE.

Acceptance agreement

When accepting this certificate on Carta, the share holder agreed to the following:

I hereby acknowledge the receipt of the following electronic certificate:

CS-378 to Boya Zhang for 1,200 shares of Common Stock

Executed July 22nd, 2023

By: Boya Zhang

Boya Zhang

Boya Zhang

07/22/2023  d2e38a4e-bee3-4ac1-b079-be3c526cfaf1

Shareholder

Name	Boya Zhang
Email	zhang.boya1@northeastern.edu
Status	Outstanding

Certificate

Share class	Common (certificated)
Quantity	1,200 shares
Cash paid 	\$2,064.00 (USD)
Price per share 	\$1.72 (USD)
Original acquisition date 	Jan. 5, 2023
Cost basis 	\$2,064.00 (USD)
Certificate front and back	

Issuer

Issued by	Plastiq Inc, DBA Plastiq
Issue date	Jan. 5, 2023

Legend

Transfer restrictions are described by the following legend included on this certificate.

THE SECURITIES REPRESENTED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.

THE SHARES REPRESENTED BY THIS CERTIFICATE MAY BE TRANSFERRED ONLY IN ACCORDANCE WITH THE TERMS OF AN AGREEMENT BETWEEN THE COMPANY AND THE STOCKHOLDER, A COPY OF WHICH IS ON FILE WITH AND MAY BE OBTAINED FROM THE SECRETARY OF THE COMPANY AT NO CHARGE.

Approvals

✓ Initiated by Boya Zhang
Approved Jan. 18, 2023  ac0e9287b3f44ef9a3ebcf2bb0d48f79

✓ Signed by Eliot Buchanan
Approved Feb. 15, 2023  a3abb1a4a3284accb52080ef3a05776e

✓ Signed by Noah Goldberg
Approved Jan. 18, 2023  05f91ae3f9424912a39e6791b5702786

✓ Received by Boya Zhang
Approved July 22, 2023  d2e38a4ebee34ac1b079be3c526cfaf1

Exercise details

Exercised from	Option grant ES-729 ›
Exercise date	Jan. 5, 2023
Exercise quantity	1,200
FMV at time of exercise	\$1.72
Exercise price	\$1.72
Total exercise cost	\$2,064.00
Exercise type	ISO

Terms and documents

When exercising the option grant on Carta, the option holder agreed to the following:

This option exercise is subject to all of the terms and conditions as set forth in the Equity Incentive Plan, Option Agreement and the Exercise Agreement documents available for download in connection with the applicable option grant. By entering your full name below, your signature will be applied to the Exercise Agreement document(s) and the Carta Electronic Payment Authorization, and you acknowledge, understand and agree to all of the terms and conditions as set forth in the Exercise Agreement document(s) and the Carta Electronic Payment Authorization. You further acknowledge that you are authorizing Carta to transfer up to \$2,064.00 for the total exercise price and tax withholdings, if applicable, from your BANK OF AMERICA, N.A. bank account ending in 0164 to effect the exercise of 1,200 shares of PlastiQ for the grant ES-729.

Equity Incentive Plan	 Amended Stock Option Grant Plan.pdf
Form of Option Agreement	 PlastiQ - Incentive Stock Option (FORM - 2012 Plan).dot
Form of Exercise Agreement	 PlastiQ - Incentive Stock Option (FORM - 2012 Plan).dot

Boya Zhang

Boya Zhang

January 05, 2023

Signature key:  c77461ef-ae11-497f-abab-c2e091400300

