IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., et al., 1) ·
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)
)
) Re: Docket No. 21

ORDER AUTHORIZING REJECTION OF CERTAIN EXECUTORY CONTRACTS EFFECTIVE AS OF THE PETITION DATE

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order authorizing the Debtors to reject, effective as of the Petition Date, certain executory contracts, as more fully set forth in the Motion; and this Court having reviewed the Motion and the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

deliberation thereon; and this Court having determined that there is good and sufficient cause for the relief granted in this Order, therefore, **IT IS HEREBY ORDERED THAT:**

- 1. The Motion is GRANTED as set forth herein.
- 2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006, the Contracts are hereby rejected by the Debtors, with such rejection being effective as of the Petition Date.
- 3. Nothing herein shall impair, prejudice, waive or otherwise affect the rights of the Debtors to: (a) assert that the Contracts (i) were terminated prior to the Petition Date, or (ii) are not executory contracts under 365 of the Bankruptcy Code; (b) assert that any claim for damages arising from the rejection of the Contracts is limited to the remedies available under any applicable termination provisions of the Contracts; (c) assert that any such claim is an obligation of a third party, and not that of the Debtors or their estates; or (d) otherwise contest any claims that may be asserted in connection with the Contracts. All rights, claims, defenses and causes of action that the Debtors and their estates may have against the counterparties to the Contracts, whether or not such claims arise under, are related to the rejection of, or are independent of the Contracts, are reserved, and nothing herein is intended or shall be deemed to impair, prejudice, waive or otherwise affect such rights, claims, defenses and causes of action.
- 4. Claims arising out of the rejection of the Contracts must be filed on or before the later of (a) the deadline for filing proofs of claim based on prepetition claims against any of the Debtors as set by an order of this Court or (b) thirty (30) days after entry of this Order.
 - 5. The requirements of Bankruptcy Rule 6006 are satisfied.
- 6. The Debtors are authorized to take any and all actions necessary to effectuate the relief granted herein.

- 7. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.
- 8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: June 16th, 2023 Wilmington, Delaware BRENDAN L. SHANNON UNITED STATES BANKRUPTCY JUDGE

Schedule 1¹

Rejected Contracts

Debtor	Creditor Name	Address	City	State	Zip	Country
	Halp	1515 Walnut Street,				
Nearside	(Assist App)	Suite 300	Boulder	CO	80302	USA
	Hammer & Neil	37 Lynnon Field, Chase			CV346	United
Nearside	Inc/Hammer Neil	Meadow, Warwick	Warwickshire		DH	Kingdom
					19178-	
Nearside	Hartford Ins	PO Box 8500-3690	Philadelphia	PA	3690	USA
Nearside	HelloFax	1800 Owens St	San Francisco	CA	94158	USA
					V5T	
Nearside	Hootsuite	111 East 5th Avenue	Vancouver	BC	4L1	Canada
		7037 Ridge Road, Suite				
Nearside	Hudson Cook	300	Hanover	MD	21076	USA
			_		M5J	
Nearside	Humi	207 Queens Quay W #400	Toronto	ON	1A7	Canada
37 '1	Hunton Andrews	0515 (5 10)	D' 1 1	374	22210	TICA
Nearside	Kurth LLP	951 East Byrd Street	Richmond	VA	23219	USA
Nearside	Idalaari	2018 Powers Ferry Road	Atlanta	CA	30339	USA
	Idology	SE, Suite 720	1	GA	+	
Nearside	IFTTT	PO Box 590547	San Francisco	CA	94159	USA
Nearside	IHEALTH LABS	150C Charcot Ave	San Jose	CA	95131	USA
37 '1	T	223 East De La Guerra	G . D 1		02101	TICA
Nearside	Impact	Street	Santa Barbara	CA	93101	USA
Nearside	Instagram	1601 Willow Road	Menlo Park	CA	94025	USA
Nearside	Intego	801 Barton Springs Floor 9	Austin	TX	78704	USA
	INTELLA DBA	347 5 th Avenue,				
Nearside	LIMELEADS	Suite 1402-756	New York	NY	10016	USA
37 11	10. 1	Suite 313- 1240 20th Ave	G 1		T2G	
Nearside	iStock	SE St. St. St.	Calgary	AB	1M8	Canada
NT '1	T ₄ 11	71 Stevenson Street, Suite 300	G E .	C 4	04105	TICA
Nearside	Iterable	1309 Coffeen Avenue,	San Francisco	CA	94105	USA
Nearside	Jetboost	Suite 1200	Sheridan	WY	82801	USA
	Kaiser		Oakland		+	
Nearside		1 Kaiser Plaza	Oakiand	CA	94612	USA
Nearside	Kaizen Platform USA, Inc	505 Montgomery St, 10th Floor	San Francisco	CA	94111	USA
Nearside	Kandji Kard Financial,	101 West Broadway	San Diego	CA	92101	USA
Nearside	Inc.	Flatiron	New York	NY	10010	USA
inearside	Klaus/QUALITIS	Tathon	INCW I UIK	IN I	10010	USA
Nearside	TA	Vana-Lõuna 39-1/11	Tallinn		10134	Estonia
Nearside	LastPass	333 Summer St	Boston	MA	02210	USA
Nearside	Lattice	360 Spear St, Floor 4	San Francisco	CA	94105	USA

Certain of the Contracts may have expired or terminated by their own terms prior to the filing of the Motion. The Debtors seek to reject such Contracts out of an abundance of caution to avoid potentially incurring further costs and expenses.

Debtor	Creditor Name	Address	City	State	Zip	Country
		1999 Harrison St, Suite	·			,
Nearside	LaunchDarkly	1100	Oakland	CA	94612	USA
		601 California Street, Suite				
Nearside	Law Champs	1210	San Francisco	CA	94108	USA
	Lending Club					
Nearside	Bank	1 Harbor Street, Suite 201	Boston	MA	02110	USA
Nearside	Lever	155 5th St, 6th Floor	San Francisco	CA	94103	USA
Nearside	LinkedIn	1000 W Maude Ave,	Sunnyvale	CA	94085	USA
5.T '.1	T . TZ1 .	c/o Puzzle Financial,	G F :		0.4107	TIG A
Nearside	Lisa Kleinsorge	58 South Park	San Francisco	CA	94107	USA
Magazida	I als	210 Vina St	Con Enomoison	C 4	94107- 1702	TICA
Nearside	Lob	210 King St 7171 Southwest Parkway,	San Francisco	CA	1/02	USA
Nearside	Loggly	Bldg 400	Austin	TX	78735	USA
Nearside	LogicLoop	2261 Market Street, #4312	San Francisco	CA	94114	USA
Nearside	Lookback	470 Ramona St	Palo Alto	CA	94301	USA
Nearside	Lucid Software,	10355 South Jordan	Paio Aito	CA	94301	USA
Nearside	Inc.	Gateway, Suite 150	South Jordan	UT	84095	USA
rearside	me.	675 Ponce de Leon Ave	South Jordan	01	04073	USA
Nearside	Mailchimp	NE, Suite 500	Atlanta	GA	30308	USA
Nearside	Mailgun	112 E Pecan St #1135	San Antonio	TX	78205	USA
Nearside	Marqeta	180 Grand Ave, Suite 600	Oakland	CA	94612	USA
rearside	Mastercard	100 Giana Tive, Baile 000	Oukland	CIT	71012	CBH
	Optimization					
Nearside	solutions	2000 Purchase Street	Purchase	NY	10577	USA
	Mercury					
Nearside	Technologies Inc	81 Langton St, Unit 4	San Francisco	CA	94103	USA
Nearside	Metabase	660 4th Street #557	San Francisco	CA	94107	USA
Nearside	Metaplane	29 Calvin St, Apt 3	Somerville	MA	02143	USA
Nearside	Middesk	85 2nd St, Suite 710	San Francisco	CA	94105	USA
	MindTrackers				CB2	United
Nearside	Limited	Nine Hills Road	Cambridge		1GE	Kingdom
Nearside	Mode	208 Utah St Suite 400	San Francisco	CA	94103	USA
		1752 NW Market Street #				
Nearside	Moz	4073	Seattle	WA	98107	USA
		4600 East Washington				
Nearside	NameCheap	Street, Suite 305	Phoenix	AZ	85034	USA
NT '1	NT .	DO D 25102	G ul	337.4	98124-	TICA
Nearside	Navia Navia Benefit	PO Box 35193	Seattle	WA	5193	USA
Nearside	Solutions, Inc.	600 Naches Ave SW	Renton	WA	98057	USA
Nearside				GA		USA
	NCR Corporation	864 Spring St NW	Atlanta		30308	1
Nearside	NCR Corporation	864 Spring Street	Atlanta	GA	30308	USA
Nearside	Neat.no	400 Capital Mall, Suite 900	Sacramento	CA	95814	USA
Nearside	Neat no	Technopolis, Rolfsbuktveien 4 C	Fornebu		1264	Nomicer
inearside	Neat.no	Konsouktveien 4 C	Mountain		1364	Norway
Nearside	Neo.Tax	713 N Shoreline Blvd	View	CA	94043	USA
1,0010100	Newfront	, 15 1. Shoreime Biva	, 10,7	011	7 10 13	0.5/1
	Insurance/					
Nearside	Anthem	220 Virginia Avenue	Indianapolis	IN	46204	USA

Debtor	Creditor Name	Address	City	State	Zip	Country
	Newfront					
NI 11	Insurance/	90 E D: 1 G: G:: 400	G 1- 1-	OH	42215	LICA
Nearside	Beam Benefits Newfront	80 E Rich St, Suite 400	Columbus	ОН	43215	USA
Nearside	Insurance/Cigna	900 Cottage Grove Road	Bloomfield	СТ	06002	USA
rearside	Newfront	700 Cottage Grove Road	Biodifficia	C1	00002	OBA
	Retirement	777 Mariners Island Blvd.,				
Nearside	Services, Inc.	Suite 250	San Mateo	CA	94404	USA
	Nomadic				МЗН	
Nearside	Solutions	255 Waterloo Ave	North York	ON	3Z5	Canada
Nearside	Notion	7616 Big Bend Blvd	St. Louis	MO	63119	USA
Nearside	Nova Credit	225 Valencia Street	San Francisco	CA	94103	USA
Nearside	NYS OSC	110 State Street	Albany	NY	12236	USA
		101 Greenwich Street, Fl.				
Nearside	Ocrolus	23	New York	NY	10006	USA
NI : 4 -	065 265	O Mi 6 W	Redmond	337 A	98052- 6399	TICA
Nearside	Office 365	One Microsoft Way Colman House Colman	Reamona	WA	GL54	USA United
Nearside	Officely	Temple Guiting	Cheltenham		5RT	Kingdom
Treatside	Officery	P.O. Box 743620, 14th	Chertenham		JICI	Kiliguolii
Nearside	Okta	Floor	Los Angeles	CA	90074	USA
Nearside	OpenPhone	2261 Market St, 4157	San Francisco	CA	94114	USA
	Outback Team	,	North		V7L	
Nearside	Building	332 Esplanade E	Vancouver	BC	1A4	Canada
		111 West 19th Street,				
Nearside	Outbrain	Third Floor	New York	NY	10011	USA
NT - 11	D D	Dept 3817,	D 11	TX	75212	TICA
Nearside	PagerDuty	PO Box 123817	Dallas	TX	75312 M5V	USA
Nearside	Partner Stack	129 Spadina Ave	Toronto	ON	1J7	Canada
Nearside	Pave	1 Montgomery St. Floor 7	San Francisco	CA	94104	USA
Treatside	Tuve	222 W. Merchandise Mart	San Trancisco	CH	71101	CS/1
Nearside	PeanutButter	Plaza, Suite 1212	Chicago	IL	60654	USA
Nearside	Penji	1 Market Street	Camden	NJ	08102	USA
Nearside	Perfect Plastics	311 Kautz Road	St. Charles	IL	60174	USA
Nearside	Persona	353 Sacramento St.	San Francisco	CA	94111	USA
	Pilot Tax				94120-	
Nearside	Services	PO Box 7775 #86889	San Francisco	CA	7775	USA
Nearside	Pinterest	505 Brannan Street	San Francisco	CA	94107	USA
Nearside	Plaid	1098 Harrison Street	San Francisco	CA	94103	USA
		ATTN: Pocket Business				
		Unit,				
Nearside	Poolest	2 Harrison Street, Suite	Con Enon-i	CA	04105	TICA
	Pocket	175	San Francisco New York	CA	94105	USA
Nearside	Pollfish	205 # 42nd Street		NY	10017	USA
Nearside	POSTALYTICS	55 Accord Park Dr. 201 Mission Street Suite	Rockland	MA	02370	USA
Nearside	Postman	2375	San Francisco	CA	94105	USA
1 TOUISIUC	Presidio Legal,	4313	Suii i iaiicisco	OA.	77103	05/1
Nearside	P.C.	340 S Lemon Ave #9501	Walnut	CA	91789	USA
Nearside	Primer Video	1895 Jackson St, Suite 503	San Francisco	CA	94109	USA

Debtor	Creditor Name	Address	City	State	Zip	Country
			0103	20000	E2L	oumer j
Nearside	ProcedureFlow	1 Market Square, Suite 143	Saint John	NB	4Z6	Canada
Nearside	Productfy	5442 Monterey Road #176	San Jose	CA	95138	USA
Nearside	ProductPlan	836 Anacapa St, #944	Santa Barbara	CA	93101	USA
Nearside	Proxy	60 Francisco Street	San Francisco	CA	94133	USA
Nearside	Pulumi	1525 4th Ave, Suite 800	Seattle	WA	98101	USA
			Mountain			
Nearside	QUORA	650 Castro St	View	CA	94041	USA
Nearside	Realsearch	PO Box 353159	Palm Coast	FL	32135	USA
Nearside	Red Antler	20 Jay Street, Suite 420	Brooklyn	NY	11201	USA
Nearside	Reddit	1455 Market Street, Suite 1600	San Francisco	CA	94103	USA
Nearside	ReTool	292 Ivy St	San Francisco	CA	94102	USA
N 1	D: 1:	2443 Fillmore St #380-	G F :	CA	04115	I I C A
Nearside	Rippling	7361	San Francisco	CA	94115	USA
Nearside	Salesforce	Salesforce Tower, 415 Mission Street, 3 rd Floor	San Francisco	CA	94105	USA
Nearside	Sapphire Studios	1000 W 8th St	Los Angeles	CA	90017	USA