

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-10671 (BLS)
Debtors.)
) (Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before May 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on May 26, 2023, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Vladimir Kasparov in Support of Chapter 11 Petitions and First Day Pleadings** [Docket No. 2]
- **Debtors' Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors' Chapter 11 Cases** [Docket No. 3]
- **Debtors' Application for the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, Effective as of Petition Date** [Docket No. 4]
- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing** [Docket No. 5]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing [Docket No. 6]**
- **Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Honor Certain Prepetition Customer Programs, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Granting Related Relief [Docket No. 7]**
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Service Providers; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [Docket No. 8]**
- **Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions Were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 9]**
- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Approving the Payment of the FBO Account Fees, (C) Authorizing Use of Prepetition Bank Accounts and Business Forms, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief [Docket No. 10]**
- **Debtors' First Omnibus Motion for Entry of Order Authorizing (I) Rejection of (A) Certain Unexpired Leases of Nonresidential Real Property and (B) Certain Executory Contracts, in Each Case, Effective as of the Petition Date, and (II) Abandonment of Any Remaining Personal Property Located at the Leased Premises [Docket No. 12]**
- **Debtors' Second Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date [Docket No. 20]**

- **Debtors' Third Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date** [Docket No. 21]
- **Debtors Fourth Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Petition Date** [Docket No. 22]
- **Order Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors' Chapter 11 Cases** [Docket No. 34]
- **Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, Effective as of Petition Date** [Docket No. 35]
- **Interim Order Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing** [Docket No. 39]
- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing** [Docket No. 40]
- **Interim Order (A) Authorizing the Debtors to Maintain and Honor Certain Prepetition Customer Programs, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Granting Related Relief** [Docket No. 41]
- **Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief** [Docket No. 42]

(Continued on Next Page)

- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 43]**
- **Interim Order, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing the Debtors to Pay the FBO Account Fees, (C) Authorizing the Use of Prepetition Bank Accounts and Business Forms, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief [Docket No. 44]**
- **Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 46]**

Furthermore, on or before May 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and, on May 26, 2023, via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing [Docket No. 5]**
- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing [Docket No. 6]**
- **Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Honor Certain Prepetition Customer Programs, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Granting Related Relief [Docket No. 7]**

- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Service Providers; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [Docket No. 8]**
- **Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions Were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 9]**
- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Approving the Payment of the FBO Account Fees, (C) Authorizing Use of Prepetition Bank Accounts and Business Forms, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief [Docket No. 10]**
- **Interim Order Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing [Docket No. 39]**
- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing [Docket No. 40]**
- **Interim Order (A) Authorizing the Debtors to Maintain and Honor Certain Prepetition Customer Programs, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Granting Related Relief [Docket No. 41]**

- **Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief** [Docket No. 42]
- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto** [Docket No. 43]
- **Interim Order, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing the Debtors to Pay the FBO Account Fees, (C) Authorizing the Use of Prepetition Bank Accounts and Business Forms, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief** [Docket No. 44]
- **Omnibus Notice of First Day Pleadings and Final Hearing Thereon** [Docket No. 46]

Furthermore, on or before May 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and, on May 26, 2023, via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing** [Docket No. 5]

(Continued on Next Page)

- **Interim Order Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs and Bonding Program, Including Payment of Policy Premiums, Costs, and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Authorizing Maintenance of Postpetition Insurance Coverage and Bonding Program, and (IV) Scheduling a Final Hearing** [Docket No. 39]
- **Omnibus Notice of First Day Pleadings and Final Hearing Thereon** [Docket No. 46]

Furthermore, on or before May 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit G**; and, on May 26, 2023, via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing** [Docket No. 6]
- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing** [Docket No. 40]
- **Omnibus Notice of First Day Pleadings and Final Hearing Thereon** [Docket No. 46]

Furthermore, on or before May 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit I**; and, on May 26, 2023, via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions Were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto** [Docket No. 9]

- **Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, Commissions and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Severance Obligations; (V) Payment of Workers' Compensation Obligations; (VI) Payment for Which Prepetition Payroll Deductions were Made; (VII) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VIII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 43]**
- **Omnibus Notice of First Day Pleadings and Final Hearing Thereon [Docket No. 46]**

Dated: June 1, 2023

/s/ Priscilla Romero

Priscilla Romero

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	adam.harris@srz.com; reuben.dizengoff@srz.com
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Matthew B. McGuire, Adam G. Landis, Nicolas E. Jenner	m McGuire@lrclaw.com; landis@lrclaw.com; jenner@lrclaw.com
Counsel to the Stalking Horse Bidder (Priority, LLC)	Troutman Pepper LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	gary.marsh@troutman.com; matthew.brooks@troutman.com; Brenna.Sheffield@troutman.com
Top 20 Creditor	Brex	Henrique Dubugras	henrique@brex.com
Top 20 Creditor	Deloitte & Touche LLP	Steve Kimble, CEO, Tax	skimble@deloitte.com
Top 20 Creditor	Donnelley Financial, LLC	Jennifer Reiners, General Counsel	jennifer.reiners@dfinsolutions.com
Top 20 Creditor	Globant LLC	Attn Director or Officer	billing@globant.com
Top 20 Creditor	Cianfru LLC	Attn Director or Officer	andrea@msi-stones.com
Top 20 Creditor	Google LLC	Attn Director or Officer	collections@google.com
Top 20 Creditor	Bowei Liu		liubowei@gmail.com
Top 20 Creditor	Ramp	Edwine Alphonse	edwine@ramp.com
Top 20 Creditor	Noom, Inc.	Attn Director or Officer	support@noom.com
Top 20 Creditor	Parth Padgaonkar		parth@jvmname.dev
Top 20 Creditor	Angel Batista		angel.batista1992@gmail.com
Top 20 Creditor	Andela, Inc.	Jeremy Johnson	billing@andela.com; jeremy@andela.com
Top 20 Creditor	Anthem Blue Cross	Attn Director or Officer	Chris.rigg@anthem.com; Gail.Boudreaux@anthem.com
Top 20 Creditor	Gowling WLG	Michael Garellek	payments.ca@gowlingwlg.com; michael.garellek@gowlingwlg.com
Top 20 Creditor	LinkedIn Corporation	A Martin	amartin@linkedin.com
Top 20 Creditor	601 California Property Investments LLC	Wilmer Chiu	wchiu@ecp-llc.com
Top 20 Creditor	CBIZ ARC Consulting	Nancy Mai	nancy.mai@cbiz.com
Top 20 Creditor	Galileo Financial Technologies, Inc.	Clay Wilkes	legal@galileo-ft.com
Top 20 Creditor	WilliamsMarston LLC	Attn Director or Officer	billing@williamsmarston.com
Top 20 Creditor	Colonnade Capital LLC	Remy Trafelet	rtrafelet@claacq.com
Top 20 Creditor	Donnelley Financial, LLC		cashapplications@dfinsolutions.com
Top 20 Creditor	Google LLC		collections@google.com
Top 20 Creditor	LinkedIn Corporation		ar-receipts@linkedin.com
Top 20 Creditor	CBIZ ARC Consulting		nancy.mai@cbiz.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
Counsel for Priority Technology Holdings Inc. and PlastiQ, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	601 California Property Investments LLC	Wilmer Chiu	255 Shoreline Drive, Suite 300			Redwood City	CA	94065	
Top 20 Creditor	Andela, Inc.	Jeremy Johnson	580 Fifth Avenue, Suite 820			New York	NY	10036	
Top 20 Creditor	Angel Batista		447 17th Street			Oakland	CA	94612	
Top 20 Creditor	Anthem Blue Cross	Attn Director or Officer	220 Virginia Avenue			Indianapolis	IN	46204	
Top 20 Creditor	Anthem Blue Cross		PO Box 511300			Los Angeles	CA	90051-7855	
Top 20 Creditor	Bowei Liu		926 Powell Street, APT 24			San Francisco	CA	94108	
Top 20 Creditor	Brex	Henrique Dubugras	153 Townsend St, 6th floor			San Francisco	CA	94107	
Top 20 Creditor	CBIZ ARC Consulting	Nancy Mai	44 Montgomery St			San Francisco	CA	94104	
Top 20 Creditor	CBIZ ARC Consulting		PO Box 741704			Los Angeles	CA	90074-1704	
Top 20 Creditor	Cianfru LLC	Attn Director or Officer	3055 Westside Road			Healdsburg	CA	95448	
Top 20 Creditor	Colonnade Capital LLC	Remy Trafelet	1400 Centrepark Blvd, Suite 810			West Palm Beach	FL	33401	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	Deloitte & Touche LLP	Steve Kimble, CEO, Tax	555 Mission Street, Suite 1400			San Francisco	CA	94105	
Top 20 Creditor	Deloitte & Touche LLP		P.O. Box 844708			Dallas	TX	75284-4708	
Top 20 Creditor	Donnelley Financial, LLC	Jennifer Reiners, General Counsel	35 West Wacker Drive			Chicago	IL	60601	
Top 20 Creditor	Donnelley Financial, LLC		P.O. Box 842282			Boston	MA	02284-2282	
Top 20 Creditor	Galileo Financial Technologies, Inc.	Clay Wilkes	9800 Monroe St, 7th Floor			Sandy	UT	84070	
Top 20 Creditor	Globant LLC	Attn Director or Officer	875 Howard St, 3rd Floor			San Francisco	CA	94103	
Top 20 Creditor	Google LLC	Attn Director or Officer	1600 Amphitheatre Parkway			Mountain View	CA	94043	
Top 20 Creditor	Google LLC		Dept. 33654, P.O. Box 39000			San Francisco	CA	94139	
Top 20 Creditor	Gowling WLG	Michael Garellek	160 Elgin Street, Suite 2600			Ottawa	ON	K1P 1C3	Canada
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	LinkedIn Corporation	A Martin	1000 W. Maude Ave			Sunnyvale	CA	94085	
Top 20 Creditor	LinkedIn Corporation		62228 Collections Center Drive			Chicago	IL	60693	
Top 20 Creditor	Noom, Inc.	Attn Director or Officer	450 West 33rd Street, 11th Floor			New York	NY	10001	
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard L. Schepacarter	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Parth Padgaonkar		200 Varick St Ste 600			New York City	NY	10014	
Top 20 Creditor	Ramp	Edwine Alphonse	71 5th Ave			New York	NY	10003	
Counsel to Prepetition Secured Parties and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Adam Harris, Reuben Dizengoff	919 Third Avenue			New York	NY	10022	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office, Regional Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Counsel for Priority Technology Holdings Inc. and Plastiq, Powered by Priority, LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	875 Third Avenue			New York	NY	10022	
Counsel to the Stalking Horse Bidder (Priority, LLC)	Troutman Pepper LLP	Gary Marsh, Matthew Brooks, Brenna Sheffield	600 Peachtree Street, N.E., Suite 3000			Atlanta	GA	30308	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	WilliamsMarston LLC	Attn Director or Officer	800 Boylston Street, 16th Floor			Boston	MA	02199	

Exhibit C

Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of Montreal		contact@bmonb.com
Royal Bank of Canada		corporate.secretary@rbc.com
Wells Fargo Bank	Jeff Ireland	Jeff.Ireland@wellsfargo.com
Silicon Valley Bank	Katie Ratliff	kkruise@svb.com
City National Bank		mortgage@bankatcnb.com

Exhibit D

**Banks Service List
 Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Bank of Montreal		129 St-Jacques		RDC Montreal	QC	H2Y 1L6	Canada
Choice Financial Group and Evolve Bank & Trust		6000 Poplar Avenue, Suite 300	Triad Centre I	Memphis	TN	38119	
City National Bank		555 S Flower St		Los Angeles	CA	90071	
First Republic Bank		111 Pine Street		San Francisco	CA	94111	
Royal Bank of Canada		10 York Mills Rd. 3rd Floor		Toronto	ON	M2P 0A2	Canada
Silicon Valley Bank	Katie Ratliff	3003 Tasman Drive		Santa Clara	CA	95054	
Wells Fargo Bank	Jeff Ireland	420 Montgomery Street		San Francisco	CA	94104	

Exhibit E

**Insurance Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Associated Industries		membercare@aiin.com
Starr	Warren Puffer	warren.puffer@starrcompanies.com
Vouch		hello@vouch.us
Woodruff-Sawyer		cshoemaker@woodruffshawyer.com

Exhibit F

Exhibit F

Insurance Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Associated Industries		1206 N. Lincoln Street, Suite 200		Spokane	WA	99201	
CAC Specialty		831 Montgomery Street		San Francisco	CA	94133	
Everest		Seon Place, 4th Floor	141 Front Street, P.O. Box HM 845	Hamilton	HM 19		Bermuda
Hanover/Massachusetts Bay		300 Ballardvale Street		Wilmington	MA	01887	
Hanover/Massachusetts Bay		440 Lincoln Street		Worcester	MA	01653	
Hiscox		5 Concourse Parkway Suite 2150		Atlanta	GA	30328	
Machaen Enterprises, Inc. via Platte River Insurance Company		222 Bruce Reynolds Boulevard	Suite 460	Fort Lee	NJ	07024	
Starr	Warren Puffer	399 Park Avenue 2nd Floor		New York	NY	10022	
Travelers		ONE TOWER SQUARE		Hartford	CT	06183	
Vouch		3739 Balboa St #1073		San Francisco	CA	94121	
Woodruff-Sawyer		PO Box 45057		San Francisco	CA	94145	
Woodruff-Sawyer		50 California Street, Floor 12		San Francisco	CA	94111	
XL Specialty		70 Seaview Ave Ste 5		Stamford	CT	06902-6040	
XL Specialty/Indian Harbor		70 Seaview Ave Ste 1		Stamford	CT	06902-6040	

Exhibit G

**Taxing Authorities Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Alabama Dept of Revenue		mark.griffin@revenue.alabama.gov
California Department of Tax and Fee Administration	Account Information Group, MIC:29	LegalSOB@cdtfa.ca.gov
California Department of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team, MIC:74	LegalSOB@cdtfa.ca.gov
California State Board of Equalization		SacramentoInquiries@cdtfa.ca.gov
Colorado Department of Revenue	Attn: Bankruptcy Unit	DOR_TaxpayerService@state.co.us; DOR_TAC_Bankruptcy@state.co.us
Commonwealth of KY Department of Revenue	Legal Support Branch - Bankruptcy	Michael.Hornback@ky.gov
Comptroller of Maryland	Revenue Administration Center	kstephens@marylandtaxes.gov
Connecticut Department of Revenue Services	Department of Revenue Services	DRS@ct.gov
Florida Dept of Revenue	Attn Bankruptcy Dept	emailDOR@floridarevenue.com; OGCBankruptcy@floridarevenue.com
Illinois Dept of Revenue	Bankruptcy Unit	rev.bankruptcy@illinois.gov
Illinois State Treasurer		webmaster@illinoistreasurer.gov
Kentucky Dept of Revenue		des.uit@ky.gov
Maine Revenue Services		corporate.tax@maine.gov
Massachusetts Department of Revenue		yeke@dor.state.ma.us
Oregon Dept of Revenue	Attn Bankruptcy Unit	questions.dor@oregon.gov
Pennsylvania Dept of Revenue	Attn Compliance & Bankruptcy	RA-RV-BET-HBG-TA-EM@pa.gov
STATE OF FLORIDA - DEPARTMENT OF REVENUE	General Counsel, Mark Hamilton	TSP_BANKRUPTCY@DOR.STATE.FL.US
State of Michigan		MIStateTreasurer@michigan.gov
State of New Jersey	Division of Taxation	richard.flatch@treas.nj.gov
State of New Mexico Taxation & Revenue Department		tom.russell@state.nm.us
Tennessee Dept of Revenue		TDOR.Bankruptcy@tn.gov
Utah Dept of Taxation	Attn Bankruptcy Section	taxmaster@utah.gov
Virginia Department of Taxation	Virginia Tax	bankruptcy@taxva.com
Wisconsin Department of Revenue	Special Procedures Unit	DORCompliance@wisconsin.gov
Wisconsin Department of Revenue		DORIncome@wisconsin.gov

Exhibit H

Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama Dept of Revenue		50 North Ripley St			Montgomery	AL	36104
Arizona Dept of Revenue		1600 West Monroe St			Phoenix	AZ	85007
CA Franchise Tax Board	Business Entity Bankruptcy MS A345	PO Box 2952			Sacramento	CA	95812-2952
CA Franchise Tax Board	Legal Division	PO Box 1720			Rancho Cordova	CA	95741-1720
California Department of Tax and Fee Administration	Account Information Group, MIC:29	PO Box 942879			Sacramento	CA	94279-0029
California Department of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team, MIC:74	PO Box 942879			Sacramento	CA	94279-0074
California State Board of Equalization	Legal Department, MIC:121	450 N St.	P.O. Box 942879		Sacramento	CA	94279-0029
California State Board of Equalization		3321 Power Inn Road, Suite 210			Sacramento	CA	95826
Colorado Department of Revenue	Attn: Bankruptcy Unit	PO Box 17087			Denver	CO	80217-0087
Colorado Dept of Revenue	Attn: Bankruptcy Unit	1881 Pierce St.	Entrance B		Lakewood	CO	80214
Commonwealth of KY Department of Revenue	Legal Support Branch - Bankruptcy	PO Box 5222			Frankfort	KY	40602
Comptroller of Maryland	Baltimore Taxpayer Service	State Office Bldg.	301 W. Preston Street Room 409		Baltimore	MD	21201-2373
Comptroller of Maryland	Revenue Administration Center	Taxpayer Service Center	110 Carroll St		Annapolis	MD	21411-0001
Comptroller of Maryland		80 Calvert St	PO Box 466		Annapolis	MD	21404-0466
Connecticut Department of Revenue Services	Department of Revenue Services	450 Columbus Blvd., Ste 1			Hartford	CT	06103
Florida Dept of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St			Tallahassee	FL	32399-0112
Georgia Dept of Revenue	Compliance Division - Central Collection Section	1800 Century Blvd NE, Suite 9100			Atlanta	GA	30345-3202
Illinois Dept of Revenue	Bankruptcy Unit	PO Box 19035			Springfield	IL	62794-9035
Illinois Secretary of State	Jesse White	213 State Capitol			Springfield	IL	62756
Illinois State Treasurer		555 W. Monroe Street, 14th Floor			Chicago	IL	60661
Kentucky Dept of Revenue		501 High St			Frankfort	KY	40601
Maine Revenue Services		PO Box 1060			Augusta	ME	04332-1060
Massachusetts Department of Revenue		100 Cambridge St., 2nd Floor			Boston	MA	02114
Massachusetts Department of Revenue		PO Box 7090			Boston	MA	02204-7090
Michigan Dept of Treasury	Attn: Litigation Liaison	Tax Policy Division	2nd Floor, Austin Building	430 West Allegan Street	Lansing	MI	48922
Michigan Dept of Treasury	Collection/Bankruptcy Unit	P.O. Box 30168			Lansing	MI	48909
Michigan Dept of Treasury	Office of Collections	430 W. Allegan Street	P.O. Box 30199		Lansing	MI	48909
Nevada Dept of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115			Carson City	NV	89706
Nevada Dept of Taxation	Attn Bankruptcy Dept	700 E. Warm Springs Rd. 2nd Floor			Las Vegas	NV	89119
NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION	ATTN LEGAL BUREAU	109 Pleasant St. (Medical & Surgical Building)	Governor Hugh Gallen State Office Park		Concord	NH	03301
New York City Department of Finance		66 John Street, Room 104			New York	NY	10038

Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
New York State Dept of Taxation and Finance	Bankruptcy Section	PO Box 5300			Albany	NY	12205-0300
North Carolina Dept of Revenue	Attention: Bankruptcy Unit	Post Office Box 1168			Raleigh	NC	27602-1168
North Carolina Dept of Revenue	Attn Bankruptcy Dept	PO Box 25000			Raleigh	NC	27640-0640
Oregon Dept of Revenue	Attn Bankruptcy Unit	955 Center St NE			Salem	OR	97301-2555
Pennsylvania Dept of Revenue	Attn Compliance & Bankruptcy	Strawberry Square Lobby			Harrisburg	PA	17128-0101
Rhode Island Division of Taxation		One Capitol Hill			Providence	RI	02908
San Francisco Tax Collector		1 Dr. Carlton B. Goodlett Place			San Francisco	CA	94102
STATE OF FLORIDA - DEPARTMENT OF REVENUE	General Counsel, Mark Hamilton	PO BOX 6668			Tallahassee	FL	32314-6668
State of Michigan		Michigan Department of Treasury			Lansing	MI	49822
State of New Jersey	Department of the Treasury	P.O. Box 002			Trenton	NJ	08625-0002
State of New Jersey	Division of Taxation	Bankruptcy Unit	3 John Fitch Way	PO Box 245	Trenton	NJ	08695-0245
State of New Mexico Taxation & Revenue Department		10500 Copper Ave NE Suite C			Albuquerque	NM	87123
Tennessee Dept of Revenue	c/o Tennessee Attorney General's Office	Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207
Tennessee Dept of Revenue		Andrew Jackson State Office Building	500 Deaderick St		Nashville	TN	37242
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774
Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station			Austin	TX	78711-3528
Texas Department of Banking Fees (CNB)		2601 N. Lamar Blvd			Austin	TX	78705
Utah Dept of Taxation	Attn Bankruptcy Section	210 North 1950 West			Salt Lake City	UT	84134
Virginia Department of Taxation	Virginia Tax	1957 Westmoreland St			Richmond	VA	23230
Virginia Department of Taxation	Virginia Tax	PO Box 1115			Richmond	VA	23218-1115
Washington Dept of Revenue	Attn: Bankruptcy Unit	2101 4th Ave, Suite 1400			Seattle	WA	98121
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8901			Madison	WI	53708-8901
Wisconsin Department of Revenue		PO Box 8906			Madison	WI	53708-8906
Wisconsin Dept of Revenue		2135 Rimrock Rd			Madison	WI	53713

Exhibit I

Payroll Processor Service List
Served via Electronic Mail

CreditorName	Email
ADP	contactadp@adp.com
ADP, LLC	invoice.updates@adp.com

Exhibit J

**Payroll Processor Service List
Served via First Class Mail**

CreditorName	Address1	City	State	Zip
ADP	1 ADP Blvd	Roseland	NJ	07068
ADP, LLC	PO Box 31001-1874	Pasadena	CA	91110