

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
PLASTIQ INC., <i>et al.</i> , ¹)	
)	Case No. 23-10671 (BLS)
Debtors.)	
)	(Jointly Administered)
)	
)	Hearing Date: June 15, 2023 at 10:00 a.m. (ET)
)	Obj. Deadline: June 8, 2023 at 4:00 p.m. (ET)
)	
)	Ref. Docket Nos. 11, 23 & 38

OMNIBUS NOTICE OF HEARING

PLEASE TAKE NOTICE that, on May 24, 2023, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the following motions (together, the “**Motions**”); concurrently herewith, you are being served with copies of the Motions:

- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Authorizing Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 11] (the “**DIP Motion**”)
- Debtors’ Motion for Entry of (A) an Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors’ Assets and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) an Order (I) Approving the Purchase Agreements, and (II) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 23]

PLEASE TAKE FURTHER NOTICE that, on May 25, 2023, the Court entered an order granting the relief requested in the DIP Motion on an interim basis [Docket No. 38] (the “**Interim Order**”). Concurrently herewith, you are being served with the Interim Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



PLEASE TAKE FURTHER NOTICE that copies of the Motions and the Interim Order are available, free of charge, from the website of the Court appointed claims agent, Kurtzman Carson Consultants LLC online at www.kccllc.net/Plastiq.

PLEASE TAKE FURTHER NOTICE that any objections to the relief requested in the Motions must be filed on or before **June 8, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned proposed counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTIONS WILL BE HELD ON JUNE 15, 2023 AT 10:00 A.M. (ET) BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO ANY OF THE MOTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 25, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

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Proposed Counsel for Debtors and Debtors in Possession