

**ENTERED**

February 26, 2024

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:** § **Chapter 11**  
§  
**NEIGHBORS LEGACY HOLDINGS,** § **Case No. 18-33836-H1-11 (MI)**  
**INC.,** §  
§  
**Debtors.** §

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**ORDER (I) APPROVING UNSECURED CREDITOR TRUSTEE’S MOTION FOR ENTRY OF AN ORDER EXTENDING DURATION OF UNSECURED CREDITOR TRUST**

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(Related Docket No. 1266)

Upon the *Unsecured Creditor Trustee’s Motion for Entry of an Order Extending Duration of Unsecured Creditor Trust* (the “*Motion*”);<sup>1</sup> and this Court having found that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order consistent with Article III of the United States Constitution; (iii) venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (iv) notice of the Motion was sufficient; and (v) good and sufficient cause exists for the granting of the relief requested in the Motion and necessary to accomplish the purpose of the Unsecured Creditor Trust after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion,

**IT IS HEREBY ORDERED THAT:**

1. The term of the Unsecured Creditor Trust is extended through and including April 8, 2025.

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<sup>1</sup> Unless otherwise noted, the capitalized terms herein shall have the definitions ascribed to them in the Motion or the Plan Documents.



2. The Unsecured Creditor Trustee's right to request further extensions for cause upon notice and hearing is hereby preserved.

3. This Court retains exclusive jurisdiction and authority to interpret and enforce this Order, and to resolve any dispute arising from or related to this Order.

Signed: February 26, 2024



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Marvin Isgur  
United States Bankruptcy Judge