

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE: §  
§  
NEIGHBORS LEGACY HOLDINGS, INC., § CASE NO. 18-33836 (MI)  
et al., § (Chapter 11)  
Debtors. §

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INFINITY EMERGENCY MANAGEMENT §  
GROUP, LLC, §  
§  
*Plaintiff,* §  
§  
VS. § ADV. P. NO. 18-3276  
§  
SETUL G. PATEL, M.D. AND §  
PAUL ALLEYNE, M.D., §  
§  
*Defendants.* §

**AGREED ORDER REGARDING DISPOSITION OF JOINT MOTION  
OF PLAINTIFF AND DEFENDANTS IN LITIGATION  
BROUGHT BY INFINITY EMERGENCY MANAGEMENT GROUP, LLC  
REGARDING PARTIES' SETTLEMENT OF CONTROVERSIES**

Came on for hearing on December 14, 2023 at 1:30 p.m. the *Motion of Plaintiff and Defendants in Litigation Brought by Infinity Emergency Management Group LLC for an Order Approving Settlement of Controversies* (the "Motion"),<sup>1</sup> and having considered the Motion, any response thereto, and the record in this case:

Counsel for each of the Settling Parties informed the Court on the record that appropriate and adequate Notice of the Motion had been given, and no party in interest had filed any timely objection or expressed opposition to the Parties' Settlement, and the Court therefore accepts the Settling Parties' announcement of their Settlement as set forth herein, and HEREBY:

1. Approves the relief requested in the Motion as set forth in this Order;

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<sup>1</sup> Capitalized terms not otherwise defined herein are given the meaning assigned to them in the Motion.



2. Accepts announcement by the Settling Parties that they have settled the referenced Adversary Proceeding No. 18-3276;

3. Approves the Settling Parties' implementation and consummation of their Settlement Agreement attached to and described in the Motion;

4. Authorizes Beazley Insurance to honor and fund the Settlement under the D&O Policy;

5. Affirms that any payment and/or advancement made by Beazley under the D&O Policy shall not be considered property of the Debtors' estates or of the Unsecured Creditors' Trust or of the Liquidating Trust;

6. Affirms that the automatic stay imposed by section 362(a) of the Bankruptcy Code and the injunctive provisions contained in the Plan and Section 524(a) of the Bankruptcy Code (the "**Discharge and Injunctive Provisions**") either do not apply, or to the extent they apply, are hereby modified to permit the Neighbors O&Ds to allow Beazley to remit, advance, or make the Settlement Payment under the D&O Policy on behalf of the Settling Parties and the Neighbors O&Ds in order to effectuate the Settlement;

7. Affirms that the Discharge and Injunctive Provisions shall not subject Beazley to liability for making and/or advancing any payment in connection with past, present, or future defense costs paid under the D&O Policy;

8. Accepts the Settling Parties' Motion as constituting a Joint Motion Pursuant to Rule 7041 to Dismiss the Adversary Proceeding with Prejudice that has been properly circulated, and upon submission of a proper form of proposed Order of Dismissal, the Court expects to enter an Order of Dismissal dismissing and closing Adversary Proceeding No. 18-3276.

9. This Court shall retain jurisdiction of Adversary Proceeding No. 18-3276 pending in this Court, including, without limitation, to hear and determine all disputes arising in it, all orders previously entered by the Bankruptcy Court, and adjudicate all other matters over which the Bankruptcy Court has jurisdiction.

**SO ORDERED**

Signed:

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**Marvin Isgur**  
**United States Bankruptcy Judge**

**AGREED:**

/s/ Mark S. Finkelstein  
Mark S. Finkelstein  
Texas Bar No. 07015100 | S.D. Tex. No. 5543  
Shannon, Martin, Finkelstein, Alvarado & Dunne, P.C.  
1001 McKinney Street, Suite 560  
Houston, Texas 77002  
T: 713.646.5503 | F: 713.752.0337  
Email: mfinkelstein@smfadlaw.com

and

/s/ Paul D. Flack  
Paul D Flack  
Texas Bar No. 00786930  
Pratt and Flack LLP  
4306 Yoakum Blvd., Suite 500  
Houston, TX 77006  
T: 713.705.3087  
Email: pflack@prattflack.com

***Attorneys for Defendant and Counter-plaintiff, Setul G. Patel, M.D.***

and [Signatures continue on next page]

*/s/ Millard A. Johnson*

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Millard A. Johnson  
TBA # 10772500  
mjohnson@jdkglaw.com  
JOHNSON DELUCA KURISKY & GOULD, P.C.  
1221 Lamar, Suite 1000  
Houston, TX 77010  
(713) 652-2525

***Attorneys for Defendant Paul Alleyne, M.D.***

and

*/s/ Matthew B. Probus*

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Matthew B. Probus  
Tex. Bar No. 16341200  
S.D. Tex. No. 10915  
The Probus Law Firm  
matthewprobus@theprobuslawfirm.com  
10497 Town and Country Way, Suite 930  
Houston, Texas 77024  
(713) 258-2700 (Telephone)  
(713) 258-2701 (Facsimile)

***Attorney for Plaintiff and Counter-defendant, Infinity Emergency Management Group, LLC***