

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,  <i>et al.</i>,</b>  <p style="text-align: center;"><b>Debtors.</b><sup>1</sup></p>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836</b> § § <b>(Jointly Administered)</b> §
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**ORDER REGARDING OBJECTIONS TO THE DEBTORS’ PROPOSED ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES SUBJECT TO ASSUMPTION BY GREATER TEXAS EMERGENCY CENTERS, LLC**

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) filed their motion (the “Motion”)<sup>2</sup> for entry of an order approving the sale (the “Sale”) of Debtors’ assets free and clear of all liens, claims, encumbrances, and interests. (Doc. No. 20). On September 12, 2018, the Court entered its *Order (A) Approving the Sale of Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* (the “Sale Order”). (Doc. No. 482).<sup>3</sup> Paragraph U of the Sale Order preserved Cure Cost Objections (which was defined to also include adequate assurance of future performance objections) until a hearing before the Court on September 24, 2018.

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the applicable Purchase Agreement (as defined herein), as applicable; *provided* that in the event of any conflict with respect to the meaning of a capitalized term between the Motion and any Purchase Agreement, the meaning ascribed to such term in the applicable Purchase Agreement shall control.

<sup>3</sup> On September 14, 2018, at Docket No. 484, the Court enters its *Supplemental Order (A) Approving the Sale of Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief*, which approves the form of Asset Purchase Agreement for Greater Texas Emergency Centers, LLC.



After the September 24, 2018 hearing, the Court entered its *Order* (the “Order on Cure Objections”) *Regarding Objections to the Debtors’ Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases Pursuant to Sale Order* (Doc. No. 524). The Order on Cure Objections carried forward and fully preserved all Cure Cost Objections for leases subject to assumption by Greater Texas Emergency Centers, LLC. The Court has jurisdiction over the Motion and Cure Cost Objections pursuant to 28 U.S.C. § 1334. The Motion and Cure Cost Objections are core proceedings pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Cure Cost Objections. Pursuant to agreements reached between the parties that filed Cure Cost Objections and the Debtors, **IT IS ORDERED THAT**

1. The Court hereby approves the following resolutions to Cure Cost Objections reached by the applicable parties:

- a. Cecilia Brown (“Brown”) filed its Cure Cost Objection at Docket No. 303. Brown’s Cure Costs shall be \$1,500 for the real property lease at NEC Odessa Emergency Center, LP, which fully and finally resolves Brown’s Cure Cost Objection.

**Dated:** \_\_\_\_\_, 2018  
Houston, Texas

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**MARVIN ISGUR**  
**UNITED STATES BANKRUPTCY JUDGE**