

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.<sup>1</sup></b>	§ § <b>Chapter 11</b> § § <b>Case No. 18-33836 (MI)</b> § § <b>(Jointly Administered)</b> §
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**NOTICE OF HIGHEST AND BEST BIDS**  
(Relates to Docket Nos. 20 and 203)

On August 8, 2018, the United States Bankruptcy Court for the Southern District of Texas entered the Order (A) Authorizing and Scheduling an Auction for the Sale of Debtors’ Assets and (B) Approving Auction and Bid Procedures, Including Payment of Bid Protections [Docket No. 203] (the “Bidding Procedures Order”).

The Debtors received Qualified Bids<sup>2</sup> from the following parties:

1. AEC ER 4, LLC;
2. Altus Health Systems OPCO, LLC and Altus Health System Realty, LLC;
3. ER Acquisition Holdings, LLC;
4. Exceptional H.C. Inc.;
5. Fostre, Inc.;
6. Greater Texas Emergency Centers LLC;
7. Nitya Capital LLC;

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

<sup>2</sup> Defined terms shall have the same meaning as that ascribed to them in the Bidding Procedures Order and the Bidding Procedures.



- 8. Tenet Business Services Corporation; and
- 9. Universal Health Services, Inc.

Because the Debtors received multiple Qualified Bids from Qualified Bidders, the Debtors conducted an auction on August 27, 2018.

The Highest and Best Bids were presented by the following bidders (the “Winning Bidders”):

Name of Winning Bidder	Location(s)
Altus Health Systems OPCO, LLC and Altus Health System Realty, LLC	Baytown, Crosby, Kingwood, Pearland, Pasadena and Porter
AEC ER 4, LLC	Mueller
Exceptional H.C. Inc.	Lubbock, Orange, Port Arthur, Beaumont, Amarillo, McAllen
Greater Texas Emergency Centers LLC	Bellaire, Yorktown, Odessa, Midland, Texarkana, Paris
Tenet Business Services Corporation	Brownsville, Eastside, Harlingen

The Debtors will seek approval of Asset Purchase Agreements with the Winning Bidders at the Sale Hearing on September 6, 2018 at 2:30 p.m.

**Dated: August 29, 2018.**

**PORTER HEDGES LLP**

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