

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

<b>In re:</b>  <b>NEIGHBORS LEGACY HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 18-33836 (MI)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF QUALIFIED BIDDERS**  
(Relates to Docket Nos. 20 and 203)

Pursuant to the Order (A) Authorizing and Scheduling an Auction for the Sale of Debtors’ Assets and (B) Approving Auction and Bid Procedures, Including Payment of Bid Protections [Docket No. 203], Neighbors Legacy Holdings, Inc., *et al.* (“the Debtors”) file this Notice of Qualified Bidders.

The Debtors received Qualified Bids<sup>2</sup> from the following parties:

1. AEC ER 4, LLC;
2. Altus Health Systems OPCO, LLC and Altus Health System Realty, LLC;
3. ER Acquisition Holdings, LLC;
4. Exceptional H.C. Inc.;
5. Fostre, Inc.;
6. Greater Texas Emergency Centers LLC;
7. Nitya Capital LLC;

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/neighbors](http://www.kccllc.net/neighbors). The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.

<sup>2</sup> Defined terms shall have the same meaning as that ascribed to them in the Bidding Procedures Order and the Bidding Procedures.



8. Tenet Business Services Corporation; and
9. Universal Health Services, Inc.

Because the Debtors have received multiple Qualified Bids from Qualified Bidders, an auction for the Purchased Assets will be conducted on **August 27, 2018** commencing at **10:00 a.m. Central Time** at the offices of Porter Hedges LLP, 1000 Main Street, 36<sup>th</sup> Floor, Houston, Texas. **Only Qualified Bidders may attend the Auction. All Qualified Bidders, or their authorized representatives with authority to bind the Qualified Bidder, must be physically present at the auction.**

**Dated: August 23, 2018.**

**PORTER HEDGES LLP**

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