UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 08/08/2018

In re:

NEIGHBORS LEGACY HOLDINGS, INC.,
et al.,

Debtors.

S Chapter 11

S Case No. 18-33836 (MI)

S (Jointly Administered)

FINAL ORDER AUTHORIZING THE DEBTORS TO (I) CONTINUE OPERATING THEIR CASH MANAGEMENT SYSTEM, (II) HONOR CERTAIN PREPETITION OBLIGATIONS, (III) MAINTAIN EXISTING BUSINESS FORMS, AND (IV)

GRANTING RELATED RELIEF

[Relates To Doc. No. 9]

The above-referenced debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") filed their motion (the "<u>Motion</u>")² for entry of final order (a) authorizing, but not directing, the Debtors to continue using their existing cash management system, bank accounts, and business forms, and to pay related prepetition obligations, and (b) authorizing the continuance of intercompany transactions and honoring certain related prepetition obligations including, to the extent applicable, granting administrative expense status to post-petition intercompany claims between and among the Debtors pursuant to Bankruptcy Code section 503(b)(1). The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day Declaration and after hearing statements in support of the Motion during proceedings before this Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

- 1. The Motion is GRANTED as set forth in this Final Order (the "Order").
- 2. The Debtors are authorized to continue to use their existing Cash Management System and shall maintain through the use thereof detailed records reflecting all transfers of funds under the terms and conditions provided for by the existing agreements with the institutions participating in the Cash Management System, except as modified by this Order. In connection with the ongoing use of the Cash Management System, the Debtors shall continue to maintain records with respect to all transfers of cash so that all transactions may be readily ascertained, traced, and recorded properly.
- 3. The Debtors are authorized to (a) designate, maintain and continue to use any and all of their respective Bank Accounts in existence as of the Petition Date, with the same account numbers, styles, and document forms as are currently employed, including but not limited to the accounts identified in **Exhibit A** to the Motion; (b) if necessary, open new accounts whenever they are needed; (c) deposit funds in, and withdraw funds from, the Bank Accounts by all usual means, including checks, wire transfers, ACH transfers, drafts, electronic fund transfers, or other items presented, issued, or drawn on the Bank Accounts; (d) pay ordinary course bank fees in connection with the Bank Accounts, including any fees arising prior to the Petition Date; (e) perform their obligations under the documents and agreements governing the Bank Accounts;

and (f) treat the Bank Accounts for all purposes as accounts of the Debtors in their capacities as debtors in possession.

- 4. The Debtors are authorized to continue to use their existing checks and business forms without alteration or change and without the designation "Debtor in Possession" or a bankruptcy case number imprinted upon them. Any new check stock used by the Debtors shall contain the designation "Debtor in Possession."
- 5. Subject to the terms of this Order, all Banks at which the Bank Accounts are maintained are authorized, without further order, (a) to continue to administer, service, and maintain the Bank Accounts as such accounts were administered, serviced and maintained prepetition, without interruption and in the ordinary course, (b) in accordance the terms of any pre-petition agreements that exist between them relating to the Bank Accounts, to exercise rights of offset with respect to any indebtedness or obligation owed by any Debtor to a Bank that arises out of or relates to Debtors' Cash Management System, regardless of whether such indebtedness or obligation was incurred or arose prior to or after the Petition Date, including, without limitation, (i) all service charges, fees, and expenses related to the maintenance or administration of the Bank Accounts or the processing of any ACH transaction or wire or other transfer, (ii) all overdrafts and indebtedness arising from checks or other payment items deposited in or credited to any Bank Account and returned or otherwise not collected for any reason, (iii) any adjustments or corrections of any posting or encoding errors, and (iv) all amounts payable or reimbursable in respect of ACH transactions, wire transfers, or other treasury management transactions; and (c) and to honor any and all checks, wire transfers, ACH transfers, electronic fund transfers or other items presented, issued or drawn on the Bank Accounts.

- 6. The Debtors shall promptly provide Banks with lists of the checks (specifying by check sequencing number, dollar amount and payee information), drafts, wires, ACH transactions or other payment items that are to be dishonored by such Banks, if any (the "Instructions"), and the Banks are authorized to accept and rely upon, without further inquiry, the Instructions. No Bank shall incur, and each is hereby released from, any liability for (a) relying upon the Instructions, and (b) honoring a prepetition check, wire transfer, ACH transfer, electronic fund transfer, or other item drawn on any Bank Account in the good-faith belief that the Court has authorized such prepetition check, wire transfer, ACH transfer, electronic fund transfer, or other item to be honored, or as a result of a good-faith error.
- 7. The Debtors are authorized to implement such reasonable changes to the Cash Management System as the Debtors may deem necessary or appropriate, including, without limitation, closing any of the Bank Accounts or opening any new accounts following the Petition Date, whenever the Debtors deem that such accounts are needed or appropriate, and whether or not the banks in which the accounts are opened are designated depositories in the Southern District of Texas. Notwithstanding the foregoing, any new account that the Debtors open will be (a) with a bank that is organized under the laws of the United States of America or any state therein, and that is insured by the FDIC or the Federal Savings and Loan Insurance Corporation, and at a UST approved depository (b) designated a "Debtor in Possession" account by the relevant bank, and (c) with a bank that agrees to be bound by the terms of this Order. The new accounts are deemed to be Bank Accounts and are similarly subject to the rights, obligations and relief granted in this Order. The Debtors shall provide the United States Trustee and the Official Committee of Unsecured Creditors with prompt notice of any new accounts that are opened, or

Bank Accounts that are closed. The Banks are authorized to honor the Debtors' requests to open or close (as the case may be) any Bank Account(s).

- 8. For Banks at which the Debtors hold accounts that are party to a Uniform Depository agreement with the Office of the United States Trustee for the Southern District of Texas, within fifteen (15) days from the date of entry of this Order the Debtors shall (a) contact each Bank, (b) provide the Bank with each of the Debtors' employer identification numbers, and (c) identify each of their accounts held at such Banks as being held by a debtor in possession. For Banks that are not party to a Uniform Depository Agreement with the Office of the United States Trustee for the Southern District of Texas, the Debtors shall use their good-faith efforts to cause the bank to execute a Uniform Depository agreement in a form prescribed by the Office of the United States Trustee within forty-five (45) days of the date of entry of this Order.
- 9. Notwithstanding anything to the contrary in the Motion, the Debtors shall have until November 2, 2018 to comply with the requirements of section 345(b) of the Bankruptcy Code of the Complex Chapter 11 Guidelines; provided that the Debtors must comply with section 345 of the Bankruptcy Code only to the extent that any of the Debtors' cash is (a) not held either in (i) a bank account that is an authorized depository under the UST Operating Guidelines; or (ii) a bank account that is insured by the FDIC; or (b) exceeds the applicable FDIC insurance limits.
- 10. The Debtors are authorized to continue to engage in Intercompany Transactions as they deem appropriate to execute the Cash Management System and manage the day-to-day operations of their businesses, and the Debtors shall continue to maintain records with respect to all transfers of cash (including pursuant to such transactions) so that all Intercompany Transactions may be readily ascertained, traced, and recorded properly on applicable

intercompany accounts; *provided however*, that absent further order of the Court, the Debtors shall not make any intercompany advances or transfers from NEC Eastside Emergency Center, LP or NEC Zaragoza Emergency Center, LP for the purpose of satisfying the obligations of any Deficient Center. For the avoidance of doubt, the Debtors may continue to make intercompany transfers from all Debtor entities, including NEC Eastside Emergency Center, LP and NEC Zaragoza Emergency Center, LP, to satisfy each entity's respective pro rata share of corporate obligations, including but not limited to, rent, benefits, payroll, overhead, equipment leases, and debt service.

- 11. All claims arising from Intercompany Transactions against a Debtor by another Debtor, arising after the petition date, shall be afforded administrative claim status, subject and subordinate to other administrative claims as may be provided pursuant to this Court's orders. To the extent that such administrative claims are obviated by a debtor's mutual obligations to the Agent on the debtors' principal secured debt, appropriate adjustments will be made.
- 12. Notwithstanding anything to the contrary in the Motion or this Order, any payment, obligation, or other relief authorized by this Order, shall be subject to and limited by the requirements imposed on the Debtors under the terms of any interim or final orders approving the use of cash collateral.
- 13. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.
- 14. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

15. The Court retains exclusive jurisdiction with respect to all matters arising or related to the implementation, interpretation, and enforcement of this Order.

Dated: August 8, 2018.

THE HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

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United States Bankruptcy Court Southern District of Texas

In re:
Neighbors Legacy Holdings, Inc.
NEC Beaumont Emergency Center, LP
Debtors

Case No. 18-33836-mi Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: dhan Page 1 of 6 Date Rcvd: Aug 08, 2018 Form ID: pdf002 Total Noticed: 85

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Aug 10, 2018.
                     +EDMG, LLC,
                                      10800 Richmond Avenue,
                                                                         Houston, TX 77042-4794
db
                     +NEC Amarillo Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
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                    +NEC Amarillo South Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
+NEC Baytown Asset Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                     +NEC Baytown Emergency Center, LP,
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                    +NEC Brownsville Emergency Center, LP, 10800 Richmond Avenue, Harris, TX 77042-4794
+NEC College Station Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042
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                    +NEC Longview Emergency Center, LP,
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                    +NEC West Warwick Emergency Center, LP, 10800 Richmond Avenue, Houston, TX 77042-4794
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+Neighbors GP, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                    +Neighbors Global Holdings, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                    +Neighbors Health, LLC, 10800 Richmond Avenue, Houston, TX 77042-4801
                    +Neighbors Legacy Holdings, Inc., 10800 Richmond Avenue,
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                    +Neighbors Physician Group - Colorado, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794 +Neighbors Physician Group - Rhode Island, LLC, 10800 Richmond Avenue,
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                    +Neighbors Physician Group, PLLC, 10800 Richmond Avenue, Houston, TX 77042-4794
+Neighbors Practice Management, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
+Next Door Urgent Care, LLC, 10800 Richmond Avenue, Houston, TX 77042-4794
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                    +Arlene N Gelman, Vedder Price PC, 222 North LaSalle, Ste 2600, Chicago, IL 60601-1104
aty
                                                                        25 Main St., Hackensack, NJ 07601-7189
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                     +Felice Yudkin,
                                            Cole Schotz P.C.,
                    +Katherine C. Fackler,
                                                     Akerman LLP, 50 North Laura St., Ste. 3100,
aty
                       Jacksonville, FL 32202-3659
                     +Matthew E Tashman, Reed Smith LLP, Three Logan Square, 1717 Arch Street, Ste 3100,
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                      Piladelphia, PA 19103-2762
                     +Tom L Brown, Brown, Bauman & Smith, 400 E. Fifth Street, Tyler, TX 75701-4301
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                    +Warren A. Usatine, Cole Schotz P.C., 25 Main Street, Ha
+Alan S Gerger, The Gerger Law Firm, 2211 Norfolk Street,
                                                                              25 Main Street, Hackensack, NJ 07601-7189
aty
                                                                                                           Suite 517,
intp
                       Houston, TX 77098-4051
                    Houston, IX 7/098-4051

+All Points Solution, Inc. d/b/a 3i International, c/o Kane Russell Coleman Logs 5051 Westheimer Road, Suite 1000, Houston, TX 77056-5749

Bowie CAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, Tx 78680-1269

+Broocks Mack Wilson, The Gerger Law Firm, PLLC, 2211 Norfolk, Suite 517, HOUSTON, TX 77098, UNITED STATES 77098-4051
                                                                                             c/o Kane Russell Coleman Logan PC.
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                     +Central Bank of St. Louis, c/o J.R. JONES LAW PLLC, 6026 Remson Hollow Lane,
cr
                     Katy, Tx 77494, UNITED STATES 77494-4376
+City Of El Paso, 711 Navarro Ste. 300, San Antonio, TX 78205-1749
+David L. Campbell, Underwood Perkins PC, 5420 LBJ Freeway, Suite
cr
                    +David L. Campbell, Un
Dallas, Tx 75240-6230
cr
                    +Exceptional Healthcare, c/o Joyce W. Lindauer, Joyce V
12720 Hillcrest Road, Suite 625, Dallas, TX 75230-2163
                                                                                           Joyce W. Lindauer Attorney, PLLC,
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                                                                              c/o Elizabeth Weller,
                 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
                +Interested Party, c/o Marcus A. Helt, Foley Gardere,
                                                                               Foley & Lardner LLP,
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                 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340

Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808
                +Kurtzman Carson Consultants LLC,
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                +Lubbock Central Appraisal District, C/O Laura J. Monroe,
cr
                 Perdue, Brandon, Fielder, Collins & Mott, PO Box 817,
NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100,
                                                                               Lubbock, TX 79408-0817
                +NITYA Capital, LLC, 8901 Gaylord Drive, Suite 100, Houston, TX 77024-3042
+National Western Life Insurance Company, P.O. Box 209080, Austin, TX 78720-9080
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                +Signature Financial LLC, c/o Moritt Hock & Hamroff LLP,
                                                                                400 Garden City Plaza,
                  Garden City, NY 11530,
                                             UNITED STATES 11530-3327
                +Smith County, Linebarge Goggan Blair & Sampson, LLP,
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                                                                             c/o Elizabeth Weller.
                  2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
                +Stuart Quartemont, MD, 4801 Apple Valley Ct., College Station, TX 77845-4430
                +Tom Green CAD, Linebarger Goggan Blair & Sampson, c/o Elizabeth Weller,
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                2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
Tyler Independent School District, c/o Tab Beall, Po
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                 PO Box 2007, Tyler, TX 75710-2007
                +c/o Kay D. Brock Travis County, P.O. Box 1748, Austin, TX 78767-1748
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
                 E-mail/Text: houston_bankruptcy@LGBS.com Aug 08 2018 21:19:29
                                                                                      Angelina County,
                  Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman,
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                  Houston, TX 77253-3064
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                  c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
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                  2520 W.W. Thorne Blvd., Houston, Tx 77073-3406
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            ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
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                 Bank of Ann Arbor
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                 Brazoria County Tax Office
                 Brazoria County Tax Office and Brazos Independent
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                 Cameron County
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                 Catellus Market District, LLC
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                 Gerald H.Phipps, Inc, d/b/a GH Phipps Construction
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                 Harlingen CISD
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                 Hidalgo County
                 Infinity Emergency Management Group, LLC
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                 Interested Party (Pratt Flack), 4306 Yoakum Blvd, Houston,
intp
                 James Scott Douglass
                 KeyBank, N.A.
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                 McKesson Medical-Surgical, Inc.
intp
                 Midway Companies
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                 Neighbors of the Permian Basin LLC
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                 Phoenix HAR Investments LLC
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                 Read King, Inc. and Affiliates
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                 Robert Lueken
                 Roshal Imaging Services, Inc.
intp
                 Siemens Financial Services, Inc.
                 Spirit Realty Capital, 2727 N.. Harwood St., #300, Dallas
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                 Texas Comtproller of Public Accounts
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                 The Don Levin Trust
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                 The Margaret M. Nobmann Family Trust
The Official Committee of Unsecured Creditors
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Wells Fargo Equipment Finance, Inc.

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District/off: 0541-4 User: dhan Page 3 of 6 Date Rcvd: Aug 08, 2018 Form ID: pdf002 Total Noticed: 85

***** BYPASSED RECIPIENTS (continued) *****

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 10, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on August 8, 2018 at the address(es) listed below:
                                 Alan Sanford Gerger on behalf of Interested Party Broocks Mack Wilson asgerger@gerglaw.com,
                                    dngbkpfilings@gmail.com
                                  Alan Sanford Gerger on behalf of Interested Party Alan S Gerger asgerger@gerglaw.com,
                                    dngbkpfilings@gmail.com
                                  Brendetta Anthony Scott
                                                                                                on behalf of Creditor
                                                                                                                                                        Midway Companies scott@hooverslovacek.com,
                                    bankruptcyl@hooverslovacek.com,Scott.hsllp@gmail.com,
                                    \verb|seamster@hooverslovacek.com|; \verb|garza@hooverslovacek.com||
                                                                                                                                   Catellus Market District, LLC bkilmer@kcq-lawfirm.com,
                                  Brian A Kilmer on behalf of Creditor
                                   bkilmer@ecf.courtdrive.com
                                  Brian D Roman on behalf of Interested Party
                                                                                                                                                     Siemens Financial Services, Inc.
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                                 Courtney Hull on behalf of Creditor
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                                  David L Campbell on behalf of Creditor
                                                                                                                                         The Don Levin Trust dcampbell@uplawtx.com,
                                   mowens@uplawtx.com
                                  David L Campbell
                                                                             on behalf of Creditor David L. Campbell dcampbell@uplawtx.com,
                                   mowens@uplawtx.com
                                  Demetri James Economou
                                                                                             on behalf of Creditor
                                                                                                                                                    All Points Solution, Inc. d/b/a 3i International
                                    deconomou@krcl.com
                                 Diane Wade Sanders on behalf of Creditor Diane Wade Sanders on behalf of Creditor
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                                 Diane Wade Sanders on behalf of Creditor
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                                  Don Stecker on behalf of Creditor
                                                                                                                             City Of El Paso sanantonio.bankruptcy@lgbs.com
                                 Elizabeth M Guffy \, on behalf of Creditor \,
                                                                                                                                           Everbank Commercial Financial, Inc.
                                 eguffy@lockelord.com, eguffy@ecf.epiqsystems.com
Eric Michael English on behalf of Debtor NEC Po
                                                                                                                                              NEC Pearland Emergency Center, LP
                                    eenglish@porterhedges.com,
                                                                                                      emoreland@porterhedges.com;ksteverson@porterhedges.com
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              NEC Port Arthur Emergency Center, LP
                                    eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              Neighbors Emergency Center, LLC
                                    Eric Michael English on behalf of Debtor
                                                                                                                                              NEC Texas City Emergency Center, LP
                                    \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com|; & \verb| ksteverson@porterhedges.com|; \\
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              Neighbors Practice Management, LLC
                                    \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com|; & \verb| ksteverson@porterhedges.com| \\
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              Neighbors Physician Group - Colorado, LLC
                                    \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com|; & \verb| ksteverson@porterhedges.com|; & \verb| com|; & com|; & \verb| com|; & com|; & \verb| com|; & com|; 
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              NEC Pasadena Emergency Center, LP
                                    \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com|; & \verb| ksteverson@porterhedges.com|; & \verb| com|; & com|; & \verb| com|; & com|; & \verb| com|; & \verb| com|; & \verb| com|; & 
                                 Eric Michael English on behalf of Debtor
                                                                                                                                              NHS Emergency Centers, LLC eenglish@porterhedges.com,
                                    \verb|emoreland@porterhedges.com|| ksteverson@porterhedges.com||
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              NEC Orange Emergency Center, LP
                                    eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                  Eric Michael English on behalf of Debtor
                                                                                                                                              Neighbors Health, LLC eenglish@porterhedges.com,
                                    emoreland@porterhedges.com;ksteverson@porterhedges.com
                                                                                                                                             NEC Paris Emergency Center, LP
                                  Eric Michael English on behalf of Debtor
                                    eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                  Eric Michael English on behalf of Debtor
                                                                                                                                          Neighbors Physician Group - Rhode Island, LLC
                                    eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                  Eric Michael English on behalf of Debtor NEC Porter Emergency Center, LP
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District/off: 0541-4 User: dhan Page 4 of 6 Date Rcvd: Aug 08, 2018 Form ID: pdf002 Total Noticed: 85

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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                                 Eric Michael English on behalf of Debtor NEC Yorktown Emergency Center, LP
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                        NEC San Angelo Emergency Center, LP
                                   \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com| | ksteverson@porterhedges.com| | leading | leading
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          Neighbors Global Holdings, LLC
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          Neighbors Legacy Holdings, Inc.
                                   \verb| eenglish@porterhedges.com|, & \verb| emoreland@porterhedges.com| | ksteverson@porterhedges.com| | leading | leading
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          Next Door Urgent Care, LLC eenglish@porterhedges.com,
                                   emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          NEC Tyler Emergency Center, LP
                                eenglish@porterhedges.com, emoreland@porterhedges.com/ksteverson@porterhedges.com
Eric Michael English on behalf of Debtor NEC Pearland Asset Holdings, LLC
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          NEC Zaragoza Emergency Center, LP
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          NEC Beaumont Emergency Center, LP
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          Neighbors GP, LLC eenglish@porterhedges.com,
                                   emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                         NEC Wichita Falls Emergency Center, LP
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                      NEC West Warwick Emergency Center, LP
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                                                                                                                                        NEC Texarkana Emergency Center, LP
                                 Eric Michael English on behalf of Debtor
                                   eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
                                 Eric Michael English on behalf of Debtor
                                                                                                                                          Neighbors Physician Group, PLLC
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                                                                                                                                       US Trustee Hector.Duran.Jr@usdoj.gov
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                                   @akerman.com
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                                 John F Higgins, IV on behalf of Debtor NEC Yorktown Emergency Center, LP
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                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                   NEC Beaumont Emergency Center, LP
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                                                                                on behalf of Debtor
                                                                                                                                      NEC Longview Emergency Center, LP
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                                                                                                                                      NEC Baytown Emergency Center, LP
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                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                      NEC Bellaire Emergency Center, LP
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                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                      NEC Pasadena Emergency Center, LP
                                    jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                      Neighbors Legacy Holdings, Inc.
                                   jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                     NEC Wichita Falls Emergency Center, LP
                                   jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                                                               on behalf of Debtor
                                 John F Higgins, IV
                                                                                                                                      NEC Zaragoza Emergency Center, LP
                                   jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                     NEC Amarillo Emergency Center, LP
                                   \verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com||
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                                                                               on behalf of Debtor
                                                                                                                                     NEC Lubbock Emergency Center, LP
                                   \verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com||
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                                                                                on behalf of Debtor
                                                                                                                                     NEC Odessa Emergency Center, LP
                                   jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com
                                 John F Higgins, IV
                                                                               on behalf of Debtor
                                                                                                                                      NEC Kerrville Emergency Center, LP
                                   \verb|jhiggins@porterhedges.com|, & ksteverson@porterhedges.com|; emoreland@porterhedges.com|
                                                                                                                                      NEC Beaumont Asset Holdings, LLC
                                 John F Higgins, IV
                                                                                on behalf of Debtor
                                   jhiggins@porterhedges.com, ksteverson@porterhedges.com; emoreland@porterhedges.com, and the porterhedges.com, and the po
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John F Higgins, IV

on behalf of Debtor

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Neighbors Physician Group - Rhode Island, LLC

District/off: 0541-4 User: dhan Page 5 of 6 Date Royd: Aug 08, 2018

Form ID: pdf002 Total Noticed: 85 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) John F Higgins, IV on behalf of Debtor Neighbors Health, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Baytown Asset Holdings, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com on behalf of Debtor NEC Brownsville Emergency Center, LP John F Higgins, IV $\verb|jhiggins@porterhedges.com|, & ksteverson@porterhedges.com|; emoreland@porterhedges.com|$ John F Higgins, IV on behalf of Debtor NEC McAllen Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC West Warwick Emergency Center, LP $\verb|jhiggins@porterhedges.com|| ksteverson@porterhedges.com|| emoreland@porterhedges.com||$ John F Higgins, IV on behalf of Debtor NEC Paris Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Crosby Emergency Center, LP $\verb|jhiggins@porterhedges.com|, ksteverson@porterhedges.com|; 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emoreland@porterhedges.com|$ John F Higgins, IV on behalf of Debtor Neighbors Practice Management, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Lufkin Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Eastside Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Orange Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Porter Emergency Center, LP $\verb|jhiggins@porterhedges.com|, & ksteverson@porterhedges.com|; emoreland@porterhedges.com|$ John F Higgins, IV on behalf of Debtor Neighbors Emergency Center, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com on behalf of Debtor John F Higgins, IV Next Door Urgent Care, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor Neighbors Physician Group - Colorado, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Harlingen Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Tyler Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Midland Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Amarillo South Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com John F Higgins, IV on behalf of Debtor NEC Texarkana Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com on behalf of Debtor John F Higgins, IV NEC San Angelo Emergency Center, LP jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com on behalf of Creditor John P Dillman Ector Cad houston_bankruptcy@publicans.com City Of Harlingen houston_bankruptcy@publicans.com on behalf of Creditor John P Dillman on behalf of Creditor John P Dillman Jefferson County houston_bankruptcy@publicans.com John P Dillman on behalf of Creditor Cameron County houston_bankruptcy@publicans.com John P Dillman on behalf of Creditor Orange County houston_bankruptcy@publicans.com John P Dillman on behalf of Creditor City Of El Paso houston_bankruptcy@publicans.com John P Dillman on behalf of Creditor Gregg County houston_bankruptcy@publicans.com John P Dillman on behalf of Creditor Galveston County houston_bankruptcy@publicans.com Angelina County houston_bankruptcy@publicans.com City Of McAllen houston_bankruptcy@publicans.com on behalf of Creditor

John P Dillman

John P Dillman

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District/off: 0541-4 User: dhan Page 6 of 6 Date Rcvd: Aug 08, 2018 Form ID: pdf002 Total Noticed: 85

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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