

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.,</i> Debtors.¹	§ § Chapter 11 § § Case No. 18-33836 (MI) § § (Jointly Administered) §
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**NOTICE OF FILING OF DISCLOSURE SCHEDULES TO
ASSET PURCHASE AGREEMENT WITH FOSTRE, INC.**
(Relates to Docket Nos. 20 and 203)

Pursuant to the Order (A) Authorizing and Scheduling an Auction for the Sale of Debtors’ Assets and (B) Approving Auction and Bid Procedures, Including Payment of Bid Protections [Docket No. 203], attached hereto as **Exhibit 1** are the Disclosure Schedules to the Asset Purchase Agreement between Neighbors Legacy Holdings, Inc., *et al.* (collectively, “the Debtors”) and Fostre, Inc., the stalking horse bidder for all of the Debtors’ non-Houston locations.

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¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



Dated: August 9, 2018.

PORTER HEDGES LLP

By: /s/ John F. Higgins
John F. Higgins
State Bar No. 09597500
Eric M. English
State Bar No. 24062714
Genevieve M. Graham
State Bar No. 24085340
1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Fax: (713) 228-1331

**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that this instrument was served by electronic transmission to all registered ECF users appearing in the case on August 9, 2018.

/s/ John F. Higgins
John F. Higgins

DISCLOSURE SCHEDULES

to

ASSET PURCHASE AGREEMENT

by and among

**NEC PORT ARTHUR EMERGENCY CENTER, LP
NEC MIDLAND EMERGENCY CENTER, LP
NEC ODESSA EMERGENCY CENTER, LP
NEC AMARILLO EMERGENCY CENTER, LP
NEC EASTSIDE EMERGENCY CENTER, LP
NEC BROWNSVILLE EMERGENCY CENTER, LP
NEC BEAUMONT EMERGENCY CENTER, LP
NEC HARLINGEN EMERGENCY CENTER, LP
NEC MUELLER EMERGENCY CENTER, LP
NEC ORANGE EMERGENCY CENTER, LP
NEC TEXARKANA EMERGENCY CENTER, LP
NEC MCALLEN EMERGENCY CENTER, LP
NEC LUBBOCK EMERGENCY CENTER, LP, and
NEC PARIS EMERGENCY CENTER, LP
as Operating Sellers**

**NEC BEAUMONT ASSET HOLDINGS, LLC
as Owned Real Estate Seller**

**NEIGHBORS LEGACY HOLDINGS, INC.
NEIGHBORS GLOBAL HOLDINGS, LLC
NEIGHBORS HEALTH, LLC
EDMG, LLC, and
NEIGHBORS PRACTICE MANAGEMENT, LLC
as Corporate and Shared Services Sellers**

and

**FOSTRE, INC.
as Buyer**

dated

July 20, 2018

Schedules

The following constitutes the Disclosure Schedules (these “*Schedules*”) referred to in the Asset Purchase Agreement (the “*Agreement*”), dated as of July 20, 2018, by and among (i) Fostre, Inc., a Texas corporation (“*Buyer*”), and (ii) NEC Port Arthur Emergency Center, LP, a Texas limited partnership, NEC Midland Emergency Center, LP, a Texas limited partnership, NEC Odessa Emergency Center, LP, a Texas limited partnership, NEC Amarillo Emergency Center, LP, a Texas limited partnership, NEC Eastside Emergency Center, LP, a Texas limited partnership, NEC Brownsville Emergency Center, LP, a Texas limited partnership, NEC Beaumont Emergency Center, LP, a Texas limited partnership, NEC Harlingen Emergency Center, LP, a Texas limited partnership, NEC Mueller Emergency Center, LP, a Texas limited partnership, NEC Orange Emergency Center, LP, a Texas limited partnership, NEC Texarkana Emergency Center, LP, a Texas limited partnership, NEC McAllen Emergency Center, LP, a Texas limited partnership, NEC Lubbock Emergency Center, LP, a Texas limited partnership, and NEC Paris Emergency Center, LP, a Texas limited partnership, (collectively, the “*Operating Sellers*” and each individually, an “*Operating Seller*”), (iii) NEC Beaumont Asset Holdings, LLC, a Texas limited liability company (as “*Owned Real Estate Seller*”), (iv) Neighbors Legacy Holdings, Inc., a Texas corporation, Neighbors Global Holdings, LLC, a Delaware limited liability company, Neighbors Health, LLC, a Texas limited liability company, EDMG, LLC, a Texas limited liability company and Neighbors Practice Management, LLC, a Texas limited liability company (collectively, the “*Corporate and Shared Services Sellers*” and each individually, a “*Corporate and Shared Services Seller*”, and together with the Operating Sellers and Owned Real Property Seller, the “*Sellers*” and each individually, a “*Seller*”). Buyer and the Sellers are sometimes referred to collectively herein as the “*Parties*” and singly as a “*Party*.”

Capitalized terms used in these Schedules but not defined herein shall have the meanings ascribed to such terms in the Agreement. Information provided in one Schedule hereto will suffice, without repetition or cross reference, as a disclosure of such information in any other Schedule hereto to which its relevance is reasonably apparent on its face. The reference to or listing, description, disclosure or other inclusion of any item or other matter, including, without limitation, any charge, violation, breach or Liability, in these Schedules shall not be construed to be an admission or suggestion that such item or matter constitutes a violation of, breach or default under, any Contract or otherwise. No disclosure in these Schedules relating to any possible breach or violation of any agreement, law or regulation shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. Nothing in these Schedules shall be deemed adequate to disclose an exception to a representation or warranty herein unless the Schedule identifies the exception with reasonable particularity and describes the relevant facts in reasonable detail. The inclusion of any item in these Schedules, or any references to dollar amounts, will not be deemed to be an acknowledgement or representation that such item is material, to establish any standard of materiality or to define further the meaning of such terms for purposes of the Agreement. Furthermore, the inclusion of a particular item of information in these Schedules shall not be taken as an admission that such disclosure is required to be made under the terms of any of such representations and warranties. Headings have been inserted on the sections of these Schedules for convenience of reference only and shall be ignored in the construction or interpretation of these Schedules as set forth in the Agreement.

Schedule 2.01(a)(iv)

Motor Vehicles

[See attached.]

NEC Vehicle Listing

	Neighbors Number	Year / Make / Model	VIN #	Approx. Mileage	Location
1	NEC - 23	2014 Ford Escape Titanium	1FMCU0JX5EUC07511	39,189	Midland, Odessa
2	NEC - 26	2014 Ford Escape Titanium	1FMCU0J93DUC23206	34,722	Amarillo
3	NEC - 27	2015 Ford Escape Titanium	1FMCU0J93FUC04075	12,879	Regional
4	NEC - 28	2015 Ford Escape Titanium	1FMCU0J99FUB61054	46,000	Houston
5	NEC - 38	2016 Nissan Rogue S	KNMAT2MT3GP663950	13,600	Harlingen, McAllen
6	NEC - 39	2016 Nissan Rogue S	KNMAT2MT5GP653727	542	Kingwood, Porter, Copperfield
7	NEC - 40	2016 Nissan Rogue S	KNMAT2MT6GP646415	13,122	Mueller
8	NEC - 47	2016 Nissan Rogue S	KNMAT2MTXGP650239	23,961	Beaumont
9	NEC - 58	2016 Nissan Rogue S	JN8AT2MT0GW001432	9,776	Paris
10	NEC - 66	2016 Nissan Rogue S	5N1AT2MT8GC862172	9,532	Brownsville
11	NEC - 68	2016 Nissan Rogue S	JN8AT2MTXGW005746	7,913	Lubbock
12	NEC - 02	2013 Ford Expedition	1FMJU1H59DEF27389	87,945	Corp
13	NEC - 03	2011 Ford Expedition	1FMJK2A56BEF11086	67,263	Corp
14	NEC - 04	2005 Isuzu NPR*	4KLB4B1U55J800224	107,369	Corp
15	NEC - 19	2013 Ford F-150 Super Crew XL	1FTFW1CT6DFC80031	71,494	Bellaire
16	NEC - 24	2014 Ford Escape Titanium	1FMCU0JX8EUB44825	67,000	Corp
17	NEC - 25	2014 Ford Escape Titanium	1FMCU0J99EUA87049	55,588	Corp
18	NEC - 32	2015 Ford Explorer Titanium	1FM5K7F84FGC63285	19,638	Corp
19	NEC - 33	2016 Nissan Rogue S	KNMAT2MT1GP615122	24,539	Corp
20	NEC - 34	2016 Nissan Rogue S	KNMAT2MT1GP615136	14,114	Corp
21	NEC - 43	2016 Nissan Rogue S	KNMAT2MT7GP658248	4,583	Corp
22	NEC - 53	2016 Nissan Rogue S	KNMAT2MT4GP667635	5,812	Corp
23	NEC - 67	2016 Nissan Rogue S	5N1AT2MT6GC876801	8,251	Corp
24	NEC - 72	2016 Nissan Rogue S	JN8AT2MT8GW011514	5,666	Corp
25	NEC - 16	2014 Ford Fusion Hybrid	3FA6P0LU9ER271642	91,805	Corp
26	NEC - 20	2014 Ford Fusion Titanium	3FA6P0K92ER284732	62,156	Corp
27	NEC - 55	2016 Nissan Rogue S	JN8AT2MT6GW001383	1,655	Texarkana
28	NEC - 56	2016 Nissan Rogue S	JN8AT2MT7GW001458		Corp
29	NEC - 65	2016 Nissan Rogue S	JN8AT2MT6GW001497	8,902	Corp
30	NEC - 71	2016 Nissan Rogue S	JN8AT2MTXGW000868	18,421	Paris
31	N/A	Backlit Billboard Trailer	UTT42389		Bellaire
32	N/A	Backlit Billboard Trailer	UTT42388		Corp

* Advertising Billboard Truck

NON-Functioning	NEC - 09	2012 Isuzu NPR	JALC4W161C7001367	115,228	Corp
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Schedule 2.01(a)(viii)

Furniture and Medical Equipment (Headquarters)

[See attached.]

Medical Equip					
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
MEDICUS	LIS HARDWARE	COMPUTER	\$ 12,443.00	1	\$ 12,443.00
Medtronic Inc	LIFEPAK 12 BIPHASIC	DEFIBRILLATORS	\$ 6,000.00	1	\$ 6,000.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
PRECISION INSTRUMENTS	PRECISION 101 SLIT LAMP	SLIT LAMP	\$ 4,250.00	1	\$ 4,250.00
Medonic	M-SERIES	ANALYZERS, LABORATORY, HEMATOLOGY	\$ 13,500.00	1	\$ 13,500.00
Medonic	M-SERIES	ANALYZERS, LABORATORY, HEMATOLOGY	\$ 13,500.00	1	\$ 13,500.00
Medonic	M-SERIES	ANALYZERS, LABORATORY, HEMATOLOGY	\$ 13,500.00	1	\$ 13,500.00
Welch Allyn Inc	CP150	ELECTROCARDIOGRAPHS	\$ 3,094.64	1	\$ 3,094.64
Welch Allyn Inc	CP150	ELECTROCARDIOGRAPHS	\$ 3,094.64	1	\$ 3,094.64
Welch Allyn Inc	CP150	ELECTROCARDIOGRAPHS	\$ 3,094.64	1	\$ 3,094.64
Welch Allyn Inc	CP150	ELECTROCARDIOGRAPHS	\$ 3,094.64	1	\$ 3,094.64
Welch Allyn Inc	CP150	ELECTROCARDIOGRAPHS	\$ 3,094.64	1	\$ 3,094.64
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
Welch Allyn Inc	GS 600	LIGHTS, EXAMINATION	\$ 797.91	1	\$ 797.91
VersaMed Inc.	iVENT 201	VENTILATORS	\$ 6,500.00	1	\$ 6,500.00
VersaMed Inc.	iVENT 201	VENTILATORS	\$ 6,500.00	1	\$ 6,500.00
VersaMed Inc.	iVENT 201	VENTILATORS	\$ 6,500.00	1	\$ 6,500.00
Abaxis	PICCOLO XPRESS	ANALYZERS, LABORATORY, CLINICAL CHEMISTRY	\$ 12,299.97	1	\$ 12,299.97
Abaxis	PICCOLO XPRESS	ANALYZERS, LABORATORY, CLINICAL CHEMISTRY	\$ 12,299.97	1	\$ 12,299.97
Abaxis	PICCOLO XPRESS	ANALYZERS, LABORATORY, CLINICAL CHEMISTRY	\$ 12,299.97	1	\$ 12,299.97
Abaxis	PICCOLO XPRESS	ANALYZERS, LABORATORY, CLINICAL CHEMISTRY	\$ 12,299.97	1	\$ 12,299.97
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
iCare	TA01I	TONOMETER	\$ 3,795.00	1	\$ 3,795.00
Mindray DS USA, Inc.	PASSPORT 12M	MONITORS, PHYSIOLOGIC, VITAL SIGNS	\$ 4,593.76	1	\$ 4,593.76
Mindray DS USA, Inc.	PASSPORT 12M	MONITORS, PHYSIOLOGIC, VITAL SIGNS	\$ 4,593.76	1	\$ 4,593.76
Mindray DS USA, Inc.	PASSPORT 12M	MONITORS, PHYSIOLOGIC, VITAL SIGNS	\$ 4,593.76	1	\$ 4,593.76
Welch Allyn Inc	SURETEMP PLUS 690	THERMOMETERS, ELECTRONIC, PATIENT	\$ 183.60	1	\$ 183.60
Welch Allyn Inc	SURETEMP PLUS 690	THERMOMETERS, ELECTRONIC, PATIENT	\$ 183.60	1	\$ 183.60
Welch Allyn Inc	SURETEMP PLUS 690	THERMOMETERS, ELECTRONIC, PATIENT	\$ 183.60	1	\$ 183.60
Harloff	CRASH CART, RED	CART	\$ 1,454.76	1	\$ 1,454.76
Harloff	CRASH CART, MAUVE	CART	\$ 1,454.76	1	\$ 1,454.76
Welch Allyn Inc	GS 777	OPHTHALMOSCOPE/OTOSCOPES	\$ 760.54	1	\$ 760.54
Welch Allyn Inc	GS 777	OPHTHALMOSCOPE/OTOSCOPES	\$ 760.54	1	\$ 760.54
Welch Allyn Inc	GS 777	OPHTHALMOSCOPE/OTOSCOPES	\$ 760.54	1	\$ 760.54
Welch Allyn Inc	GS 777	OPHTHALMOSCOPE/OTOSCOPES	\$ 760.54	1	\$ 760.54
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00

Medical Equip					
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
CareFusion	CAREFUSION - MEDLEY LVP (8100)	INFUSION PUMPS	\$ 1,000.00	1	\$ 1,000.00
					\$ 301,060.21
Furniture					
		Stretcher, Transport	\$ 3,210	\$ 8	25680
		Omnichel		1	5000
		Leather Sofa, Brown	1	\$ 2,000	\$ 1,000
		Lobby Chair, Green (Circles)	4	\$ 1,265	\$ 2,530
		Lobby Chair, Green (distressed marks)	4	\$ 1,265	\$ 2,530
		Lobby Chair, Green (no pattern)	4	\$ 1,265	\$ 2,530
		Lobby Chair, Teal (no pattern)	4	\$ 1,265	\$ 2,530
		Lobby End Table, Brown	2	\$ 120	\$ 120
		Lobby Loveseat- Blue	4	\$ 1,575	\$ 3,150
		Lobby Loveseat- Teal (distressed marks)	4	\$ 1,575	\$ 3,150
					\$ 48,220

Schedule 2.02(e)

Excluded Facilities

1. *Baytown, 6051 Garth Road, Baytown, Texas 77521*
2. *Bellaire, 5413 S. Rice Ave., Houston, Texas 77081*
3. *Crosby, 14120 FM 2100, Crosby, Texas 77532*
4. *Kingwood, 1120 Kingwood Drive, Kingwood, Texas 77339*
5. *Pasadena, 7215 Fairmont Parkway, Pasadena, Texas 77505*
6. *Pearland, 11130 Broadway Street, Pearland, Texas 77584*
7. *Porter, 22678 US Hwy 59, Porter, Texas 77365*
8. *Yorktown, 5835 Hwy 6 North, Houston, Texas 77084*

Schedule 3.06

Absence of Certain Developments

Not applicable.

Schedule 3.07

Sellers' Finders' Fees

Neighbors Global Holdings, LLC and Neighbors Legacy Holdings, Inc., collectively with its direct and indirect subsidiaries, have engaged Houlihan Lokey to provide investment banking services in connection with the Transactions.

Schedule 3.08(a)

Seller Contracts

[See attached.]

Attachment to Schedule 3.08(a)
Amarillo

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
A.G.E Advanced Geriatric Experts Pharmacy Consulting, PLLC	NEC Amarillo Emergency Center, LP	Consultant Pharmacist Service Agreement	3/1/2018	1 year	02/28/19
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone Services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BSA Hospital, LLC d/b/a Baptist St. Anthony's Health System Laboratory	NEC Amarillo Emergency Center, LP	Laboratory Services Agreement	4/17/2017	1 year	4/16/2019
Caprock Waste and Waste Wranglers	NEC Amarillo Emergency Center, LP (erroneously referred to as "Amarillo Emergency Center")	Account # 13375 Service Agreement	1/25/2016	36 months	01/24/19
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300096 Various IT Products	01/14/16	63 months	04/14/21
Clinical Diagnostic Solutions, Inc.	NEC Amarillo Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	7/14/2017	1 year	7/13/2018
DataVox, Inc.	NEC Amarillo Emergency Center, LP	1116578 Toshiba Phone System	01/07/16	48 months	01/07/20
GAMMA Waste Systems, LLC	NEC Amarillo Emergency Center, LP (erroneously referred to as "NEC 24 - Amarillo")	Service Agreement	1/6/2016	60 months	01/05/20
Medicus Laboratory Information Systems	NEC Amarillo Emergency Center, LP	Annual Software Support Agreement	2/27/2018	1 year	2/26/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Amarillo Emergency Center, LP	Quote - 43921	6/1/2018	12 months	5/31/2019
Pashmak, LLC	NEC Amarillo Emergency Center, LP	Lease Agreement	4/21/2015	12 years	2/28/2028
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Amarillo Emergency Center, LP	Presido End User Agreement	11/27/2017	36 months	11/26/20

Attachment to Schedule 3.08(a)
Amarillo

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC Amarillo Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26386 Brand/Model/Serial: Keurig, B-150, M0019999; and Brand/Model/Serial: Bloomfield, 3 burner, 118600698572	1/19/2016	1 year	01/18/19

Attachment to Schedule 3.08(a)
Amarillo

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/16/2018	7 years	1/15/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	1/11/2018	7 years	1/10/2025
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
The Lamar Companies	Neighbors Health, LLC and NEC Amarillo Emergency Center, LP	Contract # 2873001	1/1/2018	13- 4 week campaigns	12/30/2018
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	001-0459248-106 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	01/13/16	60 months	01/13/21
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0007 M7, 15" iClear,SSP, Used CT Lightspeed Scanner, (2) GS Proteus XRA 65 KW, GS LS 16 used Tube, V10-4s Ultrasonic Transducer, DPM CS, 32 chan, 72 hr dis	05/01/15	60 months	05/01/20
BeaconMedaes, LLC	NEC Beaumont Emergency Center, LP	Service Quotation: BTSBK17-0046-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc.	NEC Beaumont Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019
DataVox, Inc.	NEC Beaumont Emergency Center, LP	011-1003908-000 Toshiba Phone System	10/23/14	48 months	10/23/18
GAMMA Waste Systems, LLC	NEC Beaumont Emergency Center, LP (incorrectly named "NEC 24 - Beaumont")	Service Agreement	11/20/2014	60 months	11/19/19
Medicus Laboratory Information Systems	NEC Beaumont Emergency Center, LP	Annual Software Support Agreement	6/17/2018	1 year	6/16/2019
Multiplan, Inc	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19
NEC Beaumont Asset Holdings, LLC	NEC Beaumont Emergency Center, LP	Commercial Lease	11/1/2013	10 years	10/31/2024
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Beaumont Emergency Center, LP	Quote - 43891	6/1/2018	12 months	5/31/2019
Outfront Media	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 2591098	5/28/2018	13- 4 week campaigns	5/26/2019

Attachment to Schedule 3.08(a)
Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Beaumont Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/07/20
ProStar Services, Inc d/b/a Parks Coffee	NEC Beaumont Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23124 Brand/Model/Serial: Keurig, B-150, M0071213	11/26/2014	1 year	11/25/18
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Siggi Raizada	NEC Beaumont Emergency Center, LP	Consultant Pharmacist Service Agreement	11/1/2014	Until terminated	Until terminated
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Beaumont Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Internet Services	8/31/2016	36 months	8/30/2019
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 2931723	2/12/2018	13- 4 week campaigns	2/10/2019
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 3012702	6/4/2018	13- 4 week campaigns	6/2/2019
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 2872798	10/23/2017	13- 4 week campaigns	10/21/2018
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262042 (1) Xerox WC6655XM, (2) Xerox WC3655X, (1) Xerox 3325DN, 1 Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Attachment to Schedule 3.08(a)
Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Waste Management of Texas, Inc.	NEC Beaumont Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement WM Agreement # S0007142825 Customer Acct # 155-41373	3/16/2016	3 Years	03/15/19
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019

Attachment to Schedule 3.08(a)
Brownsville

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	0619-0002 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	05/01/16	60 months	05/01/21
BeaconMedaes, LLC	NEC Brownsville Emergency Center, LP	Service Quotation: BTSBK17-0060-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325206 Various IT Products	02/14/16	63 months	05/14/21
Clinical Diagnostic Solutions, Inc.	NEC Brownsville Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	3/21/2018	1 year	3/20/2019
DataVox, Inc.	NEC Brownsville Emergency Center, LP	012-1134456-000 Toshiba Telephone System	03/10/16	48 months	03/10/20
Gorgee, LLC	NEC Brownsville Emergency Center, LP	Lease Agreement	4/21/2015	12 years	3/31/2028
Medicus Laboratory Information Systems	NEC Brownsville Emergency Center, LP	Annual Software Support Agreement	3/23/2018	1 year	3/22/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Brownsville Emergency Center, LP	Quote - 43923	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value, Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Brownsville Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20

Attachment to Schedule 3.08(a)
Brownsville

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC Brownsville Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26826 Brand/Model/Serial: No information available	3/26/2016	1 year	03/25/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	3/21/2018	7 years	3/20/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	3/21/2018	7 years	3/20/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	6/7/2019	7 years	6/6/2026
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-AZ17HN - Acuson NX3 Ultrasound	6/7/2016	36 months	6/6/2019
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Brownsville Emergency Center, LP	Order # 7431780 Business Class Customer Service Order Business Class Phone and Internet Services	8/31/2016	36 months	8/30/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20
The Lamar Companies	Neighbors Health, LLC and NEC Brownsville Emergency Center, LP	Contract # 2816751	10/16/2017	13- 4 week campaigns	10/14/2018
Thomas Garza	NEC Brownsville Emergency Center, LP	Consultant Pharmacist Service Agreement	3/23/2016	Until terminated	Until terminated

Attachment to Schedule 3.08(a)
Brownsville

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325111 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Eastside

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
American Linen Supply of N.M., Inc.	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Service Contract	11/27/2015	60 months	11/26/2020
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BeaconMedaes, LLC	NEC Eastside Emergency Center, LP	Service Quotation: BTSBK17-0052-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc.	NEC Eastside Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
DataVox, Inc.	NEC Eastside Emergency Center, LP d/b/a NEC Edgemere Emergency Center	1095178 Toshiba Telephone System	10/26/15	48 months	10/26/19
EL Paso Disposal	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Service Agreement	12/3/2015	36 months	12/02/18
GAMMA Waste Systems, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC 24- EL Paso - Edgemere")	Service Agreement	11/19/2015	60 months	11/18/20
Manasseh Medical Imaging	NEC Eastside Emergency Center, LP d/b/a Neighbors Emergency Center	Professional Service Agreement	2/14/2018	Until terminated	Until terminated
Melissa Carrillo	NEC Eastside Emergency Center, LP, d/b/a NEC Edgemere Emergency Center, LP	Consultant Pharmacist Service Agreement	11/21/2015	Until terminated	Until terminated
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
OC Paso, LLC	NEC Eastside Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027
Omnicell, Inc.	NEC Eastside Emergency Center, LP	Quote - 43898	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Eastside Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	2/13/2018	7 years	2/12/2025

Attachment to Schedule 3.08(a)
Eastside

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	1/8/2018	7 years	1/7/2025
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC El Paso #2")	Order # 6071815 Time Warner Cable Business Class Service Agreement Internet and Video services	7/17/2015	36 months	7/16/2018
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Eastside Emergency Center, LP (erroneously referred to as "NEC El Paso #2")	Order # 6240890 Time Warner Cable Business Class Service Agreement Phone services	8/10/2015	36 months	8/9/2018
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340271 Various IT products	09/29/15	63 months	12/29/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340264 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-459248-104 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Harlingen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC fka Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0005 Optima CT520, 25 KAIC X-Ray, M7 Ultrasound System	06/01/16	60 months	06/01/21
BeaconMedaes, LLC	NEC Harlingen Emergency Center, LP	Service Quotation: BTSBK17-0058-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300111 Various IT Products	01/14/16	63 months	04/14/21
Clinical Diagnostic Solutions, Inc.	NEC Harlingen Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	5/1/2018	1 year	4/30/2019
DataVox, Inc.	NEC Harlingen Emergency Center, LP	016-1116581-000 Toshiba Telephone System	01/07/16	48 months	01/07/20
Frontier Utilities	NEC Harlingen Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/11/2016	5 years	05/03/21
GAMMA Waste Systems, LLC	NEC Harlingen Emergency Center, LP (erroneously referred to as "NEC 24-Harlingen")	Service Agreement	1/6/2016	60 months	01/05/20
Lonestar Delivery and Process	NEC Harlingen Emergency Center, LP	Contract Agreement	TBA	1 year	TBA
MediaChoice	NEC Harlingen Emergency Center, LP	Contract # P308327	1/1/2018	12 months	12/31/2018
Medicus Laboratory Information Systems	NEC Harlingen Emergency Center, LP	Annual Software Support Agreement	2/27/2018	1 year	2/26/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omicell, Inc.	NEC Harlingen Emergency Center, LP	Quote - 29332	6/1/2018	12 months	5/31/2019

Attachment to Schedule 3.08(a)
Harlingen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Harlingen Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20
Phoenix HAR Investments, LLC	NEC Harlingen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	1/31/2028
ProStar Services, Inc. d/b/a Parks Coffee	NEC Harlingen Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26736 Brand/Model/Serial: Keurig, B-150, M0034374; and Brand/Model/Serial: Newco, 20:1LP3, NB00003515	1/19/2016	1 year	01/18/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Harlingen Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone and Internet Services	8/31/2016	36 months	8/30/2019
The Lamar Companies	Neighbors Health, LLC and NEC Harlingen Emergency Center, LLC	Contract # 2890961	1/1/2018	13- 4 week campaigns	12/30/2018
Thomas Garza	NEC Harlingen Emergency Center, LP	Consultant Pharmacist Service Agreement	1/25/2016	Until terminated	Until terminated
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261998 (2) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18

Attachment to Schedule 3.08(a)
Harlingen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0017 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System	03/01/17	60 months	03/01/22
BeaconMedaes, LLC	NEC Lubbock Emergency Center, LP	Service Quotation: BTSBK17-0094-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc	NEC Lubbock Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	6/1/2018	1 year	5/31/2019
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019
Digital Signage Solutions L.L.P.	NEC Lubbock Emergency Center, LP	None	6/2/2018	12 months	6/1/2019
Matthew J. Rise	NEC Lubbock Emergency Center, LP	Independent Contractor Agreement	11/7/2016	1 year	11/07/18
Medicus Laboratory Information Systems	NEC Lubbock Emergency Center, LP	Annual Software Support Agreement	12/6/2017	1 year	12/5/2018
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Lubbock Emergency Center, LP	Quote - 43926	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Lubbock Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20

Attachment to Schedule 3.08(a)
Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC Lubbock Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 28716 Brand/Model/Serial: Keurig, B-150, M0036588; and Brand/Model/Serial: Bloomfield, 8572, 02X00001888	11/28/2016	1 year	11/27/18
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Republic Waste Services of Texas, Ltd	NEC Lubbock Emergency Center, LP	Agreement Number : A1661340 Account Number : 068-13427 Customer Service Agreement	1/24/2017	36 months	1/23/2020
RKMS Lubbock LLC	NEC Lubbock Emergency Center, LP	Lease Agreement	12/21/2015	12 years	12/31/2028
Roshal Imaging Services, Inc.	NEC Lubbock Emergency Center, LP	Professional Services Agreement	6/15/2017	3 years	6/14/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-D648QZ - Multix Fusion	12/8/2016	24 months	12/7/2018
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DC7Y3N- Acuson NX3	2/6/2016	36 months	2/5/2019
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-FTRQ01 - Scope	11/29/2018	24 months	11/28/2018
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	12/8/2018	7 years	12/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	11/29/2018	7 years	11/28/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	2/6/2019	7 years	2/5/2026
Signature Financial, LLC (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Global Holdings, LLC	41421656 Various IT products	09/30/16	63 months	12/30/21

Attachment to Schedule 3.08(a)
Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	6/23/2016	5 years	06/22/21
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
McAllen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0003 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	05/01/16	60 months	05/01/21
BeaconMedaes, LLC	NEC McAllen Emergency Center, LP	Service Quotation: BTSBK17-0057-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325209 Various IT Products	02/14/16	63 months	05/14/21
Clinical Diagnostic Solutions, Inc.	NEC McAllen Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	4/4/2018	1 year	4/3/2019
DataVox, Inc.	NEC McAllen Emergency Center, LP	025-1134469-000 Toshiba Telephone System	03/10/16	48 months	03/10/20
Diego Garza	NEC McAllen Emergency Center, LP	Consultant Pharmacist Service Agreement	4/4/2016	Until terminated	Until terminated
George Martinovich as Trustee of the 2000 George Martinovich Living Trust, UDT dated February 4, 2000	NEC McAllen Emergency Center, LP	Lease Agreement	4/21/2015	12 years	4/30/2028
Medicus Laboratory Information Systems	NEC McAllen Emergency Center, LP	Annual Software Support Agreement	4/5/2018	1 year	4/4/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omicell, Inc.	NEC McAllen Emergency Center, LP	Quote - 43294	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC McAllen Emergency Center, LP	Presido End User Agreement	1/2/2018	36 months	01/01/21

Attachment to Schedule 3.08(a)
McAllen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC McAllen Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26928 Brand/Model/Serial: No Information available	3/30/2016	1 year	03/29/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Roshal Imaging Services, Inc.	Neighbors Health, LLC	Professional Services Agreement	11/1/2017	3 years	10/30/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-AZ17N9 - Acuson NX3 Ultrasound	6/6/2016	36 months	6/5/2019
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	4/8/2018	7 years	4/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	3/23/2018	7 years	3/22/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	6/6/2019	7 years	6/5/2026
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC McAllen Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone and Internet Services	8/31/2016	36 months	8/30/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325115 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20

Attachment to Schedule 3.08(a)
McAllen

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Midland

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BeaconMedaes, LLC	NEC Midland Emergency Center, LP	Service Quotation: BTSBK17-0054-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc.	NEC Midland Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	11/7/2017	1 year	11/7/2018
DataVox, Inc.	NEC Midland Emergency Center, LP	025-1077636-000 Toshiba Telephone System	08/08/15	48 months	08/08/19
Ector Country Hospital District d/b/a Medical Center Hospital	NEC Midland Emergency Center, LP d/b/a Neighbors Emergency Center	Laboratory Services Agreement	9/1/2017	1 year	08/31/18
GAMMA Waste Systems, LLC	NEC Midland Emergency Center, LP (erroneously referred to as "NEC 24-Midland")	Service Agreement	8/3/2015	60 months	08/02/20
Midland County Hospital District d/b/a Midland Memorial Hospital	NEC Midland Emergency Center, LP	Laboratory Services Agreement	9/1/2015	1 year	08/31/18
Midland Rockhounds Professional Club	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. OR Neighbors Health, LLC f/k/a Neighbors Health System, LLC (erroneously referred to as "Neighbors Health Systems")	Advertising Contract	10/1/2015	3 years	9/30/2018
Nathaniel Ehni	NEC Midland Emergency Center, LP	Consultant Pharmacist Service Agreement	9/5/2015	Until terminated	Until terminated
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Midland Emergency Center, LP	Quote - 43896	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Midland Emergency Center, LP	Presido End User Agreement	11/14/2017	36 months	11/13/20

Attachment to Schedule 3.08(a)
Midland

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC Midland Emergency Center, LP	Equipment Agreement & Customer Information Account: 25437 Brand/Model/Serial: Keurig, B-150, M0019560; and Brand/Model/Serial: Newco, 20:1LP3, NB00002749	9/26/2015	1 year	09/25/18
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Republic Waste Services of Texas, Ltd.	NEC Midland Emergency Center, LP d/b/a Neighbors Emergency Center	Agreement Number : A15546995 Account Number : 888-1009347 Customer Service Agreement	9/26/2015	36 months	9/25/2018
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	3/1/2018	7 years	2/28/2025
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spirit MTA REIT, L.P.	NEC Midland Emergency Center, LP	Lease Agreement	11/20/2014	12 years	09/30/27
The Lamar Companies	Neighbors Health, LLC and NEC Midland Emergency Center, LP	Contract # 2818999	7/3/2017	13 weeks- 4 week campaigns	7/1/2018
The Lamar Companies	Neighbors Health, LLC and NEC Midland Emergency Center, LP	Contract # 2818999	7/6/2018	3 weeks- 4 week campaigns	10/7/2018
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262040 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	8/11/2015	5 years	08/10/20

Attachment to Schedule 3.08(a)
Midland

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-0459248-101 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	09/21/15	60 months	09/21/20
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020
Windstream	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Ethernet internet bundle Proposal	8/5/2015	36 months	8/23/2018

Attachment to Schedule 3.08(a)
Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
Andrew Himsel	NEC Mueller Emergency Center, LP	Consultant Pharmacist Service Agreement	7/1/2015	Until terminated	Until terminated
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller Emergency Center, LLC	Medical Office Lease	8/30/2013	10 years	11/30/2024
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0002 Refurbished 16 Slice GE LightSpeed, Del Medical U-arm, Medical Equipment	06/01/14	60 months	06/01/19
BeaconMedaes, LLC	NEC Mueller Emergency Center, LP	Service Quotation: BTSBK17-0043-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	9/27/2018
Clinical Diagnostic Solutions, Inc.	NEC Mueller Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019
DataVox, Inc.	NEC Mueller Emergency Center, LP	1003906 Toshiba Telephone System	10/23/14	48 months	10/23/2018
GAMMA Waste Systems, LLC	NEC Mueller Emergency Center, LP (erroenously referred to as "Neighbors Emergency Center - Mueller")	Service Agreement	11/18/2014	60 months	11/17/2019
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2017	1 year	7/27/2018
Medicus Laboratory Information Systems	NEC Mueller Emergency Center, LP	Annual Software Support Agreement	7/28/2018	1 year	7/27/2019

Attachment to Schedule 3.08(a)
Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Mueller Emergency Center, LP	Quote - 438960	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Mueller Emergency Center, LP	Presidio End User Agreement	12/8/2017	36 months	12/7/2020
ProStar Services, Inc. d/b/a Parks Coffee	NEC Mueller Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 23011 Brand/Model/Serial: Keurig, B-150, M0059774	11/13/2014	1 year	11/12/2018
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Reagan National Advertising of Austin, Inc.	NEC Mueller Emergency Center, LP	Contract # B2303B Media Display Contract	1/29/2018	13 - 4 week campaigns	1/28/2019
Roshal Imaging Services, Inc.	NEC Mueller Emergency Center, LP	Professional Services Agreement	2/15/2017	3 years	2/14/2020
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7737071 Business Class Customer Service Order Business Class Internet Services	7/20/2016	36 months	7/19/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Mueller Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Class Phone	8/31/2016	36 months	8/30/2019
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262037 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Attachment to Schedule 3.08(a)
Mueller

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020
Wolters Kluwer Clinical Drug Information, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019

Attachment to Schedule 3.08(a)
Odessa

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BeaconMedaes, LLC	NEC Odessa Emergency Center, LP	Service Quotation: BTSBK17-0051-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Cable ONE Business Services	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Account - 2340600273101 Business Services Agreement 2 Fax lines, D3 Enterprise, D3 Statics Ips, Installation and Business News Information	8/24/2015	3 years	8/23/2018
Cecilia Brown	NEC Odessa Emergency Center, LP	Lease Agreement	2/10/2015	12 years	12/31/2027
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261960 Various IT products	09/25/15	63 months	12/25/20
Clinical Diagnostic Solutions, Inc.	NEC Odessa Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
DataVox, Inc.	NEC Odessa Emergency Center, LP	010-1095182-000 Toshiba Telephone System	10/26/15	48 months	10/26/19
Frontier Utilities	NEC Odessa Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/6/2016	5 years	05/03/21
Frontier Utilities	NEC Odessa Emergency Center, LP (erroneously referred to as "Neighbors Emergency Center, LLC")	Enrollment Authorization Quote # Q146719 Commercial (Texas) - Fixed Rate Plan	5/6/2016	5 years	05/03/21
GAMMA Waste Systems, LLC	NEC Odessa Emergency Center, LP (erroneously referred to as "NEC 24 - Odessa")	Service Agreement	1/6/2016	60 months	01/05/20
Medicus Laboratory Information Systems	NEC Odessa Emergency Center, LP	Annual Software Support Agreement	12/17/2017	1 year	12/16/2018
Nathaniel Ehni	NEC Odessa Emergency Center, LP	Consultant Pharmacist Service Agreement	12/19/2015	Until terminated	Until terminated

Attachment to Schedule 3.08(a)
Odessa

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Odessa Emergency Center, LP	Quote - 43897	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Odessa Emergency Center, LP	Presido End User Agreement	11/14/2017	36 months	11/13/20
ProStar Services, Inc. d/b/a Parks Coffee	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 25924 Brand/Model/Serial: Keurig, B-150, M0071250; and Brand/Model/Serial: Newco, 20:1LP3, NB00003019	12/15/2015	1 year	12/14/18
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Republic Waste Services of Texas, Ltd.	NEC Odessa Emergency Center, LP d/b/a Neighbors Emergency Center	Agreement Number : A15741968 Account Number : 688-1009748 Customer Service Agreement	12/19/2015	36 months	12/18/2018
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	1/8/2018	7 years	1/7/2025
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
The Lamar Companies	Neighbors Health, LLC and NEC Odessa Emergency Center, LP	Contract # 2830930	10/23/2017	13 weeks- 4 week campaigns	10/21/2018
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262033 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20

Attachment to Schedule 3.08(a)
Odessa

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	459248-103 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Orange

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BBVA Compass Financial Corporation	Neighbors Legacy Holdings ,Inc. f/k/a Neighbors Health System, Inc.	00529-0009 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/01/15	60 months	04/01/20
BeaconMedaes, LLC	NEC Orange Emergency Center, LP	Service Quotation: BTSBK17-0047-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc.	NEC Orange Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/10/2017	1 year	8/9/2018
Clinical Diagnostic Solutions, Inc.	NEC Orange Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	8/23/2018	1 year	8/22/2019
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019
DataVox, Inc.	NEC Orange Emergency Center, LP	1045695 Toshiba Telephone System	04/13/15	48 months	04/13/19
GAMMA Waste Systems, LLC	NEC Orange Emergency Center, LP (erroneously referred to as "NEC 24-Orange")	Service Agreement	5/20/2015	60 months	05/19/20
Medicus Laboratory Information Systems	NEC Orange Emergency Center, LP	Annual Software Support Agreement	5/20/2018	1 year	5/19/2019
MH Outdoor Media LLC	NEC Orange Emergency Center, LP	Contract # P278501-R1	7/29/2017	12 months	7/28/2018
Multiplan, Inc.	Neighbors Physician Group, PLLC ("Neighbors Emergency Center" is assumed name)	MPI Participating Ancillary Agreement	2/15/2016	1 year	02/14/19
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020

Attachment to Schedule 3.08(a)
Orange

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Omnicell, Inc.	NEC Orange Emergency Center, LP	Quote - 43894	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Orange Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20
ProStar Services, Inc. d/b/a Parks Coffee	NEC Orange Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 24314 Brand/Model/Serial: Keurig, B-150 (serial number not available)	5/20/2015	1 year	05/19/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Siggi Raizada	NEC Orange Emergency Center, LP	Consultant Pharmacist Service Agreement	5/23/2015	Until terminated	Until terminated
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Orange Emergency Center, LP d/b/a Neighborhood Emergency Center	Order # 7431780 Business Class Customer Service Order Business Internet Services	8/31/2016	36 months	8/30/2019
Spirit MTA REIT, L.P.	NEC Orange Emergency Center, LP	Lease Agreement	9/12/2014	12 years	5/31/2027
The Lamar Companies	Neighbors Health, LLC and NEC Orange Emergency Center, LP	Contract # 2948853	3/19/2018	13 - 4 week campaigns	3/17/2019
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262027 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18

Attachment to Schedule 3.08(a)
Orange

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Waste Management, Inc.	NEC Orange Emergency Center, LP d/b/a Neighbors Emergency Center	WM Agreement # S0005860704	5/15/2015	3 Years	05/14/19
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020
Wolters Kluwer Clinical Drug Information, Inc	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Wolters Kluwer Clinical Drug Information Software License Agreement	6/15/2015	3 years	6/14/2019

Attachment to Schedule 3.08(a)
Paris

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
Aramark Uniform Services, a division of Aramark Uniform & Career Apparel, LLC	NEC Paris Emergency Center, LP	Service Agreement	6/21/2017	60 months	06/20/22
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BeaconMedaes, LLC	NEC Paris Emergency Center, LP	Service Quotation: BTSBK18-0010-00 Medical Gas Preventative Plan Quote Summary	1/23/2018	1 year	01/22/19
Clinical Diagnostic Solutions, Inc.	NEC Paris Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	6/1/2018	1 year	5/31/2019
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG-7073816 Comcast Enterprise Services Sales Order Form Internet and cable services	9/1/2016	36 months	8/31/2019
DiscoverOUTDOOR.com LP	NEC Paris Emergency Center, LP	Bulletin Contract	6/1/2018	12 months	5/31/2019
Frontier Utilities	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Enrollment Authorization Quote # Q213150 Commercial (Texas) - Fixed Rate Plan	12/7/2016	4 years and 6 months	06/07/21
NEC Central Texas Healthcare Management, LLC	NEC Paris Emergency Center, LP	Management and Administrative Services Agreement	9/15/2017	Until terminated	Until terminated
Neighbors Health, LLC	NEC Paris Emergency Center, LP	Amended and Restated Management and Administrative Services Agreement	5/13/2016	Until terminated	Until terminated
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omnicell, Inc.	NEC Paris Emergency Center, LP	Quote - 43933	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Paris Emergency Center, LP	Presido End User Agreement	10/30/2017	36 months	10/29/20
Primary Media	Neighbors Health, LLC and NEC Paris Emergency Center, LP	Contract for Outdoor Advertising	6/14/2018	13 - 4 week campaigns	6/12/2019

Attachment to Schedule 3.08(a)
Paris

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
ProStar Services, Inc. d/b/a Parks Coffee	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 26386 Brand/Model/Serial: Keurig, B-150, M0152398; and Brand/Model/Serial: Bloomfield, 8572, 1114754	6/7/2017	1 year	06/06/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Quality Care ER Paris, LLC	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Clinical Radiology Services Agreement	3/19/2018	1 year	3/19/2019
Quality Care ER Paris, LLC	NEC Paris Emergency Center, LP d/b/a Neighbors Emergency Center	Clinical Radiology Services Agreement	3/19/2018	1 year	3/19/2019
RKMS Paris LLC	NEC Paris Emergency Center, LP	Lease Agreement	5/31/2016	12 years	4/30/2029
Roshal Imaging Services, Inc.	NEC Paris Emergency Center, LP	Professional Services Agreement	6/15/2017	3 years	6/14/2020
Sanitation Solutions	NEC Paris Emergency Center, LP	Service Agreement	4/7/2017	36 months	03/22/20
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	Master Equipment Lease Agreement dated 6/14/17	N/A	N/A	N/A
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36518-54082 (1) Multix Fusion wireless detector	06/15/17	60 months	06/15/22
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36517-54081 (1) Acuson NX 3 Ultrasound System	06/15/17	60 months	06/15/22
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36516-54080 (1) Somatom Scope (16-slice)	06/15/17	60 months	06/15/22
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DCKNIM- Multix Fusion	12/28/2016	24 months	12/27/2018
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DD6OCU- Acuson NX3	7/18/2017	36 months	7/17/2020
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	12/28/2018	7 years	12/27/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	6/27/2018	7 years	6/26/2025

Attachment to Schedule 3.08(a)

Paris

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	7/18/2020	7 years	7/17/2027
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20
Suddenlink Business	NEC Paris Emergency Center, LP	Account no - 100-7256822-01 Commercial Service Order & Agreement Loyalty Bundle, Business Internet Modem Rental, 5 Static IP, Unlimited Business Class Phone - 1st Line and Loyalty Bundle - Unlimited Business Class Phone -additional Line and Commercial Video Play3 Discount	12/1/2016	36 months	11/30/2019
Tracy D. Attebury	NEC Paris Emergency Center, LP	Independent Contractor Agreement	6/12/2017	1 year	06/11/19
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/07/16	5 years	12/06/21
Universal Hospital Service, Inc.	NEC Paris Emergency Center, LP	Agreement # UHS -15211 Letter of Commitment	7/1/2017	Until 08/31/2018	8/31/2018
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
AT&T	Neighbors Health, LLC	Phone services Contract ID - 8550343 AT&T Fiber Broadband Bundle Express Agreement	9/28/2017	2 years	9/27/2019
BDJB Leasing of Canon Falls, LLC	NEC Port Arthur Emergency Center, LP	Lease Agreement	2/10/2015	12 years	11/30/2027
BeaconMedaes, LLC	NEC Port Arthur Emergency Center, LP	Service Quotation: BTSBK17-0082-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Clinical Diagnostic Solutions, Inc.	NEC Port Arthur Emergency Center, LP	Service Support Agreement for the Medonic Series Hematology Analyzer	1/16/2018	1 year	1/15/2019
DataVox, Inc.	NEC Port Arthur Emergency Center, LP	012-1095190-000 Toshiba Telephone System	10/26/15	48 months	10/26/19
GAMMA Waste Systems, LLC	NEC Port Arthur Emergency Center, LP (erroneously referred to as "NEC 24 - Port Arthur")	Service Agreement	8/20/2013	60 months	08/19/18
Maddison Visual Media, L.P.	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Contract	9/1/2017	12 months	8/30/2018
Medicus Laboratory Information Systems	NEC Port Arthur Emergency Center, LP	Annual Software Support Agreement	11/18/2017	1 year	11/17/2018
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omicell, Inc.	NEC Port Arthur Emergency Center, LP	Quote - 43900	6/1/2018	12 months	5/31/2019
Outdoor Media Group, LLC	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Space Lease Contract	6/15/2017	12 months	6/14/2019
Outfront Media	NEC Port Arthur Emergency Center, LP	Contract # 2493562	12/11/2017	13 - 4 week campaigns	12/9/2018

Attachment to Schedule 3.08(a)
Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Port Arthur Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20
ProStar Services, Inc. d/b/a Parks Coffee	NEC Port Arthur Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 25924 Brand/Model/Serial: Keurig, B-150, M0079124 Brand/Model/Serial: Newco, 20:1LP3, NB00003584 W/3- Glasspots and W1-5m rack	11/13/2015	1 year	11/12/18
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	1/8/2018	7 years	1/7/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	1/8/2018	7 years	1/7/2025
Siggi Raizada	NEC Port Arthur Emergency Center, LP	Consultant Pharmacist Service Agreement	11/21/2015	Until terminated	Until terminated
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Port Arthur Emergency Center, LP	Order # 6071816 Time Warner Cable Business Class Service Agreement Internet and Video services	7/17/2015	36 months	7/16/2018
Spectrum, LLC f/k/a Time Warner Cable Enterprises, LLC	NEC Port Arthur Emergency Center, LP	Order # 6240875 Time Warner Cable Business Class Service Agreement Business Class Phone services	8/10/2015	36 months	8/9/2018

Attachment to Schedule 3.08(a)
Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262165 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340301 Various IT products	09/29/15	63 months	12/29/20
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
Wells Fargo Equipment Finance, Inc	Neighbors Legacy Holdings, Inc.	001-0459248-102 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Attachment to Schedule 3.08(a)
Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Admiral Linen Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Rental Agreement	11/4/2015	5 years	11/03/20
Airgas, Inc.	Neighbors Health, LLC f/k/a Neighbors Health System, LLC	Strategic Accounts Sales Agreement	4/14/2016	5 years	04/13/21
ALSCO, Inc. Admiral Linen and Uniform Service, Inc.	Neighbors Legacy Holdings, Inc. d/b/a Neighbors Emergency Center or Neighbors Health, LLC d/b/a Neighbors Emergency Center	Linen And/Or Uniform Rental Service Agreement	11/19/2015	36 months	11/18/18
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0009 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	09/01/16	60 months	09/01/21
BeaconMedaes, LLC	NEC Texarkana Emergency Center, LP	Service Quotation: BTSBK17-0044-00 Medical Gas Preventative Plan Quote Summary	9/28/2017	1 year	09/27/18
Cable ONE Business Services	NEC Texarkana Emergency Center, LP d/b/a Neighbors Emergency Center	Account - 2345020000101 Business Services Agreement D3 Enterprise, D3 Statics Ips, Installation and Business News Information	4/11/2016	3 years	4/10/2019
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Global Holdings, LLC	41404518 Various IT products	07/31/16	63 months	10/31/21
Comcast Cable Communications Management, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. d/b/a Neighbors Emergency Center	MSA ID # TX-328093-MJUNG SO ID # TX-328093-MJUNG Comcast Enterprise Services Sales Order Form Internet and cable services	7/18/2016	36 months	7/17/2019
DataVox, Inc.	NEC Texarkana Emergency Center, LP	016-1145322-000 Toshiba Telephone System	04/20/16	48 months	04/20/20
David L. Osborn, Trustee of the Margaret M. Nobmann Family Trust, a California trust	NEC Texarkana Emergency Center, LP	Lease Agreement	7/23/2015	12 years	7/31/2028
Fairway Outdoor Funding, LLC	NEC Texarkana Emergency Center, LP and Neighbors Health LLC	Media Display Order	3/26/2018	13 - 4 week campaigns	3/25/2019
LaSandra Winters	NEC Texarkana Emergency Center, LP	Consultant Pharmacist Service Agreement	6/28/2016	Until terminated	Until terminated
Medicus Laboratory Information Systems	NEC Texarkana Emergency Center, LP	Annual Software Support Agreement	6/28/2017	1 year	6/27/2018

Attachment to Schedule 3.08(a)
 Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Medicus Laboratory Information Systems	NEC Texarkana Emergency Center, LP	Annual Software Support Agreement	6/28/2018	1 year	6/27/2019
Novarad Corporation	Neighbors Health, LLC	Customer License Agreement	6/23/2017	3 years	6/22/2020
Omicell, Inc.	NEC Texarkana Emergency Center, LP	Quote - 43925	6/1/2018	12 months	5/31/2019
Passport Health Communications, Medical Present Value Inc. and Search America Inc. (collectively referred to as "Experian Health")	NEC Texarkana Emergency Center, LP	Presido End User Agreement	12/21/2017	36 months	12/20/20
ProStar Services, Inc. d/b/a Parks Coffee	NEC Texarkana Emergency Center, LP d/b/a Neighbors Emergency Center	Equipment Agreement & Customer Information Account: 27579 Brand/Model/Serial: Keurig, B-150, M0059896; and Brand/Model/Serial: Keurig, B-150, J0080557	6/22/2016	1 year	06/21/19
Protection One, a division of ADT, LLC	Neighbors Health, LLC	National Accounts Master Security Systems and Services Agreement - Multi-Location	12/18/2017	5 years	12/17/22
Reliance Mechanical Contractors	NEC Texarkana Emergency Center, LP	Preventative Maintenance Package	12/18/2017	12 months	12/17/18
Roshal Imaging Services, Inc.	NEC Texarkana Emergency Center, LP	Professional Services Agreement	7/1/2016	3 years	6/30/2019
Shipp Outdoor, LLC	NEC Texarkana Emergency Center, LP	Billboard Advertising Contract	4/1/2018	13 - 4 week campaigns	4/1/2019
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-DD6B60 - Acuson NX3 Ultrasound System	7/21/2016	36 months	7/20/2019
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract	6/10/2018	7 years	6/9/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract	6/3/2018	7 years	6/2/2025
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	7/21/2019	7 years	7/20/2026

Attachment to Schedule 3.08(a)
Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Southwest Precision Printers, LLC	Neighbors Health, LLC	Agreement	5/1/2016	2 years	5/1/2019
Stericycle, Inc.	Neighbors Health, LLC	Multi-Site Service Agreement	4/1/2017	36 months	03/31/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336625 (1) Xerox WC5335, (+K104:K1062) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	05/07/16	63 months	08/07/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336614 Various IT Products	05/01/16	63 months	08/01/21
UpToDate, Inc.	Neighbors Health, LLC	Contract No: 001-00-38997449	6/1/2016	1 year subscription	08/31/18
Ventus Wireless, LLC	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Managed Services Agreement 4G LTE	9/18/2015	2 years	9/17/2018
West Houston Radiology Associates, LLP	Neighbors Health, LLC d/b/a Neighbors Emergency Center	Professional Services Agreement	7/9/2017	Until terminated	Until terminated
West Physics Consulting, LLC	Neighbors Health, LLC	Physics Service Agreement	1/18/2017	3 years	1/7/2020

Schedule 3.08(b)

Defaulted Contracts

[See attached.]

Defaulted Contracts - Amarillo

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300096 Various IT Products	01/14/16	63 months	04/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	001-0459248-106 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	01/13/16	60 months	01/13/21

Defaulted Contracts - Beaumont

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0007 M7, 15" iClear,SSP, Used CT Lightspeed Scanner, (2) GS Proteus XRA 65 KW, GS LS 16 used Tube, V10-4s Ultrasonic Transducer, DPM CS, 32 chan, 72 hr dis	05/01/15	60 months	05/01/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262042 (1) Xerox WC6655XM, (2) Xerox WC3655X, (1) Xerox 3325DN, 1 Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Defaulted Contracts - Brownsville

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	0619-0002 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	05/01/16	60 months	05/01/21
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325206 Various IT Products	02/14/16	63 months	05/14/21
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325111 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20

Defaulted Contracts - Eastside

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340271 Various IT products	09/29/15	63 months	12/29/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41340264 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-459248-104 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20

Defaulted Contracts - Harlingen

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0005 Optima CT520, 25 KAIC X-Ray, M7 Ultrasound System	06/01/16	60 months	06/01/21
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300111 Various IT Products	01/14/16	63 months	04/14/21
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261998 (2) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20

Defaulted Contracts - Lubbock

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0017 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System	03/01/17	60 months	03/01/22
Signature Financial, LLC (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Global Holdings, LLC	41421656 Various IT products	09/30/16	63 months	12/30/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	6/23/2016	5 years	06/22/21

Defaulted Contracts - McAllen

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325209 Various IT Products	02/14/16	63 months	05/14/21
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325115 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	02/14/16	63 months	05/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20

Defaulted Contracts - Midland

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262040 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	8/11/2015	5 years	08/10/20
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-0459248-101 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	09/21/15	60 months	09/21/20

Defaulted Contracts - Mueller

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0002 Refurbished 16 Slice GE LightSpeed, Del Medical U- arm, Medical Equipment	06/01/14	60 months	06/01/19
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262037 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Defaulted Contracts - Odessa

Updated

Vendor/Lessor		Agreement Name or No.	Effective Date	Term	Ending Date
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261960 Various IT products	09/25/15	63 months	12/25/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262033 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	459248-103 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20

Defaulted Contracts - Orange

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Legacy Holdings ,Inc. f/k/a Neighbors Health System, Inc.	00529-0009 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	04/01/15	60 months	04/01/20
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262027 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	7/22/2015	5 years	07/21/20

Defaulted Contracts - Paris

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	Master Equipment Lease Agreement dated 6/14/17	N/A	N/A	N/A
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36518-54082 (1) Multix Fusion wireless detector	06/15/17	60 months	06/15/22
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36517-54081 (1) Acuson NX 3 Ultrasound System	06/15/17	60 months	06/15/22
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	36516-54080 (1) Somatom Scope (16-slice)	06/15/17	60 months	06/15/22
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/07/16	5 years	12/06/21

Defaulted Contracts - Port Arthur

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262165 (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	11/14/15	63 months	02/14/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	10/15/2015	5 years	10/14/20
Wells Fargo Equipment Finance, Inc	Neighbors Legacy Holdings, Inc.	001-0459248-102 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	12/02/15	60 months	12/02/20

Defaulted Contracts - Texarkana

Updated

Vendor/Lessor	NEC Entity	Agreement Name or No.	Effective Date	Term	Ending Date
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0009 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	09/01/16	60 months	09/01/21
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336625 (1) Xerox WC5335, (+K104:K1062) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	05/07/16	63 months	08/07/21
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	12/15/2015	5 years	12/14/20
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336614 Various IT Products	05/01/16	63 months	08/01/21

Schedule 3.09(b)

Payment of Taxes

Sellers have filed for extensions with the State of Texas with respect to the payment of their franchise Taxes.

Schedule 3.11(a)

Transactions with Affiliates

1. Intellectual Property License Agreement by and between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and Neighbors Emergency Center, LLC, dated as of January 1, 2013.
2. Intellectual Property Sublicense Agreement dated February 13, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Port Arthur Emergency Center, LP.
3. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Port Arthur Emergency Center, LP.
4. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Port Arthur Emergency Center, LP, and Neighbors Practice Management, LLC.
5. Intellectual Property Sublicense Agreement dated December 3, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Midland Emergency Center, LP.
6. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Midland Emergency Center, LP.
7. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Midland Emergency Center, LP, and Neighbors Practice Management, LLC.
8. Intellectual Property Sublicense Agreement dated December 3, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Odessa Emergency Center, LP.
9. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Odessa Emergency Center, LP.
10. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Odessa Emergency Center, LP, and Neighbors Practice Management, LLC.

11. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Amarillo Emergency Center, LP.
12. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Amarillo Emergency Center, LP.
13. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Amarillo Emergency Center, LP, and Neighbors Practice Management, LLC.
14. Intellectual Property Sublicense Agreement dated February 26, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Eastside Emergency Center, LP.
15. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Eastside Emergency Center, LP.
16. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Eastside Emergency Center, LP, and Neighbors Practice Management, LLC.
17. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Brownsville Emergency Center, LP.
18. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Brownsville Emergency Center, LP.
19. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Brownsville Emergency Center, LP, and Neighbors Practice Management, LLC.
20. Intellectual Property Sublicense Agreement dated August 8, 2013 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Beaumont Emergency Center, LP.
21. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Beaumont Emergency Center, LP.

22. Business Services Subcontract dated May 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Beaumont Emergency Center, LP, and Neighbors Practice Management, LLC.
23. Commercial Lease dated November 1, 2013 between NEC Beaumont Emergency Center, LP and NEC Beaumont Asset Holdings, LLC.
24. Intellectual Property Sublicense Agreement dated November 17, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Harlingen Emergency Center, LP.
25. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Harlingen Emergency Center, LP.
26. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Harlingen Emergency Center, LP, and Neighbors Practice Management, LLC.
27. Intellectual Property Sublicense Agreement dated January 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Mueller Emergency Center, LP.
28. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Mueller Emergency Center, LP.
29. Business Services Subcontract dated May 1, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Mueller Emergency Center, LP, and Neighbors Practice Management, LLC.
30. Intellectual Property Sublicense Agreement dated August 11, 2014 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Orange Emergency Center, LP.
31. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Orange Emergency Center, LP.
32. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Orange Emergency Center, LP, and Neighbors Practice Management, LLC.

33. Intellectual Property Sublicense Agreement dated July 6, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC Texarkana Emergency Center, LP.
34. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Texarkana Emergency Center, LP.
35. Business Services Subcontract dated July 6, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC Texarkana Emergency Center, LP, and Neighbors Practice Management, LLC.
36. Intellectual Property Sublicense Agreement dated April 21, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.) and NEC McAllen Emergency Center, LP.
37. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC McAllen Emergency Center, LP.
38. Business Services Subcontract dated June 1, 2015 between Neighbors Health System, Inc. (n/k/a Neighbors Legacy Holdings, Inc.), as Manager of NEC McAllen Emergency Center, LP, and Neighbors Practice Management, LLC.
39. Intellectual Property Sublicense Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.
40. Management and Administrative Services Agreement dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Lubbock Emergency Center, LP.
41. Business Services Subcontract dated January 6, 2016 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC), as Manager of NEC Lubbock Emergency Center, LP, and Neighbors Practice Management, LLC.
42. Intellectual Property Sublicense Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.
43. Management and Administrative Services Agreement dated May 12, 2016 between Neighbors Health, LLC and NEC Paris Emergency Center, LP.
44. Business Services Subcontract dated May 12, 2016 between Neighbors Health, LLC, as Manager of NEC Paris Emergency Center, LP, and Neighbors Practice Management, LLC.

45. Management and Administrative Services Agreement dated November 16, 2015 between Neighbors Health System, LLC (n/k/a Neighbors Health, LLC) and NEC Beaumont Asset Holdings, LLC.

Schedule 3.11(b)

Insiders

A press release issued by STAT Emergency Center of Laredo (“**STAT Laredo**”) identifies Dr. Thomas Vo, Dr. Michael Chang, and Dr. Paul Alleyne as managing partners of STAT Laredo. Dr. Vo, Dr. Chang and Dr. Alleyne are each directors of Neighbors Legacy Holdings, Inc., Neighbors Global Holdings, Inc. and Neighbors Health, LLC.

Schedule 3.12(a)

Compliance with Laws

Not applicable.

Schedule 3.12(b)

Permits

1. See attached.
2. See Schedule 3.13(b).

Attachment to Schedule 3.12(b)

Facility Name	Facility Address	Burglar Alarm Permit Expiration Date	Fire Marshal Inspection 2017	PASS/FAIL	Fire Marshal Inspection 2018	PASS/FAIL	Annual Generator PM	Semi Annual Ice Machine PM	EOM HVAC PM	Annual O2 Manifold & Vacuum Pump PM	Panic Alarm Permit	Policy #	Certificate of Occupancy	Policy #
Amarillo	2105 S. Western St., Amarillo, TX 79109	Not Required	12/29/2017	PASS	Not Due		6/8/2017	1/1/2018	4/24/2018	2/28/2018			1/19/2016	ZBI502192
Beaumont	4755 Eastex Freeway, Beaumont, TX 77706	12/22/2018	Need Copy		Need Copy		5/8/2018	2/1/2018	4/17/2018	11/7/2017	12/22/2018	13047	12/12/2014	14-00001666 000 000
Brownsville	2073 E. Ruben Torres Sr. Blvd., Brownsville, TX 78526	12/31/2018	3/21/2017	PASS	3/8/2018	PASS	6/8/2018	4/1/2018	6/6/2018	11/17/2017	12/31/2018	63832A	3/21/2016	2015-00000066
Edgemere	12101 Edgemere, El Paso, TX 79938	3/30/2020	2/1/2017	PASS	1/21/2018	PASS	5/8/2018	1/1/2018	5/15/2018	1/18/2018	2/15/2018	LFIR17-00348	11/12/2015	BCT115-00003
Harlingen	1725 Ed Carey, Harlingen, TX 78550	12/31/2018	1/24/2017	PASS	1/30/2018	PASS	6/14/2018	4/1/2018	6/6/2018	11/17/2017	4/24/2019	6795	1/22/2016	P013250-062215
Lubbock	4337 50th Street, Lubbock, TX 79413	Not Required	Not Done		1/26/2018	PASS	3/19/2018	5/1/2018	4/25/2018	5/3/2018			12/7/2016	COMM-020898-2016
McAllen	6700 N. 10th Street, McAllen, TX 78504	12/31/2018	5/10/2017	PASS	4/10/2018	PASS	6/11/2018	4/11/2018	6/6/2018	6/26/2018	12/1/2019	44058	3/30/2016	CMM2015-04106
Midland	5409 West Wadley, Midland, TX 79707	5/16/2020	Need Copy		6/25/2018	PASS	6/26/2018	1/18/2018	5/15/2018	11/7/2017	5/4/2018	25041	9/30/2015	COM15-0000002
Mueller	1801 E. 51st St., Bldg. H, Austin, TX 78723	2/10/2019	11/16/2017	PASS	Not Due		6/1/2018	4/1/2018	4/18/2018	11/16/2017				
Odessa	2731 N. Grandview Ave., Odessa, TX 79762	2/14/2020	2/24/2017	PASS	2/27/2018	PASS	5/29/2018	1/18/2018	5/15/2018	11/7/2017	2/14/2020	16061		
Orange	1321 N. 16th St., Orange, TX 77630	Not Required	4/3/2017	PASS	4/24/2018	PASS	5/9/2018	5/16/2018	4/12/2018	3/5/2018			5/22/2015	14-0973
Paris	3055 NE Loop 286, Paris, TX 75460	Not Required	1/19/2017	PASS	Due		6/19/2018	1/1/2018	5/18/2018	5/15/2018			1/23/2017	NCOM-16-0874
Port Arthur	3330 Hwy 365, Port Arthur, TX 77642	Not Required	2/3/2017	PASS	6/7/2018	FAIL	5/31/2018	2/1/2018	5/29/2018	11/8/2017				
Texarkana	2001 Mall Dr., Texarkana, TX 75503	3/31/2019	8/31/2017	PASS	2/13/2018	PASS	5/23/2018	2/1/2018	11/1/2017	11/30/2017	3/31/2019	A-2520	6/15/2016	

Schedule 3.13(a)

Compliance with Healthcare Laws

The Texas Medical Board and the Texas Board of Nursing are investigating a patient complaint filed against Eric Roberson, MD and Tommy Cook, RN for alleged over sedation during a shoulder reduction to repair a left anterior shoulder dislocation and incomplete charting by medical staff members at NEC Crosby Emergency Center, LP.

Schedule 3.13(b)

Healthcare Laws Permits

Facility	License	Number	Expiration Date
Amarillo	CLIA	45D2107156	03/21/19
Amarillo	COLA	26834	10/28/18
Amarillo	DEA	FN5873636	10/31/18
Amarillo	TDSHS	160236	02/29/20
Amarillo	TSBP	30556	01/31/20
Amarillo	X-RAY	R40809	01/31/24
Baytown	CLIA	45D2034679	01/21/20
Baytown	COLA	24857	12/20/19
Baytown	DEA	FN3485578	10/31/18
Baytown	TDSHS	160042	04/30/20
Baytown	TSBP	28014	04/30/20
Baytown	X-RAY	R36024	02/28/20
Beaumont	CLIA	45D2081488	10/06/19
Beaumont	COLA	25711	05/02/19
Beaumont	DEA	FN5060948	10/31/20
Beaumont	TDSHS	160139	11/30/18
Beaumont	TSBP	29573	10/31/18
Beaumont	X-RAY	R39569	11/30/22
Bellaire	CLIA	45D2023652	02/08/19
Bellaire	DEA	FB3418995	08/07/19
Bellaire	TDSHS	160271	08/31/18
Bellaire	TSBP	28097	06/30/20
Bellaire	X-RAY	R41551	06/30/24
Brownsville	CLIA	45D2110859	03/21/19
Brownsville	COLA	27026	12/08/18
Brownsville	DEA	FN5965984	10/31/18
Brownsville	TDSHS	160247	03/31/20
Brownsville	TSBP	30741	03/31/20
Brownsville	X-RAY	R40911	02/29/24
Crosby	CLIA	45D2085111	11/24/19
Crosby	COLA	25838	09/17/19
Crosby	DEA	FN5367265	10/31/18
Crosby	TDSHS	160162	04/30/19
Crosby	TSBP	29909	04/30/19
Crosby	X-RAY	R39878	04/30/23

Facility	License	Number	Expiration Date
Eastside	CLIA	45D2101513	03/21/19
Eastside	COLA	26625	11/28/18
Eastside	DEA	FN5752337	10/31/18
Eastside	TDSHS	160204	11/30/19
Eastside	TSBP	30255	10/31/19
Eastside	X-RAY	R40473	10/31/23
Harlingen	CLIA	45D2105593	12/20/18
Harlingen	COLA	26832	10/04/18
Harlingen	DEA	FN5833644	10/31/18
Harlingen	TDSHS	160235	01/31/20
Harlingen	TSBP	30546	01/31/20
Harlingen	X-RAY	R40770	01/31/24
Kingwood	CLIA	45D2023014	03/06/20
Kingwood	COLA	22806	11/16/19
Kingwood	DEA	FN4132154	10/31/19
Kingwood	TDSHS	160030	02/29/20
Kingwood	TSBP	28104	06/30/20
Kingwood	X-RAY	R34957	03/31/19
Lubbock	CLIA	45D2127105	08/06/19
Lubbock	COLA	27669	08/03/19
Lubbock	DEA	FN6478475	10/31/19
Lubbock	TDSHS	160298	12/31/18
Lubbock	TSBP	31038	10/31/18
Lubbock	X-RAY	R42096	11/30/24
McAllen	CLIA	45D2109309	03/21/19
McAllen	COLA	27024	12/06/18
McAllen	DEA	FN6079809	10/31/18
McAllen	TDSHS	160249	03/31/20
McAllen	TSBP	30697	03/31/20
McAllen	X-RAY	R41107	03/31/24
Midland	CLIA	45D2101542	10/18/18
Midland	COLA	26593	05/10/20
Midland	DEA	FN5671006	10/31/18
Midland	TDSHS	160188	09/30/19
Midland	TSBP	30172	08/31/19
Midland	X-RAY	R40436	09/30/23
Mueller	CLIA	45D2082456	10/06/19
Mueller	COLA	25713	05/19/19

Facility	License	Number	Expiration Date
Mueller	DEA	FN5060950	10/31/20
Mueller	TDSHS	160136	11/30/18
Mueller	TSBP	29575	10/31/18
Mueller	X-RAY	R39386	10/31/22
Odessa	CLIA	45D2103122	10/18/18
Odessa	COLA	26624	05/11/20
Odessa	DEA	FN5768215	10/31/18
Odessa	TDSHS	160215	12/31/19
Odessa	TSBP	30279	10/31/19
Odessa	X-RAY	R40690	12/31/23
Orange	CLIA	45D2085872	04/12/20
Orange	COLA	25907	12/21/19
Orange	DEA	FN5407742	10/31/18
Orange	TDSHS	160166	05/31/19
Orange	TSBP	29884	03/31/19
Orange	X-RAY	R39900	04/30/23
Paris	CLIA	45D2123019	12/11/18
Paris	COLA	28140	05/11/20
Paris	DEA	FN6942242	10/31/20
Paris	TDSHS	160327	07/31/19
Paris	TSBP	31377	04/30/19
Paris	X-RAY	R42133	12/31/24
Pasadena	CLIA	45D2057203	06/24/20
Pasadena	COLA	24928	05/25/20
Pasadena	DEA	FN4445549	10/31/19
Pasadena	TDSHS	160067	07/31/19
Pasadena	TSBP	29046	02/28/20
Pasadena	X-RAY	R37409	04/30/21
Pearland	CLIA	45D2064104	06/24/20
Pearland	COLA	24858	02/12/20
Pearland	DEA	FN4389753	10/31/19
Pearland	TDSHS	160069	08/31/19
Pearland	TSBP	28729	08/31/19
Pearland	X-RAY	R38262	01/31/22
Port Arthur	CLIA	45D2102908	09/28/18
Port Arthur	COLA	26679	06/26/20
Port Arthur	DEA	FN5729097	10/31/18
Port Arthur	TDSHS	160202	11/30/19

Facility	License	Number	Expiration Date
Port Arthur	TSBP	30278	10/30/19
Port Arthur	X-RAY	R40545	11/30/23
Porter	CLIA	45D2110555	03/21/19
Porter	COLA	26888	10/19/18
Porter	DEA	FN5965958	10/31/18
Porter	TDSHS	160242	03/31/20
Porter	TSBP	30740	03/31/20
Porter	X-RAY	R40909	04/29/24
Texarkana	CLIA	45D2112361	05/30/19
Texarkana	COLA	27216	05/18/19
Texarkana	DEA	FN6326397	10/31/19
Texarkana	TDSHS	160259	06/30/20
Texarkana	TSBP	30895	06/30/20
Texarkana	X-RAY	R41248	05/31/24
Yorktown	CLIA	45D2082018	10/06/19
Yorktown	COLA	25706	06/12/19
Yorktown	DEA	FN4933924	10/30/20
Yorktown	TDSHS	160130	10/31/18
Yorktown	TSBP	29574	10/31/18
Yorktown	X-RAY	R39265	09/30/22

Schedule 3.14

Legal Proceedings

<u>Seller</u>	<u>Case</u>
<p>NEC Beaumont Emergency Center, LP NEC Beaumont Asset Holdings, LLC</p>	<p>Cause No. D-200,749; Beaumont Emergency Physicians Associates, PLLC as 72% Majority Member Derivatively on Behalf of NEC Beaumont Emergency Center, LLC vs. Neighbors Legacy Holdings, Inc., Successor to and d/b/a Neighbors Health System, Inc., Neighbors GP, LLC, General Partner of NEC Beaumont Emergency Center, LP, NEC Beaumont Emergency Center, LP, Setul G. Patel, Dharmesh A. Patel and Paul A. Alleyne; In this 136th Judicial District Court of Jefferson County, Texas</p>
<p>NEC Port Arthur Emergency Center, LP NEC Amarillo Emergency Center, LP NEC Eastside Emergency Center, LP NEC Brownsville Emergency Center, LP NEC Harlingen Emergency Center, LP NEC Texarkana Emergency Center, LP NEC McAllen Emergency Center, LP NEC Lubbock Emergency Center, LP</p>	<p>Cause No. 2017-31786; Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC, NEC Texas City Emergency Center, LP, NEC Tyler Emergency Center, LP, NEC Eastside Emergency Center, LP, NEC Port Arthur Emergency Center, LP, NEC Kingwood Emergency Center, LP, NEC Amarillo Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC McAllen Emergency Center, LP, EDMG, LLC, NEC College Station Emergency Center, LP, NEC Longview Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, NEC Texarkana Emergency Center, LP, Neighbors Global Holdings, LLC, NEC San Angelo Emergency Center, LP, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors GP, LLC vs. All Points Solutions, Inc. d/b/a 3i International, EverBank Commercial Finance, Inc., Signature Financial, LLC, Susquehanna Commercial</p>

<u>Seller</u>	<u>Case</u>
	Finance, Inc., Central Bank of St. Louis, Unifi Equipment Finance, Inc. and Chris Mitchell; In the 164 th Judicial District Court of Harris County, Texas
<p>NEC Odessa Emergency Center, LP</p> <p>NEC Texarkana Emergency Center, LP</p> <p>NEC Amarillo Emergency Center, LP</p> <p>NEC Brownsville Emergency Center, LP</p> <p>NEC Harlingen Emergency Center, LP</p>	Case No. 4:17-cv-02214-ERW; Central Bank of St. Louis vs. NEC Amarillo Emergency Center, LP, NEC Bellaire Emergency Center, LP, NEC Brownsville Emergency Center, LP, NEC College Station Emergency Center, LP, NEC Harlingen Emergency Center, LP, NEC Odessa Emergency Center, LP, NEC Porter Emergency Center, LP, NEC Texarkana Emergency Center, LP, Texas City Emergency Center, LP, NEC Wichita Falls Emergency Center, LP, Neighbors Global Holdings, LLC, Neighbors Health, LLC f/k/a Neighbors Health System, LLC, Neighbors Legacy Holdings, Inc.; In the United States District Court for the Eastern District of Missouri
NEC Lubbock Emergency Center, LP	Case No. 1:17-cv-06089-JSR; Signature Financial LLC vs. Neighbors Global Holdings, LLC, NEC Lufkin Emergency Center, LP, NEC Greeley Emergency Center, LP, NEC West Warwick Emergency Center, LP, NEC Lubbock Emergency Center, LP, Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc., Neighbors Health, LLC f/k/a Neighbors Health System, LLC and NEC Bellaire Emergency Center, LP; In the United States District Court, Southern District of New York
Neighbors Health, LLC	Cause NO. DC 18-00876; JL Parker Plumbing, Inc. v. Gerald H. Phipps, Inc. d/b/a GH Phipps Construction Co. and RKMS Grand Prairie LLC; In the 68 th Judicial District Court of Dallas County, Texas

Schedule 3.16(a)

Intellectual Property Rights

The Houston IP Seller has granted the Operating Sellers a license to use the Seller Marks pursuant to the applicable Contracts listed on Schedule 3.11(a) hereto.

Schedule 3.18(a)

Owned Real Property

See attached.

Legal Description

Being that certain tract of land described as containing 1.180 acres, more or less out of the Frederick Bigner Survey, Abst. 1, Beaumont, Jefferson County, Texas as said tract is more particularly described, below:

BEING a 1.180 acre tract of land consisting of all that certain Patrick H. Phelan and Michael A. Phelan called 0.833 acre tract of land, more fully described and recorded in Volume 1740, Page 164 of the Deed Records of Jefferson County, Texas and all of that certain Phelan & Phelan called 0.346 acre tract of land, more fully described and recorded in Clerks File No. 2013010297 of the Official Public Records of said Jefferson County. Said 1.180 acre tract of land being situated in the Frederick Bigner Survey, Abstract No. 1, Jefferson County, Texas and being more particularly described as follows:

BEGINNING at a 1/2 inch iron pipe found at the North corner of said 0.833 acre tract, same being the East corner of that certain Star Graphics-Eastex Fwy tract of land shown under Property I.D. No. 199700 in the Jefferson County Appraisal District and being part of that certain Sixties Fund called 1.562 acre tract of land, recorded in Volume 1654, Page 399 of said Deed Records and being in the Southwest line of U. S. Highway 69, 96 & 287 (*Eastex Fwy*) public right-of-way;

THENCE South 43 deg. 49 min. 37 sec. East along and with the Northeast line of said 0.833 acre tract, same being the Southwest line of said U. S. Highway 69, 96 & 287, a distance of 195.85 (called 195.53) feet to a 5/8 inch iron rod found at the Northeast corner of said 0.833 acre tract, same being the Northwest corner of that certain BB (Multi) Limited Partnership called 11.473 acre tract of land, more fully described and recorded in Clerks File No. 2002004379 of said Official Public Records;

THENCE South 14 deg. 45 min. 23 sec. West along and with the East line of said 0.833 acre tract, same being the West line of said 11.473 acre tract, a distance of 43.79 (called 43.82) feet to a 1/2 inch iron rod found at the Southeast corner of said 0.833 acre tract, same being the Northeast corner of said 0.346 acre tract;

THENCE South 15 deg. 13 min. 20 sec. West along and with the East line of said 0.346 acre tract, same being the West line of said 11.473 acre tract, a distance of 166.98 (called 166.56) feet to a 1/2 inch iron rod found at the Southeast corner of said 0.346 acre tract, same being the Northeast corner of that certain James H. Williams called 0.93 acre tract of land, more fully described and recorded in Film Code No. 105-07-0121 of said Official Public Records;

THENCE North 78 deg. 37 min. 45 sec. West along and with the South line of said 0.346 acre tract, same being the North line of said 0.93 acre tract, a distance of 85.87 (called 86.20) feet to a 5/8 inch iron rod found at the Southwest corner of said 0.346 acre tract, same being the Southeast corner of that certain Keith Evans Consulting LLC called 0.653 acre tract of land, more fully described and recorded in Clerks File No. 2004037248 of said Official Public Records;

THENCE North 08 deg. 21 min. 49 sec. East along and with the West line of said 0.346 acre tract, same being the East line of said 0.653 acre tract, a distance of 151.78 (called 151.15) feet to a 1/2 inch iron rod found at the Northwest corner of said 0.346 acre tract, same being the Northeast corner of said 0.653 acre tract and being in the South line of said 0.833 acre tract;

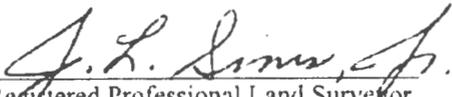
THENCE North 86 deg. 49 min. 47 sec. West along and with the South line of said 0.833 acre tract, same being the North line of said 0.653 acre tract, a distance of 202.04 feet to a 1/2 inch iron rod found at the Southwest corner of said 0.833 acre tract, same being the Northwest corner of said 0.653 acre tract and being in the East line of Treadway Road (public right-of-way);

THENCE North 04 deg. 08 min. 15 sec. West along and with the West line of said 0.833 acre tract, same being the East line of said Treadway Road, a distance of 92.84 (called 93.25) feet to an "x" mark set in concrete at the Northwest corner of said 0.833 acre tract, same being the Southwest corner of said Star Graphics-Eastex Fwy tract;

THENCE North 85 deg. 52 min. 44 sec. East along and with the North line of said 0.833 acre tract, same being the South line of said Star Graphics-Eastex Fwy tract, a distance of 122.12 (called 122.66) feet to a 5/8 inch iron rod with cap stamped "WORTCH SURVEYORS" set at an angle corner of said 0.833 acre tract, same being an angle corner of said Star Graphics-Eastex Fwy tract;

THENCE North 46 deg. 17 min. 15 sec. East along and with the Northwest line of said 0.833 acre tract, same being the Southeast line of said Star Graphics-Eastex Fwy tract, a distance of 94.23 (called 94.64) feet to the **PLACE OF BEGINNING**, containing 1.180 acres of land, more or less.

(This description is based upon a survey made on the ground under my direct supervision on June 17, 2013 and is being submitted along with a survey plat showing the property and facts found as described herein. All bearings are based upon the Texas Coordinate System of 1983 (2011), Central Zone '4203' (US Survey Foot). All distances and acreages are surface with a combined adjustment factor of 1.00007 applied.)


Registered Professional Land Surveyor



Schedule 3.18(b)

Leased Real Property

- NEC Port Arthur Emergency Center, LP – see Annex 3.18(b)(i)
- NEC Midland Emergency Center, LP—see Annex 3.18(b)(ii)
- NEC Odessa Emergency Center, LP—see Annex 3.18(b)(iii)
- NEC Amarillo Emergency Center, LP—see Annex 3.18(b)(iv)
- NEC Eastside Emergency Center, LP—see Annex 3.18(b)(v)
- NEC Brownsville Emergency Center, LP—see Annex 3.18(b)(vi)
- NEC Harlingen Emergency Center, LP—see Annex 3.18(b)(vii)
- NEC Mueller Emergency Center, LP—see Annex 3.18(b)(viii)
- NEC Orange Emergency Center, LP—see Annex 3.18(b)(ix)
- NEC Texarkana Emergency Center, LP—see Annex 3.18(b)(x)
- NEC McAllen Emergency Center, LP—see Annex 3.18(b)(xi)
- NEC Lubbock Emergency Center, LP—see Annex 3.18(b)(xii)
- NEC Paris Emergency Center, LP—see Annex 3.18(b)(xiii)

Annex 3.18(b)(i)

See attached.

Annex 3.18(b)(ii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Being the SURFACE ESTATE ONLY IN AND TO LOT SEVENTY ONE B (71B), BLOCK FIFTEEN (15), FINAL PLAT GRASSLAND ESTATES SECTION 22, an addition to the City of Midland, Midland County, Texas, according to the map or plat thereof, recorded in Cabinet G, Page 55, Plat Records, Midland County, Texas.



Annex 3.18(b)(iii)

See attached.

LEGAL DESCRIPTION

FIELD NOTE DESCRIPTION OF THE SURVEY OF AN 0.97-ACRE TRACT OF LAND OUT OF LOT 29, BLOCK 2, REPLAT OF 3.78 ACRES OUT OF GULF PARK NO. 13, BLOCK 2, SPRINGDALE ADDITION, AN ADDITION TO THE CITY OF ODESSA, AS PER PLAT OF RECORD IN CABINET "A", PAGE 145D, PLAT RECORDS, ECTOR COUNTY, TEXAS SAID 0.97-ACRE TRACT DESCRIBED MORE FULLY BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A MAG NAIL FOUND IN THE WEST RIGHT OF WAY LINE OF GRANDVIEW AVENUE FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE SOUTH $13^{\circ}58'32''$ E. 150.57 FEET ALONG THE WEST RIGHT OF WAY LINE OF GRANDVIEW AVENUE TO A MAG NAIL SET FOR THE SOUTHEAST CORNER OF THIS TRACT;

THENCE SOUTH $75^{\circ}59'58''$ WEST 259.53 FEET TO A CORNER OF A TOWER SITE FOR THE MOST SOUTHERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE NORTH $13^{\circ}56'51''$ WEST 49.35 FEET ALONG THE WEST LINE OF SAID TOWER SITE TO A POINT FOR A CORNER OF THIS TRACT;

THENCE SOUTH $76^{\circ}14'56''$ WEST 28.96 FEET ALONG THE NORTH LINE OF SAID TOWER SITE TO A POINT FOR THE MOST WESTERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE NORTH $14^{\circ}11'17''$ WEST 101.44 FEET TO A MAG NAIL SET FOR THE NORTHWEST CORNER OF THIS TRACT;

THENCE NORTH $76^{\circ}04'13''$ EAST 288.84 FEET TO THE PLACE OF BEGINNING.

Annex 3.18(b)(iv)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Lot 5, Block No. 1, Western Crossing Addition Unit No. 1, being a replat of Block 30, Second Amended Lawrence Park Unit No. 10, an Addition to the City of Amarillo, Potter County, Texas, according to the recorded map or plat thereof, of record in Volume 3888, Page 176, of the Official Public Records of Potter County, Texas.

Annex 3.18(b)(v)

See attached.

METES AND BOUNDS DESCRIPTION

Description of a parcel of land being a portion of Lot 1, Block 4, Hueco Commercial Unit Six, recorded in file no. 20090083270, Real property records of El Paso County, Texas, and being more particularly described by metes and bounds as follows:

Commencing for reference at an existing city monument at the centerline intersection of Edgemere Blvd. and Tierra Zafiro Dr. from which an existing city monument at the centerline intersection of Tierra Zafiro Dr. and Tierra Azteca Dr. bears North $02^{\circ}23'51''$ West (North $02^{\circ}24'06''$ West Vol. 78, Pgs. 17 & 17A) a distance of 1107.44 feet; Thence along the centerline of Edgemere Blvd. South $89^{\circ}29'54''$ West a distance of 630.79 feet; Thence leaving said centerline North $02^{\circ}25'07''$ West a distance of 128.65 feet to a set $1/2''$ rebar with cap marked TX 5152 on the easterly right of way line of Joe Battle Blvd. (Loop 375) for the "TRUE POINT OF BEGINNING";

Thence along said right of way line, North $02^{\circ}25'07''$ West a distance of 139.96 feet to a found chiseled v on concrete on the southerly line of that parcel of land described in clerks file no. 20130016266, Real Property Records of El Paso County, Texas;

Thence leaving said line, North $87^{\circ}34'53''$ East a distance of 250.00 feet to a nail set in asphalt in the centerline of a 30' Private access easement;

Thence along said centerline, South $02^{\circ}25'07''$ East a distance of 104.12 feet to a nail set in asphalt;

Thence along said centerline, 31.42 feet along the arc of a curve to the left which has a radius of 30.00 feet a central angel of $60^{\circ}00'00''$ a chord which bears South $32^{\circ}25'07''$ East a distance of 30.00 feet to a set nail in asphalt;

Thence along said centerline, South $62^{\circ}25'07''$ East a distance of 53.13 feet to a point of curve;

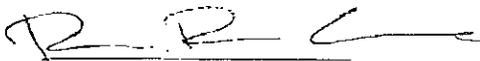
Thence along said centerline, 80.11 feet along the arc of a curve to the right which has a radius of 76.50 feet a central angel of $60^{\circ}00'00''$ a chord which bears South $32^{\circ}25'07''$ East a distance of 76.50 feet to a set chiseled chiseled X on concrete;

Thence along said centerline, South $02^{\circ}25'07''$ East a distance of 2.35 feet to a chiseled X on the northerly right of way line of Edgemere Blvd.;

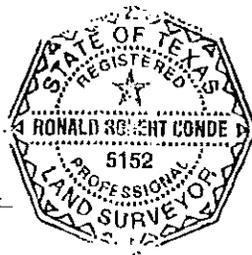
Thence along said right of way line, South $89^{\circ}29'54''$ West a distance of 276.87 feet to a chiseled V on concrete on the easterly right of way line of Joe Battle Blvd (Loop 375);

Thence along said right of way line, North 00°31'07" West a distance of 3.61 feet to a set ½" rebar with cap marked TX 5152;

Thence along said right of way line, North 47°30'25" West a distance of 102.61 feet to a point for the "TRUE POINT OF BEGINNING" and containing 58,665 square feet or 1.3468 acres of land more or less.



Ron R. Conde
R.P.L.S. No. 5152



Job # 11214-18

CONDE, INC.
ENGINEERING / LAND SURVEYING / PLANNING
6080 SURETY DRIVE SUITE 100 / EL PASO, TEXAS 79905 / (915) 592-0283
FAX (915) 592-0286

Annex 3.18(b)(vi)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

A 0.970 Acre Tract of land out of Lot 3 of Village Center No. 7 Subdivision in the City of Brownsville, Cameron County, Texas as recorded in Cabinet 1, Slots 3316 & 3317 of the Map Records of Cameron County, Texas.

Annex 3.18(b)(vii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Lots One (1), Two (2) and Three (3), Block Two (2), ARROYO ESTATES SUBDIVISION, in the City of Harlingen, Cameron County, Texas, according to the map or plat thereof recorded in Volume 13, Page 38, Map Records of Cameron County, Texas; SAVE AND EXCEPT a 0.032 acre tract out of Lot One (1), as conveyed to the State of Texas by instrument dated November 9, 1978, recorded in Volume 1137, Page 719, Deed Records of Cameron County, Texas.

Annex 3.18(b)(viii)

See attached.

EXHIBIT A-2

LEGAL DESCRIPTION OF PROPERTY

Lots 3, 4, & 5, Block 61 of the Muller Section VII-D Subdivision, a subdivision in Travis County, Texas, according to the map or plat thereof, recorded under Document No. 201200222, Official Public Records of Travis County, Texas.

Annex 3.18(b)(ix)

See attached.

Exhibit A To Special Warranty Deed

LEGAL DESCRIPTION

That certain 0.6581 acre tract out of the Nathan Cordrey Survey, Abstract 59, Orange County, Texas, and being that same called 0.657 acre tract conveyed to BB 16th Street Orange, LLC as recorded in File #355188 of the Official Public Records of Orange County, Texas, said 0.6581 acres being more particularly described by metes and bounds as follows:

Note: Bearings are reference to the east line of the said 0.657 acre tract having been called South 110.04 feet.

BEGINNING at a capped iron rod found at the intersection of the south right-of-way line of West Hart Avenue and the west right-of-way line of N. 16th Street (Texas State Highway 87) for the northeast corner of the said 0.6581 acre tract;

THENCE South along the said west right-of-way line of N. 16th Street (Texas State Highway 87) and the east line of the said 0.6581 acre tract a distance of 110.06 feet (called South 110.04 feet) to a capped iron rod found for the northeast corner of a tract conveyed to Realty Income Properties 29, LLC as recorded in File #397914 of the Official Public Records of Orange County, Texas and the southeast corner of the said 0.6581 acre tract;

THENCE along the common lines between the said Realty Income Properties 29 tract and the said 0.6581 acre tract with the following course and distances:

North 89°53'01" West a distance of 24.98 feet (called North 89°54'33" West 24.96 feet) to a capped iron rod found for corner;

South 00°02'38" West a distance of 7.62 feet (called South 00°08'48" West 7.51 feet) to a capped iron rod found for corner;

North 89°37'44" West a distance of 165.10 feet (called North 89°38'43" West 165.06 feet) to a capped iron rod found for corner;

North 02°23'50" East a distance of 6.50 feet (called North 00°40'18" East 6.52 feet) to a capped iron rod found for corner;

North 89°52'30" West a distance of 60.10 feet (called North 89°56'58" West 59.93 feet) to a capped iron rod found for an interior corner of the said Realty Income Properties 29 tract and the southwest corner of the said 0.6581 acre tract;

THENCE North 00°01'52" East along an interior line of the said Realty Income Properties 29 tract and the west line of the said 0.6581 acre tract a distance of 109.99 feet (called North 00°01'11" East 109.92 feet) to a 3/4" iron rod found in the said south right-of-way line of West Hart Avenue for the most northerly northeast corner of the said Realty Income Properties 29 tract and the northwest corner of the said 0.6581 acre tract;

THENCE South 89°59'21" East along the said south right-of-way line of West Hart Avenue and the north line of the said 0.6581 acre tract a distance of 249.85 feet (called East 249.85 feet) to the **POINT OF BEGINNING** and containing 0.6581 acres of land, more or less.

Special Warranty Deed

FILED FOR RECORD
ORANGE COUNTY CLERK

A-1

P04682
S04219
L03928

'16 JUL -8 P4:22

Neighbor's Health - Orange, TX

BRANDY ROBERTSON

Brandy Robertson

Annex 3.18(b)(x)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF THE PROPERTY

Property Description
1.238 Acres
Bowie County, Texas

All that certain lot, tract or parcel of land lying and situated in the R. G. Cannon Headright Survey, Abstract 733, Bowie County, Texas, being part of that certain tract of land described as Lot No. 1, Lavender Pasco Addition, recorded in Volume 8622, Page 217 of the Real Property Records of Bowie County, Texas, and being more particularly described by metes and bounds as follows:

BEGINNING at a 1/2 inch steel rod (control monument), found for a corner, the Northeast Corner of the said Lot No. 1, the Northwest Corner of that certain tract of land described as 0.143 acres in the deed from City of Texarkana, Texas to Pasco Oil Co., Inc., dated July 12, 1989, recorded in Volume 1352, Page 246 of the Real Property Records of Bowie County, Texas, lying in the South right-of-way line of Interstate 30;

THENCE South 11 degrees 14 minutes 47 seconds East a distance of 50.51 feet along the East line of said Lot No. 1 and the West line of the said 0.143 acre tract, to a mag nail, found for a corner, the Southwest Corner of the said 0.143 acre tract, the Northwest Corner of that certain tract of land described as 0.449 acres in the deed from Jim Lindsey, et ux to Pasco Oil Co., Inc., dated December 27, 1983, recorded in Volume 713, Page 379 of the Deed Records of Bowie County, Texas, lying in the East line of the said Lot No. 1;

THENCE South 03 degrees 32 minutes 25 seconds East a distance of 157.59 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 85 degrees 34 minutes 39 seconds East a distance of 9.13 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 87 degrees 10 minutes 39 seconds East a distance of 5.90 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a X cut in concrete, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE South 07 degrees 19 minutes 53 seconds East a distance of 20.29 feet along the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, lying in the East line of the said Lot No. 1 and the West line of the said 0.449 acre tract, at an angle point;

THENCE North 69 degrees 00 minutes 23 seconds West a distance of 4.37 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 8.12 feet, with a delta angle of 2 degrees 26 minutes 33 seconds, a radius of 180.50 feet, a chord bearing of North 70 degrees 13 minutes 40 seconds West, and a chord distance of 8.12 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve;

THENCE North 71 degrees 26 minutes 57 seconds West, tangent to the said circular curve, a distance of 15.66 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Southwesterly direction along the arc of the said circular curve a distance of 215.31 feet, with a delta angle of 37 degrees 57 minutes 26 seconds, a radius of 325.00 feet, a chord bearing of South 89 degrees 34 minutes 20 seconds West, and a chord distance of 211.39 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve;

THENCE North 19 degrees 55 minutes 12 seconds West a distance of 17.72 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the beginning of a circular curve to the left, tangent to the said line;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 58.00 feet, with a delta angle of 16 degrees 36 minutes 56 seconds, a radius of 200.00 feet, a chord bearing of North 28 degrees 13 minutes 40 seconds West, and a chord distance of 57.80 feet, to a 1/2 inch steel rod, capped MTG 101011-00, set for a corner, at the end of the said circular curve and at the beginning of a circular curve to the right;

THENCE in a Northwesterly direction along the arc of the said circular curve a distance of 132.41 feet, with a delta angle of 37 degrees 55 minutes 56 seconds, a radius of 200.00 feet, a chord bearing of North 17 degrees 34 minutes 10 seconds West, and a chord distance of 130.00 feet, to a X cut in concrete, set for a corner, at the end of the said circular curve;

THENCE North 01 degrees 23 minutes 48 seconds East, tangent to the said circular curve, a distance of 31.40 feet, to a X cut in concrete, lying in the North line of the said Lot No. 1 and the South right-of-way line of said Interstate 30;

THENCE South 85 degrees 31 minutes 50 seconds East a distance of 160.25 feet along the North line of said Lot No. 1 and the South right-of-way line of said Interstate 30, to a TxDOT right-of-way marker (control monument), found for a corner, at an angle point;

THENCE North 86 degrees 02 minutes 32 seconds East (basis of bearings) a distance of 113.13 feet, to the point of beginning and containing 1.238 acres of land, at the time of this survey.

This description is based on the survey and plat made by Jeffrey A. Wood, Registered Professional Land Surveyor No. 6220, on June 2, 2015.

Annex 3.18(b)(xi)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

6700 N. 10th STREET, In McALLEN, TEXAS, DESCRIBED AS FOLLOWS: LOT TWO (2), ROBIN SUBDIVISION, AN ADDITION TO THE CITY OF McALLEN, HIDALGO COUNTY, TEXAS, AS PER MAP OR PLAT THEREOF RECORDED IN VOLUME 43, PAGE 101, MAP RECORDS HIDALGO COUNTY. TEXAS. REFERENCE TO WHICH IS HERE MADE FOR ALL PURPOSES.

Annex 3.18(b)(xii)

See attached.

EXHIBIT A
LEGAL DESCRIPTION OF PROPERTY

Tract A-2, Wells Fargo Addition to the City of Lubbock, Lubbock County, Texas, according to the map, plat and/or dedication deed thereof, recorded in Volume 8873, Page 265, Official Public Records, Lubbock County, Texas.

Annex 3.18(b)(xiii)

See attached.

Exhibit "A"
Legal Description of Land

Being 1.470 acres of land situated within the corporate limits of the City of Paris, Lamar County, Texas, said 1.470 acres being out of the Joseph Leech Survey, Abstract Number 524 as well as being part of a called 2.9398 acre tract of land conveyed from David R. Robinson and wife Brenda Robinson to B.C. Muthappa and Devahrata Ganguly on December 10, 2010 recorded in Lamar County Clerk's Document Number 084198-2010 and also being all of a called 1.470 acre tract of land platted as Lot 1, Block A, Oak Ridge 318 Addition as filed in Envelope 455-D of the Plat Records of Lamar County Texas. The said 1.470 acres being more fully described by metes and bounds as follows:

Beginning at a broken concrete right-of-way monument found at the Southwest corner of the aforementioned called 2.9398 acre Muthappa & Ganguly tract and at the Southwest corner of the aforementioned Lot 1, Block A Oak Ridge 318 Addition, and said monument also being the Southeast corner of Lot 1, Block A of Kushi & Esha Addition 318 as recorded in Envelope 408-A of the Plat Records of Lamar County, Texas, and said monument also being in the North right-of-way line of Loop 286 at TxDOT right-of-way Station 208+00;

Thence N 01° 41' 42" E, along the West boundary line of the aforementioned called 2.9398 Muthappa & Ganguly tract, a distance of 278.56 feet to a 1/2 inch capped (Whitley) iron rod found at the Northwest corner of the aforementioned Lot 1, Block A Oak Ridge 318 Addition, said rod also being the Southwest corner of a called 1.470 acre tract of land conveyed from Devahrata Ganguly and B. C. Muthappa to Haresh Patel on June 27, 2014 as recorded in Lamar County Clerk's Document Number 115798-2014, and platted as Lot 2, Block A, Oak Ridge 318 Addition as filed in the aforementioned Envelope 455-D;

Thence N 87° 30' 53" E, along the common boundary line of the aforementioned Lot 1 and Lot 2, a distance of 247.99 feet to a 1/2 inch capped (Whitley) iron rod found at the Northeast corner of said Lot 1 and at the Southeast corner of said Lot 2, said rod also being located in the current East boundary line of a called 19.19 acre tract of land conveyed from Virginia Burnett to David R. Robinson on October 15, 2008 and recorded in Lamar County Clerk's Document Number 063847-2008;

Thence S 10° 26' 41" W, along the East boundary line of the aforementioned Lot 1 and the current West boundary line of the aforementioned David Robinson tract, a distance of 313.52 feet to a 5/8 inch iron rod found at the Southeast corner of said Lot 1, said rod also being in the North right-of-way line of Loop 286;

Thence N 74° 30' 10" W, along the North right-of-way of Loop 286 and the South boundary line of the aforementioned Lot 1, a distance of 96.26 feet to a 1/2 inch capped (Whitley) iron rod found;

[EXHIBIT A – SNDA]

Thence S 86° 27' 25" W, along the North right-of-way line of Loop 286 and the South boundary line of the aforementioned Lot 1, a distance of 106.60 feet to the Point of Beginning and containing 1.470 acres of land.

[EXHIBIT A – SNDA]

Schedule 3.20

ERISA Plans

1. 401(k) for EDMG, LLC
2. 401(k) for Neighbors Practice Management, LLC

Schedule 4.09

Buyer's Finders' Fees

Buyer believes that Stephens Inc. will assert a right to a fee, commission, or other compensation in connection with the Transactions. Buyer disputes Stephens' right to such a fee, commission, or other compensation in connection with the Transactions.