UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Docket #0040 Date Filed: 07/13/2018

ENTERED

07/13/2018

In re:	§ Chapter 11
NEIGHBORS LEGACY HOLDINGS,	§ S Case No. 18-33836 (MI)
INC., et al., Debtors. 1	§ (Jointly Administered) §

ORDER (I) EXTENDING THE TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS, (II) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED LIST OF THEIR 50 LARGEST UNSECURED CREDITORS, AND (III) WAIVING THE REQUIREMENT THAT EACH DEBTOR FILE A LIST OF CREDITORS

[Relates To Doc. No. 15]

The above-referenced debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") filed their motion (the "<u>Motion</u>")² to (i) extend the time to file schedules and statements of financial affairs, (ii) authorize the Debtors to file a consolidated list of their 50 largest unsecured creditors, and (iii) waive the requirement that each Debtor file a list of creditors. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334 and venue is proper in this District pursuant to 11 U.S.C. § 1408. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order on the Motion. The relief requested by the Motion is in the best interests of the Debtors, their estates, creditors, stakeholders, and other parties in interest and the Debtors' gave sufficient and proper notice of the Motion and related hearings. Upon consideration of the Motion and First Day

Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Declaration and after hearing statements in support of the Motion during proceedings before this

Court, the Court finds that good cause exists to grant the requested relief.

It is therefore **ORDERED THAT**

1. The Debtors are hereby granted until September 9, 2018 (the "Extended Filing

Deadline"), to file their Schedules and Statements.

2. The relief granted by this Order is without prejudice to the Debtors' right to seek

further extensions of time to prepare and file their Schedules and Statements.

3. The Debtors are authorized to file a consolidated list of their fifty (50) largest

unsecured creditors.

4. The Debtors are authorized to file a single consolidated Creditor Matrix for all of

these chapter 11 cases.

5. The requirements set forth in Bankruptcy Local Rule 9013-1(b) and (i) are

satisfied by the contents of the Motion.

The Court finds and determines that the requirements of Bankruptcy Rule 6003 6.

are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

7. The Debtors are authorized and empowered to take all actions necessary to

implement the relief granted in this Order.

8. This Court shall retain exclusive jurisdiction with respect to all matters arising

from or related to the implementation or interpretation of this Order.

Dated: July <u>13</u>, 2018

THE HONORABLE MARVIN ISGUR

UNITED STATES BANKRUPTCY JUDGE

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