

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
NEIGHBORS LEGACY HOLDINGS, INC.,	§	Case No. 18-33836
<i>et al.,</i>	§	
	§	Jointly Administered
Debtors. ¹	§	

DEBTORS' AGENDA OF MATTERS SET FOR JULY 13, 2018

TO THE HONORABLE MARVIN ISGUR,
CHIEF UNITED STATES BANKRUPTCY JUDGE:

The above-referenced debtors and debtors-in-possession (collectively, the "Debtors") file this Agenda of Matters Set for July 13, 2018 at 10:30 a.m.:

1. Debtors' Emergency Application to Employ Kurtzman Carson Consultants LLC as Claims Noticing and Solicitation Agent, Nunc Pro Tunc to the Petition Date [Docket No. 4]

Status: Going Forward.

2. Debtors' Emergency Motion for an Order (I) Approving Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures to Resolve Objections, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [Docket No. 6].

Status: Going Forward.

3. Debtors' Emergency Motion for Interim and Final Orders Authorizing the Debtors to (i) Continue Operating their Cash Management System, (ii) Honor Certain Prepetition Obligations, (iii) Maintain Existing Business Forms, and (iv) Granting Related Relief [Docket No. 9].

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccellc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue, Houston, Texas 77042.

Status: Going Forward.

- 4. Debtors' Emergency Motion for an Order Authorizing the Implementation of Procedures to Protect Confidential Patient Information [Docket No. 11].

Status: Going Forward.

- 5. Debtors' (A) Emergency Motion for Interim and Final Orders Authorizing the Use of Cash Collateral, Granting Adequate Protection to Prepetition Secured Parties, and Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001; and (B) Motion for Final Order Authorizing Secured Post-Petition Financing on a Priming and Super Priority Basis [Docket No. 12].

Status: Going Forward.

- 6. Debtors' Emergency Motion for Interim and Final Orders Authorizing (I) the Debtors to Pay Prepetition Workforce Obligations and Continue Certain Workforce Benefit Programs and (II) Authorizing Banks and Financial Institutions to Honor Prepetition Checks for Payment of the Prepetition Obligations [Docket No. 13].

Status: Going Forward.

- 7. Debtors' Emergency Motion to (I) Extend the Time to File Schedules and Statements of Financial Affairs, (II) Authorize the Debtors to File a Consolidated List of Their 50 Largest Unsecured Creditors, and (III) Waive the Requirement that Each Debtor File a List of Creditors [Docket No. 15].

Status: Going Forward.

Dated: July 12, 2018.

PORTER HEDGES LLP

By: /s/ John F. Higgins
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PROPOSED COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I certify that on July 12, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins