

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Joint Administration Pending)

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR FEBRUARY 5, 2024, AT 10:30 A.M. (ET), BEFORE THE HONORABLE MARY F. WALRATH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801

This hearing will be conducted on Zoom, any exceptions must be approved by chambers. Parties may observe the hearing remotely by registering at the link below no later than February 5, 2024 at 9:30 a.m.

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at www.deb.uscourts.gov.

The deadline to register for remote attendance is 9:30 a.m. (prevailing Eastern Time) the day of the hearing unless otherwise noticed.

PLEASE TAKE NOTICE that, on February 1, 2024, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), filed the following voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.



PETITIONS AND RELATED PLEADINGS

- A. InVivo Therapeutics Corporation, Case No. 24-10137 (MFW) [D.I. 1, filed on February 1, 2024]
- B. InVivo Therapeutics Holdings Corp., Case No. 24-10138 (MFW) [D.I. 1, filed on February 1, 2024]
- 1. Declaration of Richard Christopher in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on February 1, 2024]
- 2. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 11, filed on February 1, 2024]

FIRST DAY PLEADINGS GOING FORWARD

- 3. Motion of the Debtors for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [D.I. 4, filed on February 1, 2024]

Related Document:

- A. Notice of Filing of Proposed Order [D.I. 10, filed on February 1, 2024]

Status: This matter will go forward.

- 4. Debtors' Application for Authorization to Retain and Employ Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [D.I. 5, filed on February 1, 2024]

Status: This matter will go forward.

- 5. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 6, filed on February 1, 2024]

Status: This matter will go forward on an interim basis.

- 6. Motion of the Debtors for Entry of an Order Modifying the Requirements for the List of Equity Security Holders and Modifying the Notice Requirements for Equity Security Holders [D.I. 7, filed on February 1, 2024]

Status: This matter will go forward.

7. Motion of the Debtors for Entry of an Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) [D.I. 8, filed on February 1, 2024]

Status: This matter will go forward on an interim basis.

8. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations [D.I. 9, filed on February 1, 2024]

Status: This matter will go forward on an interim basis.

Dated: February 1, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

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