

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Joint Administration Requested)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR NOVEMBER 15, 2019, AT 10:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE MARY F. WALRATH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5<sup>TH</sup> FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801<sup>2</sup>**

**MATTERS GOING FORWARD:**

1. Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [D.I. 20, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (4948), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Status: This matter will go forward.

2. Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations [D.I. 10, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

3. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date [D.I. 3, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

4. Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) and the United States Trustee Operating Guidelines [D.I. 4, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]

- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

- 5. Motion of the Debtors for Entry of Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance and (C) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 5, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

- 6. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

- 7. Motion of the Debtors for Interim and Final Orders Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder and Renew or Enter into New Policies and (II) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith and Renew or Enter into New Premium Financing Arrangements [D.I. 6, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

- 8. Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay All or a Portion of the Prepetition Claims of Certain Critical Vendors and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 7, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

- 9. Motion of the Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§105 (a), 363, 507(a)(2), 541, 1107(a), and 1108 (I) Authorizing the Payment of Prepetition Claims Arising Under (A) the Perishable Agricultural Commodities Act and (B) the Packers and Stockyards Act and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [D.I. 8, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

10. Motion for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Practices and Programs in the Ordinary Course of Business [D.I. 11, filed on November 14, 2019]

Responses Received: None.

Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

11. Motion of the Debtors and Debtors-In-Possession for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders and (C) Utilize Cash Collateral, (II) Providing Adequate Protection to the Pre-Petition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, Pursuant to 11 U.S. C. Sections 105, 361, 362, 363, 364 and 507, and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2 [D.I. 12, filed on November 14, 2019]

Responses Received: None.

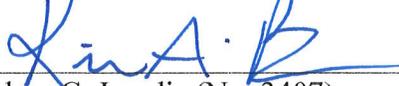
Related Documents:

- A. Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2, filed on November 14, 2019]
- B. Declaration of Jean E. Hosty in Support of the Motion of the Debtors and Debtors-In-Possession for Interim and Final Orders (I) Authorizing the Debtors, on an Interim Basis, to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders and (C) Utilize Cash Collateral, (II) Providing Adequate Protection to the Pre-Petition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364 and 507, and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2 [D.I. 13, filed on November 14, 2019]
- C. Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations [D.I. 21, filed on November 14, 2019]

Status: This matter will go forward.

Dated: November 14, 2019  
Wilmington, Delaware

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