## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	x :	Chapter 11
HI-CRUSH PERMIAN SAND LLC, et al., <sup>1</sup>	: :	Case No. 20-33505 (DRJ) (Jointly Administered)
Reorganized Debtors.	: :	(Formerly Jointly Administered under Lead Case: Hi-Crush Inc., Case No. 20-33495) <sup>2</sup>
	x	

## NOTICE OF RESET OF HEARING TO JANUARY 25, 2021 AT 2:30 PM (CENTRAL TIME)

**PLEASE TAKE NOTICE** that the hearing (the "<u>Hearing</u>") to consider the *Reorganized Debtors' Fourth Omnibus Objection to Certain Claims (Equity Claims)* [Docket No. 494],<sup>3</sup> the *Reorganized Debtors' Fifth Omnibus Objection to Certain Claims (Equity Claims)* [Docket No. 495], the *Reorganized Debtors' Sixth Omnibus Objection to Certain Claims (Equity Claims)* [Docket No. 495], and the *Reorganized Debtors' Seventh Omnibus Objection to Certain Claims (Equity Claims)* [Docket No. 496], and the *Reorganized Debtors' Seventh Omnibus Objection to Certain Claims (Equity Claims)* [Docket No. 497] was originally scheduled for January 25, 2021 at 10:30 a.m. (prevailing Central Time).

**PLEASE TAKE FURTHER NOTICE** that the Court has reset the Hearing to **January 25, 2021 at 2:30 p.m. (prevailing Central Time)** and that this hearing will be by electronic means (audio and video) as set forth below.

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<sup>&</sup>lt;sup>3</sup> All references to "Docket No." refer to the docket in the former lead case of Hi-Crush Inc., Case No. 20-33495 unless otherwise indicated.



<sup>&</sup>lt;sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

On December 11, 2020, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 505], which closed each Reorganized Debtor's case except for Hi-Crush Permian Sand LLC, Case No. 20-33505, and directed that all further filings be made in that case.

## **Electronic Hearing**

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the *Protocol for Emergency Public Health or Safety Conditions* (the "**Protocol**"), which is set forth in the Court's General Order 2020-04. The Protocol is available at: <u>https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%2020-04%</u> 20Adoption%20of%20Contingency%20Plan 0.pdf.

Pursuant to the Protocol, the hearing will be by electronic means and all persons will appear telephonically and also may appear via video at this hearing using the Court's electronic conference systems.

Audio communication will be by use of the Court's regular dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Jones' conference room number is 205691.

You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting Code "JudgeJones" in the GoToMeeting app or click the link on Judge Jones' home page on the Southern District of Texas website (https://www.txs.uscourts.gov/content/chief-united-states-bankruptcy-judge-david-r-jones). Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Jones. Under "Electronic Appearance" select "Click here to submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

All documents filed in these chapter 11 cases are available free of charge by visiting https://kccllc.net/HiCrush. Copies of any pleadings may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

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Signed: January 20, 2021 Houston, Texas Respectfully Submitted,

/s/ Philip M. Guffy

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-and-

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Counsel for the Reorganized Debtors

## **CERTIFICATE OF SERVICE**

I certify that on January 20, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

<u>/s/ Philip M Guffy</u> Philip M. Guffy