Date Filed: 6/13/2012

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

| In re: |) | Chapter 11 |
|--|-------|---|
| HARTFORD COMPUTER HARDWAR INC., et al., $\frac{1}{}$ | .E,) | Case No. 11-49744 (PSH) (Jointly Administered) |
| Debtors. |) | Hon. Pamela S. Hollis |

NOTICE OF HEARING ON MOTION OF THE DEBTORS FOR AN ORDER (I) APPROVING ADEQUACY OF DISCLOSURE STATEMENT, (II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE PLAN, (III) FIXING THE PROFESSIONAL FEE CLAIM BAR DATE, (IV) FIXING DATE, TIME AND PLACE FOR CONFIRMATION HEARING, AND (V) ESTABLISHING PROCEDURES FOR REJECTION CLAIMS

PLEASE TAKE NOTICE THAT on June 13, 2012, Debtors filed (1) the Disclosure Statement for the Joint Plan of Liquidation proposed by the Debtors and the Creditors' Committee (the "Disclosure Statement"), (2) the Joint Plan of Liquidation (the "Plan"), and (3) the Motion of the Debtors for an Order, pursuant to Sections 1125, 1126, and 105 of the Bankruptcy Code, Bankruptcy Rules 2002, 3016, 3017, 3018 and 3020, and Local Rules 2002-1 and 3017-1, (a) Approving Adequacy of Disclosure Statement, (b) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (c) Fixing the Professional Fee Claim Bar Date, (d) Fixing Date, Time and Place for Confirmation Hearing, and (e) Establishing Procedures for Rejection Claims (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT a hearing will be held before the Honorable Pamela S. Hollis, Bankruptcy Judge, in Courtroom 644, Dirksen Federal Courthouse, 219 South Dearborn Street, Chicago, Illinois on July 24, 2012 at 10:30 a.m. (the "Disclosure Statement Hearing"), to consider the entry of an order finding that, among other things, the Disclosure Statement contains "adequate information" within the meaning contained in section 1125 of the Bankruptcy Code and approving the Disclosure Statement and related solicitation and balloting procedures and related relief sought in the Motion. The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, proposed order approving the Disclosure Statement (the "Solicitation Procedures Order"), Plan and other

¹ The Debtors are Hartford Computer Hardware, Inc. (FEIN 27-4297525), Old NS, LLC f/k/a Nexicore Services, LLC (FEIN 03-0489686), Hartford Computer Group, Inc. (FEIN 36-2973523), and Hartford Computer Government, Inc (FEIN 20-0845960).



documents and materials related thereto, including certain solicitation materials after they are filed, may be obtained (i) from the Balloting Agent (a) at its website at http://www.kccllc.net/hartford, (b) by writing to Hartford Computer Hardware, Inc. Claim Processing and Balloting Center, c/o Kurtzman Carson Consultants, 2335 Alaska Avenue, El Segundo, California 90245, (c) by calling 877-606-7513, or (ii) by accessing the Bankruptcy Court's website at www.ilnd.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall seek to establish the day the Court enters the Solicitation Procedures Order as the Voting Record Date for determining the holders of Claims eligible to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall request that the Court schedule the commencement of the hearing to consider confirmation of the Plan (the "Confirmation Hearing") on or about September 11, 2012, or as soon thereafter as the Court's calendar will permit.

PLEASE TAKE FURTHER NOTICE THAT with respect to holders of claims entitled to vote to accept or reject the Plan, at the Disclosure Statement Hearing, the Debtors shall seek to establish the date that is fourteen (14) calendar days before the commencement of the Confirmation Hearing as the deadline for voting to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall seek to establish the date that is seven (7) days prior to the deadline for voting to accept or reject the Plan (the "Voting Deadline") as the deadline for filing a motion pursuant to Federal Rule of Bankruptcy Procedure 3018(a) seeking an order from the Bankruptcy Court temporarily allowing a claim in a different amount or in a different class for purposes of voting to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall seek to establish the date that is thirty (30) after the Effective Date of the Plan as the bar date for any person or entity asserting a Professional Fee Claim against any of the Debtors and their estates that arose during the period on and after the Petition Date and through and including the Effective Date of the Plan to file an application for such claim or be forever barred from asserting such claims.

PLEASE TAKE FURTHER NOTICE THAT at the Disclosure Statement Hearing, the Debtors shall seek to establish the date that is fourteen (14) days after the Confirmation Date of the Plan as the bar date for filing, in accordance Bankruptcy Court's bar date order, dated April 12, 2012, proofs of claims arising from the rejection of executory contracts or unexpired leases pursuant to the Plan.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement, or any of the other relief sought by the Debtors in the

Motion, must be in writing, must state with particularity the grounds for the objection and must otherwise be made in accordance with the Bankruptcy Code, Bankruptcy Rules and any Local Rules or orders of the Bankruptcy Court. Responses or objections, if any, must also be filed with the Bankruptcy Court and served upon each of the following parties so as to be received no later than 5:00 p.m. prevailing Central Time on July 17, 2012 (the "Disclosure Statement Objection Deadline"):

| Counsel for the Debtors | Office of the U.S. Trustee |
|---|----------------------------|
| Katten Muchin Rosenman LLP | 219 S. Dearborn St. |
| 525 West Monroe Street | Room 873 |
| Chicago, Illinois 60661-3693 | Chicago, Illinois, 60604 |
| Attn: John Sieger | Attn: Denise DeLaurent |
| | |
| Counsel for the Official Creditors' Committee | |
| of Unsecured Creditors | |
| Levenfeld Pearlstein, LLC | |
| 2 N. LaSalle Street | |
| Suite 1300 | |
| Chicago, Illinois 60602 | |
| Attn: Steven Jakubowski | |
| | |

Dated: June 13, 2012 Respectfully submitted,

By: /s/ Peter A. Siddiqui

John P. Sieger (ARDC No. 6240033) Peter A. Siddiqui (ARDC No. 6278445) Paige E. Barr (ARDC No. 6282474) KATTEN MUCHIN ROSENMAN LLP 525 West Monroe Street Chicago, Illinois 60661-3693 Telephone: (312) 902-5200 Facsimile: (312) 902-1061 John.Sieger@kattenlaw.com

Peter.Siddiqui@kattenlaw.com Paige.Barr@kattenlaw.com

Counsel to the Debtors and Debtors in Possession