

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**ORDER ESTABLISHING DEADLINES FOR FILING
 PROOFS OF CLAIM AGAINST CERTAIN DEBTORS
 AND APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)² of Garrett Motion Inc., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Order”) establishing deadlines for filing proofs of claim against the Seller Debtors and approving the form and manner of notice thereof; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.



requested in the Motion; and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent set forth herein.
2. The General Bar Date, Amended Schedule Bar Date, and Governmental Bar Date; the Bar Date Notice Package; and the manner of providing notice of the Bar Dates and filing of proofs of claim as proposed in the Motion are approved. The Debtors are hereby authorized to serve the Bar Date Notice Package as set forth in this Order.
3. Except as otherwise provided herein, all persons and entities, (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against the Seller Debtors which arose on or prior to the Petition Date, *including* claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”), shall file a proof of such claim so that it is actually received by the Bankruptcy Court or KCC LLC (“KCC”, or the “Claims and Noticing Agent”) pursuant to paragraph 5 herein on or before **December 18, 2020 at 4:00 p.m. (Eastern Time)**.
4. Notwithstanding any other provision hereof, proofs of claim filed by governmental units (as defined in section 101(27) of the Bankruptcy Code) must be filed so as to be actually received by the Claims and Noticing Agent on or before **May 3, 2021 at 4:00 p.m.**

(Eastern Time) (the first business day following the date that is 180 days after the date of this Order).

5. The following procedures for the filing of proofs of claim shall apply:
 - a. Proofs of claim must be submitted on the proof of claim form attached hereto as Exhibit 2 (the “Proof of Claim Form”) or on a form that otherwise conforms substantially to Official Bankruptcy Form No. 410;
 - b. Proofs of claim must be filed (a) electronically through the website of the Debtors’ Court-approved claims and noticing agent, KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion>, under the link entitled “Submit Electronic Proof of Claim (ePOC),” (b) by hand delivery or mailing the original proof of claim form either by U.S. Postal Service mail or overnight delivery on or before the applicable Bar Date to Garrett Motion Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (c) by delivering the original proof of claim by hand to the United States Bankruptcy Court, Southern District of New York, One Bowling Green, Room 614, New York, NY 10004-1408.
 - c. Proofs of claim shall be deemed filed only when actually received by the Claims and Noticing Agent on or before the applicable Bar Date.
 - d. Proofs of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) include supporting documentation (or, if such documentation is voluminous, a summary) or an explanation as to why such documentation is not available; (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Bankruptcy Form No. 410; and (v) be signed by the claimant or the claimant’s authorized agent.
 - e. In addition to the requirements set forth in (d) above, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Seller Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Seller Debtors pursuant to any order of this Court authorizing the Seller Debtors to pay prepetition claims.
 - f. Proofs of claim must specify by name and case number of the Seller Debtor against which the claim is filed. If the holder asserts a claim

against more than one Seller Debtor or has claims against different Seller Debtors, a separate proof of claim form must be filed with respect to each Seller Debtor.

6. Proofs of Claim need not be filed as to the following types of claims:
- a. any claim as to which the holder has already filed a proof of claim against the applicable Seller Debtor with the Clerk of the Bankruptcy Court for the Southern District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Seller Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;
 - b. any claim that is listed on the Schedules filed by the Seller Debtors unless: (i) such claim is scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant disagrees with the amount, nature or priority of the claim as set forth in the Seller Debtors’ Schedules, or (iii) the claimant believes its claim is an obligation of one or more Seller Debtors other than (or in addition to) the Seller Debtor against which the claim is listed on the Schedules;
 - c. any claim that has been allowed by order of this Court;
 - d. any claim that has been paid in full by any of the Seller Debtors;
 - e. any claim for which a different specific deadline has previously been fixed by this Court;
 - f. any claim by a Debtor against a Seller Debtor, or any claim by any of the non-debtor subsidiaries of Garrett Motion Inc. having a claim against any of the Debtors;
 - g. any claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
 - h. any claim for which the holder thereof is not required to file a proof of claim pursuant to an order of the Court; and
 - i. any claim limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any credit agreement, bond or note issued or guaranteed by the Seller Debtors pursuant to an indenture (the “Debt Instrument”); provided that (i) an indenture trustee or agent under a Debt Instrument must file one proof of claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt

Claim, arising out of or relating to a Debt Instrument must file a proof of claim on or before the General Bar Date, unless another exception in the Bar Date Notice applies.

7. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based on such rejection on or before the Bar Date, and any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection.

8. Holders of equity security interests in the Seller Debtors need not file proofs of interest with respect to the ownership of such equity interests; provided, however, that if any such holder asserts a claim against any of the Seller Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Order.

9. If the Seller Debtors amend or supplement the Schedules subsequent to the date hereof, the Seller Debtors shall give notice of any amendment or supplement (a “Schedule Amendment”) to the holders of claims affected thereby. The terms of this Order shall apply to all persons and entities affected by a Schedule Amendment, except that the last date by which such person or entity may file a proof of claim with respect to a claim affected by a Schedule Amendment shall be ***the later of: (a) the General Bar Date or the Governmental Bar Date, as is applicable and (b) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Schedules is served on such entity*** (the “Amended Schedule Bar Date”). Any such holders of claims shall be given notice of such deadline.

10. Nothing in this Order shall prejudice any right of the Debtors or any other party-in-interest to dispute or assert offsets or defenses to any claim included in the Schedules.

11. Pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in appropriate form, if required, shall not be treated as a creditor with respect to such claim for purposes of voting on or receiving any distribution under any plan of reorganization in these Chapter 11 Cases.

12. A copy of the notice substantially in the form attached hereto as Exhibit 1 (the "Bar Date Notice") hereby is approved and shall be deemed adequate and sufficient if served by email, where practicable, and by first-class mail as soon as possible but in no event later than November 6, 2020 on:

- a. the U.S. Trustee;
- b. counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the "Committee") and counsel to any other similarly appointed official committee;
- c. all persons or entities that have requested notice in these Chapter 11 Cases;
- d. all persons or entities that have previously filed a proof of claim in these Chapter 11 Cases;
- e. all known creditors and potential holders of claims as of the date of this Order, including those listed in the Seller Debtors' Schedules as holding potential claims against the Seller Debtors;
- f. all parties to executory contracts and unexpired leases of the Seller Debtors;
- g. all parties to pending litigation with the Seller Debtors;
- h. the Internal Revenue Service, the Securities and Exchange Commission, and all known applicable taxing authorities and other governmental units; and
- i. such additional persons and entities as deemed appropriate by the Debtors.

13. With regard to those holders of claims listed on the Schedules, the Debtors shall mail or electronically serve one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim Form, indicating on such form how the Debtors have scheduled such claim in the Seller Debtors' Schedules (including: (a) the identity of the Seller Debtor against which the claim is scheduled; (b) the amount of the scheduled claim, if any; (c) whether the claim is scheduled as disputed, contingent or unliquidated and (d) whether the claim is scheduled as a secured, unsecured priority or unsecured nonpriority claim).

14. Pursuant to Bankruptcy Rule 2002(l), the Debtors shall publish notice of the Bar Dates, in substantially the form attached hereto as Exhibit 3 (the "Publication Notice"), in the *Financial Times* and in the *New York Times*, in each case once as soon as practicable but in any event no later than 28 days prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Bar Dates. The Debtors, after consultation with the Committee, may publish the Publication Notice in other newspapers, trade journals or similar publications as the Debtors deem appropriate.

15. The Debtors and KCC are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

16. The entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

17. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: November 4, 2020
New York, New York

s/Michael E. Wiles
The Honorable Michael E. Wiles
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
Garrett Motion Inc., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM
ON OR BEFORE DECEMBER 18, 2020**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE
SELLER DEBTOR ENTITIES LISTED ON PAGE 1 OF THIS NOTICE:**

On _____, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. ____] (the “Bar Date Order”) in the Chapter 11 Cases of Garrett Motion, Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **December 18, 2020 at 4:00 p.m., Eastern Time** (the “General Bar Date”) as the general deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim against any of the Debtors listed below (the “Seller Debtors”):

Seller Debtor	Case Number	Last Four Digits of Seller Debtor’s Federal Tax Identification Number
Garrett Motion Inc.	20-12212	3189
Garrett Motion Holdings Inc.	20-12223	5624
Garrett ASASCO Inc.	20-12211	6180
Garrett Motion Holdings II Inc.	20-12224	N/A

The General Bar Date, the other deadlines established by the Bar Date Order, and the procedures set forth below for filing proofs of claim apply to all claims against any of the Seller Debtors, *including* claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”), that arose prior to **September 20, 2020**, the date on which the Debtors commenced these Chapter 11 Cases, except for those holders of claims listed in Section 4 below

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

that are specifically excluded from the filing requirements established by the Bar Date Order. Governmental units have until **May 3, 2021 at 4:00 p.m., Eastern Time**, the first business day following the date that is 180 days after Bar Date Order, to file proofs of claim.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Debtors' bankruptcy estates if you have a claim against a Seller Debtor, including any such claim asserting administrative expense status under section 503(b)(9) of the Bankruptcy Code, that arose prior to **September 20, 2020** (the "Petition Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Seller Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below), even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

The Bar Date Order establishes the following bar dates for filing proofs of claim against the Seller Debtors in these Chapter 11 Cases (collectively, the "Bar Dates"):

- a. **General Bar Date.** Except as otherwise described in this Notice, all persons and entities that hold a claim against any of the Seller Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **December 18, 2020 at 4:00 p.m., Eastern Time**. For the avoidance of doubt, the General Bar Date applies to all 503(b)(9) Claims against the Seller Debtors.
- b. **Amended Schedule Bar Date.** If any of the Seller Debtors amends or supplements its schedules of assets and liabilities filed in these cases (the "Schedules"), the last date by which any claimant affected by such amendment or supplement may file a proof of claim or make any amendments to a previously filed proof of claim shall be the date that is **the later of (i) the General Bar Date or the Governmental Bar Date (as defined below), as is applicable and (ii) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Seller Debtors' Schedules is served on the claimant** (the "Amended Schedule Bar Date").
- c. **Governmental Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code (as defined below)) holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim by **May 3, 2021 at 4:00 p.m., Eastern Time** (the "Governmental Bar Date"). This Governmental Bar Date applies to all types of claims by any governmental unit against any of the Seller Debtors arising prior to the Petition Date, including secured claims, unsecured priority claims and unsecured nonpriority claims, subject to the exceptions described in Section 4 below.

The Bar Dates listed above only apply with respect to claims against the Seller Debtors and do not apply with respect to claims against any Debtors other than the Seller Debtors.

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. If your claim is scheduled by the Seller Debtors, the attached proof of claim form also sets forth: (a) the amount of your claim as scheduled by the Seller Debtors; (b) the identity of the Seller Debtor against which your claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Seller Debtors. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

In addition to the requirements set forth in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Seller Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Seller Debtors pursuant to any order of the Court authorizing the Seller Debtors to pay prepetition claims.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Seller Debtor against which the claim is filed. If the holder asserts a claim against more than one Seller Debtor or has claims against different Seller Debtors, a separate proof of claim form must be filed with respect to each Seller Debtor. A list of the names of the Debtors and their case numbers is set forth on page 1 of this Notice.

3. WHEN AND WHERE TO FILE

Except has provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:

Garrett Motion Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

IF ELECTRONICALLY:

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile, teletype or electronic mail transmission.

4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED

You do not need to file a proof of claim on or prior to the applicable Bar Date described in this Notice if the claim falls into one of the following categories:

- a. Any claim as to which the holder has already filed a proof of claim against the applicable Seller Debtor with the Clerk of the Bankruptcy Court for the Southern District of New York or with KCC in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court so long as the claimant does not wish to assert such claim against a Seller Debtor who was not named in the original claim, in which case another Proof of Claim must be filed;
- b. Any claim that is listed on the Schedules filed by the Seller Debtors unless: (i) such claim is scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant disagrees with the amount, nature or priority of the claim as set forth in the Seller Debtors' Schedules, or (iii) the claimant believes its claim is an obligation of one or more Seller Debtors other than (or in addition to) the Seller Debtor against which the claim is listed on the Schedules;
- c. Any claim that has been allowed by order of this Court;
- d. Any claim that has been paid in full by any of the Seller Debtors;

- e. Any claim for which a different specific deadline has previously been fixed by this Court;
- f. Any claim by a Debtor against a Seller Debtor, or any claim by any of the non-debtor subsidiaries of Garrett Motion Inc. having a claim against any of the Debtors;
- g. Any claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- h. Any claim for which the holder thereof is not required to file a proof of claim pursuant to an order of the Court; and Any claim limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any credit agreement, bond or note issued or guaranteed by the Seller Debtors pursuant to an indenture (the “Debt Instrument”); provided that (i) an indenture trustee or agent under a Debt Instrument must file one proof of claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a proof of claim on or before the General Bar Date, unless another exception in the Bar Date Notice applies.

If you are a holder of an equity interest in any of the Seller Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against any of the Seller Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Seller Debtors but may not have an unpaid claim against the Seller Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Seller Debtors or the Court believe that you have a claim against the Seller Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based on such rejection on or before the Bar Date, and any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE,

AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE SELLER DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Seller Debtors in the Seller Debtors' Schedules. To determine if and how you are listed on the Seller Debtors' Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount and status of your claim(s). If you received payments postpetition from the Seller Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form will reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Seller Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Seller Debtor, as listed in the Seller Debtors' Schedules.

If you rely on the Seller Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Seller Debtors' Schedules. However, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Seller Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated. If you agree with the nature, amount and status of your claim as listed in the Seller Debtors' Schedules, and if you do not dispute that your claim is only against the Seller Debtor(s) specified by the Seller Debtors in the Seller Debtor Schedules, and if your claim is not described in the Seller Schedules as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Seller Debtors' Schedules, the Bar Date Order and other information and documents regarding the Debtors' Chapter 11 Cases are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov>. A login and password to the Court's Public Access to Court Electronic Records ("PACER") system are required to access this information and can be obtained through the PACER Service Center at www.pacer.gov.

Copies of the Seller Debtors' Schedules, the Bar Date Order and other information and documents regarding these Chapter 11 Cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York, 10004-1408, and are also available free of charge from the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/garrettmotion> or by written request to the Debtors' claims and noticing agent at the address listed above in Section 3 of this Notice or by calling KCC at 866-812-2297 (U.S. toll-free), +800 3742 6170 (international toll-free), or 781-575-4050 US Local (Toll number).

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE SELLER DEBTORS
SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT
ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE
A PROOF OF CLAIM.**

BY ORDER OF THE COURT

Dated: _____, 2020
New York, New York

Andrew G. Dietderich
Brian D. Glueckstein
Alexa J. Kranzley
Noam R. Weiss
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kranzleya@sullcrom.com
weissn@sullcrom.com

Counsel to the Debtors

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/garrettmotion>.

The following Proof of Claim form should be used **ONLY** for claims against the Debtors listed in the box below. No general bar date has been established for any other Debtor. As such, no entity holding a prepetition claim against any other Debtor is required to file a proof of claim.

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

Garrett Motion Inc. (Case No. 20-12212) Garrett ASASCO Inc. (Case No. 20-12211)
 Garrett Motion Holdings Inc. (Case No. 20-12223) Garrett Motion Holdings II Inc. (Case No. 20-12224)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**
 Name of the current creditor (the person or entity to be paid for this claim) _____
 Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**
 No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name _____	Name _____
	Number _____ Street _____	Number _____ Street _____
	City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
	Country _____	Country _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
 No
 Yes. Who made the earlier filing? _____

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ _____ Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____% Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

m may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

- No
- Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.
\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

■ **Fill in all of the information about the claim as of the date the case was filed.**

■ **Fill in the caption at the top of the form**

■ **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ **Do not attach original documents because attachments may be destroyed after scanning.**

■ **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Garrett Motion Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/garrettmotion>.

■ **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

■ **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/garrettmotion>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<hr/>		X
In re	:	Chapter 11
	:	
Garrett Motion Inc. <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
	:	Jointly Administered
Debtors.	:	
<hr/>		X

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM
AGAINST CERTAIN DEBTORS**

GENERAL BAR DATE IS DECEMBER 18, 2020 AT 4:00 P.M. EASTERN TIME

PLEASE TAKE NOTICE OF THE FOLLOWING:

On _____, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. ____] (the “Bar Date Order”) in the Chapter 11 Cases of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **December 18, 2020 at 4:00 p.m., Eastern Time** (the “General Bar Date”) as the general deadline for the filing of proofs of claim, and establishing certain other deadlines for filing proofs of claim against Garrett Motion Inc., Garrett Motion Holdings Inc., Garrett ASASCO Inc. and Garrett Motion Holdings II Inc. (the “Seller Debtors”) in the Chapter 11 Cases. Among other exceptions described below, the General Bar Date does not apply to claims of any governmental unit.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Seller Debtors’ bankruptcy estates if you have a claim against a Seller Debtor, including any such claim asserting administrative expense status under section 503(b)(9) of the Bankruptcy Code that arose prior to **September 20, 2020** (the “Petition Date”), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Seller Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below), even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kcellc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

The Bar Date Order establishes the following bar dates for filing proofs of claim in these Chapter 11 Cases (collectively, the “Bar Dates”):

- a. **General Bar Date.** Except as otherwise described in this Notice, all persons and entities that hold a claim against any of the Seller Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **December 18, 2020 at 4:00 p.m., Eastern Time**. For the avoidance of doubt, the General Bar Date applies to all 503(b)(9) Claims against the Seller Debtors.
- b. **Amended Schedule Bar Date.** If any of the Seller Debtors amends or supplements its schedules of assets and liabilities filed in these cases (the “Schedules”), the last date by which any claimant affected by such amendment or supplement may file a proof of claim or make any amendments to a previously filed proof of claim shall be the date that is **the later of (i) the General Bar Date or the Governmental Bar Date (as defined below), as is applicable and (ii) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Seller Debtors’ Schedules is served on the claimant** (the “Amended Schedule Bar Date”).
- c. **Governmental Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code (as defined below)) holding claims against any of the Seller Debtors that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim by **May 3, 2021 at 4:00 p.m., Eastern Time** (the “Governmental Bar Date”).

The Bar Dates listed above only apply with respect to claims against the Seller Debtors and do not apply with respect to claims against any Debtors other than the Seller Debtors.

2. WHAT TO FILE

Claims should be filed on the proof of claim form provided by the Debtors or one that conforms substantially to Official Bankruptcy Form No. 410. Proof of claim forms may be obtained free of charge at <http://www.kccllc.net/garrettmotion> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if your claim is filed electronically. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

In addition to the requirements set forth in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Seller Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by

payments made by the Seller Debtors pursuant to any order of the Court authorizing the Seller Debtors to pay prepetition claims.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Proofs of claim must specify by name and case number of the Seller Debtor against which the claim is filed. If the holder asserts a claim against more than one Seller Debtor or has claims against different Seller Debtors, a separate proof of claim form must be filed with respect to each Seller Debtor.

3. WHEN AND WHERE TO FILE

Except has provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:

Garrett Motion Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim may also be hand delivered to the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, Room 614, New York, NY 10004-1408.

IF ELECTRONICALLY:

The website established by KCC, using the interface available on such website located at <http://www.kccllc.net/garrettmotion> under the link entitled "Submit an Electronic Proof of Claim (ePOC)" (the "Electronic Filing System").

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission.

4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED

The Bar Date Order further provides that proofs of claim need not be filed for certain categories of claims that might otherwise be subject to the Bar Dates. To review a copy of the Bar Date Order, please visit <http://www.kccllc.net/garrettmotion>.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before

the date of entry of this Order, must file a proof of claim based on such rejection on or before the Bar Date, and any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS REQUIRED TO FILE A PROOF OF CLAIM, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE SELLER DEBTORS' SCHEDULES AND ADDITIONAL INFORMATION

You may be listed as the holder of a claim against one or more of the Seller Debtors in the Seller Debtors' Schedules. Copies of the Seller Debtors' Schedules, the Bar Date Order and other information and documents regarding the Debtors' Chapter 11 Cases are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov>, and are available free of charge at <http://www.kccllc.net/garrettmotion>, or by written request to the Debtors' claims agent at the address listed above in Section 3 of this Notice.

If you rely on the Seller Debtors' Schedules, it is your responsibility to determine that any claim is accurately listed in the Schedules.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE SELLER DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Dated: _____, 2020
New York, New York

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Counsel to the Debtors