IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
FILENE'S BASEMENT, LLC, et al.,		Case No. 11-13511 (KJC)
Reorganized Debtors. ¹	:	Jointly Administered
	Х	

NOTICE OF **AMENDED²** AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON JANUARY 18, 2017 AT 2:30 P.M. (EASTERN TIME)</u>

MATTERS UNDER CERTIFICATION:

1. Reorganized Debtors' Twenty-Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. Bankr. L.R. 3007-1 (Late-Filed Claims) (D.I. 3347, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Response Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Reorganized Debtors' Twenty-Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. Bankr. L.R. 3007-1 (Late-Filed Claims) (D.I. 3355, Filed 1/3/17); and
- b) Order Granting Reorganized Debtors' Twenty-Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. Bankr. L.R. 3007-1 (Late-Filed Claims) (D.I. 3361, Entered 1/13/17).

<u>Status</u>: The order has been signed. No hearing is necessary.



¹ The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Reorganized Debtors' address is 717 Fifth Avenue, New York, NY 10022.

² Modifications to the Notice of Agenda of Matters are indicated in **bold text**.

2. Reorganized Debtors' Motion To Extend (I) Claims Objection Deadline And (II) Administrative Claims Objection Deadline (D.I. 3348, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Response Received: None. Related Pleadings:

 a) Certificate Of No Objection Regarding Reorganized Debtors' Motion To Extend (I) Claims Objection Deadline And (II) Administrative Claims Objection Deadline (D.I. 3353, Filed 1/3/17); and

b) Order Extending (I) Claims Objection Deadline And (II) Administrative Claims Objection Deadline (D.I. 3362, Entered 1/13/17).

<u>Status</u>: The order has been signed. No hearing is necessary.

 Reorganized Debtors' Motion For Order Pursuant To 11 U.S.C. § 105(a), Fed. R. Bankr. P. 9006(b) And Del. Bankr. L.R. 9006-2 Further Extending The Time Period Within Which The Reorganized Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Fed. R. Bankr. P. 9027 (D.I. 3349, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Reorganized Debtors' Motion For Order Pursuant To 11 U.S.C. § 105(a), Fed. R. Bankr. P. 9006(b) And Del. Bankr. L.R. 9006-2 Further Extending The Time Period Within Which The Reorganized Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Fed. R. Bankr. P. 9027 (D.I. 3354, Filed 1/3/17); and
- b) Order Granting Reorganized Debtors' Motion For Order Pursuant To 11 U.S.C. § 105(a), Fed. R. Bankr. P. 9006(b) And Del. Bankr. L.R. 9006-2 Further Extending The Time Period Within Which The Reorganized Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Fed. R. Bankr. P. 9027 (D.I. 3363, Entered 1/13/17).
- **<u>Status</u>:** The order has been signed. No hearing is necessary.

MATTER GOING FORWARD

4. Reorganized Debtors' Motion Pursuant To Federal Rule Of Bankruptcy Procedure 9019 Approving A Settlement Agreement With Liberty Mutual Insurance Company And Helmsman Management Services LLC Resolving Claims (D.I. 3352, Filed 12/28/16).

Objection Deadline: At or before the hearing on January 18, 2017 at 2:30 p.m. (ET).

<u>Responses Received</u>: None as of the filing of this agenda.

Related Pleadings:

- a) Reorganized Debtors' Motion For An Order Pursuant To 11 U.S.C. §§ 102(1) And 105(A), Fed. R. Bankr. P. 9006 And Del. Bankr. L.R. 9006-1(E) Shortening Notice Of Reorganized Debtors' Motion Pursuant To Federal Rule Of Bankruptcy Procedure 9019 Approving A Settlement Agreement With Liberty Mutual Insurance Company And Helmsman Management Services LLC Resolving Claims (D.I. 3356, Filed 1/12/17);
- b) Order Pursuant To 11 U.S.C. §§ 102(1) And 105(A), Fed. R. Bankr. P. 9006 And Del. Bankr. L.R. 9006-1(E) Shortening Notice Of Reorganized Debtors' Motion Pursuant To Federal Rule Of Bankruptcy Procedure 9019 Approving A Settlement Agreement With Liberty Mutual Insurance Company And Helmsman Management Services LLC Resolving Claims (D.I. 3359, Entered 1/13/17).

<u>Status</u>: This matter is going forward.

Dated: January 17, 2017 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Curtis S. Miller

Robert J. Dehney (Bar No. 3578) Curtis S. Miller (Bar. No. 4583) Tamara K. Minott (Bar No. 5643) 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200 Fax: (302) 658-3989

Counsel for Reorganized Debtors