IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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	:	
In re:	:	Chapter 11
	:	
FILENE'S BASEMENT, LLC, <u>et</u> <u>al</u> .,	:	Case No. 11-13511 (KJC)
	:	
Reorganized Debtors. ¹	:	Jointly Administered
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 18, 2017 AT 2:30 P.M. (EASTERN TIME)

MATTERS UNDER CERTIFICATION:

1. Reorganized Debtors' Twenty-Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. Bankr. L.R. 3007-1 (Late-Filed Claims) (D.I. 3347, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Response Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Reorganized Debtors' Twenty-Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. Bankr. L.R. 3007-1 (Late-Filed Claims) (D.I. 3355, Filed 1/3/17); and
- Proposed Form Of Order. b)

Status: A certificate of no objection has been filed with the Court.

2. Reorganized Debtors' Motion To Extend (I) Claims Objection Deadline And (II) Administrative Claims Objection Deadline (D.I. 3348, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Response Received: None.

The Reorganized Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Reorganized Debtors' address is 717 Fifth Avenue, New York, NY 10022.



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Related Pleadings:

- a) Certificate Of No Objection Regarding Reorganized Debtors' Motion To Extend (I) Claims Objection Deadline And (II) Administrative Claims Objection Deadline (D.I. 3353, Filed 1/3/17); and
- b) Proposed Form Of Order.

Status: A certificate of no objection has been filed with the Court.

3. Reorganized Debtors' Motion For Order Pursuant To 11 U.S.C. § 105(a), Fed. R. Bankr. P. 9006(b) And Del. Bankr. L.R. 9006-2 Further Extending The Time Period Within Which The Reorganized Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Fed. R. Bankr. P. 9027 (D.I. 3349, Filed 12/7/16).

Objection Deadline: December 21, 2016 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Reorganized Debtors' Motion For Order Pursuant To 11 U.S.C. § 105(a), Fed. R. Bankr. P. 9006(b) And Del. Bankr. L.R. 9006-2 Further Extending The Time Period Within Which The Reorganized Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Fed. R. Bankr. P. 9027 (D.I. 3354, Filed 1/3/17); and
- b) Proposed Form Of Order.

Status: A certificate of no objection has been filed with the Court.

MATTER GOING FORWARD

4. Reorganized Debtors' Motion Pursuant To Federal Rule Of Bankruptcy Procedure 9019 Approving A Settlement Agreement With Liberty Mutual Insurance Company And Helmsman Management Services LLC Resolving Claims (D.I. 3352, Filed 12/28/16).

Objection Deadline: None as of the filing of this agenda.

Responses Received: None as of the filing of this agenda.

Related Pleadings:

a) Reorganized Debtors' Motion For An Order Pursuant To 11 U.S.C. §§ 102(1) And 105(A), Fed. R. Bankr. P. 9006 And Del. Bankr. L.R. 9006-1(E) Shortening Notice Of Reorganized Debtors' Motion Pursuant To Federal Rule Of Bankruptcy Procedure 9019 Approving A Settlement Agreement With Liberty Mutual Insurance Company And Helmsman Management Services LLC Resolving Claims (D.I. 3356, Filed 1/12/17).

<u>Status</u>: This matter is going forward to the extent the Court grants the related motion to shorten.

Dated: January 13, 2017 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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